7th 8th 9th 10th 3rd 4th 5th 6th Inft. 2nd MEMBERS OF HOUSEHOLD Christian name for reference only 65-66 65-66 65-66 Age last birthday (38) QUESTIONNAIRE ON HOUSEHOLD RESOURCES &

	I	Housing and Living Facilities
	II	Employment
	III	Occupational Facilities and Fringe Benefits
	IV.	Current Monetary Income
	V	Assets and Savings
	VI	Health and Disability
1	VII	Social Services
,	VIII	Private Income in Kind
	IX	Style of Living

STANDARDS OF LIVING IN THE UNITED KINGDOM 1967-68

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson Skepper House 13 Endsleigh Street London WC1



											1.0.
		SERIAL	1	2	3	4	5	6	7	8	9
Name of Interviewer	M. Wad	NUMBER	9	5	0	0	1	5	9	0	1
ivalle of Interviewer	<i>(-1)</i> 00						10000		-		
Date(s) of interview(s	s) 3 Doomber 1968		Length	of inter	rview(s	)		1 2 hrs.			
or contacts											
			Total ac	tual int	terviewi	ng time		12hrs			

#### Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

		SUMMARY : COMPLETE AFTE	R INTERVIEW		
1. Interview carried out	10	3. Which sections were answered	Write Section 1, 2, 3, etc.	5. Number of other households	21
at first call at second call at third or later call	X V	in whole or in part by which persons on the household?  Informant	13 <del>All</del> 2	at address None	0
2. Information for household	11	2nd member	14 AP 2	6. Household living on	22 X
_ complete skip to Q. 3 incomplete—answer 2a	X Y	CODE 3rd	15	basement floor 1st floor 2nd floor 3rd floor	X Y 1 2 3 4 5
(a) Sections Housing incomplete Employment Occupational Income	2 3 4	ALL THAT APPLY AS LISTED IN Q'AIRE	16	Answer 4th floor 5th or above Specify	4 5
ASSETS ALL THAT APPLY Soc. Services Inc. in kind	5 6 7 8	(Some Sections 4th may be listed twice)	17	(a) Is there a lift in the building? Yes	6
Style of living  (b) Reasons if incomplete	9	5th	18	No No	8
ill/disabled does not know	х	6th	19	flight of at least 4 steps or	23
information unwilling to give information	0	Other (specify)	(2)	stairs to the dwelling entrance?	
other (specify)	1	4. Semi or detached house or bungalow Ter, h'se or bungalow Self-con. flat in block Self-con. flat in house Colf-con. flat in house Self-con. flat in house Self-con.	20 X X	Yes No	89
		Self-con. flat attached to shop/business Room(s): furnished Other (specify)	2 3 5 5		

	SECTION I HOUSING AN	D LIVING FACILITIES	
114	like to start by asking a few qu	estions about your house/flat	
	How many rooms are there - I me		
	household?  number of living and dinin	g-rooms (excluding	
		bed-sitter) 00	9 19 1
	number of kitchens	00	
	Is the kitchen large enoug	h to eat in? Yes	24
*num	per of bedrooms (including bed-s		04
*tot	al number of living and dining a cluding kitchen if large enough	nd bedrooms	26
(b)		ally heated during the evenings in	01
		electric, paraffin stove or central	28
	neating):	DK	0.
2.		to have more rooms or fewer rooms	30
	in the home?  X* more than o		X
	Y an extra be CODE 0 an extra li	droom ving room	100
	ONE   number of r ONLY 2 one room fe	ooms about right	2
	3 two or more	rooms fewer	3 4
	4 DK		
3.	Is electricity laid on?	yes, power points and lighting yes, lighting only	(5)
		No DK	8
_			-
4.	facilities?	hared use of the following INDOOR	3!
	(a) A flush W.C.*	X yes, sole use	X
PROM	PT	Y yes, shared O none	12
CODE	(b) A sink or washbasin	l yes, sole use	
THAT	and cold water tap	2 yes, shared 3 none	3
APPL	(c) A fixed bath or	4 yes, sole use	4
	shower	5 yes, shared 6 none	5
	(d) A gas or electric	7 yes, sole use	\ G
	cooker	8 yes, shared 9 none	8
5.	Does the household have the sol	e use or shared use of a garden or	32
	yard?	2	
	X sole use g Y sole use y	ard ( ASK Q. Star	X
	0 shared gar	rden j	12
	2 neither ga		2
		household to sit in the sun	
	(a) <u>Is it</u> - too small for the (e.g. smaller th	an 10 feet x 10 feet)	3
		ugh for the household to sit in the	4
	ONLY - substantial in si	ze (e.g. equal in size to a tennis	5
	court or bigger		

One or two other questions about living here. Do you find the air in this neighbourhood clean or is it dirty, smoky or foul-smelling?

always dirty, smoky, foul-smelling sometimes dirty, smoky or foul-smelling not dirty, smoky or foul-smelling DK

2 room - both of which are 3 left in - one used as kitchen

Indoors in the sense of being inside the black of flats but exterior to the main door of the flat.

#### QUESTION 10

At this point put any christian name of informant in first box on back flap, then christian names of all other adults and children in household. In complex households always list children immediately after their parent(s) or guardian(s). Otherwise, in the case, say, of a married couple and adolescent children you may find it easiest to list according to age: first the wife who is, say 54, husband 55, children 26, 24, 20, 17 and 14. When you write in information throughout the questionnaire please keep rigorously to the particular column for each named person in the household, Specifically "household" information is recorded in the first column. The informant's answers about himself should always be entered in the next column. The list of members under Q. 10 may have to be later modified according to who is temporarily residing in the household or who is temporarily away. This should be checked carefully, Boarders of more than four weeks residence should be recorded as members of the household; lodgers and sub-tenants will require separate questionnaires.

#### \*\* HOUSEHOLD TYPE

On the back of the questionnaire you will find a code list of household composi-tions. When you are checking the questionnaire put the appropriate code for this household in the box allocated under the double asterisk

#### Definition of a Household

A private household comprises one person living alone or a group of persons-living together, having some or all meals together and benefiting from a common housekeeping. Persons who have resided in the household for at least four weeks and are not expected to leave shortly, and persons who have resided in the household for less than four weeks but are not expected to leave again after that period, should be listed as members. Persons who are felt to be members of the household but are away (e.g. students or men at work) should only be included if they have been away for less than 13 weeks and are expected back within the total period of 13 weeks (code under 10(d)).

QUESTION 10	)(e)	QUESTION 10(d)	
Age-group: co	de as below	Code reasons as below	
0 - 1	01	Hospital/nursing Home/convalescent Home	1
2 - 4	02	Staying with relative or friend	2
5 - 9	03	Otherwise away on holiday	3
10 - 14	04	In armed services/merchant navy	4
15 - 19	05	Otherwise working away from home	5
20 - 29	06	Prison, approved school, Borstal, detention, etc.	6
30 - 39	07	Children's Home or foster home	7
40 - 49	08	Boarding school, college, university	8
50 - 59	09	Other (specify)	9
60 - 64	10		
65 - 69	11		
70 - 79	12		
80 and over	13		
DK	X		
NIA	V		

#### QUESTION 10(f) - Court order

A maintenance order secured through the courts. If no action has been taken to confirm the separation then code 1; in this situation at least the spouse in the household accepts that man and wife are not living together and there is no immediate prospect of them so doing.

#### QUESTION 11

If answer yes, complete other parts of question and amend Q. 10 if someone included in answers to that question who proves in fact to be a temporary visitor or guest (i.e. who has stayed less than 4 weeks and not expected to stay for total period longer than 4 weeks).

#### QUESTION 11(a)

If there is more than one visitor enter information for all in box or on this left hand page.

Relative staying without payment	1
Friend staying without payment	:
Relative staying with payment	3
Friend staying with payment	
Other person staying with payment	
Other (e.g. nurse/student —specify	(

#### QUESTION 12

If any person is felt to belong to the household and is expected to return to it after a total absence of less than thirteen weeks (e.g. at University, in hospital, at work, staying with relatives), then the interviewer should include such a person in the replies to Q. 10. But the information should also be recorded here in Q.12.

replies to Q. 10. But the information should also
QUESTION 12(h) Prompt and code as follows:
Hospital/nursing/convalescent/residential Home Staying with relative or friend
Otherwise away on holiday In armed services/merchant navy
At boarding school, college or university Otherwise working away from home
Approved school/Borstal/detention centre, etc. Children's Home/foster home
Prison (Transita)

#### SECTION II EMPLOYMENT

#### General

This section and the next (Occupational Facilities) should normally be asked of each adult earner in the household. If you happen to be interviewing the housewife during the day you should ask these questions as they apply to herself (and also to any children and adult dependants—e.g. elderly widowed mother) and then a separate (shorter) interview with the husband (and any other adult earner who is not available at the time of the first interview) to ask him for answers to this section, to the section on occupational facilities, to the questions on earnings in Section IV and any other questions which cannot be answered by the housewife.

#### QUESTION 1 Attended paid employment

All persons working for gain. If a housewife, retired person or even a schoolchild works a few hours for pay each week, he or she should be included. Also count man who is not at his main occupation (and even who may be thought of as unemployable) but who has pay from a minor job. We will be able to check in analysis. Our purpose is not to miss casual earnings and supplementary sources of income.

#### QUESTION 2 Two jobs

If a person does some kind of job for a different employer or on own behalf in his "spare" time this counts as a second job. Even if it is the same kind of job but is separately paid for (e.g. decorator working in spare time for himself) it should be counted as second job.

#### QUESTION 3 House or flat

Includes house combined with business premises or farm; but the question has been introduced primarily to cater for women home-workers on piece rates. Note that it refers to any second as well as the principal job.

#### QUESTION 4 Starting and finishing work times

The question applies to last week. Ignore variations in working hours from week to week. If working times were the same on at least three days of the week regard them as "usual". If there were two shifts (e.g. morning and evening), list according to starting time of the first and finishing time of the second, and note fact on left.

#### QUESTION 5 Aid in calculating hours of work

The table below assumes a 5-day week and 1 hour for lunch. Note that each digit should be put in each separate part of the box (i.e. one digit under No. 29 and the other under No. 30).

Starting	Finishing time						
time	4.30 p.m.	5.00 p.m.	5.30 p.m.	6.00 p.m.			
7.00 a.m. 7.30 a.m. 8.00 a.m. 8.30 a.m. 9.00 a.m. 9.30 a.m. 10.00 a.m.	$ \begin{array}{c} 42\frac{1}{2} \\ 40 \\ 37\frac{1}{2} \\ 35 \\ 32\frac{1}{2} \\ 30 \\ 27\frac{1}{2} \end{array} $	$ \begin{array}{r} 45 \\ 42\frac{1}{2} \\ 40 \\ 37\frac{1}{2} \\ 35 \\ 32\frac{1}{2} \\ 30 \end{array} $	$\begin{array}{c} 47\frac{1}{2} \\ 45 \\ 42\frac{1}{2} \\ 40 \\ 37\frac{1}{2} \\ 35 \\ 32\frac{1}{2} \end{array}$	50 47½ 45 42½ 40 35½ 35			

#### QUESTION 6 NOT AT WORK

Note that this question must also be answered for persons working last week for less than 30 hours Unemployed: as distinct from "off sick" or temporarily off work (e.g. on holiday). The replies will be, for example: "I lost my job"; "I'm out of a job"; "There was redundancy at the firm so I'm out of work for the moment". Sometimes a person may say he is both unemployed AND sick or disabled, or it may for other reasons be difficult to specify just one code. Accept the best answer given by the informant even if you observe that someone who says he is unemployed is obviously sick or disabled (and vice-versa). Later questions are designed to establish whether or not he is seeking work and whether or not he is chronically sick or disabled. chronically sick or disabled.

#### Unpaid holiday

Part of our purpose in asking if holidays are unpaid is to ensure that 5 is not coded rather than the underlying reasons coded as 7, 8 or 9. Distinguishing between paid and unpaid holidays introduces complications but may be worthwhile (a) for the opportunity afforded to probe the reasons an unpaid holiday is being taken and (b) later when calculating weeks not at work in previous year.

## QUESTION 14 Second job

QUESTION 14 Second job

This will have been established in the earlier section on Employment. Repeat the question because earnings from subsidiary occupations tend to be forgotten. For example, painters and decorators may have done one remunerative weekend job for a few weeks several months earlier in the year. A gardener may have done some intensive paid work for various local people in the evenings and weekends of the summer months. Or a university lecturer may have had a remunerative consultancy or a series of well-paid broadcasts at some point in the year. Remember that extra earnings from a source other than usual employment may not be thought of as a second job. You should probe for all kinds of additional earnings, depending on the nature of the usual employment.

up to April 1968

QUESTION 15

This is laid out as concisely as possible on one page and you are asked to ring 01, 02, 03, etc., as appropriate and then to enter the rates per week and amounts below, carefully writing in the code "01" (i.e. Family Allowances) "02" (i.e. Retirement Pension) and so on so that we are clearly aware of the allowances to which the amounts refer.

Amounts will sometimes be joint—e.g. retirement pension for man and wife—or will be for several members of the household—e.g. sickness benefit for man and wife and children. In these instances the amount should be entered (if necessary, after the interview) in one column only, under that member of household receiving the payment. Wherever possible encourage informants (especially when elderly) to show you the allowance or pension book.

CODE 01 Family Allowances

First child

after April 1908 in a college or on
counting children under 15 or up to 19 if still in full-time education or college or an
apprentice on low wages.
CODE 02 Retirement Pension
Note that the actual amounts vary widely. Increased pensions are paid if retirement
is deferred. There are now in addition small graduated state pensions (averaging about
3s.) and pensions may be reduced because of earnings or a deficient contribution
record. Note that some of these points also apply to other benefits. Pensions and

Third

we should like you to list the amount second). But whenever the rate given check the reason.

Single person (husband)			10s.	
Wife's income		£2	16s.	
1st dependent child		£1	5s.	
2nd dependent child			17s.	ua.

CODE 03 Standard Widow's Pension Note: not the widow's allowance which is paid for the first 26 weeks after

widowhood. Widow or widowed			10s.	
1st dependent child			2s.	
2nd child	abild		14s.	

Single person			10S.	
Married woman			16s.	
1st dependent child		£1	5s.	
Each subsequent child			17s.	ua

CODE 06 Supplementary Benefit

The former "national assistance". Rent is sometimes paid direct to the landlord
by the Supplementary Benefits Commission. There is a check later that the amount is
known and counted as income.

CODE 07 Industrial Injury Benefit
66 7s. 0d. (with additions for dependants) is payable for the first 26 weeks after
injury after which the injured person goes before a Board to have his injury assessed
for an individual disablement pension.

CODES 08 and 09 Industrial and Disablement Pensions
The 100 per cent rate is £7 12s. 0d. (with additions for dependants). CODE 09:
Note that these are war pensions, not service pensions included under occupational pensions later in Q. 19.

pensions later in Q. 19.

CODE 10 Maternity Allowance
The standard rate of maternity allowance is £4 a week. It is paid to women who
have been paying full national insurance contributions. It begins 11 weeks before the
expected confinement and ends after the sixth week following it.

expected confinement and ends after the sixth week following it.

CODE 11 Maternity Grant
This grant is £22 either for home or hospital confinement.

CODE 14 Single Grant
This is officially described as an exceptional needs grant. The Ministry of Social
Security has replaced the former National Assistance Board and you may need to
explain "a grant from the Assistance". Probe carefully for the mount of the syntam or on the probe of the probe of the probe carefully for the probe of the problem of the probe of the probe of the problem of the p



20. ASK ALL  Have you received any of the following in the last 12 months?							
Have you received any of the following in the last 12 months?							
PROMPT VERY CAREFULLY, CODE ALL THAT APPLY AND ASK Q.20(a) FOR ALL. TICK IF DOCUMENTS SEEN							
X An annuity (e.g. through private insurance) (N.B. NOT DIVIDENDS)							
An annuity (e.g. through private insurance) (N.B. NOT DIVIDENDS)  A natulty or a lump sum like an employer's redundancy payment or a gift on retirement or marriage?  Income from trust or covenant  Money from a court order or voluntary payment from the children's father (NOT FORCES ALLOTMENT) ASK 0,20(a) and (b)							
O Income from trust or covenant I Money from a court order or voluntary payment from the children's							
father (NOT FORCES ALLOTMENT) ASK 0.20(a) and (b)							
navy away from home							
4 Regular cash help or allowances from grandparents parents children							
or other relatives or from friends 5 A money gift of more than £25 (or 10s. a week) from any of your							
7 Trade Union benefits (e.g. pension, sick or strike pay) 7 Friendly Society, voluntary society or British Legion benefits 8 Any other benefits under private sickness or accident insurance							
8 Any other benefits under private sickness or accident insurance 9 None of these SKIP TO Q.21							
(a) How much? * INF							
100 1100 1100							
amount per week   heft heft heft off							
OR per month last last last last							
12 months Lacu wald act tax get tax							
Persont last the clienter of path							
eccived last wk 2 2 ONLY week							
b) FOR SEPARATED AND DIVORCED OR UNMARRIED MOTHERS (OR WIFE'S CHILDREN OF A PREVIOUS MARRIAGE IF UNDER 16) WHO ARE RECEIVING MONEY FROM A OURT ORDER AND SUPPLEMENTARY BENEFIT.							
by you or collected by the Supplementary Benefits collected by S.B.C.							
you or collected by the Supplementary Benefits collected by S.B.C. DK mission (National Assistance office)? * RITE IN ANY COMMENT MADE ABOUT REGULARITY AND Does Not Apply							
MANNER OF RECEIPT OF INCOME							
PARTITION OF RECEIPT OF INCOME							
PARTITION OF RECEIPT OF INCOME							
PARTITION OF RECEIPT OF INCOME							
21. FOR ALL. From your income are you supporting or helping anyone elsewhere? I mean an allowance to a parent, child, relative or former wife, for example, of at least 10s. a week, or occasional cash gifts or paying a bill amounting to at least 25 a year?							
21. FOR ALL. From your income are you supporting or helping anyone elsewhere? I mean an allowance to a parent, child, relative or former wife, for example, of at least 10c. a week							
21. FOR ALL. From your income are you supporting or helping anyone elsowhere? I mean an allowance to a parent, child, relative or former wife, for example, of at least 10s. a week, or occasional cash gifts or paying a bill amounting no to at least £25 a year? SKIP TO Q.22  (a) Who to?							
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21. FOR ALL. From your income are you supporting or helping anyone elsewhere? I mean an allowance to a parent, child, relative or former wife, for example, of at least 10s. a week, or occasional cash gifts or paying a bill amounting no to at least £25 a year? SKIP TO Q.22  (a) Who to?  (b) How much per wk?  (c) Was there a pay- ment last week? yes 1 1 1 ONLY week no 2 2 2  (d) How much in single							
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#### QUESTION 6a Cars, Vans

Note that in Section II you will have noted any car owned by the business or firm and whether it is also used privately. Do not count this car here also but find out whether there is a second car—e.g. wife's. If informant unable to value a vehicle note instead its make, type and year of manufacture to enable us to look up its value.

#### QUESTION 6c Debts on vehicles

Note that the question does not apply only to payments which are overdue but to the total sum still owing. You will usually have difficulty in excluding interest from the amount owed. If the amount owed is estimated at less than £50 record the sum and do not take up time making sure that the interest is deducted. But if the amount owed including the interest element is £50 or more ask for the details listed under (c). We will then make an estimate in the office.

#### QUESTION 7 Life Insurance

If there is more than one policy add up the payments and, if necessary, note any difference in frequency or years of payment. Note that our main object is to establish the equivalent current value in cash of policies they hold. The majority of households will hold policies of little current value and you will see that if they pay less than 10s. a week we do not ask for any details.

#### QUESTION 8 Value of saleable assets

Please note that we do not envisage that goods in everyday use — beds, blankets, basic furniture, crockery, clothes — need to be valued. We are interested only in items of value that could be sold without serious detriment to the household and its daily life if some ready cash was badly needed. Jewellery, furs, stamp collections, works of art, antiques, and collections of books, might be sold and we need to obtain an approximate estimate of their total current worth. Naturally enough we cannot expect precise valuations and you will find the minimum value of £25 for an article (or a group of articles — e.g. a number of pieces of jewellery) helpful in avoiding protracted discussion of the value of articles used every day in the home. day in the home.

#### QUESTION 9 Other assets

Rarely will there be any kind of asset not covered by our other questions. But by asking this general question you may be given information that belongs in the answer to another question. The informant may have misunderstood a question. But be careful not to include an item here which is already covered elsewhere.

#### QUESTIONS 10 & 11 General assets sold and windfalls

It may be difficult for you to secure an estimate of money raised or spent on "ordinary living expenses" but you will find that our object is fairly clear and once you understand it you can probe for an estimate. We do not want information about sums of money invested in new assets, in replacing old assets (e.g. property, including houses and cars) and in savings, but only information about sums of money spent in the ordinary way on housekeeping, food, clothing, and entertainment. An estimate is better than nothing. Note that we are not asking you to waste time checking small amounts of less than £25.

# QUESTION 10 Assets sold in last 12 months

Some people, especially the elderly, will have sold some of their assets in the last 12 months to bolster a low income. This can be an important contribution to their standard of living. Savings—Note that each item should be prompted carefully, especially to persons who have already told you they have sizeable amounts in savings, stocks and shares, etc. Note that we are not interested in this question in total sums which amount to less than £25 in the 12 months. Nor are we interested in amounts that may have been saved from income and spent in the same year (e.g. savings for Christmas or a holiday).

Partial use of sales or savings for living expenses—In some cases property might have been sold, say, and part of the money spent but part of it saved. Try to get a total estimate only of the sum spent on ordinary living expenses.

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#### QUESTION 11 "Windfalls"

The procedure is the same as in the last question (Q. 10). Remember that for some people an occasional windfall is the only hope they have of getting out of debt, and please make a note if you come across any interesting example.

#### QUESTION 12 Hire purchase

The informant may know neither the total amounts nor the amounts less interest which are owed. If the total is less than £25 simply write it in and do not waste time asking detailed questions about original price, etc. Otherwise ask each of the questions and tick the box if any documents are seen. Sometimes there may be several large items and you may need to use the margins on the page for any additional notes. Remember that we are concerned to establish the total owed altogether, less interest, and so long as this can be estimated you should not be concerned to take up time with every subsidiary question. If you cannot get the informant to give an estimate of the total owed less interest and succeed only in answering the questions under (a) you can leave to the office the job of estimating and writing in the total.

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#### QUESTION 14 Rent or mortgage arrears

As elsewhere, remember to write in an amount in only one column (not in two columns, e.g. wife and husband). The amount should be debited to the person who normally pays the rent or the mortgage payments. Do not trouble to calculate the exact total amount owed. You have asked about the weekly or monthly payments earlier and so long as you tell us the number of payments (and whether weekly or monthly) we can calculate the figure in the office.

#### QUESTION 17 Total assets

Like the question at the end of the Income section, this question is designed to be used when an informant does not wish to go into detail or finds great difficulty, either in the first or in a subsequent interview, in answering preceding questions. Encourage him or her to help you gain at least a broad estimate of total assets, but remember this includes the value of any owner-occupied house, a car, the surrender value of any life insurance policy and personal possessions of value, as well as any savings or stocks and shares. Again, try to get a separate estimate for each income unit in the household, and if the informant shows willingness to go back to the preceding detailed questions encourage him to do so. Try if you can to get the informant to give an exact figure rather than a range.

#### QUESTION 4 Special schools & centres

This question is asked only of persons who have been ill and off work or confined to bed or the house for eight weeks or more continuously, and those who are coded for any item in Question 3.

#### QUESTION 5 Date of onset of sickness or disabling condition

Our object is to establish the year of onset but the question is worded 'first have any condition" so as to allow for the fact that some conditions develop out of others. For persons with a disabling condition you ask, in effect, when all the trouble started.

#### Previous occupation

In the section on Employment you have already asked for the last occupation of everyone not now at work (p. 7). Some people change their occupation because of a disabling condition before finally being obliged to give up work. You should probe for the (previous) occupation which people had before any history of illness or disability started.

#### QUESTION 6 Mobility

You should code people according to their usual mobility, taking no account of a temporary illness or injury. "Usual mobility" may be interpreted as "for at least eight weeks and unlikely to become more mobile in the immediate future" or "for less than eight weeks but unlikely to become more mobile within at least that total period." Someone who spends most of the time in bed and needs help to get out to sit in a chair is defined as bedfast. Someone who can get out of his bed into a chair or wheelchair and who can walk indoors but not even a few yards outdoors without help is defined as housebound. The test is whether someone can walk on his own (without the assistance or company of any other person — though with or without sticks or crutches). without sticks or crutches)

## QUESTION 7 Incapacity

In prompting this series of questions you may find it simplest to ask the question without the variation in brackets, unless it seems appropriate. Remember you are asking whether they have any difficulty in doing X. Sometimes certain questions will not apply to particular people or to particular situations. You will meet people who do not (or say they do not) wash down, negotiate stairs (living in bungalows), go shopping and do housework (especially some men). The question should then be asked in terms of "But would you have any difficulty in doing X if you had to?" The codes 0, 1, 2 are listed in increasing order of difficulty and you should check that you ring one of them for each item.

## **QUESTION 7e**

It would be insensitive and unnecessary to ask questions about the daily activities of the bedfast. They are therefore excluded from this question and the rest of the series. You may encounter other people (e.g. advanced obesity) of whom it is clear that they cannot do certain activities. You may refrain from putting questions to them. The same is true of any situations in which the questions are likely to cause great distress. BUT AS A GENERAL RULE QUESTIONS 7 (e) to (i) SHOULD BE ASKED FOR ALL OTHER THAN THE BEDFAST AND CHAIRFAST.

## QUESTIONS 8 & 9 Variation in incapacity

These questions explore whether the pattern of answers to Question 7 is permanent. Question 8 seeks any indication of seasonal variations (e.g. bronchitis) and Question 9 day-to-day variations in the effects of disability.

#### QUESTION 13

NHS means free, wholly paid for by the National Health Service. Private and amenity (paying) beds in NHS hospitals should be coded as private.

#### QUESTION 13(b) Number of nights

If a person has had two or more spells in hospital add the total number of nights together.

#### QUESTION 13(c) Name of hospital

This will be used in the office to code type of hospital.

#### **QUESTION 14**

Ill in bed means actually in bed for at least half the day.

#### **QUESTION 15**

Visits by and to a doctor will include calls when a person is no longer in bed but up and about. The questions are not, therefore, dependent on the answer yes to Q. 14. When the household is large and/or when there have been several visits it may take you a little time to obtain a reliable answer. Remember that in cases of difficulty it is usually best to approach the answer by asking; "When did you last see your doctor?" "And when was the time before that?" "So that means you saw your doctor seven times altogether in the last 12 months?" Remember that we want to count each consultation, even if there are two consultations on one day or on succeeding days. Remember also to include locums and other (alternative) doctor seen in this period.

### QUESTION 15(c) Visits paid for

If the informant is a wife who makes a visit to her NHS doctor and pays later for the pill, which he prescribes, this should still be counted as a NHS visit.

#### **QUESTION 16** Spectacles

Most people pay in part for spectacles even under the NHS but some obtain them free by paying and then claiming a refund on test of means (by the SBC).

#### QUESTION 18 Doctor at hospital

#### Visits to dentist

Remember to ask number of visits, not number of courses of treatment.

#### Home help

We are interested only in the use of a local council's Home Help Service. Someone from the Welfare

We mean a social worker or officer fro ma Council health, welfare or children's department who is concerned with some aspect of family welfare. Include a health visitor, say, but not an officer from the Supplementary Benefits Commission or someone from a voluntary organisation — like the WVS or Salvation Army.

#### QUESTION 18(a) Paying a dentist

The point is that very poor people can get free dentures and do not have to pay the £1 for a course of treatment.

#### QUESTION 18(b) Home help

Some councils charge for a home help's service on test of means.

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#### VIII INCOME IN KIND

General

This section aims to discover the major exchanges of services and gifts between the household and relatives or friends living elsewhere. One major problem is that people ordinarily take for granted the exchanges between themselves and their closest relatives. When being asked questions about "help" and "gifts" a housewife may not think of her mother, or her husband's mother, who lives nearby. A grandfather may not think of his daily activity of seeing a grandchild home from school. The first question is designed to help overcome this problem. You should remember that most households in the UK have frequent contact with a relative (either of a wife or a husband or of both) living elsewhere in the locality. Remember that independently of his wife a husband may see someone in his family (egins mother or a brother at work) every day. It will be very unusual if you make no entry in the box alonside Q. 1, so probe for likely relatives (egiparents in the case of young and middle-aged people, brothers and sisters in the case of unmarried people, sons and daughters in the case of the elderly). In the remaining questions the contacts with such relatives are a likely indication of a flow of services or small gifts, Note that earning members of the housewife. the housewife.

# QUESTION 1 Relatives seen frequently

The question is designed to establish the existence of the relatives who have the most frequent contact with members of the household. Note that you ask "any of your family or a relative". The alternative wording will help to avoid information about really close relatives—eg: parents and children—who are thought of as "family" or even as members of a common household rather than as "relatives". By "most" days in the week is meant at least four of the seven days.

# QUESTION 2 Help given

The unspoken assumption in the question is that these must be unpaid services. Prompt the items in the list carefully, emphasising those which are appropriate to the age or social situation of different members of the household. Make direct reference to the relatives listed in Q. 1. For example: "You say you see your mother every day. Do you do any of these things for her? And what about your sister?" Note that you prompt also for help given to friends and neighbours.

If two or three different services are undertaken, add together the informant's estimates of the time taken. Since the services are unpaid you should not expect informants to be able to give more than an approximate estimate of the time taken (that is, the time spent in the performance of the job, not interruptions for tea and conversations, etc).

# QUESTION 3 Help received

The question reverses Q. 2 and proceed as in that question. Check in whatever way seems appropriate to establish the unpaid services being performed for members of the household. Again the question should be repeated for relatives seen frequently, "You've told me you see your mother every day. Does she do any of these things for you?" Two separate people might do the cleaning, for example. Add the hours together.

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### QUESTION 9 Staying overnight

The question concentrates on holidays and stays which are directly or indirectly paid for or subsidised by relatives and friends. It may be difficult to obtain an estimate of saving. We have in mind not only the instance of holiday but also an elderly person or a child staying with a member of the family for a lengthy period of the year during a time of loneliness or financial difficulty. Note that space allows only 8 columns on this page. In the unlikely event of interviewing in a household with 9 or 10 persons write in the details for the 9th and 10th persons lower on the page.

#### QUESTION 9 (b) Saving

Note that there are two alternatives in the question. The saving from staying in a relative's or a friend's home should be estimated in terms of the comparable cost of living at home. The saving from being taken on holiday should be estimated in terms of the cost of going on holiday on one's own.

# QUESTION 10 Visitors

This question reverses Q. 9 but estimates of cost should be written into the column allocated for the housewife.

#### IX STYLE OF LIVING

This section aims to find out some ways in which people spend their time, how they manage on their incomes, what kinds of things they buy and do, and how they feel about their situation. Most of the questions are pre-coded (but interviewers are urged to write any interesting comments on the blank spaces in the questionnaire or on the back). It is hoped that the answers will put some flesh on the income skeleton you have painstakingly built up in the rest of the questionnaire.

# QUESTION 1 Holidays

Note that this question immediately follows Questions 9 and 10 of Section VIII. Question 9 of Section VIII refers only to staying in the homes of relatives and friends or being subsidised by them on a joint holiday. Question 1 in this section applies to all "holidays" (as understood by the informant) which are away from home, excluding only those which were spent actually in the homes of relatives or friends. If there was more than one holiday add together their duration and code accordingly in Question 1.(2)

## QUESTION 2 Meals out

Care should be taken because people may forget meals which were incidental to the visit. By "snack" you should understand something more than a biscuit and cup of tea, say at least a sandwich. Note that in this question and in later questions there are certain persons whom it is not expected you should code. Thus children under the age of 15 should be coded DNA.

## QUESTION 3 Friends to meals

Note that it is possible to code both "Yes, relative" and "Yes, friend".

# QUESTION 4 Friends in to play

There are few simple questions which can be asked about the child's own standard of living and social life. Some homes are too poor for the child to bring his friends in, so stress in the house.

## QUESTION 5 Afternoons and evenings out

The key point is entertainment for which someone spends money (youth clubs require entrance and weekly fees; scouts, guides, etc., require uniform and 'bus fares for outings). Examples of leisure-time activities will vary according to the age of the person to whom the question is addressed and you should probe accordingly. (Note that while we do not ask for amounts of expenditure we try to find the relative frequency of all forms of entertainments so that we can see how it varies with income.)

#### QUESTION 6 Church

Accept any religious sect or denomination which may be mentioned.

#### QUESTION 7 Food

Actual nutritional levels cannot be established by an interview of this kind, but it is hoped that these questions will show very roughly (i) whether a family member goes short of food occasionally, (ii) whether the family is able to buy relatively expensive foods frequently, (iii) whether any member of the family goes short of food occasionally, and (iv) to what extent patterns of food consumption vary with income.

(a) Cooked breakfast
Many women do not eat breakfast. Bacon and eggs is only an example.
Others would be boiled or fried egg, haddock, kipper, etc. But not porridge, toast, fried bread or potatoes (the distinction is between carbohydrates and other foods).

(b) No cooked meal
Stress the whole day. A heavy breakfast but nothing later, or a heavy
meal at supper-time will not count as going without a cooked meal during the day.

(c) Fresh meat

This will be difficult for households where children have school dinners, or members of the household eat canteen meals. It would be reasonable to code such persons "Yes" in the absence of any better information. It is highly possible that some housewives may have very little fresh meat (defined to include chicken, chops, frozen meat of any kind but not corned beef, tinner meat, boiled ham or sausages). Care is needed as meateating is probably over-stated, and when there is meat the men in the household and not the women may have it.

#### QUESTION 8 (a) Joint

Accept what the informant understands by a joint.

#### QUESTION 8 (b) and (c) Milk

Do not include school milk (a correction for this will be made in the office). Check for extra milk at weekends. Include sterilised milk ("stera") as fresh. Some houses buy milk in powder or liquid in tins for babies too, but do not attempt to assess the quantities of this. Just make a note that it

#### QUESTION 9 (b) Clothing

Clothing cheques are "Provident" cheques and the like where a cheque for £1, for example, entitles a person to shop at certain shops and repayment is made at 1s, in the £1 for 21 weeks. Clubs include any kind of arrangement through a catalogue, shop, or door-to-door salesman.

## QUESTION 9 (c) and (d) Spending on clothing clubs

Some clubs include coal and furniture as well as clothes; try to get an estimate of the proportion of money spent on clothes. Informants often give a maximum figure, when in fact they miss or only pay something on account.

## QUESTION 11 Adequate footwear

Includes state of repair as well as fit. Plimsolls and sandals in winter are not adequate, nor are boots alone adequate for summer. Plastic sandals are coded not adequate, unless there are other shoes.

#### QUESTION 12 Smoking, pools and betting

Smoking is often underestimated in surveys. By asking quantities we hope to be able to work out roughly the expenditure. Note if cigars and not cigarettes. Take care to make betting seem a very common activity (which it is, of course), since information may not readily be forthcoming in the context of all these questions on shortages.

## QUESTION 13 Christmas

Make sure that the sum you have is the extra expense on top of normal housekeeping for the household unit.

#### **QUESTION 14** Fuel

Everyone forgets to order coal. Stress "through lack of money".

#### QUESTION 15 Birthday parties

Again the emphasis is on the expense and the experience of bringing the child's friends into the home, so stress that we don't mean just a family

## QUESTION 17 (a) Social class

This question requires the views of both chief wage-earner (head of household) and housewife. By "chief wage-earner" we mean the person upon whose earnings the housekeeping income primarily depends. By "Head of Household" we have in mind the alternative person to be questioned if there is no chief wage-earner, e.g. a husband who is a retirement pensioner, or a widowed mother (who may be the tenant) living with her widowed daughter (the housewife) and grandchildren. As far as possible the views on social class should be sought from each person independently. If both are present take the question stage by stage, making sure both answer before passing on. The question asks first for a self-rating, which must be written down. At this stage avoid putting names of classes into people's heads. People often hesitate awkwardly, so try to get the informant to say what class she thinks she belongs to or "is nearest to". Prompt by repeating the question carefully, and say "It's what you think", implying (which is true) that everyone has their own idea and each is equally valid. Do not strain to get an answer if one is not easily forthcoming. Do not assume the informant will pick one class only. Multiple choices of "middle and working" or "professional and working" are allowed.

## QUESTION 17 (b) Determinant of class

Code housewife and chief wage-earner only. Next, to give us a clue as to what the informant is using as a reference point and scale we ask, in effect, the informant's idea of what determines "class". Try to get the most important one only.

### QUESTION 17 (c) Names of classes

Third, the informant is presented with a flash-card (this is why husband and wife should if possible be interviewed separately, since otherwise the second person may be unduly influenced). Code one item only. If informant wants (again) to say "None", say 'Well, I've got to put something down, which would you think was nearest? "This rating is the most important bit of the question. Do not be puzzled if the wife gives a different answer from the husband. This is quite common.

## QUESTION 17 (d) Father's main occupation

That is, the occupation held for most of the time (not necessarily the most recent).  $% \label{eq:condition}%$ 

### QUESTION 18 Well off

Four comparisons are made in this series of questions—with relatives, with other people (note—of the same age) in locality, with the average in the country and finally in the context of time. Prompt carefully and remember that you might get a different response for one comparison than

#### QUESTION 19 Housekeeping and board

The question refers to ALL INCOME RECIPIENTS including pensioners, as well as earners, who contribute to the housekeeping expenses. Be careful that you probe for everyone in the house, including adolescent earners. Sometimes the actual sum available for housekeeping will be quite different from that suggested by the total income of the household. The husband or teenagers may retain quite large sums not only for their own use but because the pattern of responsibility in one household for expenditure may be different from that in another household which has the same composition. Housekeeping can be a touchy point if both husband and wife are present, and it is perhaps best dealt with by interviewing one of them on their own (the housewife preferably) and, if possible, checking later with the other (the husband). If both husband and wife are present avoid expressing any surprise or criticism if you think the housekeeping is small. Also avoid indicating any opinion on the question of whether wage-earners should pay bills. Try to imply that all arrangements are equally possible. We have listed the common ones, but there will be others. REMEMBER TO CODE EACH INCOME RECIPIENT.

#### QUESTION 19 (b) Money back

This can be daily fares, insurances or clubs paid, dinner money, or simply "spending money". Some teenagers hand over their wages but get clothing bought. Usually this question will apply to teenagers, but some husbands may get money from the housekeeping for their cigarettes and beer mid-week.

#### QUESTION 19 (c) Payment of housekeeping bills

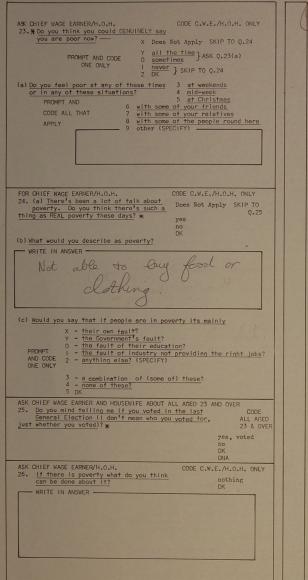
Often the husband will pay some larger bills, but alternatively he may pay housekeeping but expect to "help out" if a heavy bill comes in. We realise that an estimate may be rough but try to get an average contribution. Teenage children may buy food as "treats" for the household from the money they retain. Again try for an average.

## QUESTION 20 Long-term saving

We are not interested in asking here whether the informant has savings (that was asked in Section V). Nor are we interested here in asking for short-term saving. Instead the question explores whether at the present time the informant manages to put aside savings for a long-term objective.

## QUESTION 21 Ten years ago

To give us some idea of fluctuating fortunes we ask what things were like ten years ago. Some persons aged 35 or over will have been at home in their parents' households ten years ago and therefore we have to find what was the composition of the household. In any case, we require an estimate of the total money flowing into the household, and the number of adults and children that were supported at that time. Give the informant time to recollect. And check that income includes pensions, family allowances, etc. Fortunately, the informant will already have some idea of what you are after from the detailed questions asked earlier.

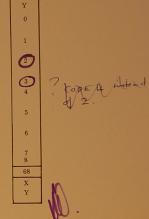


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## INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

- (a) Household in which there is a child, one of whose parents is not resident
- Household consisting of woman and adult dependants
- Household in which there are five or more dependent children
- Household containing an adult who has been unemployed for eight weeks (consecutively or in last  $12\ \mathrm{months}$ )
- Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)
- Household containing a disabled adult under 65 (a) disabled

  - (b) borderline disabled
- Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)
- Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated
- Household in which there are
  (a) earners, none earning £12 a week or more
  (b) adult male earners (aged 21 to 64) earning less than £14 a week
- (j) Household in which there are persons who are (a) non-white
  - (b) born in Eire



## COMPOSITION OF HOUSEHOLD: CODES (Q. 10, p. 3) 221 222 223 224 One generation Man alone: aged 60 or over Man alone: aged 60 or over Man alone: aged 60 or over Woman alone: aged 60 or over Woman alone: aged 60 or over Woman alone: aged 60 or over Husband and wife: both aged 60 or over Husband and wife: both aged 60 or over Husband and wife: both under 60 Man and woman: otherwise related Man and woman: otherwise related Two or more men only: related Two or more men only: unrelated Two or more women only: unrelated Two or more women only: unrelated Other (SPECIFY) 101 102 103 104 105 106 107 108 109 110 111 112 113 114 Three generation Man, son and d-in-law, grandchildren: all under 15 ... Man, son and d-in-law, grandchildren: at least one under 15 and one over 15 Man, daughter & son-in-law, grandchildren: all under 301 302 Man, daughter & son-in-law, grandchildren: all under 15 one under 15 and one over 15 ... Woman, son and d-in-law, grandchildren: at least one under 15 and one over 15 ... Woman, son and d-in-law, grandchildren: all under 15 woman, son and d-in-law, grandchildren: at least one under 15, one over 15 ... Woman, daughter and son-in-law, grandchildren: all under 15 woman, daughter and son-in-law, grandchildren: at least one under 15, one over 15 ... Married couple, married child and child-in-law, grandchildren under 15 ... Otherwise 3-generations: —all persons related, at least one child under 15 ... —at least one child under 15 ... —all persons related ... —unrelated ... Other (SPECIFY) ... 303 304 305 Wo generation Man, wife: + 1 child under 15 Man, wife: + 2 children both under 15 Man, wife: + 3 children all under 15 Man, wife: + 4 or more children all under 15 Man, wife: + 4 or more children all under 15 Man, wife: + children, at least 1 under 15 and at least 1 over 15, none married Man, wife: + children all aged 15-24, none married Man, wife: + children all over 15, at least 1 aged 25 or over, none married Man and one child under 15 Man and one child under 15 Man and three or more children under 15 Man and children at least one under and one over 15, none married Man and children all over 15 at least no eyor over, none married Man and children all over 15 at least no eyor over, none married Woman: and two children both under 15 Woman: and two children both under 15 Woman: and thildren, all aged 15-24, none married Woman: and children, all aged 15-24, none married Woman: and children, all aged 15-24, none married Woman: and children, all aged 15-24, none married Woman: and children all over 15, at least one 25 or we man and children all over 15, at least one 25 or mercine married. 201 202 203 204 306 307 308 $\begin{array}{c} 205 \\ 206 \end{array}$ 309 207 208 209 210 310 401 Four generation DESCRIBE COMPOSITION BELOW $\frac{217}{218}$ 219 220