MEMBERS OF HOUSEHOLD

Christian name for reference only

| Inft. | 2nd | 3rd | 4t | h | 5th | | 6th | 7 | th | 8th | 9th | 10th |
|--------|----------|--------|------|-----|------|----|------|----|----|-----|-----|------|
| ロボンーエケ | 38-77-4E | | | | | | | | | | | |
| 65-66 | 65-60 | 6 65-6 | 6 65 | -66 | 65-6 | 66 | 65-6 | 66 | | | | |
| 59 | 3 0 | | | | | | | | | | 1 | |

Age last birthday

085

49

QUESTIONNAIRE ON HOUSEHOLD RESOURCES &

STANDARDS OF LIVING IN THE UNITED KINGDOM 1967-68

| I | Housing and Living Facilities |
|------|---|
| II | Employment |
| III | Occupational Facilities and Fringe Benefits |
| IV | Current Monetary Income |
| V | Assets and Savings |
| VI | Health and Disability |
| VII | Social Services |
| VIII | Private Income in Kind |
| IX | Style of Living |

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson Skepper House 13 Endsleigh Street London WC1

| | FOR OFFICE USE | 1 | .H. | 68. | Quer- | (3. | | |
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SERIAL NUMBER Name of Interviewer. M. A. Millar . 2hrs Date(s) of interview(s)..... Length of interview(s) or contacts Total actual interviewing time.....

Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

SUMMARY : COMPLETE AFTER INTERVIEW

| | | SUMMARY : COMPL | ETE AFTER INTE | RVIEW | | |
|---|------------------|--|--|---------------------------------|---|-------------|
| Interview carried out at first call at second call at third or later call | 10 | Which sections were in whole or in part persons on the house | answered by which hold? | Vrite section , 3, etc. 5 | . Number of other household at address | |
| | | No property of the same of the | | 14 | 6. Household living on | 22 |
| 2. Information for household | 11 | 2n | d member | 2 | ground basement floor | X Y |
| complete skip to Q. 3 incomplete—answer 2a (a) Sections Housing | 1 | CODE 3r | | 15 | 1st floor 2nd floor 3rd floor Answer 4th floor | 2 3 4 |
| incomplete Employment Occupational Income Assets | 2 3 4 5 | APPLY AS LISTED IN Q'AIRE (Some Sections 4th | | 16 | 5th or above Specify | 5 |
| ALL THAT APPLY Health Soc. Services Inc. in kind | 6 7 8 9 | may be listed twice) | | 17 | (a) Is there a lift in the building? Yes No | 6 7 |
| Style of living (b) Reasons if incomplete — | 12 | <i>5</i> tt | | 18 | | |
| ill/disabled | x | 6th | | 0 7 | '. Is there an internal or externa | 23 |
| does not know information unwilling to give | Y | Other (specify) | | 19 (6) | flight of at least 4 steps of stairs to the dwelling entrance | ? |
| information other (specify) | 0 | | | 20 | Yes | (8) |
| | | 4. Semi or deta or bungalo Ter. h'se or l Self-con. flat Self-con. flat Self-con. flat Self-con. flat Other (speci | burgalow in block in house t attached siness rnished fy) | X Y 0 1 2 3 4 | No No | 9 |
| | | | | | | |
| | | | | | | 1 |

CURRENT MONETARY INCOME

This section asks questions in turn of the employed, the self-employed and then everyone, including those who are not employed. Our object is to obtain reliable estimates of income, before and after tax, for each income unit in the household, both for "last week" and "the last 12 months".

Income Unit

This is any person aged 15 or over, or if in full-time education any person aged 19 or over, together with wife or husband (if she or he has one) and children under 15 (or aged 16-18 if in full-time education), if any. According to this definition a man, wife, and children aged under 15 count as one income unit, but a middle-aged widow and a son who is a university student, or an elderly widow and a single daughter of 40, count as two income units. A household consisting of man and wife with three single children who are all over 15 years of a ge and who are at lover kounts as four income

Usually amounts of income can be entered in the appropriate column, according to the person receiving it. Do not enter any income twice. Do not, for example, enter a particular amount both for the wife and the husband. Nor need you split up any amount part of which is payable for a dependent wife or child. Thus, do not attempt to divide up the total of family allowances; enter the total in the wife's column. And enter an amount for sickness benefit, say, even if it includes sums for the wife and children, in the husband's column (if indeed it is he who receives it).

Gross and Net

In the first question you carefully ask for the last pay net of deductions and go on in the second question to establish what these deductions are. The answers to both questions effectively give gross and net earnings for the last period for which pay was received and you can build up further information in the questions that follow. You should be conscious of this distinction throughout the section. It will not always be possible to get information both for income after tax and income before tax. Remember that if you cannot get an answer for one you may be able to get it for the other. Make a note whenever you can. We can calculate in the office.

Though you start by finding what was the last amount of pay received it is very important also to find what was the average pay during the previous 12 months and gradually build up the total income received by the income unit and the household in those months. You have already filled in a work-record and this will help you to answer several of the questions in the section.

QUESTION 1 Last earnings

Remember to check earnings for each member of the household, even those of a wife who had a job for only a few weeks in the year, a young son who works only on Saturdays, and a retired man with a part-time job. Second or subsidiary earnings are dealt with in Q. 14. Note that each digit is ruled off from the next. Insert "O" in any column which does not apply. Please note also that we have allowed wider columns on these income pages so that you have enough room to write in figures. But note that you will have to indicate which member of the household received any income if you are obliged to use a fifth or sixth column.

QUESTION 2 Deductions

Don't forget that a total is better than nothing. If the informant is uncertain say, "I believe it is on your pay slip" and encourage him or her to check. We have asked you to put a tick if in fact you are shown a slip or the informant reads off the amounts. As before, the small boxes on the left are for you to identify the member of the household: "Inf." "2nd" "3rd", etc.

National Insurance contributions
A male employee ordinarily pays 15s. 8d. and a female employee 13s. 2d. per week, although note that a married women can elect to pay only 7d. per week to cover industrial injuries benefits. Boys under 18 pay 10s. 1d. and girls 8s. 5d. per week. Persons over 18 who are contracted out of the graduated pension scheme pay a higher flat rate insurance contribution of 18s. 1d. (men), 14s. 8d. (women).

flat rate insurance contribution of 18s. 1d. (men), 14s. 8d. (women).

Graduated pension contributions

The employee contributes 4½ per cent of each pound of gross weekly earnings between the ninth and the eighteenth, i.e. approximately 11½d. for each of these pounds, plus ½ per cent for each pound between the 19th and the 30th, i.e. rather more than 1d. for each of these pounds. In fact a man with gross weekly earnings of £9 pays nothing, one with £13 pays 4s. 0d., one with £21 pays 9s. 0d., and one with £30, 9s. 9d. About one person in every five, however, is contracted out of the graduated pension scheme, but such persons nonetheless pay ½ per cent on each pound of gross earnings between the ninth and the 30th, or a maximum of 2s. 1d.

QUESTION 3 Highest and lowest

Check the number of weeks worked by turning up the work record. Some people's earnings will have varied only in one or two weeks of the year and it will not be difficult for you to establish an average in (b). Remember Q. 3(b) is very important. Other people's earnings may have varied widely, either because of changes of job or variations in overtime. Do not include variations due to holidays or sickness. If it is difficult to arrive at an average write in the box or in the margins, e.g. 10 weeks @ £15 10s., six weeks @ £15 10s. and 32 weeks @ £24 11s. We will work out the rest. Do not include weeks of holiday or sickness, which are explored later.

If a commission or bonus has been included in Q. 3 do not now amend the answer to that question. If the information is given for the first time write the amount in the box and also strike out "Before" or "After "Tax as appropriate.

Extra 21-sometimes taken offintax. 07 3/2 Bonus

The procedure is the same as in the last question (Q. 10). Remember that for some people an occasional windfall is the only hope they have of getting out of debt, and please make a note if you come across any interesting example.

QUESTION 12 Hire purchase

The informant may know neither the total amounts nor the amounts less interest which are owed. If the total is less than £25 simply write it in and do not waste time asking detailed questions about original price, etc. Otherwise ask each of the questions and tick the box if any documents are seen. Sometimes there may be several large items and you may need to use the margins on the page for any additional notes. Remember that we are concerned to establish the total owed altogether, less interest, and so long as this can be estimated you should not be concerned to take up time with every subsidiary question. If you cannot get the informant to give an estimate of the total owed less interest and succeed only in answering the questions under (a) you can leave to the office the job of estimating and writing in the total.

QUESTION 14 Rent or mortgage arrears

As elsewhere, remember to write in an amount in only one column (not in two columns, e.g. wife and husband). The amount should be debited to the person who normally pays the rent or the mortgage payments. Do not trouble to calculate the exact total amount owed. You have asked about the weekly or monthly payments earlier and so long as you tell us the number of payments (and whether weekly or monthly) we can calculate the figure in the office.

ctm2

I soup no but in conversation Scap the but the conversation it come out that Int ones it come out that Int ones traken unto gas brown fifth. House were temptied. Into and each time gas meter temptied. Into contain ger until five the first paid. Into contain ger until five four the first payer that so bought electric time and adoration times to bought electric time and cover interest. Into refuses to tray pay cover increase (then checked that maney wount face board (then checked that maney wount the boat was told

QUESTION 17 Total assets

Like the question at the end of the Income section, this question is designed to be used when an informant does not wish to go into detail or finds great difficulty, either in the first or in a subsequent interview, in answering preceding questions. Encourage him or her to help you gain at least a broad estimate of total assets, but remember this includes the value of any owner-occupied house, a car, the surrender value of any life insurance policy and personal possessions of value, as well as any savings or stocks and shares. Again, try to get a separate estimate for each income unit in the household, and if the informant shows willingness to go back to the preceding detailed questions encourage him to do so. Try if you can to get the informant to give an exact figure rather than a range.

QUESTION 19 Housekeeping and board

The question refers to ALL INCOME RECIPIENTS including pensioners, as well as earners, who contribute to the housekeeping expenses. Be careful that you probe for everyone in the house, including adolescent earners. Sometimes the actual sum available for housekeeping will be quite different from that suggested by the total income of the household. The husband or teenagers may retain quite large sums not only for their own use but because the pattern of responsibility in one household for expenditure may be different from that in another household which has the same composition. Housekeeping can be a touchy point if both husband and wife are present, and it is perhaps best dealt with by interviewing one of them on their own (the housewife preferably) and, if possible, checking later with the other (the husband). If both husband and wife are present avoid expressing any surprise or criticism if you think the housekeeping is small. Also avoid indicating any opinion on the question of whether wage-earners should pay bills. Try to imply that all arrangements are equally possible. We have listed the common ones, but there will be others. REMEMBER TO CODE EACH INCOME RECIPIENT.

This can be daily fares, insurances or clubs paid, dinner money, or simply "spending money". Some teenagers hand over their wages but get clothing bought. Usually this question will apply to teenagers, but some husbands may get money from the housekeeping for their cigarettes and beer mid-week.

QUESTION 19 (c) Payment of housekeeping bills

Often the husband will pay some larger bills, but alternatively he may pay housekeeping but expect to "help out" if a heavy bill comes in. We realise that an estimate may be rough but try to get an average contribution. Teenage children may buy food as "treats" for the household from the money they retain. Again try for an average.

QUESTION 20 Long-term saving

We are not interested in asking here whether the informant has savings (that was asked in Section V). Nor are we interested here in asking for short-term saving. Instead the question explores whether at the present time the informant manages to put aside savings for a long-term objective.

QUESTION 21 Ten years ago

To give us some idea of fluctuating fortunes we ask what things were like ten years ago. Some persons aged 35 or over will have been at home in their parents' households ten years ago and therefore we have to find what was the composition of the household. In any case, we require an estimate of the total money flowing into the household, and the number of adults and children that were supported at that time. Give the informant time to recollect. And check that income includes pensions, family allowances, etc. Fortunately, the informant will already have some idea of what you are after from the detailed questions asked earlier.

OI. Maes all her pay and pension to keep house Then buys cigs and may be Spends about 61- at Bungo if any money lett.

> Man Mark 0.2, Gets 21-6 a day + Scendwiches to work or, estimates about 251-a week back out af money

ASK CHIEF WAGE EARNER/H.O.H.
23. ** Do you think you could GENUINELY say you are poor now? — X Does CODE C.W.E./H.O.H. ONLY X Does Not Apply SKIP TO Q.24 PROMPT AND CODE 0 sometimes ASK 0.23(a) 1 never 2 DK SKIP TO 0.24 (a) Do you feel poor at any of these times 3 at weekends or in any of these situations? 4 mid-week.

PROMPT AND 5 at Christmas

CODE ALL THAT 7 with some of your relatives

APPLY 8 with some of the people round here other (SPECIFY) FOR CHIEF WAGE EARNER/H.O.H.

24. (a) There's been a lot of talk about poverty. Do you think there's such a thing as REAL poverty these days? *

October C.M.E./H.O.H. ONLY

Does Not Apply SKIP TO yes (b) What would you describe as poverty? - WRITE IN ANSWER -This not having any money left at the medice of the week and hot being atte to affore to be arthur a fine many a meet were to so arthur a fine many a meet of a who have only a pursuant comment of the first see how they manage. X - their own fault?
Y - the Covernment's fault?
O - the fault of their education?
AND CODE
ONE ONLY

2 - anything else? (SPECIFY) (c) Would you say that if people are in poverty its mainly 3 - a combination of (some of) these? 4 - none of those? 5 DK ASK CHIEF WAGE EARNER AND HOUSEVIFE ABOUT ALL AGED 23 AND OVER

25. Do you mind telling me if you voted in the last Ceneral Election (I don't mean who you voted for, just whether you voted)? * 23 & 0.0 ALL AGED 23 & OVER ASK CHIEF WAGE EARNER/H.O.H.

26. If there is poverty what do you think can be done about it?

CODE C.W.E./H.O.H. ONLY nothing DK WRITE IN ANSWER -Raise wages and the old age prension 1 don't know 00

| | Inft | 2nd | 3rd | 4th | 5th | 6th | 7 | 8 | 9 | 10 |
|--|--|--|--|--|--|---|--|---|-----------------------------|--|
| | 71 | 71 | 71 | 71 | 71 | 71 | 71 | 71 | 71 | 71 |
| | X (3 0 - 2) (1) (8) 9 | X Y O I 2 3 4 5 6 7 8 9 | X Y 0 1 2 3 4 5 6 7 8 9 | X Y O I 2 3 4 5 6 7 8 9 | X Y O I 2 3 4 5 6 7 8 9 | X Y O I 2 3 4 5 6 6 7 8 9 | X Y 0 1 2 3 4 5 6 7 8 9 | X Y O I 2 3 4 5 6 7 7 8 9 | X Y 0 1 2 3 4 5 6 7 7 8 9 | X Y O I 2 3 4 5 6 7 8 9 |
| | 72 X | 72 X | 72 X | 72 X | 72 X | 72 X | 72 X | 72 | 72 | 72 X |
| | 72 X 0 1 | ^ Y 0 1 | ^ Y 0 | X Y 0 | Y 0 1 | Y O II | Y O I | X Y O I | X Y O I | YOI |
| | 73 | 73 | 73 | 73 | 73 | 73 | 73 | 73 | 73 | 73 |
| | X 0 1 2 | X Y O I 2 | 73 X Y 0 I 2 | X Y O I 2 | 73 X Y 0 I 2 | X Y O I 2 | 73 X Y O I 2 | 73 X Y O I 2 | 73 X Y 0 1 2 | 73 X Y O I 2 |
| | 3 4 5 | 3 4 5 | 3 4 5 | 3 4 5 | 3 4 5 | 3 4 5 | 3 4 5 | 3 4 5 | 3 4 5 | 3 4 5 |
| - | 74 | 74 | 74 | 74 | 74 | 74 | 74 | 74 | 74 | 74 |
| The state of the s | WY O - | (X) 0 1 75 | X Y 0 1 75 X Y | X Y O I | X Y O I | X Y O I | X Y O I | XYOI | XYOI | X Y O I |
| F | 75 | 75 | 75 | 75 X Y | 75 | 75 X Y | 75 | 75 | 75 | 75 |
| | 75 0 × 75 0 × 75 0 76 9 18 | 78 (3) | X | X | 75 X Y | X | X | X | X | 75 X Y |



INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

| | | 67 |
|-----|--|---------|
| (a) | Household in which there is a child, one of whose parents is not resident | X |
| (b) | Household consisting of woman and adult dependants | Y |
| (c) | Household in which there are five or more dependent children | 0 |
| (d) | Household containing an adult who has been unemployed for eight weeks (consecutively or in last 12 months) $$ | 1 |
| (e) | Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months) | 2 |
| (f) | Household containing a disabled adult under 65 (a) disabled | 3 |
| | (b) borderline disabled | 4 |
| (g) | Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more) | 5 |
| (h) | Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated | 6 |
| (i) | Household in which there are (a) earners, none earning £12 a week or more (b) adult male earners (aged 21 to 64) earning less than £14 a week | 8 |
| (j) | Household in which there are persons who are | 68 Y |

A.H.

| COMPOSITION OF I | HOUSER | 10LD: CODES (Q. 10, p. 3) | |
|--|--|---|---|
| One generation Man alone: aged 60 or over Man alone: aged under 60 Woman alone: aged under 60 Woman alone: aged under 60 Husband and wife: both aged 60 or over Husband and wife: both aged 60 or over Husband and wife: both aged 60 or over Husband and wife: both under 60 Man and woman: unrelated Two or more men only: related Two or more men only: unrelated Two or more women only: lander 15 Man, wife: + 2 children both under 15 Man, wife: + 4 or more children all under 15 Man, wife: + 4 or more children all under 15 Man, wife: + children all over 15, at least 1 aged 25 or over 15, and 15 or 15 Man, wife: + children all over 15, at least 1 aged 25 or over 15, and 15 or 15 Man and one child under 15 Man and three or more children under 15 Man and three or more children under 15 Man and children at least one under and one over 15, and and children at least 1 over 15, at least one or 15 or over 15 or | 101 102 103 104 105 106 107 108 109 110 111 112 113 114 201 202 203 204 205 206 207 208 209 210 211 212 | Man: and widowed or separated daughter Woman: and widowed or separated son Woman: and widowed or separated son Woman: and widowed or separated daughter Otherwise two generations: all related Otherwise two generations: at least one person not related to any other Other (SPECIFY) Three generation Man, son and d-in-law, grandchildren: at least one under 15 and one over 15 Man, daughter & son-in-law, grandchildren: all under 15 Man, daughter and son-in-law, grandchildren: at least one under 15 and one over 15. Woman, son and d-in-law, grandchildren: at least one under 15, one over 15 Woman, son and d-in-law, grandchildren: at least one under 15, one over 15 Woman, son and d-in-law, grandchildren: at least one under 15, one over 15 Woman, daughter and son-in-law, grandchildren: at least one under 15, one over 15 Woman daughter and son-in-law, grandchildren: at least one under 15, one over 15 Woman daughter and son-in-law, grandchildren: at least one under 15, one over 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15, one over 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15 one over 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15, one over 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15 Woman daughter and son-in-law, grandchildren: at least one cunder 15 Woman daughter and son-in-law, grandchildren: | 221 222 223 224 225 301 302 303 304 305 306 307 308 309 311 312 313 314 401 |
| Man and children at least one under and one over 15, none married Man and children all aged 15-24, none married | 211 | —unrelated | 313 314 |

(b) born in Eire