MEMBERS OF HOUSEHOLD

Christian name for reference only

Age last birthday

Inft.	2nd	3rd	4th	5th	6th	7th	8th	9th	10th
GEURGE.	JEAN	IAN.	Buckered	A. 100					
65-66	65-66	65-66	65-66	65-66	65-66				
46	3 6	# 5	77	T					100

9/46

QUESTIONNAIRE ON HOUSEHOLD RESOURCES

&

STANDARDS OF LIVING IN THE UNITED KINGDOM 1967-68

	I	Housing and Living Facilities
	II	Employment
	III	Occupational Facilities and Fringe Benefits
	IV	Current Monetary Income
	V	Assets and Savings
	VI	Health and Disability
	VII	Social Services
0	VIII	Private Income in Kind
	IX	Style of Living

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson Skepper House 13 Endsleigh Street London WC1





9 SERIAL NUMBER 0 3 Name of Interviewer E. M. CLULEY. SISTER. Date(s) of interview(s) 11TH DECEMBER 1968 Length of interview(s) HIW. IS LONG TERM PATIENT IN HOSPITAL Total actual interviewing time 24 hours.

C.I.C.

## Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

#### SUMMARY: COMPLETE AFTER INTERVIEW

		SUMMARY : COMPLETE AFTE	it interested		
Interview carried out     at first call     at second call     at third or later call	10 X Y 0	3. Which sections were answered in whole or in part by which persons on the household?  Informant Hoth.	Write Section 1, 2, 3, etc. 13 1,2(3) tt, 5, 6, 7, 8, 9	5. Number of other households at address None	21
2. Information for household complete skip to Q. 3 incomplete—answer 2a  (a) Sections Housing Employment Occupational Income ASSETS Health Soc. Services Inc. in kind Style of living	11 (X) 1 2 3 4 5 6 7 8 9	2nd member \$4576&\(\frac{1}{2}\)  CODE ALL THAT APPLY AS LISTED IN Q'AIRE (Some Sections may be listed twice)  4th  11-71-62	1,2(3) #,5(6,7)8,9.  15  (D3 #5 67 89  16  U	ground basement floor 1st floor 2nd floor 3rd floor 4th floor 5th or above Specify  (a) Is there a lift in the building? Yes No	8 2 3 4 5
(b) Reasons if incomplete —  — ill/disabled does not know information unwilling to give	12 X Y	6th Other (specify)	19 (2)	7. Is there an internal or external flight of at least 4 steps or stairs to the dwelling entrance?	23
information other (specify)	0 1	4. Semi or detached house or bungalow Ter. h'se or bungalow Self-con. flat in block Type of Self-con. flat attached to shop/business Room(s): furnished Other (specify)	20 X QQ 0 1 1 2 3 4	Yes No	<b>∞</b>
					60

USED TO OCCUPY UPSTAIRS HERE FOR FICST 8 YRS. THEY LIVED AT THIS ADDRESS 9 THERE WAS GOF OFANILY + HAT HER NOTHER SO IT WAS A TIGHT SQUEEZEoccupy WHOLE HOUSE FOR PAST. 36 yEARS.

## QUESTION 8(d) — Length of housing problem

Number of years should not include any period before the age of 21.

#### QUESTION 9 — Structural defects

Note that the need for redecoration and refurnishing is not included. Informants may vary in their interpretation of a "defect" (for example, a woman living in a modern house may complain of small damp spots on the walls) but apart from discouraging people from regarding minor blemishes as defects you should accept what informants say.

#### QUESTION 9

Television: combined television, radio and record-playing sets may be listed under separate headings.

Central heating: uniform heating throughout dwelling (or part of dwelling) occupied by household.

QUESTION 10

At this point put any christian name of informant in first box on back flap, then christian names of all other adults and children in household. In complex households always list children immediately after their parent(s) or guardian(s). Otherwise, in the case, say, of a married couple and adolescent children you may find it easiest to list according to age: first the wife who is, say 54, husband 55, children 26, 24, 20, 17 and 14. When you write in information throughout the questionnaire please keep rigorously to the particular column for each named person in the household. Specifically "household" information is recorded in the first column. The informant's answers about himself should always be entered in the next column. The list of members under Q. 10 may have to be later modified according to who is temporarily residing, in the household or who is temporarily away. This should be checked carefully. Boarders of more than four weeks residence should be recorded as members of the household lodgers and sub-tenants will require separate questionnaires.

# HER FAMILY ANSWERED ALL QUESTING .. HOUSEHOLD TYPE

On the back of the questionnaire you will find a code list of household composi-tions. When you are checking the questionnaire put the appropriate code for this household in the box allocated under the double asterisk

A private household A private household comprises one person living alone or a group of persons living together, having some or all meals together and benefiting from a common housekeeping. Persons who have resided in the household for at least four weeks and are not expected to leave shortly, and persons who have resided in the household for less than four weeks but are not expected to leave again after that period, should be listed as members. Persons who are felt to be members of the household but are away (e.g. students or men at work) should only be included if they have been away for less than 13 weeks and are expected back within the total period of 13 weeks (code under 10(d)).

#### IS IN UNUSUAL POSITION HERE: - 3 YEARS HEO HE MARRIED, BUT HIS WIFE IS NOT RESIDENT IN THIS HOUSEHOLD - SHE LIVES IN ELLOW, ABERDEEN SHILE WITH HER WIDOWED SENI - INVALID NOTHER, AND 03 BEING A BAKER GOES TO ELLON ON FRIDAY AFTER HE SLEEPS, UNTIL SUN. EVENING WHEN HE RETUENS HERE TO GO ON NIGHT SHIFT AT 10PM -6An- so 5 days per week he is resident in this household, and 2 days - fet week he is · with his wife! -

AS NOTHER IS LONG- TERM PATIENT IN HOSPITAL I COULD NOT SEE HER PERSONALLY, BOT

ON HER BEHALF, SO I HAVE RECORDED THE ANSWERS WHERE

POSSIBLE TO SIVE THER.

#### QUESTION 10(e) QUESTION 10(d)

Age-group: cod 0 - 1 2 - 4 5 - 9 10 - 14 15 - 19 20 - 29 30 - 39 40 - 49 50 - 59 60 - 64 65 - 69 70 - 79 80 and over DK		Code reasons as below Hospital/nursing Home/convalescent Home Staying with relative or friend otherwise away on holiday In armed services/merchant navy otherwise working away from home Prison, approved school, Borstal, detention, etc. Children's Home or foster home Boarding school, college, university Other (specify)	3 4 5 6 6 7 8 9
OUESTION 10	(f) — Court	order	

#### QUESTION 10(f) - Court order

A maintenance order secured through the courts. If no action has been taken to confirm the separation then code 1; in this situation at least the spouse in the household accepts that man and wife are not living together and there is no immediate prospect of them so doing.

#### QUESTION 11

If answer yes, complete other parts of question and amend Q. 10 if someone included in answers to that question who proves in fact to be a temporary visitor or guest (i.e. who has stayed less than 4 weeks) and not expected to stay for total period longer than 4 weeks).

#### QUESTION 11(a)

If there is more than one visitor enter information for all in box or on this left hand page.

#### QUESTION 11(f) Code as follows:

Relative staying without payment	1
Friend staying without payment	-
Relative staying with payment	3
Friend staying with payment	-
Other person staying with payment	1
Other (e.g. nurse/student specify	

### QUESTION 12

If any person is felt to belong to the household and is expected to return to it after a total absence of less than thirteen weeks (e.g. at University, in hospital, at work, staying with relatives), then the interviewer should include such a person in the replies to Q. 10. But the information should also be recorded here in Q.12.

QUESTION 12(h) Prompt and code as follows:	
Hospital/nursing/convalescent/residential Home	2
Staying with relative or friend	
Otherwise away on holiday	4
In armed services/merchant navy	-
At boarding school, college or university	1
Otherwise working away from home	
Approved school/Borstal/detention centre, etc.	
Children's Home/foster home	9
Prison	,
Other (specify)	

#### General

This section and the next (Occupational Facilities) should normally be asked of each adult earner in the household. If you happen to be interviewing the housewife during the day you should ask these questions as they apply to herself (and also to any children and adult dependants—e.g. elderly widowed mother) and then a separate (shorter) interview with the husband (and any other adult earner who is not available at the time of the first interview) to ask him for answers to this section, to the section on occupational facilities, to the questions on earnings in Section IV and any other questions which cannot be answered by the housewife.

#### QUESTION 1 Attended paid employment

All persons working for gain. If a housewife, retired person or even a schoolchild works a few hours for pay each week, he or she should be included. Also count man who is not at his main occupation (and even who may be thought of as unemployable) but who has pay from a minor job. We will be able to check in analysis. Our purpose is not to miss casual earnings and supplementary sources of income.

#### QUESTION 2 Two jobs

If a person does some kind of job for a different employer or on own behalf in his "spare" time this counts as a second job. Even if it is the same kind of job but is separately paid for (e.g. decorator working in spare time for himself) it should be counted as second job.

#### QUESTION 3 House or flat

Includes house combined with business premises or farm; but the question has been introduced primarily to cater for women home-workers on piece rates. Note that it refers to any second as well as the principal job.

#### QUESTION 4 Starting and finishing work times

The question applies to last week. Ignore variations in working hours from week to week. If working times were the same on at least three days of the week regard them as "usual". If there were two shifts (e.g. morning and evening), list according to starting time of the first and finishing time of the second, and note fact on left.

#### QUESTION 5 Aid in calculating hours of work

The table below assumes a 5-day week and 1 hour for lunch. Note that each digit should be put in each separate part of the box (i.e. one digit under No. 29 and the other under No. 30).

Starting time	Finishing time						
time	4.30 p.m.	5.00 p.m.	5.30 p.m.	6.00 p.m.			
7.00 a.m. 7.30 a.m. 8.00 a.m. 8.30 a.m. 9.00 a.m. 9.30 a.m. 10.00 a.m.	$\begin{array}{c} 42\frac{1}{2} \\ 40 \\ 37\frac{1}{2} \\ 35 \\ 32\frac{1}{2} \\ 30 \\ 27\frac{1}{2} \end{array}$	$\begin{array}{c} 45 \\ 42\frac{1}{2} \\ 40 \\ 37\frac{1}{2} \\ 35 \\ 32\frac{1}{2} \\ 30 \end{array}$	$\begin{array}{c} 47\frac{1}{2} \\ 45 \\ 42\frac{1}{2} \\ 40 \\ 37\frac{1}{2} \\ 35 \\ 32\frac{1}{2} \end{array}$	$50 47\frac{1}{2} 45 42\frac{1}{2} 40 35\frac{1}{2} 35$			

#### QUESTION 6 NOT AT WORK

Note that this question must also be answered for persons working last week for less than 30 hours Unemployed: as distinct from "off sick" or temporarily off work (e.g. on holiday). The replies will be, for example: "I lost my job"; "I'm out of a job"; "There was redundancy at the firm so I'm out of work for the moment". Sometimes a person may say he is both unemployed AND sick or disabled, or it may for other reasons be difficult to specify just one code. Accept the best answer given by the informant even if you observe that someone who says he is unemployed is obviously sick or disabled (and vice-versa). Later questions are designed to establish whether or not he is seeking work and whether or not he is chronically sick or disabled.

#### Unpaid holiday

Part of our purpose in asking if holidays are unpaid is to ensure that 5 is not coded rather than the underlying reasons coded as 7, 8 or 9. Distinguishing between paid and unpaid holidays introduces complications but may be worthwhile (a) for the opportunity afforded to probe the reasons an unpaid holiday is being taken and (b) later when calculating weeks not at work in previous year.

AND IN HOSPITAL

#### QUESTION 8 Work record

Our aim is to trace persons whose work record is not full and to establish both numbers of weeks off work and numbers of weeks in which fewer than 30 hours were worked.

Weeks off work in year

The procedure is first to ask the general question about numbers of weeks off work. Some informants will be uncertain of the right answer. They can be encouraged by prompts about the last spell off work for unemployment, then sickness and so on down the list. Whenever it is clear they are going back more than 12 months you should move on to the next eventuality on the list. In the appropriate column note the number of weeks for all spells of unemployment, sickness, etc. You must record "O" in all open boxes when the person has had no spell off work for that reason. You may ignore the codes "X" and "Y" under each open box. They are for office use. For easy reference you can record each spell off work alongside the months listed below. (You may in rare instances interview persons, say, who had five or six spells off work through sickness and may need to show some rough working to arrive at the right total. (Please leave any rough working in case of queries.)

# List member of household (informant, 2nd, 3rd) and weeks off work and reason

January	July
February	August
March	September
April	October
May	November
June	December

Some informants may have a quick answer for the first general question (usually because they have a very full or almost empty record of work in the year). You should nonetheless use the same procedure of asking about each type of eventuality and each spell off work as a check. If an informant says he hasn't been off work except for "just odd days because of colds and so on " ASK How much would it amount to over the past twelve months—one week, two weeks? AND CODE ACCORDINGLY. For informants (e.g. housewives or students) who have only worked for a few weeks in the year, you may find it quicker to establish first how long they were at work.

As with so many other questions about "the last twelve months" in this questionnaire, informants will often find it helpful if you encourage them to think forwards from a date exactly a year ago.

02 EXPLAINED SHE ONLY TOCK 3 WKS HOLISAT CHER ENTITLEMENT) BUT WHEN SHE 15 KEPT LOTE AT WORK SHE EVENTUALLY GETS TIME OFF TO COMPENSATE INSTEAD OF OVERTIMES SHE RELECTS SHE POSSIBLY HAS A FURTHER 7 days leave over the past year. But not in me single spell. Taken as long

weelends etc.

Exclude Bank Holidays in counting up holiday entitlement. List number of weeks to nearest week. Do not insert "  $\frac{1}{2}$  ".

#### QUESTION 10 Occupation

See instructions above for Q. 7(b). Start by recording member of household in left-hand box (informant, 2nd, 3rd, etc.) and then carefully note occupation and industry or business. The office will code in the right-hand columns on the basis of your information. Avoid all vague terms, e.g. "engineer". If you find the answer too general or difficult to understand always ask "What do you do?" and write in the answer. In many households there will be only one or two persons who have been at work in the past twelve months. If necessary you can use all the space in the box just for one or two persons, providing it is clear to which person(s) the information applies.

#### QUESTION 11 Change of Job

Note that sub-questions (a) - (d) apply only to persons changing their jobs less than five years previously.

 $11(c).\ IRU,$  etc., means Industrial Rehabilitation Unit or any other Government training centre.

#### QUESTION 12 Training Course

Our object is to check on men taking a re-training or training course, whether or not they changed their job. Some men may have taken a course and gone back to their former job or employers. Others may be unemployed and yet have taken such a course.

#### QUESTION 13 Fall in Earnings

You may be asked what you mean by "big" fall. Accept whatever the informant thinks is big. Put the information in the box, including the approximate earnings previously as well as the subsequent earnings and code the extent of the fall in the right-hand columns.

02 SAID HER ACTHER WOULD ANSWER "No"-SHE NEVER HAD NUCH BUT ALWAYS MANAGED TO KEEP GLING -

#### QUESTION 14 Best job

If you are asked "What do you mean by 'best'?" you should say "It is up to you to decide" (adding, but only if necessary, "whether it's best because of the money, the people, the job in itself or anything else"). of course there will be people who give a mixture of reasons. Code the one they treat as most important. If they are undecided code DK.

## **QUESTION 15**

A few persons — e.g. students — may have worked for part of the last year, or may work every Saturday and still be in full-time education. We will be asking about them later. Code them as still in full-time education.

#### QUESTION 15(a) Years of full-time education

The question is worded so that if someone has missed a year's schooling because of illness, say, between the ages of 5 and 14, he can adjust his answer accordingly. You can check (or aid other informants trying to reach an answer) by deducting five years from the leaving age and then asking if the result allows for any absence because of hospitalisation, war evacuation, military service, or any other reason. Note that full-time education can be provided in hospital. Only deduct a year if ALL of it was spent out of school. When writing in leaving age and number of years education remember again to insert each digit.

#### QUESTION 16 Manual Workers

If you are in doubt from what you have been told about a man's job whether it is manual ask, "How do you do your work? Is it mostly heavy work, or operating a machine or mostly with your hands?" If he indicates any of these ask Q. 16. If still in doubt ask the question and write a note.

#### QUESTION 17(a) Husband's occupation

Follow same procedure as above under Question 10. It will be even more necessary to probe for the exact type of job. Encourage the woman to tell you what her husband did, since the answer is most important for us in classifying occupational status.

FOR LAST 20 TRS OF HIS

04 NEVEL WORKED-ALWAYS AT HORE -LOCKED AFTER HER PARENTS BEFORE SHE MARRIED

GIJAVNI- INS SEN CHABBOLH 9 THEY LIVED ON NAT HEALTH NONEY SO SHE HAS NOT SUFFERED FINANCIALLY BY HIS DEATH .

Note that the recent Industrial Employment Act gives employers the responsibility of notifying employees about certain terms of service. Many employees will have received some kind of notification.

#### QUESTION 6 Whether sick pay

QUESTION 6 Whether sick pay
Include only when employer pays cash directly to an employee who is sick. Contributions towards medical care costs come under Q. 11. Ideally we would like to have details of sick pay expected and length of time employer is expected to go on paying. (Sometimes a man is paid one proportion of pay for 3 months and then a lower proportion for a further 3 months.) Many informants, however, will not know and you should do your best to get a general idea at least of the starting level for the first month, recording underneath more specific information if known.

Sick pay amount What should be entered here is costs paid by employer. Sickness benefit should not be included even though employers contribute towards it. Earnings means earnings before tax.

#### QUESTION 7 Pension

REGRETTED SHE DID NOT KNOW VERY NUCH ABOUT HER SUPERANNUATION SCHENE - SHE AAS LITERATURE ON THE SUBJECT BUT HAS NEVER GET AROUND TO READING IT. 9 SHE IS SO VERT BUSY WITH HELPING TO RUNTHIS

HOUSE 9 VISITING HER NETHER IN HOSPITAL + HER JOB SHE

TO BE EXCUSED

D NOT GET THE INFORMATION

Include any type of occupational pension, contributory or non-contributory, funded or unfunded.

#### QUESTION 7a Employee's contribution

QUESTION 7a Employee's contribution

Note that we are not attempting to establish what the employer pays, because many informants will not know. We require amount paid (preferably) or per cent of earnings before tax: many schemes are not of the type that the employer pays a fixed proportion of earnings. In these instances, code "None" or "Does not apply", according to the information you are given. When given a percentage note that it may be calculated on basic wages rather than earnings and you should note this so that we can adjust the figure in the office. Estimate the proportion of normal earnings the previous contribution amounts to — correct to nearest percentage point unless respondent names half a percentage point.

#### QUESTION 7b Pensionable age

That is, the age at which the pension is first payable.

#### QUESTION 7c Years towards pension

Do not count any years towards another pension in a previous employment unless those years have been accepted by the present employer as counting towards the pension from his employment. NE VERY EASILY SO BECCED

#### QUESTION 7d Amount of pension

The question refers to the total occupational pension, though part of the cost may be paid by the informant. If the informant knows more details about his entitlement enter information in box (e.g. two-thirds of salary in last 5 years of service).

#### QUESTION 8 Meal vouchers

You may have to build up towards the average weekly value by asking "How much is each voucher worth?" "How many do you use in an average week?". Generally vouchers are additional to wage or salary but sometimes the employer will include them on a pay slip as part of earnings received. Watch that you do not count their value both here and later under net earnings. earnings.

### QUESTION 9 Subsidised meals

Meals include drinks that may accompany them though we think it might cause offence to ask this in a formal question. We are interested to learn of anything from subsidised canteen meals to expense account lunches

#### QUESTION 9a Saving on meals

Note that we are seeking an estimate of the difference between the actual cost to the employee and what he would have spent in the ordinary way if there were no subsidised canteen or restaurant available, or if his work did not allow him to charge the cost of outside meals. We are not seeking an estimate of the real value of the meals. Since some employees may not spend more outside on a poorer meal than they spend inside for a subsidised one, some entries may be "O" shillings.

#### QUESTION 10 Personal use

Includes transport to and from work.

#### QUESTION 10a Normal repairs

Excludes repairs caused by negligence of informant or family. Make and type — e.g. Vauxhall Cresta, Saloon or Morris 15 cwt. van. The description should be enough for us to look up its second-hand value as a check on the value.

#### QUESTION 10d Driver

This is a polite way of ascertaining whether the car is chauffeur-driven. Thus Code X includes self, family, friends and other employees driving for pleasure and not because they are paid to drive the respondent around.

#### QUESTION 11 Other benefits

O3 STATED HE COULD

GET A WEDSING CACE AT

VAROLESALE PRICES, OR AN

OCSEE FOR CAKES OR BEEAS

FOR A PARTY ETC. BUT HE HAS

NOT AVAILED HINSELF OF THIS

PRIVILEGE IN THE PAST YEAR.

Read the prompts slowly: they are carefully drafted to cover the perks of both senior and junior staff. The goods may vary from free or subsidised coal given to miners to discounts on goods bought or free vegetables, seeds or seedlings. Don't hesitate to pursue it further according to occupations of informants. Transport may be free leisure travel given to railway or bus employees or paid holidays given to senior executives. Note this section is supplementary to the use of a vehicle in Q. 10. Medical expenses may be premiums to insurance agencies for private medical care or the direct payment of doctors' bills. Education can range from free tennis lessons or typing lessons to payment of public school fees. Shares in the company can be given free or below market value.

ENCOURAGE THE INFERMANT to add items under the various

ENCOURAGE THE INFORMANT to add items under the various headings together and give time for this to be done. We are interested to know what it would cost to buy these things privately even though the employee might not have chosen to do so (e.g. the employee might have used the Health Service if his employer did not pay for him to have private medical care).

"How much a year are these things worth altogether?"

The point here is that some kinds of entries will be money saved, say, on goods and services which the informant would have had to pay for, whereas other entries will involve things he would never have afforded or thought about. Our aim is to discover what equivalent in extra income would be needed if he did the same things but had to bear the full cost himself.

#### QUESTION 13 Satisfaction with job

The questions are laid out in a form which equally encourage positive or negative answers. You may shorten the question to "Are you satisfied or dissatisfied with——" providing the informant seems to be genuinely weighing the alternatives.

Facilities at work means facilities as asked under Q. 3 earlier.

Obtain an estimate of total cost by the normal transport used. Some people who drive cars will offer their estimate of real cost but in such cases write in as indicated the average weekly mileage to and from work (not during work). In other instances assume 6d, per mile for all small cars (i.e. under 12 h.p.) and 8d. per mile for larger vehicles.

5	miles	@	6d. =	2s.	6d.	5	miles	@	8d.	=	3s.	4d.
10	miles	@	6d. =	5s.	0d.	10	miles	(a)	8d.	=	6s.	8d.
50	miles	(a)	6d. =	25s.	0d.	50	miles	(a)	8d.	=	33s.	4d.
100	miles	(a)	6d. =	50s.	0d.	100	miles	a	8d.	=	66s.	8d.

#### QUESTION 9 Holiday pay

Be careful not to include pay received simultaneously with holiday pay for any week of work. Remember that many wage earners only receive the basic wage during holidays, which is usually much lower than average 114-118- year of Too

#### QUESTION 10 Sick pay

QUESTION 10 Sick pay

There are several practices. (1) Some employers (e.g. public services) automatically deduct national insurance sickness benefit for the worker and his dependants from pay during sickness (or sometimes expect him to report what sickness benefit he receives so that it may be deducted from later amounts of sick pay or even from the first weeks of earnings after recovery from sickness). (2) Others (mainly smaller private firms) deduct only the sickness benefit for the worker, ignoring what he may get for his dependants. (3) Still others deduct nothing for any sickness benefit for which a worker may be eligible. In the last two cases it might seem that the worker will be better off in sickness than at work. This is true for some, particularly salaried earners, but remember that if any employer pays anything to a wage-earner in sickness rarely does it exceed the basic wage. His average earnings may be much higher. (4) When the level of sick pay is small no deductions may be made for any sickness benefit. Changes in sick pay after the first weeks

In rare instances of persons who have been sick more than a few weeks

In rare instances of persons who have been sick more than a few weeks the rate of sick pay will have changed. If the average is difficult to estimate write in the amounts thus: 4 weeks @ £10, 4 @ £5 10s., etc. After deductions of tax, etc. Note if only the amount of pay before deductions is known.

#### QUESTION 11 Income of self-employed

The income of the self-employed is sometimes difficult to ascertain. Four alternative methods of questioning that have been found to be helpful in previous research are listed. Our first aim is to find the figure for annual income before tax. Thus Q. 11 A(iv) is the crucial one and if you can get the answer to this do not press unduly for the answers to the preceding questions, but they are helpful in establishing that (iv) is in fact the figure you want. The alternative aim (if you cannot achieve the first) is to seek the amount obtained from the business, either Method B — net profit including money taken out for own use, or Method C, the sums actually taken out for personal use. Method D should only be tried if all else fails, and frankly, is not of much help. An accurate figure for income is important and you should if necessary take time to establish it. Method D "Turnover" = total receipts from sale of goods and services, less any discount allowed.

#### QUESTION 14 Second job

QUESTION 14 Second job

This will have been established in the earlier section on Employment. Repeat the question because earnings from subsidiary occupations tend to be forgotten. For example, painters and decorators may have done one remunerative weekend job for a few weeks several months earlier in the year. A gardener may have done some intensive paid work for various local people in the evenings and weekends of the summer months. Or a university lecturer may have had a remunerative consultancy or a series of well-paid broadcasts at some point in the year. Remember that extra earnings from a source other than usual employment may not be thought of as a second job. You should probe for all kinds of additional earnings, depending on the nature of the usual employment.

QUESTION 15
This is laid out as concisely as possible on one page and you are asked to ring 01.
72, 03, etc., as appropriate and then to enter the rates per week and amounts below, carefully writing in the code "01" (i.e. Family Allowances) "02" (i.e. Retirement Pension) and so on so that we are clearly aware of the allowances to which the amounts of the amounts will sometimes be joint—e.g. retirement pension for man and wife—eration will be for several members of the household—e.g. sickness benefit for man and wrife and children. In these instances the amount should be entered (if necessary, after the interview) in one column only, under that member of household receiving the payment. Wherever possible encourage informants (especially when elderly) to show you the allowance or pension book.

# CODE 01 Family Allowances

JUST OVER IYEM- PENSION BEEN CUT FOR PAST bomths 70 /2. 14 - p. w - 9 will 60 TO 2:11- NEXT NONTHIF

HER NOTHER IS STILL THERE.

#### QUESTION 20 Miscellaneous allowances and cash income

The various kinds of income have been laid out as compactly as possible but remember that two or more may need to be coded and you should prompt carefully. Underneath describe the type of allowance (so that we know to which code a particular amount refers) and the amount per week or per month. Ring either "1" or "2" depending on whether the allowance did in fact cover last week and strike out "Before" or "After" tax as appropriate. Make sure that in the case of allowances of husbands temporarily away from home that you have not already written in his earnings earlier as a member of the household. If you have do not write in any amount he pays. All we want here is any income which is not covered by earlier entries. earlier entries

#### QUESTION 20(b) Allowances for separated and divorced wives

Some wives receive money direct from their husbands (or via the court). Others have court orders but these are signed over to the Supplementary Benefits Commission, which collects the money and pays the mother a standard weekly allowance. We therefore want to avoid counting the amount in Q. 20 if that amount is already included in the figure for supplementary benefit listed under Q. 15. We also want to be able to sort out irregular payments of both money from court orders and supplementary benefit. Check carefully in all these instances and write a note if anything needs clarification. Fatherless families form a small proportion of the total sample of households. Where money from court orders is paid irregularly and the mother claims weekly from the Supplementary Benefits Office she might not always claim the full amount, or may delay her claim in which case she loses benefit. Check to see if such loss is occurring.

#### QUESTION 21 Allowances and sums paid to others

This question complements some of the sub-questions in Q. 20. Here we are concerned to find out about all cash payments or allowances amounting to at least 10s. a week or £25 a year. Note that married children frequently pay rent or bills for elderly parents and old people sometimes make considerable cash gifts to their children. Examples are payments for grand-children's clothing or holidays, payment of T.V. rentals and licence, cash gift for car. for car.

HERE 101-

W. TOWARDS THEIR CENTRIBUTES

HIS WIFE 9 HELPS HER

COURSE NAINTAINS

PAYS ABOUT

GETS I.T. REHRF. FOR SUPPORT OF HER NOTHER.

I.T. RELIEF FOR SUPPERT OF HIS NOTHER-INLAW

### QUESTION 22 Tax relief

Our object is to gain further evidence about reciprocal aid but also to help us in interpreting the figures for earnings and deductions given earlier. Note that you are not expected to probe for amounts.

#### QUESTION 23

Property income is considerable for a small percentage of informants and tends to be of two types: income from only one or two houses and income from a range of properties. With a few people considerable time may need to be spent on getting a reliable answer to this question. Net income after tax may not be known so we deliberately seek gross income before tax, then expenses, and only finally income after tax. You may not be able to get the third but make sure you get a figure for the first. It may also be difficult to secure a figure for expenses of rates and repairs but remember that property-owners will often know the total sums entered on their income tax returns. It may even be helpful to remind informants of this: "I mean the total like that in your income tax return — gross income less expenses." Note that many owner-occupiers and tenants rent rooms and flats to others in their accommodation. Do not count the rent from a boarder living in the household.

#### QUESTION 4 Special schools & centres

This question is asked only of persons who have been ill and off work or confined to bed or the house for eight weeks or more continuously, and those who are coded for any item in Question 3.

#### QUESTION 5 Date of onset of sickness or disabling condition

Our object is to establish the year of onset but the question is worded 'first have any condition' so as to allow for the fact that some conditions develop out of others. For persons with a disabling condition you ask, in effect, when all the trouble started.

#### Previous occupation

In the section on Employment you have already asked for the last occupation of everyone not now at work (p. 7). Some people change their occupation because of a disabling condition before finally being obliged to give up work. You should probe for the (previous) occupation which people had before any history of illness or disability started.

#### QUESTION 6 Mobility

NOT ACTUALLY LIVING HERE AT

BUT HOPES TO GET HONE ON XNAS DAY IN AN INVALID CHAIR BUT LIEBLY JUST

PRESENT-

FOR A FEW HOVES

You should code people according to their usual mobility, taking no account of a temporary illness or injury. "Usual mobility" may be interpreted as "for at least eight weeks and unlikely to become more mobile in the immediate future" or "for less than eight weeks but unlikely to become more mobile within at least that total period." Someone who spends most of the time in bed and needs help to get out to sit in a chair is defined as bedfast. Someone who can get out of his bed into a chair or wheelchair and who can walk indoors but not even a few yards outdoors without help is defined as housebound. The test is whether someone can walk on his own (without the assistance or company of any other person — though with or without sticks or crutches).

#### QUESTION 7 Incapacity

In prompting this series of questions you may find it simplest to ask the question without the variation in brackets, unless it seems appropriate. Remember you are asking whether they have any difficulty in doing X. Sometimes certain questions will not apply to particular people or to particular situations. You will meet people who do not (or say they do not) wash down, negotiate stairs (living in bungalows), go shopping and do housework (especially some men). The question should then be asked in terms of "But would you have any difficulty in doing X if you had to?" The codes 0, 1, 2 are listed in increasing order of difficulty and you should check that you ring one of them for each item.

#### **QUESTION 7e**

It would be insensitive and unnecessary to ask questions about the daily activities of the bedfast. They are therefore excluded from this question and the rest of the series. You may encounter other people (e.g. advanced obesity) of whom it is clear that they cannot do certain activities. You may refrain from putting questions to them. The same is true of any situations in which the questions are likely to cause great distress. BUT AS A GENERAL RULE QUESTIONS 7 (e) to (i) SHOULD BE ASKED FOR ALL OTHER THAN THE BEDFAST AND CHAIRFAST.

#### QUESTIONS 8 & 9 Variation in incapacity

These questions explore whether the pattern of answers to Question 7 is permanent. Question 8 seeks any indication of seasonal variations (e.g. bronchitis) and Question 9 day-to-day variations in the effects of disability.

NHS means free, wholly paid for by the National Health Service. Private and amenity (paying) beds in NHS hospitals should be coded as private.

#### QUESTION 13(b) Number of nights

If a person has had two or more spells in hospital add the total number of nights together.

#### QUESTION 13(c) Name of hospital

This will be used in the office to code type of hospital.

# **QUESTION 14**

HAS ONLY BEEN HORE

FOR WHOLE YEAR

FOR 8 DAYS IN MAY, 1968

Iil in bed means actually in bed for at least half the day.

#### QUESTION 15

Visits by and to a doctor will include calls when a person is no longer in bed but up and about. The questions are not, therefore, dependent on the answer yes to Q. 14. When the household is large and/or when there have been several visits it may take you a little time to obtain a reliable answer. Remember that in cases of difficulty it is usually best to approach the answer by asking: "When did you last see your doctor?" "And when was the time before that?" "So that means you saw your doctor seven times altogether in the last 12 months?" Remember that we want to count each consultation, even if there are two consultations on one day or on succeeding days. Remember also to include locums and other (alternative) doctor seen in this period.

#### QUESTION 15(c) Visits paid for

If the informant is a wife who makes a visit to her NHS doctor and later for the pill, which he prescribes, this should still be counted as a NHS visit.

#### QUESTION 16 Spectacles

Most people pay in part for spectacles even under the NHS but some obtain them free by paying and then claiming a refund on test of means (by the SBC).

#### QUESTION 18 Doctor at hospital

It is the number of occasions we want to know, not the number of doctors seen at the hospital.

#### Visits to dentist

Remember to ask number of visits, not number of courses of treatment. Home help

We are interested only in the use of a local council's Home Help Service.

## Someone from the Welfare

We mean a social worker or officer fro ma Council health, welfare or children's department who is concerned with some aspect of family welfare. Include a health visitor, say, but not an officer from the Supplementary Benefits Commission or someone from a voluntary organisation — like the WVS or Salvation Army.

HAD HONE HELP FOR

HOSPITAL-

1 DAY ONLY THEN WAS TAILEN STRAIGHT BACKTO

OF SERVICE

# PAID 2 6d FOR SHARE QUESTION 18(a) Paying a dentist

The point is that very poor people can get free dentures and do not have to pay the £1 for a course of treatment.

#### QUESTION 18(b) Home help

Some councils charge for a home help's service on test of means.

#### QUESTION 9 Staying overnight

The question concentrates on holidays and stays which are directly or indirectly paid for or subsidised by relatives and friends. It may be difficult to obtain an estimate of saving. We have in mind not only the instance of holiday but also an elderly person or a child staying with a member of the family for a lengthy period of the year during a time of loneliness or financial difficulty. Note that space allows only 8 columns on this page. In the unlikely event of interviewing in a household with 9 or 10 persons write in the details for the 9th and 10th persons lower on the page.

#### QUESTION 9 (b) Saving

Note that there are two alternatives in the question. The saving from staying in a relative's or a friend's home should be estimated in terms of the comparable cost of living at home. The saving from being taken on holiday should be estimated in terms of the cost of going on holiday on one's own.

#### QUESTION 10 Visitors

This question reverses Q. 9 but estimates of cost should be written into the column allocated for the housewife.

FAMILY CONES STAY.

FRON LOND EN ETC

WHEN THEY CAN.

#### QUESTION 19 Housekeeping and board

The question refers to ALL INCOME RECIPIENTS including pensioners, as well as earners, who contribute to the housekeeping expenses. Be careful that you probe for everyone in the house, including adolescent earners. Sometimes the actual sum available for housekeeping will be quite different from that suggested by the total income of the household. The husband or teenagers may retain quite large sums not only for their own use but because the pattern of responsibility in one household for expenditure may be different from that in another household which has the same composition. Housekeeping can be a touchy point if both husband and wife are present, and it is perhaps best dealt with by interviewing one of them on their own (the housewife preferably) and, if possible, checking later with the other (the husband). If both husband and wife are present avoid expressing any surprise or criticism if you think the housekeeping is small. Also avoid indicating any opinion on the question of whether wage-earners should pay bills. Try to imply that all arrangements are equally possible. We have listed the common ones, but there will be others. REMEMBER TO CODE EACH INCOME RECIPIENT.

This can be daily fares, insurances or clubs paid, dinner money, or simply "spending money". Some teenagers hand over their wages but get clothing bought. Usually this question will apply to teenagers, but some husbands may get money from the housekeeping for their cigarettes and beer mid-week.

#### QUESTION 19 (c) Payment of housekeeping bills

Often the husband will pay some larger bills, but alternatively he may pay housekeeping but expect to "help out" if a heavy bill comes in. We realise that an estimate may be rough but try to get an average contribution. Teenage children may buy food as "treats" for the household from the money they retain. Again try for an average.

#### QUESTION 20 Long-term saving

We are not interested in asking here whether the informant has savings (that was asked in Section V). Nor are we interested here in asking for short-term saving. Instead the question explores whether at the present time the informant manages to put aside savings for a long-term objective.

# QUESTION 21 Ten years ago

To give us some idea of fluctuating fortunes we ask what things were like ten years ago. Some persons aged 35 or over will have been at home in their parents' households ten years ago and therefore we have to find what was the composition of the household. In any case, we require an estimate of the total money flowing into the household, and the number of adults and children that were supported at that time. Give the informant time to recollect. And check that income includes pensions, family allowances, etc. Fortunately, the informant will already have some idea of what you are after from the detailed questions asked earlier.

TIME

23. * Do you you ar	GE EARNER/H.O.H. think you could GENUINE poor now? — X	LY say  Does Not Apply SK	(IP TO 0.24
	PROMPT AND CODE O	all the time sometimes ASK never DK SKIP TO Q.	Q.23(a)
or in an	ALL THAT / WIT	times 3 at weeke 4 mid-week 5 at Chris th some of your file th some of your rela th some of the peopl ter (SPECIFY)	tmas
FOR CHIEF W. 24. (a) Ther poverty. thing as REA	NGE EARNER/H.O.H. rel's been a lot of talk a . Do you think there's s il poverty these days? *	CODE C.W.E./ such a  yes no	H.O.H. ONLY ply SKIP TO Q.25
(b) What would	d you describe as povert	DK Ty?	
WRITE IN	ANSWER -		
ON	LY IN DENTAL CASE	S IS THEIR POU	62TY-
5.	ANNAGE FOR THE		nuy
(c) Would yo	ou say that if people are	in poverty its main	nly
PROMPT AND CODE ONE ONLY	X - their own fault? Y - the Covernment's f O - the fault of their I - the fault of indus 2 - anything else? (SP		
	3 - a combination of 4 - none of these? 5 DK	(some of) these?	
25. Do you	GE EARNER AND HOUSEWIFE mind telling me if you v Election (I don't mean you voted)?	oted in the last	ND OVER CODE ALL AGED 23 & OVER
			no DK DNA
26. If ther can be	GE EARNER/H.O.H.  The is poverty what do you done about it?  N ANSWER	CODE C.W.I	E./H.O.H. ONLY nothing DK
TEACH	PEOLE TO BE THEIR		
	NSIGNERS O LESS TO		
Do	ECTLE PAT A PROPE	ER RENT FOR CCU	NCIL HOUSES
PAKE 1	THE LAZY GETTING	NEWRY TOO KASI	LY.

		1	1					_		_	
	Inft	2nd	3rd	4th	5th	6th	7	8	9	10	
	71	71	71	71	71	71	71	71	71	71	
	×	×	×	X	×	×	Y	X	×	\ \	
	Y	Y	Y	Y	Y	Y	Y	Y		Ŷ	
	å.	0	0	0	0	0	0	0	0	0	
	2	2	2	2	2	2	2	2	2	2	
	3 4	3 4	3 4	3 4	3 4	3 4	3 4	3	3	3	
	5	5	5	5	5	5	5	5	5	5	
	X Y Q 2 3 4 5 6 7 8 9	X Y 0 1 2 3 4 5 6 7 8 9	X Y 0 1 2 3 4 5 6 7 8	Y 0 1 2 3 4 5 6 7 8 9	X Y 0 1 2 3 4 5 6 7 8	X Y O I 2 3 4 5 6 7 8 9	X Y 0 1 2 3 4 5 6 7 8 9	Y 0 1 2 3 4 5 6 7 8 9	Y 0 1 2 3 4 5 6 7 8 9	X Y 0 1 2 3 4 5 6 7 8 9	
	9	9	9	9	9	8 9	9	8 9	8 9	8 9	
		10000					100			100	
										23/2	
ı		7/1/2	3	100						788	
ı											
	72	72	72	72	72	72 X	72	72	72	72	
	72 X 0 1	X	X	X	72 X Y 0 I	X	72 X	72 X	X	72 X	
	0	YOU	Y 0	Y 0 1	Y	Y 0 11	YOI	YOL	YOI	Y 0 1	
ı	Ĭ	1	1	ı	1	11	1	1	0	1	
ı											
ı							7				
ı								33			
ŀ											
ł	73 0 1 2	73 X Y 0 I 2	73 X Y 0 I 2	73 X Y 0 I 2	73 X Y 0 1 2	73 X Y 0 I 2	73 X Y 0 1 2	73	73	73 X Y O I 2	
	9	Ŷ	Ŷ	Ŷ	Ŷ	X	Y	X Y 0 1 2	X Y 0 1 2	X	
	0	0	0	0	0	0	0	0 1	0	0	
ı	2	2	2	2	2	2	2	2	2	2	
	3	3	3	3	3	3	3	3	3	3	
	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	4 5	
	74	74	74	74	74	74	74	74	74	3 4 5	
	6	0	0								
	Ø	Q	8	25	X	X	X	X	X	X	
	0	0	0	0	X Y 0 I	0	0	X Y O I	XYOI	0	
İ	75 (4) × Y 76 (8) (1) + +	75 X	0 1 75 X Y	0 1 75 X Y	75	X Y 0 1 75 X Y	75 X	75	75	X Y O I 75 X Y	
	(4) X	×	X	X	75 X Y	X	X	75 X Y	X	X	
+	76						1	T	1		
1	00							133	100		
	27										
-	5						1				
	(3)		-		1000		100	1			
-	78	78	78					1			
	(9)	(x)	78	3 13 33	3 13 15				1		
ш											

# INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

		67	
(a)	Household in which there is a child, one of whose parents is not resident	Х	
(b)	Household consisting of woman and adult dependants	Y	
(c)	Household in which there are five or more dependent children	0	
(d)	Household containing an adult who has been unemployed for eight weeks (consecutively or in last $12\ \mathrm{months}$ )	1	
(e)	Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)	2	
(f)	Household containing a disabled adult under 65 (a) disabled	3	
	(b) borderline disabled	4	ı
(g)	Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)	5	
(h)	Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated	100	
(i)	Household in which there are  (a) earners, none earning £12 a week or more (b) adult male earners (aged 21 to 64) earning less than £14 a week	7 8	
(j)	Household in which there are persons who are	68 X	1

Man alone: aged 60 or over	Man: and widowed or separated daughter Woman: and widowed or separated son
----------------------------	--

(b) born in Eire