

MEMBERS OF HOUSEHOLD

Christian name
for reference only

Age last birthday

Infant	2nd	3rd	4th	5th	6th	7th	8th	9th	10th
MARY	WILLIAM	JAMES	THOMAS	ELLEN	ELLEN				
65-66	65-66	65-66	65-66	65-66	65-66				
46	44	40	81	79	14				

60

9/45

9455091

QUESTIONNAIRE ON HOUSEHOLD RESOURCES
&
STANDARDS OF LIVING IN THE UNITED KINGDOM
1967-68

S/E

Typical of difficulties of rural data collection

*
*

- I Housing and Living Facilities
- II Employment
- III Occupational Facilities and Fringe Benefits
- IV Current Monetary Income
- V Assets and Savings
- VI Health and Disability
- VII Social Services
- VIII Private Income in Kind
- IX Style of Living

Handwritten red star and 'P' symbol

A Survey carried out from the University of Essex
and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson
Skepper House
13 Endsleigh Street
London WC1

Handwritten red star and scribbles

FOR OFFICE USE	<i>g 11/11/68</i>			<i>queries</i>	<i>incomplete</i>
1	<i>SBC1</i>	<i>F31</i>	<i>FP</i>	<i>BP</i>	
2	<i>SBC 1</i>	<i>F32</i>			
3	<i>SBC 1</i>				
	<i>C</i>	<i>C</i>	<i>C</i>	<i>C</i>	<i>C</i>
4	<i>SBC1</i>	<i>g</i>	<i>g</i>	<i>g</i>	<i>g</i>

Handwritten notes and symbols: 'g', 'C', 'FP', 'BP', 'SBC1', 'F31', 'F32', 'FP', 'BP', 'C', 'g', 'A', 'H', 'M', 'P', 'S', 'E', 'C', 'V', '37-9', 'AB'

Handwritten 'C' and 'V' symbols

C.I.C.

SERIAL NUMBER

1	2	3	4	5	6	7	8	9
9	4	5	5	0	9	1	0	1

Name of Interviewer *A.H. Morgan*

Date(s) of interview(s) *20-2-68*
or contacts

Length of interview(s) *2 hrs 10 minutes*
(Had to be rushed tho. and is therefore not the best, but ever done)

Total actual interviewing time *2 hrs 10 mins.*

Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

SUMMARY : COMPLETE AFTER INTERVIEW

		10	3. Which sections were answered in whole or in part by which persons on the household?	Write Section 1, 2, 3, etc.	5. Number of other households at address	21
1. Interview carried out at first call		<input checked="" type="checkbox"/>	Informant	13	None	<input checked="" type="checkbox"/>
at second call		<input type="checkbox"/>	2nd member	14		<input type="checkbox"/>
at third or later call		0	3rd	15		<input type="checkbox"/>
2. Information for household — complete skip to Q. 3 incomplete—answer 2a		<input checked="" type="checkbox"/>	4th	16		<input type="checkbox"/>
(a) Sections Housing incomplete		<input checked="" type="checkbox"/>	5th	17		<input type="checkbox"/>
Employment		<input checked="" type="checkbox"/>	6th	18		<input type="checkbox"/>
Occupational		<input checked="" type="checkbox"/>	Other (specify)	19		<input type="checkbox"/>
Income		<input checked="" type="checkbox"/>	4. Semi or detached house or bungalow	20		<input checked="" type="checkbox"/>
Assets		<input checked="" type="checkbox"/>	Ter. h'se or bungalow	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Health		<input checked="" type="checkbox"/>	Self-con. flat in block	0		<input type="checkbox"/>
Soc. Services		<input checked="" type="checkbox"/>	Self-con. flat in house	1		<input type="checkbox"/>
Inc. in kind		<input checked="" type="checkbox"/>	Self-con. flat attached to shop/business	2		<input type="checkbox"/>
Style of living		<input checked="" type="checkbox"/>	Room(s): furnished	3		<input type="checkbox"/>
(b) Reasons if incomplete — ill/disabled		<input checked="" type="checkbox"/>	Other (specify)	4		<input type="checkbox"/>
does not know information		<input type="checkbox"/>	Type of Accom.			<input type="checkbox"/>
unwilling to give information		<input type="checkbox"/>				<input type="checkbox"/>
other (specify)		<input type="checkbox"/>				<input type="checkbox"/>
<i>Not allowed to interview acc. income unit.</i>		<input type="checkbox"/>				<input type="checkbox"/>
					6. Household living on	22
					ground basement floor	<input checked="" type="checkbox"/>
					1st floor	<input type="checkbox"/>
					2nd floor	<input type="checkbox"/>
					3rd floor	<input type="checkbox"/>
					4th floor	<input type="checkbox"/>
					5th or above	<input type="checkbox"/>
					Specify	<input type="checkbox"/>
					(a) Is there a lift in the building?	6
					Yes	<input type="checkbox"/>
					No	<input checked="" type="checkbox"/>
					7. Is there an internal or external flight of at least 4 steps or stairs to the dwelling entrance?	23
					Yes	<input type="checkbox"/>
					No	<input checked="" type="checkbox"/>

SECTION II EMPLOYMENT

General

This section and the next (Occupational Facilities) should normally be asked of each adult earner in the household. If you happen to be interviewing the housewife during the day you should ask these questions as they apply to herself (and also to any children and adult dependants — e.g. elderly widowed mother) and then a separate (shorter) interview with the husband (and any other adult earner who is not available at the time of the first interview) to ask him for answers to this section, to the section on occupational facilities, to the questions on earnings in Section IV and any other questions which cannot be answered by the housewife.

Q1
 Although she acts as the housewife & does no outside firm work - insists that she is in partnership with O's & O's although she is not paid wages in the ordinary sense. She puts money into the money holding & O's has living out of it - tho' not in calculable amount of money.

QUESTION 1 Attended paid employment

All persons working for gain. If a housewife, retired person or even a schoolchild works a few hours for pay each week, he or she should be included. Also count man who is not at his main occupation (and even who may be thought of as unemployable) but who has pay from a minor job. We will be able to check in analysis. Our purpose is not to miss casual earnings and supplementary sources of income.

QUESTION 2 Two jobs

If a person does some kind of job for a different employer or on own behalf in his "spare" time this counts as a second job. Even if it is the same kind of job but is separately paid for (e.g. decorator working in spare time for himself) it should be counted as second job.

QUESTION 3 House or flat

Includes house combined with business premises or farm; but the question has been introduced primarily to cater for women home-workers on piece rates. Note that it refers to any second as well as the principal job.

M/E
 States that she works for getting out (at 5:40 AM) the money to local (shop or 10 pm). But would not stress at the number of hours.

QUESTION 4 Starting and finishing work times

The question applies to last week. Ignore variations in working hours from week to week. If working times were the same on at least three days of the week regard them as "usual". If there were two shifts (e.g. morning and evening), list according to starting time of the first and finishing time of the second, and note fact on left.

QUESTION 5 Aid in calculating hours of work

The table below assumes a 5-day week and 1 hour for lunch. Note that each digit should be put in each separate part of the box (i.e. one digit under No. 29 and the other under No. 30).

Starting time	Finishing time			
	4.30 p.m.	5.00 p.m.	5.30 p.m.	6.00 p.m.
7.00 a.m.	42½	45	47½	50
7.30 a.m.	40	42½	45	47½
8.00 a.m.	37½	40	42½	45
8.30 a.m.	35	37½	40	42½
9.00 a.m.	32½	35	37½	40
9.30 a.m.	30	32½	35	35½
10.00 a.m.	27½	30	32½	35

QUESTION 6 NOT AT WORK

Note that this question must also be answered for persons working last week for less than 30 hours. **Unemployed:** as distinct from "off sick" or temporarily off work (e.g. on holiday). The replies will be, for example: "I lost my job"; "I'm out of a job"; "There was redundancy at the firm so I'm out of work for the moment". Sometimes a person may say he is both unemployed AND sick or disabled, or it may for other reasons be difficult to specify just one code. Accept the best answer given by the informant even if you observe that someone who says he is unemployed is obviously sick or disabled (and vice-versa). Later questions are designed to establish whether or not he is seeking work and whether or not he is chronically sick or disabled.

Unpaid holiday

Part of our purpose in asking if holidays are unpaid is to ensure that 5 is not coded rather than the underlying reasons coded as 7, 8 or 9. Distinguishing between paid and unpaid holidays introduces complications but may be worthwhile (a) for the opportunity afforded to probe the reasons an unpaid holiday is being taken and (b) later when calculating weeks not at work in previous year.

SECTION II EMPLOYMENT

1. Can you tell me who in the household was at work last week, for any number of hours, however few?

attended paid employment, or self employed * not attending paid employment) SKIP TO Q.6 DK

2. Just the one job, or more than one? I mean did you do any spare-time or regular paid work? *

one job two or more jobs

3. Is the work carried out here in the house or flat? *

yes, main/only occupation yes, secondary occupation(s) only no

4. What was the usual hour at which you started and finished work each day last week? *

CODE ONE ONLY ON BASIS OF ANSWER

X worked from before 8 am to 6 pm (or earlier)
Y before 8 am and finished after 6 pm
0 8 am (or after) to 6 pm (or earlier)
1 8 am (or after) and finished after 6 pm
2 after 6 pm to 8 am (or earlier)
3 no usual hour of starting and/or finishing

5. Can you tell me the total number of hours you worked last week (counting all jobs for which you received pay)?

IF WORKED LESS THAN 30 HOURS ASK Q.5(a) DK
IF WORKED 30 HOURS OR MORE SKIP TO Q.7

(a) When did you last work 30 hours or more in a week?

X less than 6 months ago
Y 6 months and less than 1 year ago
0 1 and less than 3 years
1 3 and less than 10 years
2 10 or more years
3 never
4 DK

(b) Would you work more hours if such a job were available?

5 yes, unconditionally
6 yes, with reservations
7 no, would not wish to
8 no, could not do so
9 DK

6. IF NOT AT WORK LAST WEEK OR WORKING LESS THAN 30 HOURS Why weren't you at work last week?

OR Why weren't you at work full-time? X housewife Y retired

0 student
1 pre-school or school child SKIP TO NEXT SECTION

PROMPT

CODE ONE ONLY

* 2 unemployed
3 sick or injured
4 disabled or handicapped
5 paid holiday
* 6 unpaid holiday
7 not working because: school holidays ill
8 : caring for someone
9 : deputising for housewife

X other (specify) _____
Y DK

Inft	2nd	3rd	4th	5th	6th	7	8	9	10
27	27	27	27	27	27	27	27	27	27
Y	Y	Y	X	X	X	X	X	X	X
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
28	28	28	28	28	28	28	28	28	28
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
29	29	29	29	29	29	29	29	29	29
6	6	6	6	6	6	6	6	6	6
X	X	X	X	X	X	X	X	X	X
31	31	31	31	31	31	31	31	31	31
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9
32	32	32	32	32	32	32	32	32	32
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9
33	33	33	33	33	33	33	33	33	33
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y

↓

the never worked

This person is both old & handicapped but being old is probably the main answer to this particular question - yes?

QUESTION 8 Work record

Our aim is to trace persons whose work record is not full and to establish both numbers of weeks off work and numbers of weeks in which fewer than 30 hours were worked.

Weeks off work in year

The procedure is first to ask the general question about numbers of weeks off work. Some informants will be uncertain of the right answer. They can be encouraged by prompts about the last spell off work for unemployment, then sickness and so on down the list. Whenever it is clear they are going back more than 12 months you should move on to the next eventuality on the list. In the appropriate column note the number of weeks for all spells of unemployment, sickness, etc. You must record "O" in all open boxes when the person has had no spell off work for that reason. You may ignore the codes "X" and "Y" under each open box. They are for office use. For easy reference you can record each spell off work alongside the months listed below. (You may in rare instances interview persons, say, who had five or six spells off work through sickness and may need to show some rough working to arrive at the right total. (Please leave any rough working in case of queries.)

List member of household (informant, 2nd, 3rd) and weeks off work and reason

January.....	July.....
February.....	August.....
March.....	September.....
April.....	October.....
May.....	November.....
June.....	December.....

Some informants may have a quick answer for the first general question (usually because they have a very full or almost empty record of work in the year). You should nonetheless use the same procedure of asking about each type of eventuality and each spell off work as a check. If an informant says he hasn't been off work except for "just odd days because of colds and so on" ASK How much would it amount to over the past twelve months — one week, two weeks? AND CODE ACCORDINGLY. For informants (e.g. housewives or students) who have only worked for a few weeks in the year, you may find it quicker to establish first how long they were at work.

As with so many other questions about "the last twelve months" in this questionnaire, informants will often find it helpful if you encourage them to think forwards from a date exactly a year ago.

Q8
 Please note that 03 was answered for by both inf's 02. I was unable to interview them personally. This is the case throughout Wain.

QUESTION 16 Pension

Only include if a pension scheme has been worked out in relation to the business, or is available from an insurance company or another body, because of the nature of the business or self-employment. Note that provision is made in a series of questions on this page for entries to be made in the office (Qs 16a, 16b, 17a, 18c). Much depends, however, on the information you can provide in boxes on the left, leaving us to make necessary calculations.

depreciation £64
Dep: £64
Mil: £50

Q17
02-03
They specifically
State - this is
"for accidents"
but I include it
here as it seems
to be the most
suitable place

QUESTION 19 Cheap goods and services

You should normally expect positive answers. A garage-owner may be able to purchase a car and run it well below ordinary retail prices. A grocer will obtain household stores cheaply. An insurance company sometimes reduces certain premiums. A small-holder may receive supplies cheaply in exchange for produce at market costs. There are exchange arrangements between people in different trades. It will, of course, be difficult to explore all these things properly but Q. 19a conveys our object and you should probe carefully whenever possible.

Q18
Car belongs to
the farmer as a
whole - but I
have only cash &
it or so
Total mileage
for year is
approx 4000

QUESTION 20 Tax savings because of combined home and business

The real incomes of many self-employed persons tend to be underestimated. Their difficulties are not always easy to explain to the tax authorities and in practice low real incomes and insecure incomes are compensated because part of housing and other costs can be offset against tax. Ask the questions openly and straightforwardly.

If informants seem doubtful about answering, say: "We have nothing at all to do with the tax people. We know it is difficult for you to divide costs between the business and yourself. But we also know that even if they have more problems many self-employed persons can live a little more cheaply than people getting a salary. I wonder whether you'd mind guessing how much more cheaply - I mean because of savings of tax".

Inf + CB say neither they nor the other parties as
ever take a regular amount from the business in
income. I was shown a form of profit & loss
for the business for the year ending 23/11/66
which they say is the latest they have.
I was refused permission to copy
it out - but I was allowed to
take a note of the following figures

Total Income: £4906-5/5d.

Profit £806-4-2

Dep. intan 362-0-0

I was told that
"expenses account
for the rest".

I regret that I am not
expert enough to be
able to interpret
these figures. Please
do any coding for
me in the appropriate
columns.

6906-5-5.
806-4-2
362-0-0
Profit
Depn-
Expense the rest.

QUESTION 8

Obtain an estimate of total cost by the normal transport used. Some people who drive cars will offer their estimate of real cost but in such cases write in as indicated the average weekly mileage to and from work (not during work). In other instances assume 6d. per mile for all small cars (i.e. under 12 h.p.) and 8d. per mile for larger vehicles.

5 miles @ 6d. = 2s. 6d.	5 miles @ 8d. = 3s. 4d.
10 miles @ 6d. = 5s. 0d.	10 miles @ 8d. = 6s. 8d.
50 miles @ 6d. = 25s. 0d.	50 miles @ 8d. = 33s. 4d.
100 miles @ 6d. = 50s. 0d.	100 miles @ 8d. = 66s. 8d.

QUESTION 9 Holiday pay

Be careful not to include pay received simultaneously with holiday pay for any week of work. Remember that many wage earners only receive the basic wage during holidays, which is usually much lower than average earnings.

QUESTION 10 Sick pay

There are several practices. (1) Some employers (e.g. public services) automatically deduct national insurance sickness benefit for the worker and his dependants from pay during sickness (or sometimes expect him to report what sickness benefit he receives so that it may be deducted from later amounts of sick pay or even from the first weeks of earnings after recovery from sickness). (2) Others (mainly smaller private firms) deduct only the sickness benefit for the worker, ignoring what he may get for his dependants. (3) Still others deduct nothing for any sickness benefit for which a worker may be eligible. In the last two cases it might seem that the worker will be better off in sickness than at work. This is true for some, particularly salaried earners, but remember that if any employer pays anything to a wage-earner in sickness rarely does it exceed the basic wage. His average earnings may be much higher. (4) When the level of sick pay is small no deductions may be made for any sickness benefit.

Changes in sick pay after the first weeks

In rare instances of persons who have been sick more than a few weeks the rate of sick pay will have changed. If the average is difficult to estimate write in the amounts thus: 4 weeks @ £10, 4 @ £5 10s., etc. After deductions of tax, etc. Note if only the amount of pay before deductions is known.

QUESTION 11 Income of self-employed

The income of the self-employed is sometimes difficult to ascertain. Four alternative methods of questioning that have been found to be helpful in previous research are listed. Our first aim is to find the figure for annual income before tax. Thus Q. 11 A(iv) is the crucial one and if you can get the answer to this do not press unduly for the answers to the preceding questions, but they are helpful in establishing that (iv) is in fact the figure you want. The alternative aim (if you cannot achieve the first) is to seek the amount obtained from the business, either Method B — net profit including money taken out for own use, or Method C, the sums actually taken out for personal use. Method D should only be tried if all else fails, and frankly, is not of much help. An accurate figure for income is important, and you should if necessary take time to establish it. Method D "Turnover" = total receipts from sale of goods and services, less any discount allowed.

Coders Q. 11

take from
Orlando page
when coding
decided on

RENT ENTERED
SEPARATELY

p. 22
q. 26

We must
accept 806
weird in the
of 1000? farm
This is the best we
can do
I know it is 1985-6

Q 7a

Assume £7.10
p.w. for at least
month

but
for "accidents"
Yes. I know. But
treat as for
success.

QUESTION 14 Second job

This will have been established in the earlier section on Employment. Repeat the question because earnings from subsidiary occupations tend to be forgotten. For example, painters and decorators may have done one remunerative weekend job for a few weeks several months earlier in the year. A gardener may have done some intensive paid work for various local people in the evenings and weekends of the summer months. Or a university lecturer may have had a remunerative consultancy or a series of well-paid broadcasts at some point in the year. Remember that extra earnings from a source other than usual employment may not be thought of as a second job. You should probe for all kinds of additional earnings, depending on the nature of the usual employment.

QUESTION 15

This is laid out as concisely as possible on one page and you are asked to ring 01, 02, 03, etc., as appropriate and then to enter the rates per week and amounts below, carefully writing in the code "01" (i.e. Family Allowances) "02" (i.e. Retirement Pension) and so on so that we are clearly aware of the allowances to which the amounts refer.

Amounts will sometimes be joint — e.g. retirement pension for man and wife — or will be for several members of the household — e.g. sickness benefit for man and wife and children. In these instances the amount should be entered (if necessary, after the interview) in one column only, under that member of household receiving the payment. Wherever possible encourage informants (especially when elderly) to show you the allowance or pension book.

CODE 01 Family Allowances

	First child	Second	Third	Fourth & subsequent
up to April 1968	nil	8s.	10s.	15s.
after April 1968	nil	15s.	17s.	17s.

counting children under 15 or up to 19 if still in full-time education or college or an apprentice on low wages.

CODE 02 Retirement Pension

Note that the actual amounts vary widely. Increased pensions are paid if retirement is deferred. There are now in addition small graduated state pensions (averaging about 3s.) and pensions may be reduced because of earnings or a deficient contribution record. Note that some of these points also apply to other benefits. Pensions and supplementary benefits can be combined in a single payment. You will be prompting for supplementary benefit and wherever possible we should like you to list the amount separately (as well as the fact that it is being received). But whenever the rate given to you exceeds the standard rate below you should check the reason.

Single person (husband)	£4 10s. 0d.
Wife's income	£2 16s. 0d.
1st dependent child	£1 5s. 0d.
2nd dependent child	17s. 0d.

CODE 03 Standard Widow's Pension

Note: not the widow's allowance which is paid for the first 26 weeks after widowhood.

Widow or widowed mother	£4 10s. 0d.
1st dependent child	£2 2s. 6d.
2nd child	£1 14s. 6d.
3rd and subsequent child	£1 12s. 6d.

Depending on the circumstances of the death of the husband (armed service and so on) widows' pensions may differ in size. Note that family allowances are received in addition to dependent children's allowances.

Widow's Allowance: Widow £6 7s., children as for widow's pension

CODE 04 and 05 Sickness Benefit and Unemployment Benefit

Sickness benefit is often paid for periods other than a week. Find what was the last payment and for how many days (excluding Sundays). A payment for 6 days, excluding Sunday, makes up a "week's" benefit. Note that an earnings-related supplement may be paid in addition to the flat rate benefits listed below. Moreover, these benefit rates depend on the contribution record.

Single person	£4 10s. 0d.
Married woman	£2 16s. 0d.
1st dependent child	£1 5s. 0d.
Each subsequent child	17s. 0d.

CODE 06 Supplementary Benefit

The former "national assistance". Rent is sometimes paid direct to the landlord by the Supplementary Benefits Commission. There is a check later that the amount is known and counted as income.

CODE 07 Industrial Injury Benefit

£6 7s. 0d. (with additions for dependants) is payable for the first 26 weeks after injury after which the injured person goes before a Board to have his injury assessed for an individual disablement pension.

CODES 08 and 09 Industrial and Disablement Pensions

The 100 per cent rate is £7 12s. 0d. (with additions for dependants). **CODE 09:** Note that these are war pensions, not service pensions included under occupational pensions later in Q. 19.

CODE 10 Maternity Allowance

The standard rate of maternity allowance is £4 a week. It is paid to women who have been paying full national insurance contributions. It begins 11 weeks before the expected confinement and ends after the sixth week following it.

CODE 11 Maternity Grant

This grant is £22 either for home or hospital confinement.

CODE 14 Single Grant

This is officially described as an exceptional needs grant. The Ministry of Social Security has replaced the former National Assistance Board and you may need to explain "a grant from the Assistance". Probe carefully for this for all income units who are not employed, whether or not they receive supplementary benefit. A large number of people obtain single grants, e.g. for spectacles or dentures, even though they are not normally eligible to receive supplementary benefit. Note also that since you are asking about a period of 12 months there will be instances of people now in work who obtained a grant at an earlier point in the year.

Pens on Bookly Produced!

I am unable to put in the number of weeks at each rate. The rate changed some time in October and I could ascertain being told when no that I can calculate it in future.

The extra pension is because they worked before at normal working age.

02 stated rent for farm and house
was $\pounds 105 \times 2$ (i.e. twice yearly) = $\pounds 210$
per year
Since this was never accounted for
in his business accounts I have not
entered the total. He stated that
the house & farm were a combined rent

QUESTION 27(a)

Our object is to try to find what rent might be paid in normal circumstances in that area for such accommodation. We have asked you to make an estimate in the light of your knowledge of the area if the informant cannot make such an estimate.

normal leg
except of agriculture

QUESTION 28(a) Years on list

Sometimes the tenant will have taken on a tenancy from a member of the family who has died or moved away. Code "inherited tenancy" in all instances except that of a woman who has become the tenant through the death or absence of her husband.

QUESTION 28(d) Reason for obtaining council accommodation

Interpret "inheriting tenancy" as above. Although more than one reason may be advanced code what the informant considers to be the chief one.

QUESTION 28(e) Rent reduction or rebate

Broadly three types of scheme have been introduced. Some councils operate an automatic differential rents scheme and some informants may have their rents reduced initially upon the introduction of the scheme. But in this sort of scheme most people will not know whether or not their rents are "reduced". The second scheme is one where the tenant has to apply for a reduction of rent he expects to pay in the future, upon test of means. The third scheme is one where the tenant applies for a rebate of rent paid in the past, on test of means. We are primarily concerned with the second and third schemes here.

V SAVINGS AND ASSETS

QUESTION 1 Personal

This excludes a business bank account which is covered by Q. 4. Avoid double-counting the same bank balance or assets when questioning husband and wife.

*at a later stage when if mentioned they just asked how much from the bank rather needed - 3 quarters is this - and was told that the bank M/c was a business M/c. Scored 4
get no further information*

QUESTION 2 Savings

Note that you should proceed by prompting all items to see how many are appropriate, then try to establish a total and then establish totals for each item only as a check or if necessary. Care should be taken to avoid double-counting. If the informant is hesitant or confused repeat the question to make sure he or she knows what kind of savings you are referring to and THEN show Flashcard No. 4 to get the total. Then try to obtain an absolute total rather than a range. For example, you could ask: "Would you say the figure was at the top end or the lower end of that range—nearer X or nearer Y?"

QUESTION 2(c) Interest

Try to establish the amounts the informant receives in the form he receives it—that is, before tax is deducted or after it has been deducted at source. In difficult instances you need not waste time converting a "before tax" total into "after tax" so long as you make plain what it is. We will do that work in the office.

QUESTION 3 Value of stocks and shares

This question of the value of stocks and shares is crucial and every encouragement should be used to obtain an answer. Some informants simply will not know. Remember that brokers sometimes send an annual valuation. If there is considerable uncertainty, tactfully suggest or imply that it would be very helpful to know and take any opportunity to see the valuation or to leave a note (and s.a.e.) so that a more reliable estimate can be made and either you can pick it up at a second call or ask for it to be sent on.

QUESTION 3(b) Interest

Proceed as in Q. 2c above. Mostly amounts will be received after tax has been deducted.

QUESTION 4

This is to cover any type of business which is owned in part or in whole by the informant. Being a director does not necessarily mean ownership. The answer to this question should not duplicate the answer to the previous question. Shares come under Q. 3. This is to cover such things as shops, professional practices and small businesses of every kind except limited companies. In all cases make sure that money in the business, bank account and stocks are borne in mind when the valuation is made. When the business (e.g. shop or farm) is run from the owner occupier's dwelling, the value of the dwelling will often have been included in the answer to this question (i.e. Q. 25 in Section V). UNDER NO CIRCUMSTANCES MUST THE DWELLING BE COUNTED TWICE. The valuation should be on the assumption that the informant had to sell but was in no great hurry. A year or even more could be taken to find a purchaser. The valuation should NOT be made on the basis of: "What would you take for your business?"—that is, when the informant has to be persuaded to sell. NOTE that vehicles should be included in the valuation of a business—say of a haulage contractor, a cab owner or even a building contractor or window cleaner.

QUESTION 5 Other property

Remember that some people use two houses. Others have houses which they rent off to others. This last is not uncommon among elderly people who may be very poor themselves. A "boat" may include anything from a luxury yacht to a small rowing boat.

VI HEALTH AND DISABILITY

QUESTION 1 Health

Do not probe for the names of disabling illnesses or conditions, unless the informant happens to mention them.

*OK
Was in good health
until stricken by
the present illness*

QUESTION 2 Unwell today

Note that the emphasis is on "today" and that you are instructed to complete the questionnaire as if all questions applied to the date when you first made contact with the household. This means that if you have postponed an interview because of illness you should ask all the questions about the day you first called.

QUESTION 2a Off work

Check with the work record (page 8) where weeks off work will have been established. But here the information is needed as the basis for general questions about current illness and disability.

QUESTION 2a (i) & b (i) Number of weeks

If more than a year write "52". If the informant cannot be sure of the exact number and there is uncertainty whether it is less or more than eight weeks seek confirmation of the exact period from the individual concerned at a second call if necessary.

QUESTION 2c Regularly

That is, at least once a month for the past three months in connection with the present illness or disability.

QUESTION 3 Condition affecting activity

This question is designed to prepare the ground for the all-important Q. 7. You are **not** asked to trace every conceivable disability or condition from which people may suffer. Many of them, anyway, will not know diagnostic terms even if you ask them. Instead, you ask about conditions which restrict activity, show Flashcard No. 6 (which is nearly the same list as prompted verbally) and code any part of the body or faculty with which "trouble" is reported. You do **not** explore all possible effects but only a few examples of effects in which we are particularly interested. Remember you are only trying to find out about certain conditions, not every condition.

Nerves

Pay particular attention to the need to prompt for any trouble with "nerves".

Reading ordinary print

Note that your code "No" only if a person cannot read print in a newspaper. Do not code "No" if a person merely has difficulty. For someone who cannot read interpret the question as "seeing" print in newspaper. We are interested at this point in sight not literacy.

Hearing

Note that if an informant does not admit difficulty with hearing but it is observed, you can code accordingly.

QUESTION 13

NHS means free, wholly paid for by the National Health Service. Private and amenity (paying) beds in NHS hospitals should be coded as private.

QUESTION 13(b) Number of nights

If a person has had two or more spells in hospital add the total number of nights together.

QUESTION 13(c) Name of hospital

This will be used in the office to code type of hospital.

QUESTION 14

Ill in bed means actually in bed for at least half the day.

QUESTION 15

Visits by and to a doctor will include calls when a person is no longer in bed but up and about. The questions are not, therefore, dependent on the answer yes to Q. 14. When the household is large and/or when there have been several visits it may take you a little time to obtain a reliable answer. Remember that in cases of difficulty it is usually best to approach the answer by asking: "When did you last see your doctor?" "And when was the time before that?" "So that means you saw your doctor seven times altogether in the last 12 months?" Remember that we want to count each consultation, even if there are two consultations on one day or on succeeding days. Remember also to include locums and other (alternative) doctor seen in this period.

Q15. So necessarily in bed half the day every day. ≠ if not in bed - sleeps in his chair

QUESTION 15(c) Visits paid for

If the informant is a wife who makes a visit to her NHS doctor and pays later for the pill, which he prescribes, this should still be counted as a NHS visit.

QUESTION 16 Spectacles

Most people pay in part for spectacles even under the NHS but some obtain them free by paying and then claiming a refund on test of means (by the SBC).

QUESTION 18 Doctor at hospital

It is the number of occasions we want to know, not the number of doctors seen at the hospital.

Visits to dentist

Remember to ask number of visits, not number of courses of treatment.

Home help

We are interested only in the use of a local council's Home Help Service.

Someone from the Welfare

We mean a social worker or officer from a Council health, welfare or children's department who is concerned with some aspect of family welfare. Include a health visitor, say, but not an officer from the Supplementary Benefits Commission or someone from a voluntary organisation — like the WVS or Salvation Army.

QUESTION 18(a) Paying a dentist

The point is that very poor people can get free dentures and do not have to pay the £1 for a course of treatment.

QUESTION 18(b) Home help

Some councils charge for a home help's service on test of means.

QUESTION 4 Emergency help

Since this is rather a general question specific acts may be forgotten. Probe as seems appropriate in the light of previous answers. Most people have occasional help from family or friends in the neighbourhood.

QUESTION 5 Gifts regularly made

This is the counterpart of Q. 2, dealing with gifts or commodities rather than services. Again repeat the question in reference to relatives seen often. Note that a meal that is given is distinct from the service of preparing a meal (prompted in Q. 2). Obtain the best total estimate that you can of the worth of these gifts, however rough.

Q5
3 times per year Prof.
gives eggs to a
sister - in all
about 15 dozen (at party)
I have not coded
in with - it may be
may not be thought of
as regular!

QUESTION 6 Occasional gifts made

We do not wish to waste time on occasional gifts of a value of less than £25.

QUESTION 7 Gifts (regularly) received

This is the counterpart of Q. 3. Refer to relatives seen frequently and repeat the question. Note that meals consumed should also be coded in this question. The service (of preparing them) was included under Q. 3. Probe according to the answers made previously.

QUESTION 8 Occasional gifts received

Do not waste time inquiring about gifts of a value of less than £25.

QUESTION 19 Housekeeping and board

The question refers to ALL INCOME RECIPIENTS including pensioners, as well as earners, who contribute to the housekeeping expenses. Be careful that you probe for everyone in the house, including adolescent earners. Sometimes the actual sum available for housekeeping will be quite different from that suggested by the total income of the household. The husband or teenagers may retain quite large sums not only for their own use but because the pattern of responsibility in one household for expenditure may be different from that in another household which has the same composition. Housekeeping can be a touchy point if both husband and wife are present, and it is perhaps best dealt with by interviewing one of them on their own (the housewife preferably) and, if possible, checking later with the other (the husband). If both husband and wife are present avoid expressing any surprise or criticism if you think the housekeeping is small. Also avoid indicating any opinion on the question of whether wage-earners should pay bills. Try to imply that all arrangements are equally possible. We have listed the common ones, but there will be others. REMEMBER TO CODE EACH INCOME RECIPIENT.

QUESTION 19 (b) Money back

This can be daily fares, insurances or clubs paid, dinner money, or simply "spending money". Some teenagers hand over their wages but get clothing bought. Usually this question will apply to teenagers, but some husbands may get money from the housekeeping for their cigarettes and beer mid-week.

QUESTION 19 (c) Payment of housekeeping bills

Often the husband will pay some larger bills, but alternatively he may pay housekeeping but expect to "help out" if a heavy bill comes in. We realise that an estimate may be rough but try to get an average contribution. Teenage children may buy food as "treats" for the household from the money they retain. Again try for an average.

QUESTION 20 Long-term saving

We are not interested in asking here whether the informant has savings (that was asked in Section V). Nor are we interested here in asking for short-term saving. Instead the question explores whether at the present time the informant manages to put aside savings for a long-term objective.

QUESTION 21 Ten years ago

To give us some idea of fluctuating fortunes we ask what things were like ten years ago. Some persons aged 35 or over will have been at home in their parents' households ten years ago and therefore we have to find what was the composition of the household. In any case, we require an estimate of the total money flowing into the household, and the number of adults and children that were supported at that time. Give the informant time to recollect. And check that income includes pensions, family allowances, etc. Fortunately, the informant will already have some idea of what you are after from the detailed questions asked earlier.

*Q19
This appears to be
a most peculiar H/D
I am told there is a
purse into which are
the money goes - and
if anyone needs any
money whether it be
for house keeping or
otherwise - they just
take it from the purse
The old people (04-05)
of course kept nothing
y were presumably
bought clothes etc
when it was
necessary - but
once or twice is
not normally
hundred dollars. I am
assuming to most
Americans there
gone to the kitchen
for pocket money.*

QUESTION 23 Poor now

Stress genuinely and try to avoid facetiousness at this point. Question 23 (a) explores what the informant understands by feeling "poor". If the word "poor" seems inappropriate use the alternative "very hard up".

QUESTION 24 Poverty

Stress the word "poverty". Do not explain what you think it means if you are asked. Seek from the informant his definition and write it in the box as clearly as you can.

QUESTION 25 Voting

Ask for those old enough to have voted in the last election (March 1965). We are not concerned who they voted for (although they will probably say) but would like to know if they are sufficiently involved to vote at all. Be careful to reassure people that this is confidential and as far as you are concerned non-voting is blameless—many people consider that you are legally compulsory or morally obligatory and so voting figures are over-estimated. Try to get a clear recollection by fixing the incident (time of day, who they went with) if necessary. Stress **National**, not local elections.

QUESTION 26 Action on poverty

We are interested in what the informant thinks can be done. Give as full an answer as possible.

Please write in any additional notes.

A very difficult interview in some ways. No. 04 was very ill having a few days ago suffered a slight "shock" & developed pneumonia. No. 05 is abnormally "ill" - has to be looked after since she suffered a stroke some years ago. Informant did not like answering questions - continually said she felt "no this would do her no good" & No. 02 who replied to a large part of Elaine was getting very irate & annoyed because he considered we were "wasting his valuable time" especially when there was so much illness in house.

There is no way of finding out how much each individual person inf/02/03 (who are in partnership on the three holding) earn. No one appears to get any set amount of money for his or her own use - they just dip into the communal purse when money is needed for any purpose.

I hurried 02 thro' his part of interview - returned to inf and when almost finished with her - 02 returned to house and virtually ordered me out. I was therefore quite unable to interview 03 personally & because ^{39a} I suspected that might happen I took as much information as I could get about everybody from informant.

ASK CHIEF WAGE EARNER/H/O/H,
 23. * Do you think you could GENUINELY say
 you are poor now? — X Does Not Apply. SKIP TO Q-24
 PROMPT AND CODE Y all the time } ASK Q-23(a)
 0 Sometimes }
 1 DK }
 2 DK } SKIP TO Q-24
 3 at weekends
 4 at weekends }
 5 at Christmases }
 6 with some of your friends }
 7 with some of your relatives }
 8 with some of the people round here }
 9 other (SPECIFY) _____

FOR CHIEF WAGE EARNER/H/O/H,
 24. (a) There's been a lot of talk about
 poverty. Do you think there's such a
 thing as REAL poverty these days? *
 CODE C.W.E./H/O/H, ONLY
 Does Not Apply. SKIP TO
 Q-25
 yes
 no
 DK

(b) What would you describe as poverty?
 WRITE IN ANSWER
*I never know poverty - so you
 not in a position to see it -
 (P) I cannot see you*

(c) Would you say that if people are in poverty, it's mainly
 X - their own fault?
 Y - the Government's fault?
 0 - the fault of their education?
 1 - the fault of industry not providing the right jobs?
 2 - anything else? (SPECIFY)
 ONE ONLY
 3 - a combination of (some of) these?
 4 - none of these?
 5 - DK

ASK CHIEF WAGE EARNER AND HOUSEHOLD ABOUT ALL AGED 25 AND OVER
 25. Do you mind telling me if you voted in the last
 General Election (I don't mean who you voted for,
 just whether you voted)? *
 yes, voted
 no
 DK
 nothing
 CODE C.W.E./H/O/H, ONLY
 ALL AGED
 25 & OVER

ASK CHIEF WAGE EARNER/H/O/H,
 26. If there is poverty, what do you think
 can be done about it?
 CODE C.W.E./H/O/H, ONLY
 nothing
 DK

WRITE IN ANSWER
*I could answer that (P) I
 could not - No really voted
 you do - there will always
 be poverty (P) I don't know
 why. Some folk don't try
 to help themselves*

Inf	2nd	3rd	4th	5th	6th	7	8	9	10
71	71	71	71	71	71	71	71	71	71
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9
72	72	72	72	72	72	72	72	72	72
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9
73	73	73	73	73	73	73	73	73	73
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9
74	74	74	74	74	74	74	74	74	74
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9
75	75	75	75	75	75	75	75	75	75
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9
76	76	76	76	76	76	76	76	76	76
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9

RS

INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

- (a) Household in which there is a child, one of whose parents is not resident
- (b) Household consisting of woman and adult dependants
- (c) Household in which there are five or more dependent children
- (d) Household containing an adult who has been unemployed for eight weeks (consecutively or in last 12 months)
- (e) Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)
- (f) Household containing a disabled adult under 65
 - (a) disabled
 - (b) borderline disabled
- (g) Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)
- (h) Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated
- (i) Household in which there are
 - (a) earners, none earning £12 a week or more
 - (b) adult male earners (aged 21 to 64) earning less than £14 a week
- (j) Household in which there are persons who are
 - (a) non-white
 - (b) born in Eire

87
X
Y
0
1
2
3
4
5
6
7
8
68
X
Y

These could apply but I am not sure

g.

COMPOSITION OF HOUSEHOLD: CODES (Q. 10, p. 3)		
One generation		
Man alone: aged 60 or over	101	Man: and widowed or separated daughter
Man alone: aged under 60	102	Woman: and widowed or separated son
Woman alone: aged 60 or over	103	Woman: and widowed or separated daughter
Woman alone: aged under 60	104	Otherwise two generations: all related
Husband and wife: both aged 60 or over	105	Otherwise two generations: at least one person not related to any other
Husband and wife: at least one aged under 60	106	Other (SPECIFY)
Husband and wife: both under 60	107	
Man and woman: otherwise related	108	Three generation
Man and woman: unrelated	109	Man, son and d-in-law, grandchildren: all under 15
Two or more men only: related	110	Man, son and d-in-law, grandchildren: at least one under 15 and one over 15
Two or more men only: unrelated	111	Man, daughter & son-in-law, grandchildren: all under 15
Two or more women only: related	112	Man, daughter and son-in-law, grandchildren: at least one under 15 and one over 15
Two or more women only: unrelated	113	Woman, son and d-in-law, grandchildren: all under 15
Other (SPECIFY)	114	Woman, son and d-in-law, grandchildren: at least one under 15, one over 15
Two generation		Woman, daughter and son-in-law, grandchildren: all under 15
Man, wife: + 1 child under 15	201	Woman, daughter and son-in-law, grandchildren: at least one under 15, one over 15
Man, wife: + 2 children both under 15	202	Married couple, married child and child-in-law, grandchildren under 15
Man, wife: + 3 children all under 15	203	Otherwise 3-generations:
Man, wife: + 4 or more children all under 15	204	—all persons related, at least one child under 15
Man, wife: + children, at least 1 under 15 and at least 1 over 15, none married	205	—at least one child under 15
Man, wife: + children all aged 15-24, none married	206	—all persons related
Man, wife: + children all over 15, at least 1 aged 25 or over, none married	207	—unrelated
Man and one child under 15	208	Other (SPECIFY)
Man and two children both under 15	209	
Man and three or more children under 15	210	Four generation
Man and children at least one under and one over 15, none married	211	DESCRIBE COMPOSITION BELOW
Man and children all aged 15-24, none married	212	
Man and children all over 15 at least one 25 or over, none married	213	
Woman: and one child under 15	214	
Woman: and two children both under 15	215	
Woman: and three or more children under 15	216	
Woman: and children, at least one under and one over 15, none married	217	
Woman: and children, all aged 15-24, none married	218	
Woman: and children all over 15, at least one 25 or over, none married	219	
Man: and widowed or separated son	220	
		Man, son and d-in-law, grandchildren: all under 15
		Man, son and d-in-law, grandchildren: at least one under 15 and one over 15
		Man, daughter & son-in-law, grandchildren: all under 15
		Man, daughter and son-in-law, grandchildren: at least one under 15 and one over 15
		Woman, son and d-in-law, grandchildren: all under 15
		Woman, son and d-in-law, grandchildren: at least one under 15, one over 15
		Woman, daughter and son-in-law, grandchildren: all under 15
		Woman, daughter and son-in-law, grandchildren: at least one under 15, one over 15
		Married couple, married child and child-in-law, grandchildren under 15
		Otherwise 3-generations:
		—all persons related, at least one child under 15
		—at least one child under 15
		—all persons related
		—unrelated
		Other (SPECIFY)