MEMBERS OF HOUSEHOLD

Christian name for reference only

Age last birthday

Inft.	2nd	3rd	4th	5th	6th	7th	8th	9th	10th
The leave	Belgar	, to M	Brian	In the second	part	181	and a second		
65-66	65-66	65-66	65-66	65-66	65-66				
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# QUESTIONNAIRE ON HOUSEHOLD RESOURCES

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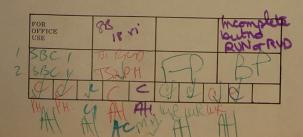
STANDARDS OF LIVING IN THE UNITED KINGDOM

1967-68

I	Housing and Living Facilities
II	Employment
III	Occupational Facilities and Fringe Benefits
IV	Current Monetary Income
V	Assets and Savings
VI	Health and Disability
VII	Social Services
VIII	Private Income in Kind
IX	Style of Living

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson Skepper House 13 Endsleigh Street London WCI





C.I.C.

Name of Interviewer Att house, ans

SERIAL NUMBER

							-	-
1	2	3	4	5	6	7	8	9
9	H	5	3	2	2	2	0	1

Date(s) of interview(s) 22-5.68

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Length of interview(s)

Total actual interviewing time 45 hrs.

### Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are, We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

# SUMMARY: COMPLETE AFTER INTERVIEW

		SCHMING . COMPLETE ATT	AL INTERVIEW	
Interview carried out     at first call     at second call     at third or later call	10 X Y 0	Which sections were answered in whole or in part by which persons on the household?  Informant		21
2. Information for household complete skip to Q. 3 incomplete—answer 2a  (a) Sections Housing incomplete Employment Occupational Income ASSETS Health Health Soc. Services Inc. in kind Style of living	11 1 2 3 6 6 7 8 9	2nd member  CODE ALL THAT APPLY AS LISTED IN Q'AIRE (Some Sections may be listed twice)  5th	14 6. Household living on  ground basement floor 1st floor 2nd floor 3rd floor 4th floor 5th or above Specify  (a) Is there a lift in the building? Yes No	22 X Y 1 2 3 4 5
(b) Reasons if incomplete	12 X Y	6th Other (specify)	7. Is there an internal or external fight of at least 4 steps or stairs to the dwelling entrance?	23
other (specify) 0.2 deemed imable (a) perhallo immelial the view specific about acome - and 5, 3 feel perhals, that he gruinel did not gruinel - and -	1	4. Semi or detached house or bungalow Ter, h'se or bungalow Self-con. flat in block Self-con. flat in house Self-con. flat attached to shop/business Room(s): furnished Other (specify)	20 X Y 0 1 2 3 4	89
perhaps a smart	to co	geralline (1)		875

# QUESTION 8(d) — Length of housing problem

Number of years should not include any period before the age of 21.

# QUESTION 9 — Structural defects

Note that the need for redecoration and refurnishing is not included. Informants may vary in their interpretation of a "defect" (for example, a woman living in a modern house may complain of small damp spots on the walls) but apart from discouraging people from regarding minor blemishes as defects you should accept what informants say.

### **QUESTION 9**

 $\pmb{\text{Television}}\xspace$  combined television, radio and record-playing sets may be listed under separate headings.

Central heating: uniform heating throughout dwelling (or part of dwelling) occupied by household.

C. HELLEY J. HIS HOURS

Note that the recent Industrial Employment Act gives employers the responsibility of notifying employees about certain terms of service. Many employees will have received some kind of notification.

#### QUESTION 6 Whether sick pay

Include only when employer pays cash directly to an employee who is sick. Contributions towards medical care costs come under Q. 11. Ideally we would like to have details of sick pay expected and length of time employer is expected to go on paying. (Sometimes a man is paid one proportion of pay for 3 months and then a lower proportion for a further 3 months.) Many informants, however, will not know and you should do your best to get a general idea at least of the starting level for the first month, recording underneath more specific information if known.

Sick pay amount What should be entered here is costs paid by employer. Sickness benefit should not be included even though employers contribute towards it. Earnings means earnings before tax.

### QUESTION 7 Pension

Include any type of occupational pension, contributory or non-contributory, funded or unfunded.

#### QUESTION 7a Employee's contribution

QUESTION 7a Employee's contribution

Note that we are not attempting to establish what the employer pays, because many informants will not know. We require amount paid (preferably) or per cent of earnings before tax: many schemes are not of the type that the employer pays a fixed proportion of earnings. In these instances, code "None" or "Does not apply", according to the information you are given. When given a percentage note that it may be calculated on basic wages rather than earnings and you should note this so that we can adjust the figure in the office. Estimate the proportion of normal earnings the previous contribution amounts to — correct to nearest percentage point unless respondent names half a percentage point.

### QUESTION 7b Pensionable age

That is, the age at which the pension is first payable.

# QUESTION 7c Years towards pension

Do not count any years towards another pension in a previous employment unless those years have been accepted by the present employer as counting towards the pension from his employment.

# QUESTION 7d Amount of pension

The question refers to the total occupational pension, though part of the cost may be paid by the informant. If the informant knows more details about his entitlement enter information in box (e.g. two-thirds of salary in last 5 years of service).

# QUESTION 8 Meal vouchers

You may have to build up towards the average weekly value by asking "How much is each voucher worth?", "How many do you use in an average week?". Generally vouchers are additional to wage or salary but sometimes the employer will include them on a pay slip as part of earnings received. Watch that you do not count their value both here and later under net earnings.

# QUESTION 9 Subsidised meals

Meals include drinks that may accompany them though we think it might cause offence to ask this in a formal question. We are interested to learn of anything from subsidised canteen meals to expense account lunches

# QUESTION 9a Saving on meals

Note that we are seeking an estimate of the difference between the actual cost to the employee and what he would have spent in the ordinary way if there were no subsidised canteen or restaurant available, or if his work did not allow him to charge the cost of outside meals. We are not seeking an estimate of the real value of the meals. Since some employees may not spend more outside on a poorer meal than they spend inside for a subsidised one, some entries may be "O" shillings.

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#### QUESTION 16 Pension

Only include if a pension scheme has been worked out in relation to the business, or is available from an insurance company or another body, because of the nature of the business or self-employment. Note that provision is made in a series of questions on this page for entries to be made in the office (Qs 16a, 16b, 17a, 18c). Much depends, however, on the information you can provide in boxes on the left, leaving us to make necessary calculations.

### QUESTION 19 Cheap goods and services

You should normally expect positive answers. A garage-owner may be able to purchase a car and run it well below ordinary retail prices. A grocer will obtain household stores cheaply. An insurance company sometimes reduces certain premiums. A small-holder may receive supplies cheaply in exchange for produce at market costs. There are exchange arrangements between people in different trades. It will, of course, be difficult to explore all these things properly but Q. 19a conveys our object and you should probe carefully whenever possible.

# QUESTION 20 Tax savings because of combined home and business

The real incomes of many self-employed persons tend to be underestimated. Their difficulties are not always easy to explain to the tax authorities and in practice low real incomes and insecure incomes are compensated because part of housing and other costs can be offset against tax. Ask the questions openly and straightforwardly.

If informants seem doubtful about answering, say: "We have nothing at all to do with the tax people. We know it is difficult for you to divide costs between the business and yourself. But we also know that even if they have more problems many self-employed persons can live a little more cheaply than people getting a salary. I wonder whether you'd mind guessing how much more cheaply—I mean because of savings of tax".

William 25. pol

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		Inft	2nd	3rd	4th	INTERVIE	WER: CODE 05
						02/00	15-5th 6th
5. Income tax is usually deducted from you pay. Have you received		50	50	50	50	50	50
a repayment of tax in the last yes ASK Q. 5(a)		X	X	X	X	X	X
no DK SKIP TO Q.6		51-55	51-55	0	Ö	0	Ö
		£ 5	£ s	51-55 £  s	51-55 £ s	51-55 £ s	51-55 £ s
(a) How much altogether? (TICK IF DOCUMENTS SEEN)							
ACK O C(a)							
6. Did you pay any income tax or surtax yes ASK Q.6(a) direct to the tax authorities last year? DK SKIP TO Q.7		Y	X	A.	X	X	X
DK S SKIT TO 4.7		0 56 <b>-</b> 60	56-60	56-60	56-60	56-60	56-60
(a) How much altogether? (TICK IF DOCUMENTS SEEN )		£s	£ s	£s	£ s	£ s	£ s
(a) How much altrogether? (TICK IF OCCUMENTS SEEN							
		61	61	61	61	61	61
7. Have you any expenses in going to work which are allowed for tax purposes, such as special clothing, laundry or use of equipment?							
yes ASK Q.7(a)		X	X	X	X	X	X
ADD SUB-ITEMS HERE IF NECESSARY  ADD SUB-ITEMS HERE IF NECESSARY  OK SKIP TO Q.8		0	Ö	0	0	Ö	Ó
laundry estimated total		62-64 shillings	62-64 shillings	62-64 shillings	62-64 shillings	62-64	62-64
special clothing per week in		Shillings	Shillings	shillings	shillings	shillings	shillings
use of tools shillings other (SPECIFY)		17.17					
8. How much does it cost you to travel to and from work each week?		65-67 shillings	65-67 shillings	65-67 shillings	65-67 shillings	65-67 shillings	65-67 shillings
(NOTE MILEAGE IF CAR)* AMOUNT IN SHILLINGS WRITE "O" IF NOTHING							
		10.71	40.71	000			
9. You have fold me you had weeks (FROM WORK RECORD) of paid holiday last year. How much pay after deductions did you receive on average per		68-71 X	68-71 x	68-71	68-71	68-71	68-71
deductions did you receive on average per week?			^	X	×	X	X
WRITE "O" IF NOTHING average per week		£s	£ s	£ s	£s	£s	£s
10. FOR THOSE WITH ONE OR MORE WEEKS SICKNESS IN PREVIOUS 12 MONTHS		72-75	72-75	72-75	72-75	70.75	70.75
You've told me you had weeks (FROM WORK RECORD) of		12-15	12-15	12-13	12-15	72-75	72-75
sickness. How much pay, after deductions, did you receive on average per week? I mean not same as average		x	X	X	X	x	X
including any sickness benefit.*		£ s	£ s	£s	£s	£s	£s
average per week							
EMPLOYED - SKIP TO 0.14		1 2 3	4 5 6	7 8 9	1	INTERVIEW	ER: CODE 05,
USE APPROPRIATE METHOD *		945	322	207		06, etc.,	IF 5th, 6th
METHOD A How much was your income for the most recent 12 months period for which you can give the income before tax or		10-11	10-11	10-11	10-11	(05) (06)	10-1
the profit from the business? I mean the amount assessed		ØI)	(02)	(03)	(04)	5/100	(O+) / (OO)
for tax after deducting depreciation allowances and business or practice expenses from the total.						/	/
DK DNA TRY METHOD B							
(1) What was the total							
income before allowance £ £ £ £							
(ii) How much depreciation? (iii) How much business or							
(III) How much business or practice expenses were allowable for tax purposes?							
" (IV) so the net assessable							
(v) 12 months period FROM/TO 36.8-64							
30 8							
METHOD B  How much net profit before tax do you get from the business including money taken out from your own use,							
after deducting all expenses and wages?							
DK TRY METHOD C							
12 months period FROM/TO		12-15	12-15	12-15	12-15	12-15	12-15
(cont/)			2015				
On tu fam 21200 up to hear 1966.  Buildy may be about 500 mine							
Paster & head 1960.							
1 to bal 1,200 wh to 1 20 mine							
Miles for local 1500							
a 11:1 vices be all oresett	16						
Build at a	10						

BUILDING BUSLNESS Profit os per A/c ADI) Deprecediere Privato moterny 2226 Capital allowance. 132 FARH BUSINEST Profit EH26 DD Produc Corsenal 120

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Capital allacence \$26

what or said were the latest figure available from the farm referred to was not the one at present securiord. I have given the oney figure be evilal supply - and His building burners is the Same new as there and of air he could oney are get that his later.

From the last year would be about

all offer their estimate of many transport.

#### QUESTION 8

Obtain an estimate of total cost by the normal transport used. Some people who drive cars will offer their estimate of real cost but in such cases write in as indicated the average weekly mileage to and from work (not during work). In other instances assume 6d. per mile for all small cars (i.e. under 12 h.p.) and 8d. per mile for larger vehicles.

5	miles	(a)	6d. =	2s.	6d.	5	miles	@	8d. =	3s.	4d.
			6d. =				miles				
			6d. = 2				miles				
100	miles	@	6d. = 5	0s.	0d.	100	miles	@	8d. =	66s.	8d.

Be careful not to include pay received simultaneously with holiday pay for any week of work. Remember that many wage earners only receive the basic wage during holidays, which is usually much lower than average earnings.

# QUESTION 10 Sick pay

There are several practices. (1) Some employers (e.g. public services) automatically deduct national insurance sickness benefit for the worker and his dependants from pay during sickness (or sometimes expect him to report what sickness benefit he receives so that it may be deducted from later amounts of sick pay or even from the first weeks of earnings after recovery from sickness). (2) Others (mainly smaller private firms) deduct only the sickness benefit for the worker, ignoring what he may get for his dependants. (3) Still others deduct nothing for any sickness benefit for which a worker may be eligible. In the last two cases it might seem that the worker will be better off in sickness than at work. This is true for some, particularly salaried earners, but remember that if any employer pays anything to a wage-earner in sickness rarely does it exceed the basic wage. His average earnings may be much higher. (4) When the level of sick pay is small no deductions may be made for any sickness benefit. Changes in sick pay after the first weeks

In rare instances of persons who have been sick more than a few weeks

In rare instances of persons who have been sick more than a few weeks the rate of sick pay will have changed. If the average is difficult to estimate write in the amounts thus: 4 weeks  $@ \pm 10$ , 4  $@ \pm 5$  10s, etc. After deductions of tax, etc. Note if only the amount of pay before deductions is known.

### QUESTION 11 Income of self-employed

The income of the self-employed The income of the self-employed is sometimes difficult to ascertain. Four alternative methods of questioning that have been found to be helpful in previous research are listed. Our first aim is to find the figure for annual income before tax. Thus Q. 11 A(iv) is the crucial one and if you can get the answer to this do not press unduly for the answers to the preceding questions, but they are helpful in establishing that (iv) is in fact the figure you want. The alternative aim (if you cannot achieve the first) is to seek the amount obtained from the business, either Method B — net profit including money taken out for own use, or Method C, the sums actually taken out for personal use. Method D should only be tried if all else fails, and frankly, is not of much help. An accurate figure for income is important and you should if necessary take time to establish it. Method D "Turnover" = total receipts from sale of goods and services, less any discount allowed.

Brian 9 Can you Leek to code his information For port Count Sut Plan 926 in 1468 p 23 0.29 phan?

1. (cont)	Inft	2nd	3rd	4th	INTERVIEWE	R: CODE 05
ETHOD C Do you draw suns of money regularly from the business for your own use?  DK DNA TRY METHOD D					06, etc, I MEMBERS OF	HOUSEHOLD
						/
) How much do you usually						
) So the total taken out for your own use in						
past 12 months was						
profit from the business? So the net assessable income before tax was						
DD What was the total turnover* of the business during the most recent period of 12 months for which you have						
figures?						
s period FROM/TO	12-15	12-15	12-15	12-15	12-15	12-15
OFFICE USE ONLY net assessable income before tax  OR SELF-EMPLOYED ONLY	16	16	16	16	16	16
you paid any income tax X yes ASK Q.12(a) in the last 12 months? Y no Q K O OK	X	Y	X	X	X	X
0 DK SKIP TO Q.14	0	0	0	0	0	0
euch income tax? 336						
surtax?						
s this income tax include ints deducted at source						
ne, such as share divid- a pension?  Amount, if any  DK.						
Amount, if any DK. you receive any refunds Income tax or surfax in						
12 months? Amount income tax, if any None						
Amount surtax, if any state is your weekly National surance contribution?	21-24	21-24	21-24	21-24	21-24	21-24
OFFICE USE ONLY net annual income after tax  OR SELF-EMPLOYED ONLY	25	1574	25	25	25	25
s your income fluctuated X yes, considerably ASK Q.13(a)  Y yes, a little	X	(0)	X	X Y O	X Y O	X Y
0 no 1 DK SKIP TO Q.14	0 1 2	0 1 2	0 1 2	1 2	1 2	1 2
2 Does Not Apply hy has it varied?						
RITE IN ANSWER AND CODE MAIN REASON  Muse huldry wak a change of job seasonal variation	5 6	5	5	5 6 7	5 6 7	5 6 7
tune varying fortunes of business	7 8	7	7 8	8	8	8
	26	26	26	26	26	26
Has this affected your standard of living? Have you experienced any period of hardship in these 12 months?  WRITE IN ANSWER AND CODE IF HARDSHIP CODE ONE ONLY						
	×	X	X	X	X	X
And delb (P) 9 ked standard affected part a back overdest of standard not affected by	0	0 1	0	0	0 1	0 1
because other Proper	2	2	2	2		1 2
& the use of my heracy						
SET is explain the business						
SET is expolar the business too						
I am allegar treas in The Indeestreat Name						
Alben weezer - it costs has full per						
show - Court the government						
have woney. Small boulders should	0400016	+				

#### QUESTION 14 Second job

QUESTION 14 Second job

This will have been established in the earlier section on Employment. Repeat the question because earnings from subsidiary occupations tend to be forgotten. For example, painters and decorators may have done one remunerative weekend job for a few weeks several months earlier in the year. A gardener may have done some intensive paid work for various local people in the evenings and weekends of the summer months. Or a university lecturer may have had a remunerative consultancy or a series of well-paid broadcasts at some point in the year. Remember that extra earnings from a source other than usual employment may not be thought of as a second job. You should probe for all kinds of additional earnings, depending on the nature of the usual employment.

QUESTION 15
This is laid out as concisely as possible on one page and you are asked to ring 01, 02, 03, etc., as appropriate and then to enter the rates per week and amounts below, carefully writing in the code "01" (i.e. Family Allowances) "02" (i.e. Retirement Pension) and so on so that we are clearly aware of the allowances to which the amounts refer.

Amounts will sometimes be joint—e.g. retirement pension for man and wife—or will be for several members of the household—e.g. sickness benefit for man and wife and children. In these instances where that member of household receiving the the intervence of the control of the control of the control of the page of the control of the contro

p to April 1968				Fi		chi	ild	8	ec 8		Third 10s.	Fourth & subsequent 15s.	
fter April 1968						nil			15		17s.	17s.	
ounting children	under	15	or	up	to	19	if	still	in	full-time	educati	on or college	or
pprentice on low	wages.												
CODE OO Deline			ion										

CODE 02 Retirement Pension

Note that the actual amounts vary widely. Increased pensions are paid if retirement
is deferred. There are now in addition small graduated state pensions (averaging about
3s. of and pensions may be reduced because of earnings or a deficient contribution
record. Note that some of these points also apply to other benefits. Pensions and
supplementary benefits can be combined in a single payment. You will be prompting
for supplementary benefit and wherever possible we should like you to list the amount
separately (as well as the fact that it is being received). But whenever the rate given
to you exceeds the standard rate below you should check the reason.

Single person (husband)			10s.	
Wife's income		 £2	16s.	
1st dependent child		£1		Od.
2nd dependent child			17s.	ua.

CODE 03 Standard Widow's Pension Note: not the widow's allowance which is paid for the first 26 weeks after

Widow or widowed	r		£4	10s. 2s.	
1st dependent child					
2nd child				14s.	

pend on the contribution r	ecora.		0.4	10-	0.4
Single person				10s.	
Married woman			£2	16s.	
1st dependent child			£1		Od.
Each subsequent child				17s.	Od.

constant these are war pensions, not service pensions included under occupational pensions later in Q. 19.

CODE 10 Maternity Allowance

The standard rate of maternity allowance is £4 a week. It is paid to women who have been paying full national insurance contributions. It begins 11 weeks before the expected confinement and ends after the sixth week following it.

CODE 11 Maternity Grant

This grant is £22 either for home or hospital confinement.

CODE 14 Single Grant

This is officially described as an exceptional needs grant. The Ministry of Social Security has replaced the former National Assistance Board and you may need to explain "a grant from the Assistance". Probe carefully for this for all income units who are not employed, whether or not they receive supplementary benefit. A large number of people obtain single grants, e.g. for spectacles or dentures, even though they are not normally eligible to receive supplementary benefit. Note also that since you are asking about a period of 12 months there will be instances of people now in work who obtained a grant at an earlier point in the year.

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# QUESTION 25(a) Private and business accommodation

Count as "business" accommodation any accommodation which counts for purposes of offsetting tax. This may include a study room for some teachers, for example.

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#### QUESTION 25(e) Rate rebate or reduction

Note that many councils pay rebates twice a year.

# QUESTION 25(h) Mortgage

The informant may know the total sum paid in the previous year but of the division of the sum between interest and repayments of principal. Yet it is essential for us to find how much of the peyment represents capital repayments and how much interest payments, because otherwise we cannot work out housing costs which are comparable with costs incurred by households paying rent. In many instances a monthly or annual payment slip will show the two amounts and the informant should be encouraged to look this up. Note that if the informant still cannot give you the answer we have provided certain questions on the right-hand side of the page which will allow us to make a reliable estimate. You should note certain details in the

- (a) source of loan or mortgage;
  (b) term of repayment;
  (c) number of years paid;
  (d) amount of loan.

Please make special note if the repayment of a mortgage is covered by an endowment policy and note the amount and frequency of the premium. As elsewhere put a tick in the small box or make a note if you are fortunate enough to be shown documents.

# QUESTION 25(i) Value of house/flat

Ask for an estimate and only show Flashcard No. 3 if the informant hesitates in giving an answer and you judge that it would be appropriate. Always insert the code number as given on the Flashcard, even if you also obtain an exact estimate.

QUESTION 25(1) Government's Mortgage Scheme Note that, broadly, this is advantageous only to a householder with relatively low income who does not expect to pay tax at the standard rate in the foreseeable future.

QUESTION 29(c) Estimate of market rent

Proceed as for Q. 27(a)

#### QUESTION 30(a) Income from lodgers or boarders

Be careful not to obtain an inflated total. Amounts may vary according to numbers of boarders and, if necessary, write down separate amounts on this page. If the informant has difficulty in producting an average per week or total in year, obtain last week's GROSS income (taking into account number of boarders) and then work back to get an estimate for the year.

#### QUESTION 30(c) Net income

QUESTION 30(c) Net income

Carefully prompt for services and the cost of providing these services
so that you can make an estimate of NET income—"profit" as some
people will understand it. In some instances you will have to write down
figures for gross amount received and an estimate of the cost of different
services. If the informant does not know what his net income has been,
make an estimate on the basis of what he tells you about gross payments
and cost of services and expenses. Try to obtain a figure net of any tax
paid. As before, note that if you cannot do this, you can strike out "after"
tax in the box provided. We are asking you to provide a figure both for
last week and last year. There may be changes in income (due to loss or
arrival of boarders) during the year which are revealed in interview.
Remember also that costs may be as great or even greater than receipts.
In these cases write in "O" and make a note.

#### QUESTION 32 Value of own food or poultry

Try to obtain a weekly average of the value of using own garden, allotment and farm produce. Do not waste too much time on produce amounting in value to less than 10s. a week. Be careful not to give an inflated estimate of the saving. Husbands sometimes exaggerate the value of what they grow in a large garden. What you want is an estimate of what it would cost in the shops to purchase the kind of produce consumed in the home which is grown by the household, LESS all expenses. For a small-holding or farm this means taking account of purchases of stock or seed, wages, payments of fuel bills, etc., in the same way as earlier you explored the income of the self-employed.

# QUESTION 33 Total income last year

In some instances you may have difficulty with an informant who, though willing to answer other questions, is unwilling to answer questions on income, or an informant who is vague or uncertain about details. By adopting a matter of fact approach or by coming back to these questions after dealing with the rest of the questionnaire in an interview, you may overcome the difficulty. If the questions remain unanswered, try the question here as given, adding any other explanation according to your individual style or to the circumstances of the situation. Show the Flashcard and the do your best to arrive at a specific amount. Also do your best to check: "Does that include family allowances, pensions, etc.?" You may be surprised sometimes to find that the informant gradually undends and is prepared to answer many preceding questions. You should also do your best to check whether the total given includes other income units in the household. Try to establish totals for these units in the same way.

#### V SAVINGS AND ASSETS

#### QUESTION 1 Personal

This excludes a business bank account which is covered by  $\mathbf{Q}, \mathbf{A}$ . Avoid double-counting the same bank balance or assets when questioning husband and wife.

#### QUESTION 2 Savings

Note that you should proceed by prompting all items to see how many are appropriate, then try to establish a total and then establish totals for each item only as a check or if necessary. Care should be taken to avoid double-counting. If the informant is hesitant or confused repeat the question to make sure he or she knows what kind of savings you are referring to and THEN show Flashcard No. 4 to get the total. Then try to obtain an absolute total rather than a range. For example, you could ask: "Would you say the figure was at the top end or the lower end of that range—nearer X or nearer Y?"

#### QUESTION 2(c) Interest

Try to establish the amounts the informant receives in the form he receives it—that is, before tax is deducted or after it has been deducted at source. In difficult instances you need not waste time converting a "before tax" total into "after tax" so long as you make plain what it is. We will do that work in the office.

#### QUESTION 3 Value of stocks and shares

This question of the value of stocks and shares is crucial and every encouragement should be used to obtain an answer. Some informants simply will not know. Remember that brokers sometimes send an annual valuation. If there is considerable uncertainty, tactfully suggest or imply that it would be very helpful to know and take any opportunity to see the valuation or to leave a note (and s.a.e.) so that a more reliable estimate can be made and either you can pick it up at a second call or ask for it to be sent on to be sent on.

#### QUESTION 3(b) Interest

Proceed as in Q. 2c above. Mostly amounts will be received after tax has been deducted.

### **QUESTION 4**

This is to cover any type of business which is owned in part or in whole by the informant. Being a director does not necessarily mean ownership. The answer to this question should not duplicate the answer to the previous question. Shares come under Q. 3. This is to cover such things as shops, professional practices and small businesses of every kind except limited companies. In all cases make sure that money in the business, bank account and stocks are borne in mind when the valuation is made. When the business (e.g. shop or farm) is run from the owner occupier's dwelling, the value of the dwelling will often have been included in the answer to this question (i.e. Q. 25 in Section V). UNDER NO CIRCUMSTANCES MUST THE DWELLING BE COUNTED TWICE. The valuation should be on the assumption that the informant had to sell but was in no great hurry. A year or even more could be taken to find a purchaser. The valuation should NOT be made on the basis of: "What would you take for your business?" — that is, when the informant has to be persuaded to sell. NOTE that vehicles should be included in the valuation of a business—say of a haulage contractor, a cab owner or even a building contractor or window cleaner.

In electer hubble

# QUESTION 5 Other property

Remember that some people use two houses. Others have houses which they rent off to others. This last is not uncommon among elderly people who may be very poor themselves. A "boat" may include anything from a luxury yacht to a small rowing boat.

11. Apart from what you have told me about already have you received any other money amounting to £25 or more in the last 12 months which was spent on ordinary living expenses (rather than saved or used		Inft	2nd	3rd	4th	INTERVIEWE O6, etc. I MEMBERS OF	R: CODE 05, F 5th, 6th
To buy property, like a house or a car) such as:	2 200	42	42	42	42	MEMBERS OF	06 00
PROMPT an Inheritance amount  AND CODE betting or football pool win		X	X	×	X	X	42 X
ALL THAT premium bond or prize		Y	Y	Y 0	Y 0	Y 0	Y
APPLY other (SPECIFY)		1	1	1	1	0	0
ON THE none of these RIGHT DK		2	0	0	0	2	2
		43-47	3 43-47	3 43-47	3 43-47	3 43-47	3 43-47
total gained	11	3	£	3	3	£	£
in f's  12. May 1 just check on debts or loans? Are you making hire purchase payments on personal possessions, for example on furniture and		48	48	48	48	48	48
household appliances?  (a) How much altogether do you have to pay, excluding interest? *  excluding interest? *  EXP TO Q.13		×	×	*	X	X	× ×
IF DK OR UNCERTAIN ASK: TICK IF Original price DOCUMENTS		0	0	0	0	0	0
Deposit paid SEEN	1000						
Amount of each repayment INTERVIEWER OR OFFICE		49-52 £	49-52 £	49-52 £	49-52	49-52	49-52
No. of repayments made No. of repayments still to make							
13. FOR ALL WITH PERSONAL BANK ACCOUNT (Q.1)		53	53	53	53	53	53
Have you an overdraft on any personal bank yes ASK Q.13(a) account?		X	X	X	X	X	X
DK T O Does Not Apply Q.14		0	0	0	0	0	0
		54-58 £	54-58 £	54-58 £	54-58 £	54 <b>-</b> 58 £	54-58 £
(a) How much is the overdraft, including any loan? total in £'s	10000						
14. FOR ALL PAYING RENT OR MORTGAGE		59	59	59	59	59	59
Are you behind with your rent/payments? yes ASK Q.14(a) no ) SKIP		X	X	X	X	X	X
DK TO Does Not Apply Q.15		0	0	0	0	0	0
		60-62 £	60-62 £	60-62 £	60-62 £	60-62 £	60-62 £
(a) How many weeks/payments (or total amount)? OFFICE: total arrears in i's						1 8	
15. Apart from what you have told me do you owe anyone any money - say £25 or more? yes ASK Q.15(a)		63-66 X	63-66	63-66 X	66-66 X	63-66 X	63-66 X
no DK SKIP TO Q.16		Y 0	YO	×	o Gix	X	O(K)
(a) How much? total in f's		T E	3	3	3	E	£
16. Does anyone owe you any money - say £25		67-70	67-70	67-70	67-70	67-70	67-70
or more?  yes ASK Q.16(a) no) SKIR TO 0.17		X	-	X	X	- X	\$
DK) SKIP 10 4.17	3	0 3	£ 0	0 3	3	£	0 3
(a) How much? total in E's			5500				
17. IF SAVINGS AND ASSETS INFORMATION INCOMPLETE ASK:  If may be difficult to give any details but I wonder if you would mind looking at this card GROW FLASHCARD No.4) and tolling me which		71	71	71	71	71	71
I number best indicates the total value of any savinos, property		0	9	0	9	0	6
(including house and car) and personal possessions you may have? The range code			R				
PROBE FOR SEPARATE INCOME UNITS		72-76	72-76 £	72-76 £	72-76 £	72-76 £	72-76 £
total value in f's if volunteered							
			bueness ( no not to		, 13	2000	
		92/2		hence or	ved r	- des - 6	et
		Pleas	beiene		ed he will		

0

59 X Y 0 1 60-62 £

63-66

67-70

72-76 £

8

£ 71

72-76 £

**Ö** 

#### VI HEALTH AND DISABILITY

#### QUESTION 1 Health

Do not probe for the names of disabling illnesses or conditions, unless the informant happens to mention them.

# QUESTION 2 Unwell today

Note that the emphasis is on "today" and that you are instructed to complete the questionnaire as if all questions applied to the date when you first made contact with the household. This means that if you have postponed an interview because of illness you should ask all the questions about the day you first called.

### QUESTION 2a Off work

Check with the work record (page 8) where weeks off work will have been established. But here the information is needed as the basis for general questions about current illness and disability.

### QUESTION 2a (i) & b (i) Number of weeks

If more than a year write "52". If the informant cannot be sure of the exact number and there is uncertainty whether it is less or more than eight weeks seek confirmation of the exact period from the individual concerned at a second call if necessary.

#### QUESTION 2c Regularly

That is, at least once a month for the past three months in connection with the present illness or disability.

#### QUESTION 3 Condition affecting activity

This question is designed to prepare the ground for the all-important Q. 7. You are not asked to trace every conceivable disability or condition from which people may suffer. Many of them, anyway, will not know diagnostic terms even if you ask them. Instead, you ask about conditions which restrict activity, show Flashcard No. 6 (which is nearly the same list as prompted verbally) and code any part of the body or faculty with which "trouble" is reported. You do not explore all possible effects but only a few examples of effects in which we are particularly interested. Remember you are only trying to find out about certain conditions, not every condition.

 $\frac{\text{Nerves}}{\text{Pay particular attention to the need to prompt for any trouble with "nerves".}$ 

Note that your code "No" only if a person cannot read print in a newspaper. Do not code "No" if a person merely has difficulty. For someone who cannot read interpret the question as "seeing" print in newspaper. We are interested at this point in sight not literacy.

Note that if an informant does not admit difficulty with hearing but it is observed, you can code accordingly.

#### VII SOCIAL SERVICES

General

It is assumed that the housewife will normally be the informant. It is also assumed that she will generally be the "parent" to whom many of the questions are addressed. If in fact there is another mother in the household with a child then you may accept answers by a proxy (i.e. the housewife). You should also use your discretion about the housewife's ability to answer questions about the visits to hospital, doctor or dentist by each member of the household. If she plainly does not know or is uncertain you should check the appropriate questions when you come to ask earners in the household Sections II, III & IV. If this still does not involve the right members of the household you must check directly with them. Remember to code carefully since the questions vary as to whom they apply. We have repeated instructions at the head of each question to help you.

#### QUESTION 1 Welfare milk

Tokens are obtained from the Ministry of Social Security and handed to the milkman. All families with children under 5 can obtain a pint of milk for each child for each day for 6d. per pint cheaper than retail prices. Free milk tokens have to be claimed separately, and few parents claim them (other than those getting supplementary benefits).

#### **QUESTION 2**

Child welfare clinics are provided by local authority health departments. A visit to an ordinary hospital out-patient department does not count. Cod liver oil and orange juice are the main goods which may be purchased below normal shop prices. "Ever visited" means for the informant herself to obtain advice concerning herself or her child or to obtain goods. Accompanying another mother does not count.

#### QUESTION 3 Baby in hospital

It is possible there may be two mothers in the household.

On the National Health means free in a National Health Service hospital contracted to the N.H.S.

### QUESTION 4 Type of school

Write in the name of each school on the left. The parent will usually know the type of school but if he or she does not or is doubtful the interviewer may know. If in doubt please verify from the Education Department or a teacher who knows about the local schools. If the child is aged 16 or over and is at an institute, college or school (of commerce, for example), list under O.12.

Type	Maintained day nursery, nursery school or c	lass			1
of	Private nursery school or nursery class				2
School	State primary school				3
	Private primary/preparatory school				4
	Secondary modern/elementary/non-gramma	ır den	ominat	ional	5
	Comprehensive				6
	Technical school, Central, Intermediate				7
	State grammar				8
	Private or "public" school (secondary) Other (SPECIFY) SEALDR SECONDARY				9
	Other (SPECIFY) SENIOR SECONDARY	f			0
Whethe	r built pre- or post-1940		6 Spe		
Aga	ain, the parent may not know or may be unsu	ire. C	heck if	necessa	ry.

# QUESTION 5 School meals

Normally means when neither sick nor in the holidays. Did the child last week have school meals if attending school? If not attending school, when last attending school. Free school meals are provided to poorer children on a means test basis.

#### QUESTION 5(c) No facilities

There really are schools which do not offer school meals either because they lack dining space or there are too many children for the space available or for other reasons.

# QUESTION 7 Days absent from school

Absences due to visiting an out-patient department or a dentist should not be counted.

# QUESTION 8 Boarding school

If the child boards at a school which is primarily a day school code the

In mentally Handres Post

13. ASK ALL Have you spent any period in a hospital or nursing Home overnight during the last 12 months?
yes Asit 4:15ta
CODE ALL IN HOUSEHOLD no DK SKIP TO Q.14
(a) Was it on the National Health? #NHS private
(b) How many nights altogether? PRUNTE WRITE IN NUMBER
(c) What was it's name? MORTBRAK NURSING HOHE WEGAT, OFFICE USE ONLY: HOSPITAL TYPE
INF CAHAGEN HOSP
14. ASK ALL. Have you been ill X yes, ill or bedfast at present ASK in bedf at home for even a day during the last year?  CODE ALL IN HOUSEHOLD 0 0 NO SKIPTO Q 15
(a) How many days altogether (i.e. in bed)? WRITE IN NUMBER OF DAYS
(b) When you were (last) ill in bed, were you visited by a doctor or a district nurse? X yes, doctor
CODE ALL THAT ADDITY  Y yes, nurse
CODE ALL THAT APPLY 0 no
15. ASK ALL. CODE ALL
(a) How many times did a doctor visit you during number: home the last 12 months? *
(b) How many times did you visit a doctor during the last 12 months - I mean in a surgery - not in hostile reput entirets **
a hospital or out-patients? * IF ANY VISITS (c) Were these visits on the National Health? NHS
paid * NHS and paid
Health or privately in the last year?  X yes, NHS lenses and frames Y yes, NHS lenses OR frames ASK Q.16(a) Y yes, private O yes, private
1 no 2 DK
(a) Did you pay anything for them? 3 yes
17. ASK ALL. Do you possess a National Health CODE yes, NHS
17. ASK ALL. Do you possess a National Health CODE yes, NHS Service or a private hearing aid? ALL yes, private THAT no APPLY DK
18. ASK ALL WRITE IN NO. OF VISITS FOR EACH
During the last 12 months have you PERSON - visited a doctor at a hospital? IF YES How many times? *
PROMPT - <u>visited a dentist</u> ? IF YES <u>How many times</u> ?*ASK Q.18(a)
AND WRITE - been visited by a district nurse? IF YES How many times? IN NUMBER
OF VISITS - been visited by a council home help?* IF YES How many times? ASK.Q.18(b)
- been visited by someone from the welfare, such as a welfare officer, or a children's officer? * IF YES How many times?
- been visited by anyone else from the NHS or the welfare (SPECIFY)
none of these
(a) IF DENTIST VISITED Did you have to pay? * yes
(b) IF VISITS BY HOME HELP Did you pay anything? * yes
no DK

	1 2 3	4 5	6 7 2 2	8 9				
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							07, 08, 7th, 8th OF HOUS	etc. IF
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	(01)	(02)	10-11 (03) 12	04	05) 12	10 <del>-</del> 11 (06) 12	10-11	12
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	16	16	16	16	16	16	16	16
	(F)							
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	XX	X	X	×	XY	× Y	X Y	Ŷ
	18-20	18-20	18-20	18-20	18-20	18-20	18-20	18-20
	003	007	18-20	18-20	18-20	18-20	10-20	007
	21	21	21	21	21	21	21	21.
	(X)	(X)	X	X	X	X	X	X
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	22-23	22-23	22-23	22-23	22-23	22-23	22-23	22-23
	01	02	00	00	00	00	00	02
1	24-25	24-25	24-25	24-25	24-25	24-25	24-25	24-25
	02	00	0 3	0 3	O 3	00	00	0 2
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7	27	27	27	27	27	27	27	27
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	4	4	4	4	4	4	4	4
	5 6	5 6	5 6 7	5 6	5 6	5 6 7	5 6	5 6 7
-	8	8	8	8	8	8	8	8
	28=29	28-29	28-29	28-29	28-29	28-29	28-29	28-29
	00	00	30-31	00	00	30-31	30-31	30-31
1	30-3L	30-31 0 L	19	30-31	30-31 0 Z	010	30-31	30-31
	32-33	32-33	32-33	32-33	32-33	30-33	32-33	32-33
	34-35	34-35	32-33 34-35	34-35	34-35	34-35	34-35	34-35
	8 0	00	0	34-35	00	019	00	00
	36-37	36-37	36-37	36-37	36-37	36-37	36-37	36-37
1	00	00	970	00	0 0	38-39 00	38-39	38-39
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	4 5	4 5	5	4 5	4 5	5	5	5

# QUESTION 4 Emergency help

Since this is rather a general question specific acts may be forgotten. Probe as seems appropriate in the light of previous answers. Most people have occasional help from family or friends in the neighbourhood.

### QUESTION 5 Gifts regularly made

This is the counterpart of Q. 2, dealing with gifts or commodities rather than services. Again repeat the question in reference to relatives seen often. Note that a meal that is given is distinct from the service of preparing a meal (prompted in Q. 2). Obtain the best total estimate that you can of the worth of these gifts, however rough.

# QUESTION 6 Occasional gifts made

We do not wish to waste time on occasional gifts of a value of less than \$125

# QUESTION 7 Gifts (regularly) received

This is the counterpart of Q. 3. Refer to relatives seen frequently and repeat the question. Note that meals consumed should also be coded in this question. The service (of preparing them) was included under Q. 3. Probe according to the answers made previously.

# QUESTION 8 Occasional gifts received

Do not waste time inquiring about gifts of a value of less than £25.

Howard John Complete

ASK HOUSENIFE AND INCOME RECIPIENT  19. How do you arrange the payment of housekeeping (and board-money)? Here are some of the ways we've come across. Can you tell me how	
you arrange things? Does he/she ** CODE ALL INCOME RECIPIENTS  PROMPT X = give a fixed amount for housekeeping (or board)?	
FOR ALL y - give an amount which varies depending on earnings?  INCOME 0 - give entire wage (earnings), receiving back money for RECIPIENTS fares, pocket money, etc?  AND 1 - give entire wage (earnings) after first taking out	
CODE fares, pocket money, etc?  NE 2 pay earnings (wage) into a joint bank account?  ONLY 3 have no fixed arrangement?	
4 - any other arrangement (SPECIFY) NF Pub Faw act will styred	
5 DK 6 Does Not Apply 3 SKIP TO 0.18 20 4 GIVEN NOTHING (a) And how much for housekeeping (board) would you WRITE IN AMOUNT	
say he/she gives on average per week? (IN DONOR'S COLUMN)	
(b) May I just check? About how much on average does nothing he/she receive back through the week out of the housekeeping (for meals out, or entertainment or WRITE IN EST.	
payment of clubs, insurances, etc.)? * AMOUNT (IN DONOR'S COLUMN)	
(c) And roughly how much on average per week would you say he/she pays from the money he/she keeps for household bills (I mean for electricity, as, coal, rent, rates, H.P., TV, curtains, bedlinen)? ** AMOUNT (IN	
DONOR'S COLUMN)	
ASK HOUSEWIFE  20. Do you (and your husband) manage to save, not just yes for holidays or Christmas or for buying things, no but for a rainy day, or retirement, say? *  DK	*
Does Not Apply	03
ASK CHIEF WAGE EARNER OR HEAD OF HOUSEHOLD CODE C.W.E. OR H.O.H IF AGED 35 OR OVER ONLY	
21. Does Not Apply SKIP TO 0.22 yes & U.S. Say, ten years ago - that is, in 1957/58?	
(b) Can you just tell me who were the members of your family (household) then? * WRITE IN NOS. ADULTS	
WRITE IN NOS, CHILDREN (11-14)	
WRITE IN NOS. CHILDREN (Q-10)	
(c) And roughly how much was the total family (household) income to support you - including any pensions, family ellowances, estimated weekly	
wife's earnings, everything? * \(\text{\tincet{\text{\tin\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\ti}\text{\texi{\text{\text{\text{\text{\text{\text{\text{\texi}\text{\texi{\text{\texi{\texi{\texi{\texi{\texi{\texi{\texi{\texi{\texi{\texi}\text{\text{\texi{\texi{\texi{\texi{\texi{\texi{\texi{\texi	
ASK CHIEF WAGE EARNER OR HEAD OF HOUSEHOLD  (OF ANY AGE)  22. Do you find it specially difficult to manage on your income?  Q.23	
To manage on your income? Q.23 yes no DK	
UK	

Inft	Inft 2nd 3rd		4th	INTERVIEWER	: CODE 05,			
				INTERVIEWER 06, etc. IF MEMBERS OF	5th, 6th HOUSEHOLD			
				5 6	78			
48	48	48	48	48	48			
X	(2)	×	×	Y				
X	\$	X	X	X	X			
0	0	0	0	6	0			
1	1	1	1	1	1			
93	9 3	193	7 3	2 3	6 3			
4	4		14	4	4			
5 6	5 6	5 6	5	5	5			
49-52	49-52	49-52	49-52	5 6 49 <b>-</b> 52	49-52			
£ s	£ s	£s	£ s	£ s	£ s			
0306	1000	0000						
53-56 X	53-56	53-56	53-56	53-56	53-56			
£s	£ s	£s	£ s	£ s	X X			
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57-60 X	57-60 X	57-60 X	57-60 X	57-60	57-60			
£ s	£S	£ s	£ s	£ s	£ s			
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111	000							
61	61	61	61	61	61			
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	H.							
65-69	65-69	65-69	65-69	65-69	65-69			
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1	1		1	1	1			

Cant get moved in.

	Inft	2nd	3rd	4th	5th	6th	7	8	9	10
AS CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY 23.* Do you think you could CENUINELY say	71	71	71	71	71	71	71	71	71	71
you are poor now? — X Does Not Apply SKIP TO Q.24	X	X	X	X	X	X	х	X	X	x
PROMPT AND CODE 0 sometimes ASK Q.23(a)	Y	Y	Y	Y	Y	Y	Y	YO	YO	Y
ONE ONLY 1 never 3 SKIP TO Q.24	2	2	2	2	2	2	1 2	1 2	1 2	1 2
(a) Do you feel poor at any of these times 3 at weekends or in any of these situations? 4 mid-week	3 4	3 4	3 4	3 4	3 4	3 4	3 4	3 4	3 4	3 4
PROMPT AND  5 at Christmas 6 with some of your friends	5 6	5 6	5 6	5 6	5 6	5 6	5	5 6	5 6	5
CODE ALL THAT 7 with some of your relatives 8 with some of the people round here	7 8	7 8	7 8	7 8	7 8	7 8	7 8	7 8	7 8	7 8
9 other (SPECIFY)	9	9	9	9	9	9	9	9	9	9
FOR CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. CNLY 24. (a) There's been a lot of talk about Does Not Apply SKIP TO	72 X									
poverty. Do you think there's such a thing as REAL poverty these days? * yes	Y	0	Y	Y	Y	Y	Y	Y	Y	Y
no DK	0	0	. 0	0	0	0	0	0	0	0
(b) What would you describe as poverty?  — WRITE IN ANSWER —										
Old age pensioners - They have rout come growing										
+ our a wee but loteres + a find of been to by										
Shey are defended terrese of un thou 10 4										
(c) Mould you say that if people are in poverty its mainly factor they										
V +1-1	73 X									
Y - the Government's fault?  O - the fault of their education?	Y	(Y)	Y	Y	Y	Y	Y	YO	Y	Y
PROMPT   - the fault of industry not providing the right jobs?  AND CODE 2 - anything else? (SPECIFY)	1 2	1 2	1 2	1 2	1 2	1 2	1 2	1 2	1 2	1 2
ONE ONLY	3	3	3	3	3	3	3	3	3	3
5 - a combination of (some of) these? 4 - none of these? 5 DK	4 5	4 5	4 5	4 5	4 5	4 5	4 5	4 5	4 5	4 5
ASK CHIEF WACE EARNER AND HOUSEWIFE ABOUT ALL AGED 23 AND OVER 25. Do you mind telling me if you voted in the last CODE	74	74	74	74	74	74	74	74	74	74
25. Do you mind talling me if you voted in the last CODE  Ceneral Election (1 don't mean who you voted for, ALL AGED  just whether you voted)? ★ 23 & OVER				7 10 10						
yes, voted	X	Q Y	X	X	X	X	X	X	X	X
DK DNA	0	0	0	0	0	0 1	0	0	0	0
ASK CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY	75	75	75	75	75 ×	75 ×	75 v	75 Y	75 ×	75 ×
26. If there is poverty what do you think nothing DK WRITE IN ANSWER	X	① ×	X	X	X	X	X	X	X	X
Why pay other countries when charity		76								
beguis at home? There are for toe		(6)								
many foreigners alluned in with		9								
The same benefits as them in their		77								
County. any facegues stend		9								
not be allowed realers they leaved	X	74	78	78	78	75	75	75	7	
money to leach Thom. Their	(X)	9	0	0	0		0	6		
families tobe advantage of it		10	1						-	
(1) but Jovernment expendeture								5	3	
(P) administration! Schours! 39										
(P) administration! Schoones! 39 lut ni ace Government clepts										

# INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

- (a) Household in which there is a child, one of whose parents is not resident
- (b) Household consisting of woman and adult dependants
- Household in which there are five or more dependent children
- Household containing an adult who has been unemployed for eight weeks (consecutively or in last  $12 \bmod 12$
- Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)
- (f) Household containing a disabled adult under 65
  (a) disabled
  - (b) borderline disabled
- (g) Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)
- (h) Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated
- Household in which there are
  (a) earners, none earning £12 a week or more
  (b) adult male earners (aged 21 to 64) earning less than £14 a week
- (j) Household in which there are persons who are (a) non-white
  - (b) born in Eire



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