MEMBERS OF HOUSEHOLD

Christian name for reference only

Age last birthday

Inft.	2nd	3rd	4th	5th	6th	761	OLL	OLL	10th
	Dild	J-	201	Jul	oth	/th	Sth	oth	loth
O. W.	Langue X	Rayrony Hope							
65-66	65-66	65-66	65-66	65-66	65-66	3			
32	30	03	1	1000					-

9/43

QUESTIONNAIRE ON HOUSEHOLD RESOURCES &

STANDARDS OF LIVING IN THE UNITED KINGDOM

1967-68

I Housing and Living Facilities

II Employment

III Occupational Facilities and Fringe Benefits

IV Current Monetary Income

V Assets and Savings

VI Health and Disability

VII Social Services

VIII Private Income in Kind

IX Style of Living

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson Skepper House 13 Endsleigh Street London WCI

FOR OFFICE USE RESOLUTION TO MAKE TO COLUMN COLUMN





Name of Interviewer.

SERIAL NUMBER

SERIAL NUMBER

1 2 3 4 5 6 7 8 9

Name of Interview(s) 18th January 1968

Or contacts

Length of interview(s) 2 hrs 45 munits

Total actual interviewing time 2 hrs 45 munits

Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

SUMMARY: COMPLETE AFTER INTERVIEW

1. Interview carried out	10	3. Which sections were answered	Write Section 1, 2, 3, etc.		21
at first call at second call at third or later call	Ý 0	in whole or in part by which persons on the household? Informant	13	5. Number of other households at address	(a)
Information for household complete skip to Q. 3 incomplete—answer 2a	11 X	2nd member	15	6. Household living on ground basement floor 1st floor 2nd floor	22 X Y 1 2 3 4 5
(a) Sections Housing incomplete Employment Occupational Income ALL THAT APPLY Assets Loc. Services Inc. in kind Style of living	1 2 3 4 5 6 7 8 9	CODE ALL THAT APPLY AS LISTED IN Q'AIRE (Some Sections 4th may be listed twice)	16 0 17	Answer dith floor 4th floor 5th or above Specify (a) Is there a lift in the building? Yes No	6
(b) Reasons if incomplete ill/disabled does not know information	12 X	6th	18	7. Is there an internal or external flight of at least 4 steps or	23
unwilling to give information other (specify)	Y 0 1	Other (specify) 4. Semi or detached house or bungalow	20	stairs to the dwelling entrance? Yes No	8
		Ter. h'se or bungalow Self-con. flat in block Self-con. flat in house Accomm. Self-con. flat attached to shop/business Room(s): furnished Other (specify)	X Y 2 4		

QUESTION 8

Obtain an estimate of total cost by the normal transport used. Some people who drive cars will offer their estimate of real cost but in such cases write in as indicated the average weekly mileage to and from work (not during work). In other instances assume 6d. per mile for all small cars (i.e. under 12 h.p.) and 8d. per mile for larger vehicles.

5	miles	@	6d. =	2s.	6d.	5	miles	@	8d. =	3s.	4d
10	miles	@	6d. =	5s.	0d.	10	miles	(a)	8d. =	6s.	80
50	miles	(a)	6d. = 3	25s.	0d.	50	miles	@	8d. =	33s.	40
100	miles	<u>@</u>	6d. = 1	50s.	Od.	100	miles	<u>@</u>	8d. =	66s	8d

QUESTION 9 Holiday pay

en de content bis activit sur part 100 grand for codured for acceptance for the allement of the codured for acceptance for for Be careful not to include pay received simultaneously with holiday pay for any week of work. Remember that many wage earners only receive the basic wage during holidays, which is usually much lower than average earnings.

QUESTION 10 Sick pay

There are several practices. (1) Some employers (e.g. public services) automatically deduct national insurance sickness benefit for the worker and his dependants from pay during sickness (or sometimes expect him to report what sickness benefit he receives so that it may be deducted from later amounts of sick pay or even from the first weeks of earnings after recovery from sickness). (2) Others (mainly smaller private firms) deduct only the sickness benefit for the worker, ignoring what he may get for his dependants. (3) Still others deduct nothing for any sickness benefit for which a worker may be eligible. In the last two cases it might seem that the worker will be better off in sickness than at work. This is true for some, particularly salaried earners, but remember that if any employer pays anything to a wage-earner in sickness rarely does it exceed the basic wage. His average earnings may be much higher. (4) When the level of sick pay is small no deductions may be made for any sickness benefit. Changes in sick pay after the first weeks Changes in sick pay after the first weeks

In rare instances of persons who have been sick more than a few weeks the rate of sick pay will have changed. If the average is difficult to estimate write in the amounts thus: 4 weeks @ £10, 4 @ £5 10s., etc. After deductions of tax, etc. Note if only the amount of pay before deductions is known.

QUESTION 11 Income of self-employed

The income of the self-employed is sometimes difficult to ascertain. Four alternative methods of questioning that have been found to be helpful in previous research are listed. Our first aim is to find the figure for annual income before tax. Thus Q. 11 A(iv) is the crucial one and if you can get the answer to this do not press unduly for the answers to the preceding questions, but they are helpful in establishing that (iv) is in fact the figure you want. The alternative aim (if you cannot achieve the first) is to seek the amount obtained from the business, either Method B — net profit including money taken out for own use, or Method C, the sums actually taken out for personal use. Method D should only be tried if all else fails, and frankly, is not of much help. An accurate figure for income is important and yoshould if necessary take time to establish it. Method D "Turnover" = total receipts from sale of goods and services, less any discount allowed.

QUESTION 6a Cars, Vans

Note that in Section II you will have noted any car owned by the business or firm and whether it is also used privately. Do not count this car here also but find out whether there is a second car—e.g. wife's. If informant unable to value a vehicle note instead its make, type and year of manufacture to enable us to look up its value.

QUESTION 6c Debts on vehicles

Note that the question does not apply only to payments which are overdue but to the total sum still owing. You will usually have difficulty in excluding interest from the amount owed. If the amount owed is estimated at less than £50 record the sum and do not take up time making sure that the interest is deducted. But if the amount owed including the interest element is £50 or more ask for the details listed under (c). We will then make an estimate in the effice. make an estimate in the office.

QUESTION 7 Life Insurance

If there is more than one policy add up the payments and, if necessary, note any difference in frequency or years of payment. Note that our main object is to establish the equivalent current value in cash of policies they hold. The majority of households will hold policies of little current value and you will see that if they pay less than 10s. a week we do not ask for any details

QUESTION 8 Value of saleable assets

Please note that we do not envisage that goods in everyday use — beds, blankets, basic furniture, crockery, clothes — need to be valued. We are interested only in items of value that could be sold without serious detriment to the household and its daily life if some ready cash was badly needed. Jewellery, furs, stamp collections, works of art, antiques, and collections of books, might be sold and we need to obtain an approximate estimate of their total current worth. Naturally enough we cannot expect precise valuations and you will find the minimum value of £25 for an article (or a group of articles — e.g. a number of pieces of jewellery) helpful in avoiding protracted discussion of the value of articles used every day in the home. day in the home.

QUESTION 9 Other assets

Rarely will there be any kind of asset not covered by our other questions. But by asking this general question you may be given information that belongs in the answer to another question. The informant may have misunderstood a question. But be careful not to include an item here which is already covered elsewhere.

QUESTIONS 10 & 11 General assets sold and windfalls

It may be difficult for you to secure an estimate of money raised or spent on "ordinary living expenses" but you will find that our object is fairly clear and once you understand it you can probe for an estimate. We do not want information about sums of money invested in new assets, in replacing old assets (e.g. property, including houses and cars) and in savings, but only information about sums of money spent in the ordinary way on housekeeping, food, clothing, and entertainment. An estimate is better than nothing. Note that we are not asking you to waste time checking small amounts of less than £25.

QUESTION 10 Assets sold in last 12 months

Some people, especially the elderly, will have sold some of their assets in the last 12 months to bolster a low income. This can be an important contribution to their standard of living. Savings—Note that each item should be prompted carefully, especially to persons who have already told you they have sizeable amounts in savings, stocks and shares, etc. Note that we are not interested in this question in total sums which amount to less than £25 in the 12 months. Nor are we interested in amounts that may have been saved from income and spent in the same year (e.g. savings for Christmas or a holiday).

Partial use of sales or savings for living the same year (e.g. savings for christmas or sales or savings for living the same year (e.g. savings for christmas or savings for christmas or savings for living the same year (e.g. savings for christmas or savings for c

Partial use of sales or savings for living expenses—In some cases property might have been sold, say, and part of the money spent but part of it saved. Try to get a total estimate only of the sum spent on ordinary

QUESTION 14 Fuel

Everyone forgets to order coal. Stress "through lack of money".

QUESTION 15 Birthday parties

Again the emphasis is on the expense and the experience of bringing the child's friends into the home, so stress that we don't mean just a family

QUESTION 17 (a) Social class

This question requires the views of both chief wage-earner (head of household) and housewife. By "chief wage-earner" we mean the person upon whose earnings the housekeeping income primarily depends. By "Head of Household" we have in mind the alternative person to be questioned if there is no chief wage-earner, e.g. a husband who is a retirement pensioner, or a widowed mother (who may be the tenant) living with her widowed daughter (the housewife) and grandchildren. As far as possible the views on social class should be sought from each person independently. If both are present take the question stage by stage, making sure both answer before passing on. The question asks first for a self-rating, which must be written down. At this stage avoid putting names of classes into people's heads. People often hesitate awkwardly, so try to get the informant to say what class she thinks she belongs to or "is nearest to". Prompt by repeating the question carefully, and say "It's what you think", implying (which is true) that everyone has their own idea and each is equally valid. Do not strain to get an answer if one is not easily forthcoming. Do not assume the informant will pick one class only. Multiple choices of "middle and working" or "professional and working" are allowed.

QUESTION 17 (b) Determinant of class

Code housewife and chief wage-earner only. Next, to give us a clue as to what the informant is using as a reference point and scale we ask, in effect, the informant's idea of what determines "class". Try to get the most important one only

QUESTION 17 (c) Names of classes

Third, the informant is presented with a flash-card (this is why husband and wife should if possible be interviewed separately, since otherwise the second person may be unduly influenced). Code one item only. If informant wants (again) to say "None", say 'Well, I've got to put something down, which would you think was nearest?" This rating is the most important bit of the question. Do not be puzzled if the wife gives a different answer from the husband. This is quite common.

QUESTION 17 (d) Father's main occupation

QUESTION 18 Well off

Four comparisons are made in this series of questions—with relatives, with other people (note—of the same age) in locality, with the average in the country and finally in the context of time. Prompt carefully and remember that you might get a different response for one comparison than

ASK CHIEF WAGE EARNER/H.o.H.

23.** Do you think you could GENUINELY say you are poor now? — X Does CODE C.W.E./H.O.H. ONLY X Does Not Apply SKIP TO Q.24 Y all the time ASK 0.23(a)
0 sometimes
1 never SKIP TO 0.24 PROMPT AND CODE ONE ONLY (a) Do you feel poor at any of these times 3 at weekends or in any of these situations? 4 aid-week at Christmas APPLY 8 with some of your friends of your relatives of your friends of your friends of the people round here other (SPECIFY) FOR CHIEF WAGE EARNER/H.O.H. 24. (a) There's been a lot of talk about poverty. Do you think there's such a thing as REAL poverty these days? ** CODE C.W.E./H.O.H. ONLY Does Not Apply SKIP TO (b) What would you describe as poverty? (b) What would you describe as poverty?

WRITE IN ANSWER—

I'd say they were real fluence! We re

Pretty well of in this country conferred with

Other countries I we been in Gogerne 3.

Jobruk (P) fluence his food - The start to Se

a man dressed in rays or beging - as they do

(c) Hould you say that if people are in poverty its mainly in Problem. X = their own fault?
Y = the Covernment's fault?
O = the fault of their education?
I = the fault of industry not providing the right jobs?
anything else? (SPECIFY) 3 - a combination of (some of) these?
4 - none of these?
5 DK ASK CHIEF WAGE EARNER AND HOUSEWIFE ABOUT ALL AGED 23 AND OVER
25. Bo you mind telling me if you voted in the last
General Election (I don't mean who you voted for,
just whether you voted)? * ALL AGED 23 & OVER yes, voted ASK CHIEF WAGE EARNER/H.O.H.
26. If there is poverty what do you think can be done about it? CODE C.W.E./H.O.H. ONLY nothing write in answer - being close - they are Some of the People go anto new houses they are just as bad as where they came from (P) fley make shews there too ..

Inft	2nd	3rd	4th	5th	6th	7	8	9	10_
71	71	71	71	71	71	71	71	71	71
X Y Q 1 2 3 4 5 6 7 8 9	X Y O I 2 3 4 5 6 7 7 7 8 9	X Y O I 2 3 4 5 6 7 8 9	X Y O I 2 3 4 5 6 7 8 9	X Y O I 2 3 4 5 6 7 8 9	X Y O I 2 3 4 5 6 6 7 8 9	X Y O I 2 3 4 5 6 7 7 8 9	X Y O O I I 2 2 3 4 4 5 5 6 6 7 7 8 9 9	X Y 0 1 2 3 4 5 6 7 8 9	×
72	72	72	72	72 X	72	72	72	72	72
X	2	0	X		×	×	X	X	X
72 X	72 Y 0	72 Y 0 1	72 X Y 0 I	Y 0	Y 0 11	Y 0	YOI	YOL	72 X Y O I
		1	1	1	11	1	1	1	1
73	73	73	73 V	73	73	73	73	73	73
Ŷ	73 X Y 0 1 2	73 X Y O I 2	73 X Y 0 1 2	73 X Y 0 1 2	73 X Y 0 I 2	X Y 0 1 2	X Y 0 1 2	X Y O I 2	73 X Y 0 1 2
1	1	1	1	1	1	0	0	0	0
4	10000000				10.000	2	2	2	Contract of
73 X Y O I 2 3 4 5	3 4 5	3 4	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5
5	5	3 4 5	5 74				5		5
/4	14	/4	14	74	74	74	74	74	74
× 00 0 1 75 75 76 77 78 78 78 78 78 78 78 78 78 78 78 78	75 X	X Y O I 75 X Y	X Y O I 75 X Y	X Y O I	X Y O I	X Y O I	X Y O I	XYOI	X Y O I
75	75	75	75	75 X Y	75 X Y	75 X Y	75 X Y	75 X Y	75
Y	X	X	X	X	X	X	X	X	75 X Y
(3)								1	
0									
(0)									
H	75	78	-						
0		0							
0	8	0							

W.

INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

(a)	Household in which there is a child, one of whose parents is not resident	67
(b)		X
(0)	Household consisting of woman and adult dependants	Y
(c)	Household in which there are five or more dependent children	0
(d)	Household containing an adult who has been unemployed for eight weeks (consecutively or in last $12\ \mathrm{months}$)	1
(e)	Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)	2
(f)	Household containing a disabled adult under 65 (a) disabled	3
	(b) borderline disabled	4
(g)	Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)	5
(h)	Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated	6
(i)	Household in which there are (a) earners, none earning £12 a week or more (b) adult male earners (aged 21 to 64) earning less than £14 a week	7 8
(j)	Household in which there are persons who are	68
	(a) non-white	X
	(b) born in Eire	v
		1

COMPOSITION OF	HOUSE	HOLD: CODES (Q. 10, p. 3)	
One generation		Man: and widewed or assert 1	
Man alone: aged 60 or over		Man: and widowed or separated daughter Woman: and widowed or separated son	2:
	101		2:
	102 103		2
Woman alone: aged under 60	103	Otherwise two generations: at least one person not	2
Husband and wife: both aged 60 or over	104		
Husband and wife: at least one aged under co	106		2
Husband and wife: both under 60	107	Other (bi Ech 1)	2:
Man and woman: otherwise related	108	Three generation	
Man and woman: unrelated	109		
Two or more men only: related	110	Man, son and d-in-law, grandchildren: all under 15	3
1 WO OF MORE men only: unrelated	111	Man, son and d-in-law, grandchildren: at least one	
Two or more women only: related	112	under 15 and one over 15 Man, daughter & son-in-law, grandchildren: all under	3
Two or more women only: upweleted	113		
Other (SPECIFY)	114	Man, daughter and son-in-law, grandchildren: at least	30
Two generation		one under 15 and one over 15	
		Woman, son and d-in-law, grandchildren: all under 15	30
Man, wife: + 1 child under 15	201	Woman, son and d-in-law grandchildren; of least on-	31
	202	under 15, one over 15	30
Man, Wife: + 3 children all under 15	203	Woman, daughter and son-in-law, grandchildren: all	30
	204	under 15	30
man, wife. T children, at least 1 under 15 and at least		Woman, daughter and son-in-law grandchildren; at	30
1 over 15, none married	205	least one under 15, one over 15	30
Man, wife: + children all aged 15-24, none married	206	Married couple, married child and child-in-law grand-	00
Man, wife: + children all over 15, at least 1 aged 25 or		children under 15	30
over, none married	207	Otherwise 3-generations:	
Man and two children both under 15	208	-all persons related, at least one child under 15	31
Man and two children both under 15 Man and third or more children under 15 Man and children was a series of the children under 15	209	-at least one child under 15	31
	210	—all persons related	31
	011	—unrelated	31
Man and children all aged 15-24, none married	211 212	Other (SPECIFY)	31
	212	Four generation	
none married	213		40
none married Woman: and one child under 15	214	DESCRIBE COMPOSITION BELOW	
	215		
	216		
	-10		
	217		
	218		
of the state of th	7		
Man: and widowed or separated son	219		
	220		
	200		