

## MEMBERS OF HOUSEHOLD

Christian name  
for reference only

Age last birthday

Infant	2nd	3rd	4th	5th	6th	7th	8th	9th	10th
SAHUEL	DOROTHY								
65-66	65-66	65-66	65-66	65-66	65-66				
60	34								

QUESTIONNAIRE ON HOUSEHOLD RESOURCES  
&  
STANDARDS OF LIVING IN THE UNITED KINGDOM  
1967-68


- I Housing and Living Facilities  
II Employment  
III Occupational Facilities and Fringe Benefits  
IV Current Monetary Income  
V Assets and Savings  
VI Health and Disability  
VII Social Services  
VIII Private Income in Kind  
IX Style of Living

A Survey carried out from the University of Essex  
and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson  
Skepper House  
13 Endsleigh Street  
London WC1

FOR OFFICE USE	AH 2/7/68			
① SBC 1 *	TS1 AH		FP	BP
② SBC 1	TS2 RM			
C/C	C	C	C	C

(1)  
32.7



Name of Interviewer Mr. MorganSERIAL  
NUMBER

1	2	3	4	5	6	7	8	9
9	4	2	1	0	4	1	0	1

C.I.C.

Date(s) of interview(s) 30-1-68  
or contacts 27-6-68Length of interview(s) 2 1/2 hrs.  
1 1/2 hrsTotal actual interviewing time 4

## Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

## SUMMARY : COMPLETE AFTER INTERVIEW

1. Interview carried out at first call at second call at third or later call	10 X Y 0	3. Which sections were answered in whole or in part by which persons on the household? Informant	Write Section 1, 2, 3, etc. 13	5. Number of other households at address → None	21 0
2. Information for household — — complete skip to Q. 3 incomplete—answer 2a	11 X Y	2nd member	14	6. Household living on ground basement floor 1st floor 2nd floor 3rd floor 4th floor 5th or above Specify	22 X Y 1 2 3 4 5
(a) Sections incomplete Housing Employment Occupational Income Assets Health Soc. Services Inc. in kind Style of living	1 2 3 4 5 6 7 8 9	3rd	15	Answer 6a {	
CODE ALL THAT APPLY	5 6 7 8 9	4th	16	(a) Is there a lift in the building? Yes No	6 7
(b) Reasons if incomplete — — ill/disabled does not know information unwilling to give information other (specify)	12 X Y 0 1	5th	17	7. Is there an internal or external flight of at least 4 steps or stairs to the dwelling entrance? Yes No	23 8 9
		6th	18		
		Other (specify)	19		
		4. Semi or detached house or bungalow Ter. h'se or bungalow Self-con. flat in block Self-con. flat in house Self-con. flat attached to shop/business Room(s): furnished Other (specify) <u>unfurnished rooms.</u>	20 X Y 1 2 3 4		



# QUESTION 10

At this point put any christian name of informant in first box on back flap, then christian names of all other adults and children in household. In complex households always list children immediately after their parent(s) or guardian(s). Otherwise, in the case, say, of a married couple and adolescent children you may find it easiest to list according to age: first the wife who is, say 54, husband 55, children 26, 24, 20, 17 and 14. When you write in information throughout the questionnaire please keep rigorously to the particular column for each named person in the household. Specifically "household" information is recorded in the first column. The informant's answers about himself should always be entered in the next column. The list of members under Q. 10 may have to be later modified according to who is temporarily residing in the household or who is temporarily away. This should be checked carefully. Boarders of more than four weeks residence should be recorded as members of the household; lodgers and sub-tenants will require separate questionnaires.

## \*\* HOUSEHOLD TYPE

On the back of the questionnaire you will find a code list of household compositions. When you are checking the questionnaire put the appropriate code for this household in the box allocated under the double asterisk

### Definition of a Household

A private household comprises one person living alone or a group of persons living together, having some or all meals together and benefiting from a common housekeeping. Persons who have resided in the household for at least four weeks and are not expected to leave shortly, and persons who have resided in the household for less than four weeks but are not expected to leave again after that period, should be listed as members. Persons who are felt to be members of the household but are away (e.g. students or men at work) should only be included if they have been away for less than 13 weeks and are expected back within the total period of 13 weeks (code under 10(d)).

### QUESTION 10(e)

Age-group: code as below

0 - 1	01
2 - 4	02
5 - 9	03
10 - 14	04
15 - 19	05
20 - 29	06
30 - 39	07
40 - 49	08
50 - 59	09
60 - 64	10
65 - 69	11
70 - 79	12
80 and over	13
DK	X
NA	Y

### QUESTION 10(d)

Code reasons as below

Hospital/nursing Home/convalescent Home	1
Staying with relative or friend	2
Otherwise away on holiday	3
In armed services/merchant navy	4
Otherwise working away from home	5
Prison, approved school, Borstal, detention, etc.	6
Children's Home or foster home	7
Boarding school, college, university	8
Other (specify)	9

### QUESTION 10(f) — Court order

A maintenance order secured through the courts. If no action has been taken to confirm the separation then code 1; in this situation at least the spouse in the household accepts that man and wife are not living together and there is no immediate prospect of them so doing.

## QUESTION 11

If answer yes, complete other parts of question and amend Q. 10 if someone included in answers to that question who proves in fact to be a temporary visitor or guest (i.e. who has stayed less than 4 weeks and not expected to stay for total period longer than 4 weeks).

### QUESTION 11(a)

If there is more than one visitor enter information for all in box or on this left hand page.

### QUESTION 11(f) Code as follows:

Relative staying without payment	1
Friend staying without payment	2
Relative staying with payment	3
Friend staying with payment	4
Other person staying with payment	5
Other (e.g. nurse/student) —specify	6

## QUESTION 12

If any person is felt to belong to the household and is expected to return to it after a total absence of less than thirteen weeks (e.g. at University, in hospital, at work, staying with relatives), then the interviewer should include such a person in the replies to Q. 10. But the information should also be recorded here in Q.12.

### QUESTION 12(h) Prompt and code as follows:

Hospital/nursing/convalescent/residential Home	1
Staying with relative or friend	2
Otherwise away on holiday	3
In armed services/merchant navy	4
At boarding school, college or university	5
Otherwise working away from home	6
Approved school/Borstal/detention centre, etc.	7
Children's Home/foster home	8
Prison	9
Other (specify)	x

*Looks so 39 40  
Is this the correct code?  
There is only one  
child - not children  
no other seems to fit!*



8. FOR ALL WORKING AT LEAST ONE WEEK DURING PAST 12 MONTHS  
About how many weeks have you been off work for any reason in the past 12 months? - 1 mean for sickness, unemployment and so on, but also paid and unpaid holidays. \*

WRITE IN TOTAL NUMBER OF WEEKS

PROMPT ACCORDING TO REPLY:

unemployment

For instance, when were you last off work sick? And how long did it last? (IF WITHIN YEAR: And the time before that?)

sickness or injury

disability or handicap

PROMPT FROM LIST AND WRITE IN TOTAL WEEKS ALL SPELLS OFF WORK

holiday: paid

holiday: unpaid

not working because of school holidays

caring for someone who is ill

deputising for housewife

resuming duties as housewife

stopped work upon marriage or for honeymoon

for childbirth

retirement

taking up or resuming full-time study

other (specify)

off work, reason not known, or reason not given

(a) CHECK. So you had \_\_\_\_\_ weeks not working altogether in the past 12 months?

WRITE IN total weeks not working

total weeks working

(b) In the total you have given me of the weeks worked, how many were there (approximately) in which you worked less than 30 hours? WRITE IN NUMBER

(c) Have you ever had a spell off work continuously for as long as 8 weeks or more because of:

PROMPT *unemployed for 9 weeks starting about 1929* sickness yes unemployment yes anything else (specify) no DK

(d) FOR THOSE WHO HAVE HAD 8 WEEKS OR MORE CONSECUTIVELY OFF WORK, DURING THE LAST 12 MONTHS FOR REASONS OF SICKNESS, INJURY, OR DISABILITY

Would you say that the work you were doing was responsible in any way for your being off work? yes ASK Q.8(e) no DK SKIP TO Q.9 DNA

(e) How was that? WRITE ANSWER BELOW

1st	2nd	3rd	4th	5th	6th	7	8	9	10
37	37	37	37	37	37	37	37	37	37
0	0								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
38	38	38	38	38	38	38	38	38	38
2	3								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
39	39	39	39	39	39	39	39	39	39
0	0								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
40	40	40	40	40	40	40	40	40	40
2	3								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
41	41	41	41	41	41	41	41	41	41
0	0								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
42	42	42	42	42	42	42	42	42	42
0	0								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
43	43	43	43	43	43	43	43	43	43
0	0								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
44	44	44	44	44	44	44	44	44	44
0	0								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
45	45	45	45	45	45	45	45	45	45
0	0								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
46	46	46	46	46	46	46	46	46	46
0	0								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
47	47	47	47	47	47	47	47	47	47
0	0								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
48	48	48	48	48	48	48	48	48	48
0	0								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
49	49	49	49	49	49	49	49	49	49
0	0								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
50	50	50	50	50	50	50	50	50	50
0	0								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
51	51	51	51	51	51	51	51	51	51
0	0								
X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y X Y									
52	53	52	53	52	53	52	53	52	53
0	4	0	6						
54	55	54	55	54	55	54	55	54	55
4	8	4	6						
56	57	56	57	56	57	56	57	56	57
0	0								
58	58	58	58	58	58	58	58	58	58
X	X	X	X	X	X	X	X	X	X
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6



#### QUESTION 14 Best job

If you are asked "What do you mean by 'best'?" you should say "It is up to you to decide" (adding, but only if necessary, "whether it's best because of the money, the people, the job in itself or anything else"). of course there will be people who give a mixture of reasons. Code the one they treat as most important. If they are undecided code DK.

*23*  
*Please note that*  
*He's same firm -*  
*the job was different*

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#### QUESTION 15

A few persons — e.g. students — may have worked for part of the last year, or may work every Saturday and still be in full-time education. We will be asking about them later. Code them as still in full-time education.

#### QUESTION 15(a) Years of full-time education

The question is worded so that if someone has missed a year's schooling because of illness, say, between the ages of 5 and 14, he can adjust his answer accordingly. You can check (or aid other informants trying to reach an answer) by deducting five years from the leaving age and then asking if the result allows for any absence because of hospitalisation, war evacuation, military service, or any other reason. Note that full-time education can be provided in hospital. Only deduct a year if ALL of it was spent out of school. When writing in leaving age and number of years education remember again to insert each digit.

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#### QUESTION 16 Manual Workers

If you are in doubt from what you have been told about a man's job whether it is manual ask, "How do you do your work? Is it mostly heavy work, or operating a machine or mostly with your hands?" If he indicates any of these ask Q. 16. If still in doubt ask the question and write a note.

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#### QUESTION 17(a) Husband's occupation

Follow same procedure as above under Question 10. It will be even more necessary to probe for the exact type of job. Encourage the woman to tell you what her husband did, since the answer is most important for us in classifying occupational status.



#### QUESTION 5

Note that the recent Industrial Employment Act gives employers the responsibility of notifying employees about certain terms of service. Many employees will have received some kind of notification.

#### QUESTION 6 Whether sick pay

Include only when employer pays cash directly to an employee who is sick. Contributions towards medical care costs come under Q. 11. Ideally we would like to have details of sick pay expected and length of time employer is expected to go on paying. (Sometimes a man is paid one proportion of pay for 3 months and then a lower proportion for a further 3 months.) Many informants, however, will not know and you should do your best to get a general idea at least of the starting level for the first month, recording underneath more specific information if known.

**Sick pay amount** What should be entered here is costs paid by employer. Sickness benefit should not be included even though employers contribute towards it. Earnings means **earnings before tax**.

#### QUESTION 7 Pension

Include any type of occupational pension, contributory or non-contributory, funded or unfunded.

#### QUESTION 7a Employee's contribution

Note that we are not attempting to establish what the employer pays, because many informants will not know. We require amount paid (preferably) or per cent of earnings **before tax**: many schemes are not of the type that the employer pays a fixed proportion of earnings. In these instances, code "None" or "Does not apply", according to the information you are given. When given a percentage note that it may be calculated on basic wages rather than earnings and you should note this so that we can adjust the figure in the office. Estimate the proportion of normal earnings the previous contribution amounts to—correct to nearest percentage point unless respondent names half a percentage point.

#### QUESTION 7b Pensionable age

That is, the age at which the pension is first payable.

#### QUESTION 7c Years towards pension

Do not count any years towards another pension in a previous employment unless those years have been accepted by the present employer as counting towards the pension from his employment.

#### QUESTION 7d Amount of pension

The question refers to the total occupational pension, though part of the cost may be paid by the informant. If the informant knows more details about his entitlement enter information in box (e.g. two-thirds of salary in last 5 years of service).

#### QUESTION 8 Meal vouchers

You may have to build up towards the average weekly value by asking "How much is each voucher worth?" "How many do you use in an average week?" Generally vouchers are additional to wage or salary but sometimes the employer will include them on a pay slip as part of earnings received. Watch that you do not count their value both here and later under net earnings.

#### QUESTION 9 Subsidised meals

Meals include drinks that may accompany them though we think it might cause offence to ask this in a formal question. We are interested to learn of anything from subsidised canteen meals to expense account lunches and dinners.

#### QUESTION 9a Saving on meals

Note that we are seeking an estimate of the difference between the actual cost to the employee and what he would have spent in the ordinary way if there were no subsidised canteen or restaurant available, or if his work did not allow him to charge the cost of outside meals. We are not seeking an estimate of the real value of the meals. Since some employees may not spend more outside on a poorer meal than they spend inside for a subsidised one, some entries may be "0" shillings.

*Q2*  
Should get 4  
weeks notice because  
of length of service but  
I know they can  
legally just give  
the one - it has  
been done!

*Q3*  
10-16 basic  
4-5 1/2 hrs  
4 11  
Inclusion of stamp  
Gives pension + superannuation  
taken 4/6

*W.F.*  
There is a canteen  
provided which  
he does not use



## CURRENT MONETARY INCOME

### General

This section asks questions in turn of the employed, the self-employed and then everyone, including those who are not employed. Our object is to obtain reliable estimates of income, before and after tax, for each income unit in the household, both for "last week" and "the last 12 months".

### Income Unit

This is any person aged 15 or over, or if in full-time education any person aged 19 or over, together with wife or husband (if she or he has one) and children under 15 (or aged 16-18 if in full-time education), if any. According to this definition a man, wife, and children aged under 15 count as one income unit, but a middle-aged widow and a son who is a university student, or an elderly widow and a single daughter of 40, count as two income units. A household consisting of man and wife with three single children who are all over 15 years of age and who are at work counts as four income units.

### Allocating Income

Usually amounts of income can be entered in the appropriate column, according to the person receiving it. Do not enter any income twice. Do not, for example, enter a particular amount both for the wife and the husband. Nor need you split up any amount part of which is payable for a dependent wife or child. Thus, do not attempt to divide up the total of family allowances; enter the total in the wife's column. And enter an amount for sickness benefit, say, even if it includes sums for the wife and children, in the husband's column (if indeed it is he who receives it).

### Gross and Net

In the first question you carefully ask for the last pay net of deductions and go on in the second question to establish what these deductions are. The answers to both questions effectively give gross and net earnings for the last period for which pay was received and you can build up further information in the questions that follow. You should be conscious of this distinction throughout the section. It will not always be possible to get information both for income after tax and income before tax. Remember that if you cannot get an answer for one you may be able to get it for the other. Make a note whenever you can. We can calculate in the office.

### Last 12 months

Though you start by finding what was the last amount of pay received it is very important also to find what was the average pay during the previous 12 months and gradually build up the total income received by the income unit and the household in those months. You have already filled in a work-record and this will help you to answer several of the questions in the section.

### QUESTION 1 Last earnings

Remember to check earnings for each member of the household, even those of a wife who had a job for only a few weeks in the year, a young son who works only on Saturdays, and a retired man with a part-time job. Second or subsidiary earnings are dealt with in Q. 14. Note that each digit is ruled off from the next. Insert "0" in any column which does not apply. Please note also that we have allowed wide columns on these income pages so that you have enough room to write in figures. But note that you will have to indicate which member of the household received any income if you are obliged to use a fifth or sixth column.

### QUESTION 2 Deductions

Don't forget that a total is better than nothing. If the informant is uncertain say, "I believe it is on your pay slip" and encourage him or her to check. We have asked you to put a tick in fact you are shown a slip or the informant reads off the amounts. As before, the small boxes on the left are for you to identify the member of the household: "Inf.", "2nd" "3rd", etc.

#### National Insurance contributions

A male employee ordinarily pays 15s. 8d. and a female employee 13s. 2d. per week, although note that a married woman can elect to pay only 7d. per week to cover industrial injuries benefits. Boys under 18 pay 10s. 1d. and girls 8s. 5d. per week. Persons over 18 who are contracted out of the graduated pension scheme pay a higher flat rate insurance contribution of 18s. 1d. (men), 14s. 8d. (women).

#### Graduated pension contributions

The employee contributes  $\frac{4}{100}$  per cent of each pound of gross weekly earnings between the ninth and the eighteenth, i.e. approximately 11½d. for each of these pounds, plus  $\frac{1}{2}$  per cent for each pound between the 19th and the 30th, i.e. rather more than 1d. for each of these pounds. In fact a man with gross weekly earnings of £9 pays nothing, one with £13 pays 4s. 0d., one with £21 pays 8s. 0d., and one with £30, 9s. 9d. About one person in every five, however, is contracted out of the graduated pension scheme, but such persons nonetheless pay  $\frac{1}{2}$  per cent on each pound of gross earnings between the ninth and the 30th, or a maximum of 2s. 1d.

### QUESTION 3 Highest and lowest

Check the number of weeks worked by turning up the work record. Some people's earnings will have varied only in one or two weeks of the year and it will not be difficult for you to establish an average in (b). Remember Q. 3(b) is very important. Other people's earnings may have varied widely, either because of changes of job or variations in overtime. Do not include variations due to holidays or sickness. If it is difficult to arrive at an average write in the box or in the margins, e.g. 10 weeks @ £15 10s., six weeks @ £18 15s., and 23 weeks @ £24 11s. We will work out the rest. Do not include weeks of holiday or sickness, which are explored later.

### QUESTION 4 Bonuses

If a commission or bonus has been included in Q. 3 do not now amend the answer to that question. If the information is given for the first time write the amount in the box and also strike out "Before" or "After" Tax as appropriate.

Q2 Please note!  
Q1  
OS had no pay slips & however we tried to find out how much he earned at a figure which agreed with the amount of deduction given to him. She professed to have I have taken her figure which she said was between £12 & £13 and put it in as take home pay. However when I add her basic of £11-16 plus her average overtime which she states is £3-10 - and deduct the deductions - my figures are correct - and she says she comes to the conclusion that her overtime figures are incorrect since they make the ones she is most uncertain about!

15-8  
11-14  
14  
11-13  
9-7  
11-16  
10  
15-10  
10-13  
10



### QUESTION 8

Obtain an estimate of total cost by the normal transport used. Some people who drive cars will offer their estimate of real cost but in such cases write in as indicated the average weekly mileage to and from work (not during work). In other instances assume 6d. per mile for all small cars (i.e. under 12 h.p.) and 8d. per mile for larger vehicles.

5 miles @ 6d. = 2s. 6d.	5 miles @ 8d. = 3s. 4d.
10 miles @ 6d. = 5s. 0d.	10 miles @ 8d. = 6s. 8d.
50 miles @ 6d. = 25s. 0d.	50 miles @ 8d. = 33s. 4d.
100 miles @ 6d. = 50s. 0d.	100 miles @ 8d. = 66s. 8d.

*3 Sat. overalls 9d. = 2s. 6d.  
2 Sat. walking boots 2-12*

### QUESTION 9 Holiday pay

Be careful not to include pay received simultaneously with holiday pay for any week of work. Remember that many wage earners only receive the basic wage during holidays, which is usually much lower than average earnings.

*6  
5-6  
11-6*

### QUESTION 10 Sick pay

There are several practices. (1) Some employers (e.g. public services) automatically deduct national insurance sickness benefit for the worker and his dependants from pay during sickness (or sometimes expect him to report what sickness benefit he receives so that it may be deducted from later amounts of sick pay or even from the first weeks of earnings after recovery from sickness). (2) Others (mainly smaller private firms) deduct only the sickness benefit for the worker, ignoring what he may get for his dependants. (3) Still others deduct nothing for any sickness benefit for which a worker may be eligible. In the last two cases it might seem that the worker will be better off in sickness than at work. This is true for some, particularly salaried earners, but remember that if any employer pays anything to a wage-earner in sickness rarely does it exceed the basic wage. His average earnings may be much higher. (4) When the level of sick pay is small no deductions may be made for any sickness benefit.

*Q10  
It said it would be the same holiday earnings less the amount of sickness benefit*

### Changes in sick pay after the first weeks

In rare instances of persons who have been sick more than a few weeks the rate of sick pay will have changed. If the average is difficult to estimate write in the amounts thus: 4 weeks @ £10, 4 @ £5 10s., etc. After deductions of tax, etc. Note if only the amount of pay before deductions is known.

### QUESTION 11 Income of self-employed

The income of the self-employed is sometimes difficult to ascertain. Four alternative methods of questioning that have been found to be helpful in previous research are listed. Our first aim is to find the figure for annual income before tax. Thus Q. 11 A(iv) is the crucial one and if you can get the answer to this do not press unduly for the answers to the preceding questions, but they are helpful in establishing that (iv) is in fact the figure you want. The alternative aim (if you cannot achieve the first) is to seek the amount obtained from the business, either Method B — net profit including money taken out for own use, or Method C, the sums actually taken out for personal use. Method D should only be tried if all else fails, and frankly, is not of much help. An accurate figure for income is important and you should if necessary take time to establish it. Method D "Turnover" = total receipts from sale of goods and services, less any discount allowed.



#### QUESTION 14 Second job

This will have been established in the earlier section on Employment. Repeat the question because earnings from subsidiary occupations tend to be forgotten. For example, painters and decorators may have done one remunerative weekend job for a few weeks several months earlier in the year. A gardener may have done some intensive paid work for various local people in the evenings and weekends of the summer months. Or a university lecturer may have had a remunerative consultancy or a series of well-paid broadcasts at some point in the year. Remember that extra earnings from a source other than usual employment may not be thought of as a second job. You should probe for all kinds of additional earnings, depending on the nature of the usual employment.

#### QUESTION 15

This is laid out as concisely as possible on one page and you are asked to ring 01, 02, 03, etc., as appropriate and then to enter the rates per week and amounts below, carefully writing in the code "01" (i.e. Family Allowances) "02" (i.e. Retirement Pension) and so on so that we are clearly aware of the allowances to which the amounts refer.

Amounts will sometimes be joint—e.g. retirement pension for man and wife—or will be for several members of the household—e.g. sickness benefit for man and wife and children. In these instances the amount should be entered (if necessary, after the interview) in one column only, under that member of household receiving the payment. Wherever possible encourage informants (especially when elderly) to show you the allowance or pension book.

#### CODE 01 Family Allowances

	First child	Second	Third	Fourth & subsequent
up to April 1968	nil	8s.	10s.	15s.
after April 1968	nil	15s.	17s.	17s.

counting children under 15 or up to 19 if still in full-time education or college or an apprentice on low wages.

#### CODE 02 Retirement Pension

Note that the actual amounts vary widely. Increased pensions are paid if retirement is deferred. There are now in addition small graduated state pensions (averaging about 3s.) and pensions may be reduced because of earnings or a deficient contribution record. Note that some of these points also apply to other benefits. Pensions and supplementary benefits can be combined in a single payment. You will be prompting for supplementary benefit and wherever possible we should like you to list the amount separately (as well as the fact that it is being received). But whenever the rate given to you exceeds the standard rate below you should check the reason.

Single person (husband)	£4 10s. 0d.
Wife's income	£2 16s. 0d.
1st dependent child	£1 5s. 0d.
2nd dependent child	17s. 0d.

#### CODE 03 Standard Widow's Pension

Note: not the widow's allowance which is paid for the first 26 weeks after widowhood.

Widow or widowed mother	£4 10s. 0d.
1st dependent child	£2 2s. 6d.
2nd child	£1 14s. 6d.
3rd and subsequent child	£1 12s. 6d.

Depending on the circumstances of the death of the husband (armed service and so on) widows' pensions may differ in size. Note that family allowances are received in addition to dependent children's allowances.

#### Widow's Allowance: Widow £6 7s. children as for widow's pension

#### CODE 04 and 05 Sickness Benefit and Unemployment Benefit

Sickness benefit is often paid for periods other than a week. Find what was the last payment and for how many days (excluding Sundays). A payment for 6 days, excluding Sunday, makes up a "week's" benefit. Note that an earnings-related supplement may be paid in addition to the flat rate benefits listed below. Moreover, these benefit rates depend on the contribution record.

Single person	£4 10s. 0d.
Married woman	£2 16s. 0d.
1st dependent child	£1 5s. 0d.
Each subsequent child	17s. 0d.

#### CODE 06 Supplementary Benefit

The former "national assistance". Rent is sometimes paid direct to the landlord by the Supplementary Benefits Commission. There is a check later that the amount is known and counted as income.

#### CODE 07 Industrial Injury Benefit

£5 7s. 0d. (with additions for dependants) is payable for the first 26 weeks after injury after which the injured person goes before a Board to have his injury assessed for an individual disablement pension.

#### CODES 08 and 09 Industrial and Disablement Pensions

The 100 per cent rate is £7 12s. 0d. (with additions for dependants). CODE 09: Note that these are war pensions, not service pensions included under occupational pensions later in Q. 19.

#### CODE 10 Maternity Allowance

The standard rate of maternity allowance is £4 a week. It is paid to women who have been paying full national insurance contributions. It begins 11 weeks before the expected confinement and ends after the sixth week following it.

#### CODE 11 Maternity Grant

This grant is £22 either for home or hospital confinement.

#### CODE 14 Single Grant

This is officially described as an exceptional needs grant. The Ministry of Social Security has replaced the former National Assistance Board and you may need to explain "a grant from the Assistance". Probe carefully for this for all income units who are not employed, whether or not they receive supplementary benefit. A large number of people obtain single grants, e.g. for spectacles or dentures, even though they are not normally eligible to receive supplementary benefit. Note also that since you are asking about a period of 12 months there will be instances of people now in work who obtained a grant at an earlier point in the year.

*Ref. Please note that the ref has had 3 weeks sickness he has an opt which necessitated one lot of hospital*



26. IF HOUSEHOLDER PAYS RENT

Does Not Apply

(a) How much do you pay a week in rent? 13-10 4

(b) Do you have a rent holiday?

yes 1 no of wks rent OFFICE total  
no 2 paid in year USE rent  
ONLY last year

(c) Do you pay rates in addition?

IF YES amount general rates last yr yes  
amount water rates last yr DK

(d) Have you had a rates rebate?

IF YES (i) How much was it? SPECIFY PERIOD yes  
(ii) Did you get it as a lump sum payment DK  
or was it deducted from your rates or deducted from rent  
rent? lump sum payment

(e) Does your rent include: lighting 1 other service or commodity 5  
gas 2 electric power  
PROMPT AND CODE ANY coal 3 none of these 6  
THAT APPLY meals 4 DK 8

(f) How much have you spent in the last 12 months for alterations, decorations or repairs (including paint or tools for work by yourself)?  
Total £ 43-15

DESCRIBE ITEMS IF NECESSARY AND COSTS  
PAINT 15 SINK UNIT 135 PAPER 35  
GAS FIRES 134 7 GAS BOILER

27. IF HOUSEHOLDER RENTS PRIVATELY

Does Not Apply SKIP TO Q.28

(a) Is this accommodation owned Y yes ASK Q.27(a)(i)  
by your employer? 0 no } SKIP TO Q.27(b)  
1 DK }

IF YES (i) Do you pay less than it 2 yes ASK Q.27(a)(ii)  
would cost if you rented it in the 3 no } SKIP TO Q.27(b)  
ordinary way? 4 DK }

IF YES (ii) How much extra rent per year would you  
expect to pay if you were renting it privately? \* extra rent per yr  
GIVE YOUR ESTIMATE IF INFORMANT UNCERTAIN £

(iii) Would you have to leave this house/flat if you yes  
stopped working for him or when you retire? no  
DK

(b) Are you on a council housing list?

1 yes, entire household } ASK Q.27(b)(i)  
2 yes, part of household }  
3 no } SKIP TO Q.30  
4 DK }

(i) How long? number of years

28. IF HOUSEHOLDER RENTS FROM COUNCIL

Does Not Apply SKIP TO Q.30

(a) How long were you (the tenant) on the  
list before getting council accommodation? inherited tenancy  
DK  
number of years

(b) When was this house/flat built?

before war  
1946-1954  
1955 or later  
DK

(c) How long have you been living in council accommodation? years

(d) Why did you get a council house/flat when  
you did? Was it because you reached the top X inherited tenancy  
of the list or were there other reasons? Y bad housing  
0 health of member of family  
1 overcrowding  
2 other (SPECIFY)  
3 solely top of list  
4 DK

PROMPT CODE  
ONE  
ONLY

(e) Do you know if the council operates a differential rents or rent  
rebate scheme to adjust rents to needs? yes ASK Q.28(e)(i)  
no } SKIP TO Q.30  
DK }

(i) Have you had your rent reduced or  
obtained a rebate, or have you applied (i)  
but not had a reduction or a rebate? rent reduced (ASK Q.28(e))  
not applied (i)  
other (SPECIFY) SKIP TO Q.30  
DK

(ii) Do you know by how much?

31-34

X

f s

0 2 0 1

35-37

054

38

X

1

2

3

4

5

6

39-42

0054

43

X

Y

0

1

2

3

4

44-46

f

47

X

Y

0

1

2

3

4

48

49

X

Y

0

50

X

Y

0

1

51-52

53

X

Y

0

1

2

3

4

54

X

Y

0

1

2

3

4

5

13-10 4 Per Quarter  
which includes rates.

13 10 4  
2 1 4  
54 1 4



## V SAVINGS AND ASSETS

### QUESTION 1 Personal

This excludes a business bank account which is covered by Q. 4. Avoid double-counting the same bank balance or assets when questioning husband and wife.

### QUESTION 2 Savings

Note that you should proceed by prompting all items to see how many are appropriate, then try to establish a total and then establish totals for each item only as a check or if necessary. Care should be taken to avoid double-counting. If the informant is hesitant or confused repeat the question to make sure he or she knows what kind of savings you are referring to and THEN show Flashcard No. 4 to get the total. Then try to obtain an absolute total rather than a range. For example, you could ask: "Would you say the figure was at the top end or the lower end of that range—nearer X or nearer Y?"

### QUESTION 2(c) Interest

Try to establish the amounts the informant receives in the form he receives it—that is, before tax is deducted or after it has been deducted at source. In difficult instances you need not waste time converting a "before tax" total into "after tax" so long as you make plain what it is. We will do that work in the office.

### QUESTION 3 Value of stocks and shares

This question of the value of stocks and shares is crucial and every encouragement should be used to obtain an answer. Some informants simply will not know. Remember that brokers sometimes send an annual valuation. If there is considerable uncertainty, tactfully suggest or imply that it would be very helpful to know and take any opportunity to see the valuation or to leave a note (and s.a.e.) so that a more reliable estimate can be made and either you can pick it up at a second call or ask for it to be sent on.

### QUESTION 3(b) Interest

Proceed as in Q. 2c above. Mostly amounts will be received after tax has been deducted.

### QUESTION 4

This is to cover any type of business which is owned in part or in whole by the informant. Being a director does not necessarily mean ownership. The answer to this question should not duplicate the answer to the previous question. Shares come under Q. 3. This is to cover such things as shops, professional practices and small businesses of every kind except limited companies. In all cases make sure that money in the business, bank account and stocks are borne in mind when the valuation is made. When the business (e.g. shop or farm) is run from the owner occupier's dwelling, the value of the dwelling will often have been included in the answer to this question (i.e. Q. 25 in Section V). UNDER NO CIRCUMSTANCES MUST THE DWELLING BE COUNTED TWICE. The valuation should be on the assumption that the informant had to sell but was in no great hurry. A year or even more could be taken to find a purchaser. The valuation should NOT be made on the basis of: "What would you take for your business?"—that is, when the informant has to be persuaded to sell. NOTE that vehicles should be included in the valuation of a business—say of a haulage contractor, a cab owner or even a building contractor or window cleaner.

### QUESTION 5 Other property

Remember that some people use two houses. Others have houses which they rent off to others. This last is not uncommon among elderly people who may be very poor themselves. A "boat" may include anything from a luxury yacht to a small rowing boat.

*Oh while waiting for  
to return home - her  
father (Informant) told  
her that she was going  
to the USA  
on holiday  
for 5 weeks this  
summer - and  
in answer to my question  
he said that she saved  
regularly "thru her  
brother" who put it  
in a trustee savings  
bank  
I asked what got on  
to tell me of this  
account - & he was  
quizzical on the particular  
kind of account she  
had - she said  
it was an  
ordinary account  
in an ordinary  
bank. I  
noted - but  
with the sum  
record.*



#### QUESTION 6a Cars, Vans

Note that in Section II you will have noted any car owned by the business or firm and whether it is also used privately. Do not count this car here also but find out whether there is a second car — e.g. wife's. If informant unable to value a vehicle note instead its make, type and year of manufacture to enable us to look up its value.

#### QUESTION 6c Debts on vehicles

Note that the question does not apply only to payments which are overdue but to the total sum still owing. You will usually have difficulty in excluding interest from the amount owed. If the amount owed is estimated at less than £50 record the sum and do not take up time making sure that the interest is deducted. But if the amount owed including the interest element is £50 or more ask for the details listed under (c). We will then make an estimate in the office.

#### QUESTION 7 Life Insurance

If there is more than one policy add up the payments and, if necessary, note any difference in frequency or years of payment. Note that our main object is to establish the equivalent current value in cash of policies they hold. The majority of households will hold policies of little current value and you will see that if they pay less than 10s. a week we do not ask for any details.

#### QUESTION 8 Value of saleable assets

Please note that we do not envisage that goods in everyday use — beds, blankets, basic furniture, crockery, clothes — need to be valued. We are interested only in items of value that could be sold without serious detriment to the household and its daily life if some ready cash was badly needed. Jewellery, furs, stamp collections, works of art, antiques, and collections of books, might be sold and we need to obtain an approximate estimate of their total current worth. Naturally enough we cannot expect precise valuations and you will find the minimum value of £25 for an article (or a group of articles — e.g. a number of pieces of jewellery) helpful in avoiding protracted discussion of the value of articles used every day in the home.

#### QUESTION 9 Other assets

Rarely will there be any kind of asset not covered by our other questions. But by asking this general question you may be given information that belongs in the answer to another question. The informant may have misunderstood a question. But be careful not to include an item here which is already covered elsewhere.

#### QUESTIONS 10 & 11 General assets sold and windfalls

It may be difficult for you to secure an estimate of money raised or spent on "ordinary living expenses" but you will find that our object is fairly clear and once you understand it you can probe for an estimate. We do not want information about sums of money invested in new assets, in replacing old assets (e.g. property, including houses and cars) and in savings, but only information about sums of money spent in the ordinary way on housekeeping, food, clothing, and entertainment. An estimate is better than nothing. Note that we are not asking you to waste time checking small amounts of less than £25.

#### QUESTION 10 Assets sold in last 12 months

Some people, especially the elderly, will have sold some of their assets in the last 12 months to bolster a low income. This can be an important contribution to their standard of living. Savings—Note that each item should be prompted carefully, especially to persons who have already told you they have sizeable amounts in savings, stocks and shares, etc. Note that we are not interested in this question in total sums which amount to less than £25 in the 12 months. Nor are we interested in amounts that may have been saved from income and spent in the same year (e.g. savings for Christmas or a holiday).

Partial use of sales or savings for living expenses—In some cases property might have been sold, say, and part of the money spent but part of it saved. Try to get a total estimate only of the sum spent on ordinary living expenses.

*Q7  
Q2 begins to  
give us the  
total amount  
including  
house contents  
insurance.  
That is the  
reason for the  
change.*



#### QUESTION 4 Special schools & centres

This question is asked only of persons who have been ill and off work or confined to bed or the house for eight weeks or more continuously, and those who are coded for any item in Question 3.

#### QUESTION 5 Date of onset of sickness or disabling condition

Our object is to establish the year of onset but the question is worded 'first have any condition' so as to allow for the fact that some conditions develop out of others. For persons with a disabling condition you ask, in effect, when all the trouble started.

#### Previous occupation

In the section on Employment you have already asked for the last occupation of everyone not now at work (p. 7). Some people change their occupation because of a disabling condition before finally being obliged to give up work. You should probe for the (previous) occupation which people had before any history of illness or disability started.

#### QUESTION 6 Mobility

You should code people according to their usual mobility, taking no account of a temporary illness or injury. "Usual mobility" may be interpreted as "for at least eight weeks and unlikely to become more mobile in the immediate future" or "for less than eight weeks but unlikely to become more mobile within at least that total period." Someone who spends most of the time in bed and needs help to get out to sit in a chair is defined as bedfast. Someone who can get out of his bed into a chair or wheelchair and who can walk indoors but not even a few yards outdoors without help is defined as housebound. The test is whether someone can walk on his own (without the assistance or company of any other person — though with or without sticks or crutches).

#### QUESTION 7 Incapacity

In prompting this series of questions you may find it simplest to ask the question without the variation in brackets, unless it seems appropriate. Remember you are asking whether they have any difficulty in doing X. Sometimes certain questions will not apply to particular people or to particular situations. You will meet people who do not (or say they do not) wash down, negotiate stairs (living in bungalows), go shopping and do housework (especially some men). The question should then be asked in terms of "But would you have any difficulty in doing X if you had to?" The codes 0, 1, 2 are listed in increasing order of difficulty and you should check that you ring one of them for each item.

#### QUESTION 7e

It would be insensitive and unnecessary to ask questions about the daily activities of the bedfast. They are therefore excluded from this question and the rest of the series. You may encounter other people (e.g. advanced obesity) of whom it is clear that they cannot do certain activities. You may refrain from putting questions to them. The same is true of any situations in which the questions are likely to cause great distress. BUT AS A GENERAL RULE QUESTIONS 7 (e) to (i) SHOULD BE ASKED FOR ALL OTHER THAN THE BEDFAST AND CHAIRFAST.

#### QUESTIONS 8 & 9 Variation in incapacity

These questions explore whether the pattern of answers to Question 7 is permanent. Question 8 seeks any indication of seasonal variations (e.g. bronchitis) and Question 9 day-to-day variations in the effects of disability.

*C2  
Please not that the  
job differed but  
the employee was  
the same.*



ASK CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY

23. Do you think you could GENUINELY say you are poor now? —

PROMPT AND CODE ONE ONLY

0 sometimes } ASK Q.23(a)

1 never } SKIP TO Q.24

2 DK }

(a) Do you feel poor at any of these times or in any of these situations?

PROMPT AND CODE ALL THAT APPLY

3 at weekends

4 mid-week

5 at Christmas

6 with some of your friends

7 with some of your relatives

8 with some of the people round here

9 other (SPECIFY)

FOR CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY

24. (a) There's been a lot of talk about poverty. Do you think there's such a thing as REAL poverty these days? \*

yes

no

DK

(b) What would you describe as poverty?

WRITE IN ANSWER

*No place to live - no place to sleep - no food - and no help from any source.*

(P) *No! That's what I would describe as poverty.*

(c) Would you say that if people are in poverty its mainly

PROMPT AND CODE ONE ONLY

0 - their own fault?

1 - the Government's fault?

2 - the fault of their education?

3 - the fault of industry not providing the right jobs?

4 - anything else? (SPECIFY)

5 - a combination of (some of) these?

6 - none of those?

7 DK

ASK CHIEF WAGE EARNER AND HOUSEWIFE ABOUT ALL AGED 23 AND OVER

25. Do you mind telling me if you voted in the last General Election (I don't mean who you voted for, just whether you voted)? \*

yes, voted

no

DK

DNA

ASK CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY

26. If there is poverty what do you think can be done about it?

WRITE IN ANSWER

*I think that's up to the Government (P)*

*I think its their duty to help them on their way - to find themselves in some way - like getting them a job, clothes & somewhere to live.*

1st	2nd	3rd	4th	5th	6th	7	8	9	10
71	71	71	71	71	71	71	71	71	71
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9

  

72	72	72	72	72	72	72	72	72	72
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1

  

73	73	73	73	73	73	73	73	73	73
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5

  

74	74	74	74	74	74	74	74	74	74
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1

  

75	75	75	75	75	75	75	75	75	75
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5



**INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW**

- (a) Household in which there is a child, one of whose parents is not resident
- (b) Household consisting of woman and adult dependants
- (c) Household in which there are five or more dependent children
- (d) Household containing an adult who has been unemployed for eight weeks (consecutively or in last 12 months)
- (e) Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)
- (f) Household containing a disabled adult under 65
  - (a) disabled
  - (b) borderline disabled
- (g) Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)
- (h) Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated
- (i) Household in which there are
  - (a) earners, none earning £12 a week or more
  - (b) adult male earners (aged 21 to 64) earning less than £14 a week
- (j) Household in which there are persons who are
  - (a) non-white
  - (b) born in Eire

67
X
Y
0
1
2
3
4
5
6
7
8
68
X
Y

A.A.

**COMPOSITION OF HOUSEHOLD: CODES (Q. 10, p. 3)**

<b>One generation</b>		
Man alone: aged 60 or over	101	
Man alone: aged under 60	102	
Woman alone: aged 60 or over	103	
Woman alone: aged under 60	104	
Husband and wife: both aged 60 or over	105	
Husband and wife: at least one aged under 60	106	
Husband and wife: both under 60	107	
Man and woman: otherwise related	108	
Man and woman: unrelated	109	
Two or more men only: related	110	
Two or more men only: unrelated	111	
Two or more women only: related	112	
Two or more women only: unrelated	113	
Other (SPECIFY)	114	
<b>Two generation</b>		
Man, wife: + 1 child under 15	201	
Man, wife: + 2 children both under 15	202	
Man, wife: + 3 children all under 15	203	
Man, wife: + 4 or more children all under 15	204	
Man, wife: + children, at least 1 under 15 and at least 1 over 15, none married	205	
Man, wife: + children all aged 15-24, none married	206	
Man, wife: + children all over 15, at least 1 aged 25 or over, none married	207	
Man and one child under 15	208	
Man and two children both under 15	209	
Man and three or more children under 15	210	
Man and children at least one under and one over 15, none married	211	
Man and children all aged 15-24, none married	212	
Man and children all over 15 at least one 25 or over, none married	213	
Woman: and one child under 15	214	
Woman: and two children both under 15	215	
Woman: and three or more children under 15	216	
Woman: and children, at least one under and one over 15, none married	217	
Woman: and children, all aged 15-24, none married	218	
Woman: and children all over 15, at least one 25 or over, none married	219	
Man: and widowed or separated son	220	
Man: and widowed or separated daughter	221	
Woman: and widowed or separated son	222	
Woman: and widowed or separated daughter	223	
Otherwise two generations: all related	224	
Otherwise two generations: at least one person not related to any other	225	
Other (SPECIFY)	226	
<b>Three generation</b>		
Man, son and d-in-law, grandchildren: all under 15	301	
Man, son and d-in-law, grandchildren: at least one under 15 and one over 15	302	
Man, daughter & son-in-law, grandchildren: all under 15	303	
Man, daughter and son-in-law, grandchildren: at least one under 15 and one over 15	304	
Woman, son and d-in-law, grandchildren: all under 15	305	
Woman, son and d-in-law, grandchildren: at least one under 15, one over 15	306	
Woman, daughter and son-in-law, grandchildren: all under 15	307	
Woman, daughter and son-in-law, grandchildren: at least one under 15, one over 15	308	
Married couple, married child and child-in-law, grandchildren under 15	309	
Otherwise 3-generations:		
—all persons related, at least one child under 15	310	
—at least one child under 15	311	
—all persons related	312	
—unrelated	313	
Other (SPECIFY)	314	
<b>Four generation</b>	401	
<b>DESCRIBE COMPOSITION BELOW</b>		