MEMBERS OF HOUSEHOLD

Christian name for reference only

Age last birthday

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Inf	it.	2n	d	3r	d	4tl	1	5th	1	6th	1	7th	8th	9th	10th
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65	-66	65	-66	65-	-66	65-	66	65-	66	65-	66				
2	2	1	9												

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QUESTIONNAIRE ON HOUSEHOLD RESOURCES

STANDARDS OF LIVING IN THE UNITED KINGDOM 1967-68

I	Housing and Living Facilities

II Employment

III Occupational Facilities and Fringe Benefits

IV Current Monetary Income 22

V Assets and Savings

VI Health and Disability

VII Social Services

VIII Private Income in Kind

IX Style of Living

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson Skepper House 13 Endsleigh Street London WC1





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Date(s) of interview	(s) (9) 8 (o)	Length of interview(s)	- 36سیته ,
or contacts			
		Total actual interviewing time	an 35 mm

Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

SUMMARY: COMPLETE AFTER INTERVIEW

at first call at second call at third or later call 2. Information for household complete skip to Q. 3 _ incompleteanswer 2a (a) Sections Housing incomplete Employment Occupational Income ASSETS APPLY Soc. Services Inc. in kind Style of living (b) Reasons if incomplete ill/disabled does not know information unwilling to give information other (specify)	3. Which sections were answered in whole or in part by which persons on the household? Informant 2nd member 2 ALL THAT APPLY AS LISTED IN Q'AIRE 5 Gome Sections 4th may be listed twice) 12 X 6th Y O Other (specify)	1, 2, 3, etc. 13 14 15 16 17 18 19	5. Number of other households at address None 6. Household living on ground basement floor 1st floor 1st floor 3rd floor 3rd floor 5th or above Specify (a) Is there a lift in the building? Yes No 7. Is there an internal or external flight of at least 4 steps or stairs to the dwelling entrance?	21 ① 22 ※ Y 1 2 3 4 5 5
	O 1 4. Semi or detached house or bungalow Ter. h'se or bungalow Self-con. flat in block Self-con. flat in house Self-con. flat attached to shop/business Room(s): furnished Other (specify)	20 X V 0 1 1 2 3 4	Yes No	® 9

QUESTION 8 Work record

Our aim is to trace persons whose work record is not full and to establish both numbers of weeks off work and numbers of weeks in which fewer than 30 hours were worked.

Weeks off work in year

The procedure is first to ask the general question about numbers of weeks off work. Some informants will be uncertain of the right answer. They can be encouraged by prompts about the last spell off work for unemployment, then sickness and so on down the list. Whenever it is clear they are going back more than 12 months you should move on to the next eventuality on the list. In the appropriate column note the number of weeks for all spells of unemployment, sickness, etc. You must record "O" in all open boxes when the person has had no spell off work for that reason. You may ignore the codes "X" and "Y" under each open box. They are for office use. For easy reference you can record each spell off work alongside the months listed below. (You may in rare instances interview persons, say, who had five or six spells off work through sickness and may need to show some rough working to arrive at the right total. (Please leave any rough working in case of queries.)

List member of household (informant, 2nd, 3rd) and weeks off work and reason

January	July
February	August
March	
April	October
May	
June	

Some informants may have a quick answer for the first general question (usually because they have a very full or almost empty record of work in the year). You should nonetheless use the same procedure of asking about each type of eventuality and each spell off work as a check. If an informant says he hasn't been off work except for "just odd days because of colds and so on" ASK How much would it amount to over the past twelve months—one week, two weeks? AND CODE ACCORDINGLY. For informants (e.g. housewives or students) who have only worked for a few weeks in the year, you may find it quicker to establish first how long they were at work.

As with so many other questions about "the last twelve months" in this questionnaire, informants will often find it helpful if you encourage them to think forwards from a date exactly a year ago.

has been this country aly 6 worths. refers to time Le was waking i Jacabethe he came here.

QUESTION 9

Exclude Bank Holidays in counting up holiday entitlement. List number of weeks to nearest week. Do not insert " $\frac{1}{2}$ ".

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existed to Dweets paid Louday when he las bear in he pololay every.

QUESTION 10 Occupation

See instructions above for Q. 7(b). Start by recording member of household in left-hand box (informant, 2nd, 3rd, etc.) and then carefully note occupation and industry or business. The office will code in the right-hand columns on the basis of your information. Avoid all vague terms, e.g. "engineer". If you find the answer too general or difficult to understand always ask "What do you do?" and write in the answer. In many households there will be only one or two persons who have been at work in the past twelve months. If necessary you can use all the space in the box just for one or two persons, providing it is clear to which person(s) the information applies.

QUESTION 11 Change of Job

Note that sub-questions (a) - (d) apply only to persons changing their jobs less than five years previously.

11(c). IRU, etc., means Industrial Rehabilitation Unit or any other Government training centre.

QUESTION 12 Training Course

Our object is to check on men taking a re-training or training course, where or not they changed their job. Some men may have taken a course and gone back to their former job or employers. Others may be unemployed and yet have taken such a course.

QUESTION 13 Fall in Earnings

You may be asked what you mean by "big" fall. Accept whatever the informant thinks is big. Put the information in the box, including the approximate earnings previously as well as the subsequent earnings and code the extent of the fall in the right-hand columns.

QUESTION 14 Best job

If you are asked "What do you mean by 'best'?" you should say "It is up to you to decide" (adding, but only if necessary, "whether it's best because of the money, the people, the job in itself or anything else"). of course there will be people who give a mixture of reasons. Code the one they treat as most important. If they are undecided code DK.

A few persons — e.g. students — may ...
year, or may work every Saturday and still be in tun
will be asking about them later. Code them as still in full-time e...

QUESTION 15(a) Years of full-time education

The question is worded so that if someone has missed a year's schooling because of illness, say, between the ages of 5 and 14, he can adjust his answer accordingly. You can check (or aid other informants trying to reach an answer) by deducting five years from the leaving age and then asking if the result allows for any absence because of hospitalisation, war evacuation, military service, or any other reason. Note that full-time education can be provided in hospital. Only deduct a year if ALL of it was spent out of school. When writing in leaving age and number of years education remember again to insert each digit.

Workers

Workers

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If you are in doubt from what you have been told about a man's job whether it is manual ask, "How do you do your work? Is it mostly heavy work, or operating a machine or mostly with your hands?" If he indicates any of these ask Q. 16. If still in doubt ask the question and write a note.

QUESTION 17(a) Husband's occupation

Follow same procedure as above under Question 10. It will be even more necessary to probe for the exact type of job. Encourage the woman to tell you what her husband did, since the answer is most important for us in classifying occupational status.

This section asks questions in turn of the employed, the self-employed and then everyone, including those who are not employed. Our object is to obtain reliable estimates of income, before and after tax, for each income unit in the household, both for "last week" and "the last 12 months".

Income Unit

This is any person aged 15 or over, or if in full-time education any person aged 19 or over, together with wife or husband (if she or he has one) and children under 15 (or aged 16-18 if in full-time education), if any. According to this definition a man, wife, and children aged under 15 count as one income unit, but a middle-aged widow and a son who is a university student, or an elderly widow and a single daughter of 40, count as two income units. A household consisting of man and wife with three single children who are all over 15 years of age and who are at work counts as four income units.

Allocating Income

Allocating income

Usually amounts of income can be entered in the appropriate column, according
to the person receiving it. Do not enter any income twice. Do not, for example, enter a
particular amount both for the wife and the husband. Nor need you split up
amount part of which is payable for a dependent wife or child. Thus, do not attempt to
divide up the total of family allowances; enter the total in the wife's column. And
enter an amount for sickness benefit, say, even if it includes sums for the wife and
children, in the husband's column (if indeed it is he who receives it).

Gross and Net

Gross and Net

In the first question you carefully ask for the last pay net of deductions and go
on in the second question to establish what these deductions are. The answers to both
questions effectively give gross and net earnings for the last period for which pay was
received and you can build up further information in the questions that follow. You
should be conscious of this distinction throughout the section. It will not always be
sible to get information both for income after tax and income before tax. Remember
that if you cannot get an answer for one you may be able to get it for the other. Make
a note whenever you can. We can calculate in the office.

Last 12 months

Though you start by finding what was the last amount of pay received it is very important also to find what was the average pay during the previous 12 months and gradually build up the total income received by the income unit and the household in those months. You have already filled in a work-record and this will help you to answer several of the questions in the section.

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pay slips - they card ar bind

QUESTION 1 Last earnings

Remember to check earnings for each member of the household, even those of a wife who had a job for only a few weeks in the year, a young son who works only on Saturdays, and a retired man with a part-time job. Second or subsidiary earnings are dealt with in Q. 14. Note that each digit is ruled off from the next. Insert "O" in any column which does not apply. Please note also that we have allowed wider columns on these income pages so that you have enough room to write in figures. But note that you will have to indicate which member of the household received any income if you see a fifth or sixth column. are obliged to use a fifth or sixth column.

QUESTION 2 Deductions

Don't forget that a total is better than nothing. If the informant is uncertain say. "I believe it is on your pay slip" and encourage him or her to check. We have asked you to put a tick if in fact you are shown a slip or the informant reads off the amounts. As before, the small boxes on the left are for you to identify the member of the household: "Inf." "2nd" "3rd", etc.

National Insurance contributions

A male employee ordinarily pays 15s. 8d. and a female employee 13s. 2d. per week, although note that a married women can elect to pay only 7d. per week to cover industrial injuries benefits. Boys under 18 pay 10s. 1d. and girls 8s. 5d. per week. Persons over 18 who are contracted out of the graduated pension scheme pay a higher flat rate insurance contribution of 18s. 1d. (men), 14s. 8d. (women).

flat rate insurance contribution of 18s. 1d. (men), 14s. 8d. (women).

Graduated pension contributions

The employee contributes 4½ per cent of each pound of gross weekly earnings between the ninth and the eighteenth, i.e. approximately 11½d. for each of these pounds, plus ½ per cent for each pound between the 18th and the 90th each of these pounds, plus ½ per cent for each pound between the 18th and the 90th each of these pounds. In fact a man will grows, and one with \$130, 9s. 9d. About one person in every fix hubbles pay is per cent on each pound of gross earnings scheme, but such persons monetheless pay ½ per cent on each pound of gross earnings between the ninth and the 30th, or a maximum of 2s. 1d.

QUESTION 3 Highest and lowest

Check the number of weeks worked by turning up the work record. Some people's earnings will have varied only in one or two weeks of the year and it will not be difficult for you to establish an average in (b). Remember Q. 3(b) is very important. Other people's earnings may have varied widely, either because of changes of job or variations in overtime. Do not include variations due to holidays or sickness. If it is difficult to arrive at an average write in the box or in the margins, e.g. 10 weeks @ 118 15s, and 23 weeks @ 24 11s. We will work out the rest. Do not include weeks of holiday or sickness, which are explored later.

OUESTION 4 Bonuses

If a commission or bonus has been included in Q. 3 do not now amend the answer to that question. If the information is given for the first time write the amount in the box and also strike out. $^{\circ}$ Before $^{\circ}$ or $^{\circ}$ there $^{\circ}$ as a spproprime

Code nouseholder only		Intt	2nd	3rd	4th	O6, etc. IF	
24. Is this house/flat rented or owned (i.e. by the householder)?		77	77	77	77	77	77
X Owner occupied: fully owned y Rented: from local council privately - furnished privately - urmished privately - with farm, business premises Rent free: because of present or previous employment SKIP for reasons other than employment TO 0.20 SKIP TO 0.29		X 0 1 2 3 4 5	77 Y O 1 2 3 4 5 6	X Y O I 2 3 4 5	77 X Y O 1 2 3 4 5 6	77 X Y 0 1 2 3 4 5 6	77 X Y O I 2 3 4 5 6
25. IF HOUSEHOLDER IS OHNER OCCUPIER	10		2 3 4 5	6 7 8	9		
(a) Does the dwelling include business as well as private accommodation? (b) Does Not Apply SKIP TO Q.26 yes ASK Q.25(a)(1) no SKIP TO Q.25(b)	×		5161/12	19 3 0	2		
(a)(1) How many rooms are used for business? (b) How much ground rent, feu duty (Scotland) chief rent, do you pay? (c) How much in water rates (if not included in (c))? (e) Do you get a reduction under the rates rebate schere? F YES How much is it per year (f) Have you already deducted this figure from the amount you have just given me for rates? (g) When ald you buy this house? (g) When ald you buy this house?	XX 000 000 000 000 000 000 000 000 000		160	in(&)	ed is	as y	ne sp en
MORTGAGE PAYERS ONLY (h) What is the total monthly payment?	008		IF TOTAL CANN		ED.		
* How much of this is interest? ONLY housing cost And how much capital repayments? OFFICE	16-1		Source of loa	<u> </u>			
Other, if any (e.g. insurance premium USE on building) SPECIFY ONLY	006	0	Term of repay				
ASK ALL (I.e. FULLY OWNING AND PAYING MORTGAGE)	20		Amount of loa	_			
(i) How much do you estimate your house (and garden) to be worth at present? SHOW FLASHCARD NO.3 *			TICK IF DOCUM	L			
WRITE IN YOUR ESTIMATE informant's estimate f. 1,000 code	21-2	25	HOME CANNOT E NOTE HERE:				
AND NOTE REASON OFFICE USE	100	00	estimated val	ue of house	/business	22:	
Do you pay an insurance premium on the house or flat (not contents)	26-2		insured value	of house/b	usiness (bui	itents)	
annual premium f 2.0-0 insured value of house in hundreds of pounds	(D) (J \$1,	500	/		
(j) Has your employer helped you with a loan or grant in purchasing your house?			0 11-	1 -	0.3.	1- (22.	beinge
IF YES grant: How much? loan: At what interest rate?		1/1	le Heuse	1. 1	may 1 a		e Como
(k) How much have you spent in the last 12 months for alterations, decorations or repairs to your home (not business, and including paint		6	y the H	1H. He	امما	O BUL WALL	T dilloo
and tools for work by solf)? DESCRIBE ITEMS IF NECESSARY AND COSTS		1/4	Rente	Jedia	boun	mili ~	-
		1	Bradfa	a. He 1	es ao.	regular	Sum
			bay ba	at. He	will !	sayit (sack
(1) Are you applying for a mortgage under the Government's new option mortgage scheme? * yes\		X Y	- quick		00-	He bay	. 670
no DK SKIP TO Q.30		0	il knest	3	100	He Land	1
ONA		1 1 4	il rest	- He	du.		.0 .
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			yel.	Sd	ev	5	
	0100	00					

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QUESTION 4 Emergency help

Since this is rather a general question specific acts may be forgotten. Probe as seems appropriate in the light of previous answers. Most people have occasional help from family or friends in the neighbourhood.

QUESTION 5 Gifts regularly made

This is the counterpart of Q. 2, dealing with gifts or commodities rather than services. Again repeat the question in reference to relatives seen often. Note that a meal that is given is distinct from the service of preparing a meal (prompted in Q. 2). Obtain the best total estimate that you can of the worth of these gifts, however rough.

QUESTION 6 Occasional gifts made

We do not wish to waste time on occasional gifts of a value of less than $\mathfrak{f}25$

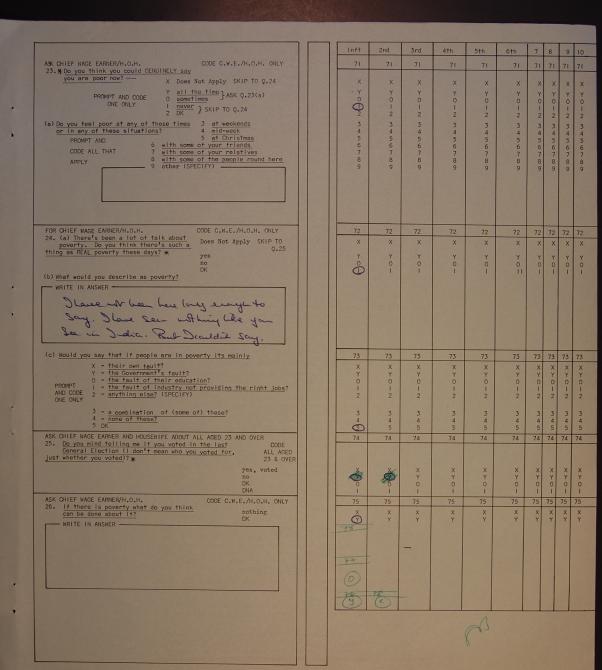
QUESTION 7 Gifts (regularly) received

This is the counterpart of Q. 3. Refer to relatives seen frequently and repeat the question. Note that meals consumed should also be coded in this question. The service (of preparing them) was included under Q. 3. Probe according to the answers made previously.

QUESTION 8 Occasional gifts received

Do not waste time inquiring about gifts of a value of less than £25.

of these were weeding presents. about \$50 tothe HHH and about \$100 to the Hhile.



INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

- (a) Household in which there is a child, one of whose parents is not resident Household consisting of woman and adult dependants
- Household in which there are five or more dependent children
- Household containing an adult who has been unemployed for eight weeks (consecutively or in last 12 months)
- Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)
- (f) Household containing a disabled adult under 65 (a) disabled
 - (b) borderline disabled
- (g) Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)
- (h) Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated
- Household in which there are
 (a) earners, none earning £12 a week or more
 (b) adult male earners (aged 21 to 64) earning less than £14 a week
- (j) Household in which there are persons who are(a) non-white
 - (b) born in Eire





COMPOSITION OF HOUSEHOLD: CODES (Q. 10, p. 3) Man; and widowed or separated daughter Woman: and widowed or separated son... Woman: and widowed or separated daughter... Otherwise two generations: all related ... Otherwise two generations: at least one person not related to any other Other (SEECIFY) One generation mageneration Man alone: aged 60 or over Man alone: aged 60 or over Moman alone: aged 60 or over Woman alone: aged 60 or over Woman alone: aged 60 or over Husband and wife: both aged 60 or over Husband and wife: both aged 60 or over Husband and wife: both under 60 Man and woman: otherwise related Man and woman: unrelated Two or more men only: related Two or more men only: unrelated Two or more women only: related Two or more women only: unrelated Other (SPECIFY) 101 102 103 106 107 108 109 Three generation Man, son and d-in-law, grandchildren: all under 15 ... Man, son and d-in-law, grandchildren: at least one under 15 and one over 15 ... Man, daughter & son-in-law, grandchildren: all under 301 302 112 113 114 Man, daughter & son-in-law, grandchildren: all under 15 and one over 15 and one over 15 one under 15 and one over 15 one under 15 and one over 16 one under 15 and one over 16 one under 15 one over 1 303 Man, wife: + 1 child under 15 Man, wife: + 2 children both under 15 Man, wife: + 2 children all under 15 Man, wife: + 3 children all under 15 Man, wife: + 4 or more children all under 15 Man, wife: + 4 or more children all under 15 Man, wife: + children all aged 15-24, none married Man, wife: + children all aged 15-24, none married Man, wife: + children all over 15, at least 1 aged 25 or Over, none married Man and two children both under 15 Man and two children both under 15 Man and thildren all east one under and one over 15, none married Man and children all aged 15-24, none married Man and children all over 15 at least one 25 or over, none married Woman: and one child under 15 Woman: and two children both under 15 Woman: and children, all east one under and one over Woman: and children, all east one under and one over Woman: and children, all aged 15-24, none married Man: and children all over 15, at least one 25 or over, none married Two generation 306 203 204 307 308 309 207 208 Four generation DESCRIBE COMPOSITION BELOW