MEMBERS OF HOUSEHOLD

Christian name for reference only

Age last birthday

Inft.	2nd	3rd	4th	5th	6th	7th	8th	9th	10th
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65-66	65-66	65-66	65-66	65-66	65-66				
37	34	13	11	06	04				

7/35

QUESTIONNAIRE ON HOUSEHOLD RESOURCES &

STANDARDS OF LIVING IN THE UNITED KINGDOM 1967-68

I Housing and Living Facilities
II Employment
III Occupational Facilities and Fringe Benefits
IV Current Monetary Income
V Assets and Savings
VI Health and Disability
VII Social Services
VIII Private Income in Kind
IX Style of Living

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson Skepper House 13 Endsleigh Street London WCI



() () () () ()



Total actual interviewing time how so were

Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

SUMMARY : COMPLETE AFTER INTERVIEW

		SCHMART : COMPLETE AFT	SIC HAIDICAIDA		
Interview carried out at first call at second call at third or later call	10	Which sections were answered in whole or in part by which persons on the household? Informant	Write Section 1, 2, 3, etc.	5. Number of other households at address None	21
Information for household	11 X Y 1 2 3 4 5 6	CODE ALL THAT APPLY AS LISTED IN Q'AIRE (Some Sections may be listed twice)	14 15 16	6. Household living on ground basement floor 1st floor 2nd floor 3rd floor 4th floor 5th or above Specify	22 Y 1 2 3 4 5
Soc. Services Inc. in kind Style of living (b) Reasons if incomplete	7 8 9	5th	17	(a) Is there a lift in the building? Yes No	6 7
— ill/disabled does not know information unwilling to give information other (specify)	Х У О 1	6th Other (specify)	19	7. Is there an internal or external flight of at least 4 steps or stairs to the dwelling entrance?	23
······································	•	4. Semi or detached house or bungalow Ter, h'se or bungalow Self-con. flat in block Self-con. flat in house Self-con. flat attached to shop/business Room(s): furnished Other (specify)	20 X Y 0 1 2 3 4	Yes No	8 (9)

QUESTION 5

Note that the recent Industrial Employment Act gives employers the responsibility of notifying employees about certain terms of service. Many employees will have received some kind of notification.

QUESTION 6 Whether sick pay

Include only when employer pays cash directly to an employee who is sick. Contributions towards medical care costs come under Q. 11. Ideally we would like to have details of sick pay expected and length of time employer is expected to go on paying. (Sometimes a man is paid one proportion of pay for 3 months and then a lower proportion for a further 3 months.) Many informants, however, will not know and you should do your best to get a general idea at least of the starting level for the first month, recording underneath more specific information if known.

Sick pay amount What should be entered here is costs paid by employer. Sickness benefit should not be included even though employers contribute towards it. Earnings means earnings before tax.

QUESTION 7 Pension

Include any type of occupational pension, contributory or non-contributory, funded or unfunded.

QUESTION 7a Employee's contribution

Note that we are not attempting to establish what the employer pays, because many informants will not know. We require amount paid (preferably) or per cent of earnings before tax: many schemes are not of the type that the employer pays a fixed proportion of earnings. In these instances, code "None" or "Does not apply", according to the information you are given. When given a percentage note that it may be calculated on basic wages rather than earnings and you should note this so that we can adjust the figure in the office. Estimate the proportion of normal earnings the previous contribution amounts to —correct to nearest percentage point unless respondent names half a percentage point.

QUESTION 7b Pensionable age

That is, the age at which the pension is first payable.

QUESTION 7c Years towards pension

Do not count any years towards another pension in a previous employment unless those years have been accepted by the present employer as counting towards the pension from his employment.

QUESTION 7d Amount of pension

The question refers to the total occupational pension, though part of the cost may be paid by the informant. If the informant knows more details about his entitlement enter information in box (e.g. two-thirds of salary in last 5 years of service)

QUESTION 8 Meal vouchers

You may have to build up towards the average weekly value by asking "How much is each voucher worth?" "How many do you use in an average week?". Generally vouchers are additional to wage or salary but sometimes the employer will include them on a pay slip as part of earnings received. Watch that you do not count their value both here and later under net

QUESTION 9 Subsidised meals

Meals include drinks that may accompany them though we think it might cause offence to ask this in a formal question. We are interested to learn of anything from subsidised canteen meals to expense account lunches

QUESTION 9a Saving on meals

Note that we are seeking an estimate of the difference between the actual cost to the employee and what he would have spent in the ordinary way if there were no subsidised canteen or restaurant available, or if his work did not allow him to charge the cost of outside meals. We are not seeking an estimate of the real value of the meals. Since some employees may not spend more outside on a poorer meal than they spend inside for a subsidised one, some entries may be "O" shillings.

after 2 weeks off you get of per day for sday week.

Is a wew according to years of service

CURRENT MONETARY INCOME

This section asks questions in turn of the employed, the self-employed and then everyone, including those who are not employed. Our object is to obtain reliable estimates of income, before and after tax, for each income unit in the household, both for "last week" and "the last 12 months".

Income Unit

This is any person aged 15 or over, or if in full-time education any person aged 19 or over, together with wife or husband (if she or he has one) and children under 15 (or aged 16-18 if in full-time education), if any. According to this definition a man, wife, and children aged under 15 count as one income unit, but a middle-aged widow and son who is a university student, or an elderly widow and a single daughter of 40, count as two income units. A household consisting of man and wife with three single children who are all over 15 years of age and who are at work counts as four income units.

Allocating Income

Usually amounts of income can be entered in the appropriate column, according to the person receiving it. Do not enter any income twice. Do not, for example, enter a particular amount both for the wife and the husband. Nor need you split up any amount part of which is payable for a dependent wife or child. Thus, do not attempt to divide up the total of family allowances; enter the total in the wife's column. And enter an amount for sickness benefit, say, even if it includes sums for the wife and children, in the husband's column (if indeed it is the husband's column (if indeed it is the foreceives it).

Gross and Net

In the first question you carefully ask for the last pay net of deductions and go on in the second question to establish what these deductions are. The answers to both questions effectively give gross and net earnings for the last period for which pay was received and you can build up further information in the questions that follow. You should be conscious of this distinction throughout the section. It will not always be possible to get information both for income after tax and income before tax. Remember that if you cannot get an answer for one you may be able to get it for the other. Make a note whenever you can. We can calculate in the office.

Last 12 months

Though you start by finding what was the last amount of pay received it is very important also to find what was the average pay during the previous 12 months and gradually build up the total income received by the income unit and the household in those months. You have already filled in a work-record and this will help you to answer several of the questions in the section.

QUESTION 1 Last earnings

Remember to check earnings for each member of the household, even those of a wife who had a job for only a few weeks in the year, a young son who works only on Saturdays, and a retired man with a part-time job. Second or subsidiary earnings are dealt with in Q. 14. Note that each digit is ruled off from the next. Insert "0" in any column which does not apply. Please note also that we have allowed wider columns on these income pages so that you have enough room to write in figures. But note that you will have to indicate which member of the household received any income if you are obliged to use a fifth or sixth column.

QUESTION 2 Deductions

Don't forget that a total is better than nothing. If the informant is uncertain say, "I believe it is on your pay slip" and encourage him or her to check. We have asked you to put a tick if in fact you are shown a slip or the informant reads off the amounts. As before, the small boxes on the left are for you to identify the member of the household: "Inf." 2nd" "at", etc.

hold: "Inf." 2nd" "3rd", etc.

National Insurance contributions

A male employee ordinarily pays 15s. 8d. and a female employee 13s. 2d. per week, although note that a married women can elect to pay only 7d. per week to cover industrial injuries benefits. Boys under 18 pay 10s. 1d. and girls 8s. 5d. per week. Persons over 18 who are contracted out of the graduated pension scheme pay a higher flat rate insurance contributions of 18s. 1d. (men), 14s. 8d. (women).

Graduated pension contributions

The employee contribute 44 per cent of each pound of gross weekly earnings between the inith and the eighteenth, i.e. approximately 114d. for each of these pounds, plus 4 per cent for each pound between the 19th and the 30th, i.e. rather more than 1d. for each of these pounds. In fact a man with gross weekly earnings of 49 pays ording, one with £19 pays 4s. od., one with £21 pays 9s. 0d., and one with £39 pays 9s. years of the pays 1 pays 1 per cent on each pound of gross earnings between the inith and the 30th, or a maximum of 2s. 1d.

QUESTION 3 Highest and lowest

Check the number of weeks worked by turning up the work record. Some people's earnings will have varied only in one or two weeks of the year and it will not be difficult for you to establish an average in (b). Remember Q. 3(b) is very important. Other people's earnings may have varied widely, either because of changes of job or variations in overtime. Do not include variations due to holidays or sickness. If it is difficult to arrive at an average write in the box or in the margins, e.g. 10 weeks @ £15 10s. six weeks @ £18 15s. and 23 weeks @ £24 11s. We will work out the rest. Do not include weeks of holiday or sickness, which are explored later.

QUESTION 4 Bonuses

If a commission or bonus has been included in Q. 3 do not now amend the answer to that question. If the information is given for the first time write the amount in the box and also strike out "Before" or "After" Tax as appropriate.

held apai producti due to conditions. Aher weeks we aut.

QUESTION 8

Obtain an estimate of total cost by the normal transport used. Some people who drive cars will offer their estimate of real cost but in such cases write in as indicated the average weekly mileage to and from work (not during work). In other instances assume 6d. per mile for all small cars (i.e. under 12 h.p.) and 8d. per mile for larger vehicles.

5	miles	@	6d. =	2s.	6d.	5	miles	@	8d.	=	3s.	4d.
10	miles	(a)	6d. =	5s.	0d.	10	miles	(a)	8d.	=	6s.	8d.
50	miles	(a)	6d. =	25s.	0d.	50	miles	(a)	8d.	=	33s.	4d.
100	miles	(a)	6d. =	50s.	Od.		miles					

QUESTION 9 Holiday pay

Be careful not to include pay received simultaneously with holiday pay for any week of work. Remember that many wage earners only receive the basic wage during holidays, which is usually much lower than average earnings.

QUESTION 10 Sick pay

There are several practices. (1) Some employers (e.g. public services) automatically deduct national insurance sickness benefit for the worker and his dependants from pay during sickness (or sometimes expect him to report what sickness benefit he receives so that it may be deducted from later amounts of sick pay or even from the first weeks of earnings after recovery from sickness). (2) Others (mainly smaller private firms) deduct only the sickness benefit for the worker, ignoring what he may get for his dependants. (3) Still others deduct nothing for any sickness benefit for which a worker may be eligible. In the last two cases it might seem that the worker will be better off in sickness than at work. This is true for some, particularly salaried earners, but remember that if any employer pays anything to a wage-earner in sickness rarely does it exceed the basic wage. His average earnings may be much higher. (4) When the level of sick pay is small no deductions may be made for any sickness benefit. Changes in sick pay after the first weeks Changes in sick pay after the first weeks

In rare instances of persons who have been sick more than a few weeks the rate of sick pay will have changed. If the average is difficult to estimate write in the amounts thus: 4 weeks @ £10, 4 @ £5 10s., etc. After deductions of tax, etc. Note if only the amount of pay before deductions is known.

QUESTION 11 Income of self-employed

The income of the self-employed is sometimes difficult to ascertain. Four alternative methods of questioning that have been found to be helpful in previous research are listed. Our first aim is to find the figure for annual income before tax. Thus Q. 11 A(iv) is the crucial one and if you can get the answer to this do not press unduly for the answers to the preceding questions, but they are helpful in establishing that (iv) is in fact the figure you want. The alternative aim (if you cannot achieve the first) is to seek the amount obtained from the business, either Method B—net profit including money taken out for own use, or Method C, the sums actually taken out for personal use. Method D should only be tried if all else fails, and frankly, is not of much help. An accurate figure for income is important and yoshould if necessary take time to establish it. Method D "Turnover" = total receipts from sale of goods and services, less any discount allowed.

Howday pay fi7.10. news fi-6.0 Shandard diduction.

QUESTION 14 Second job

This will have been established in the earlier section on Employment. Repeat the question because earnings from subsidiary occupations tend to be forgotten. For example, painters and decorators may have done one remunerative weekend job for a few weeks several months earlier in the year. A gardener may have done some intensive paid work for various local people in the evenings and weekends of the summer months. Or a university lecturer may have had a remunerative consultancy or a series of well-paid broadcasts at some point in the year. Remember that extra earnings from a source other than usual employment may not be though of as a second job. You should probe for all kinds of additional earnings, depending on the nature of the usual employment.

This is laid out as concisely as possible on one page and you are asked to ring 01, 02, 03, etc., as appropriate and then to enter the rates per week and amounts below carefully writing in the code "01" (i.e. Fairmily Allowances) "02" (i.e. Retirement Pension) and so on so that we are clearly aware of the allowances to which the amounts

refersion and sometimes be joint—e.g. retirement pension for man and wife—or will be for several members of the household—e.g. sickness benefit for man and wife—wife and children. In these instances the amount should be entered (if necessary, after the interview) in one column only, under that member of household receiving the payment. Wherever possible encourage informants (especially when elderly) to show you the allowance or pension book.

CODE 01 Family Allowances

up to April 1968			Fi	rst chi nil nil	ld	Second 8s. 15s.	Third 10s. 17s.	subsequent 15s. 17s.		
after April 1968 counting children tapprentice on low w	inder vages.	15 0	or up	to 19	if still	in full-ti			or	aı

CODES 08 and 09 Industrial and Disablement Pensions
The 100 per cent rate is £7 12s. 0d. (with additions for dependants). CODE 09:
Note that these are war pensions, not service pensions included under occupational pensions later in Q 19.

Densions later in Q. 19.

CODE 10 Maternity Allowance

The standard rate of maternity allowance is £4 a week. It is paid to women who have been paying full national insurance contributions. It begins 11 weeks before the expected confinement and ends after the sixth week following it.

CODE 11 Maternity Grant

This grant is £22 either for home or hospital confinement.

This grant is £2ê either for home or hospital confinement.

CODE 14 Single Grant

This is officially described as an exceptional needs grant. The Ministry of Social
Security has replaced the former National Assistance Board and you may need to
sexplain "a grant from the Assistance". Probe carefully for this for all income units
who are not employed, whether or not they receive supplementary benefit. A large
number of people obtain single grants, e.g. for spectacles or dentures, even though they
are not normally eligible to receive supplementary benefit. Note also that since you
are asking about a period of 12 months there will be instances of people now in work
who obtained a grant at an earlier point in the year. bere will be instances of people now in work in the year.

18a

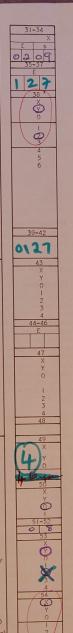
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18a

dienen, husband a paying

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26. IF HOUSEHOLDER PAYS RENT	Does Not Apply
(a) How much do you pay a week in rent?	
(b) Do you have a rent holiday? yes no of wks rent paid in year	OFFICE total USE rent ONLY last year
(c) Do you pay rates in addition?	yes
IF YES amount general rates last y amount water rates last yr	
(d) Have you had a rates rebate?	yes
IF YES (i) How much was it? SPECIFY PE (ii) Did you get it as a lump sum payment or was it deducted from your rates or rent?	RIOD DK deducted from rent deducted from rates lump sum payment
PROMPT AND CODE ANY coal 3 none of t	these 8
(f) How much have you spent in the last 12 months to decorations or repairs (including paint or tools for Total	or alterations, or work by yourself)?
DESCRIBE ITEMS IF NECESSARY AND COSTS	OFFICE annual USE annual ONLY cost
27. IF HOUSEHOLDER RENTS PRIVATELY	
(a) Is this accommodation owned by your employer? Y yes ASK Q.: O no \ SKIP To	Apply SKIP TO Q.28 27(a)(i) 0 Q.27(b)
IF YES (i) Do you pay less than it 2 yes ASK Q.	27(a)(ii) 0 Q.27(b)
IF YES (ii) How much extra rent per year would you expect to pay If you were renting it privately? * GIVE YOUR ESTIMATE IF INFORMANT UNCERTAIN £	extra rent per yr
(iii) Would you have to leave this house/flat if y stopped working for him or when you retire?	ou yes no DK
(b) Are you on a council housing list? i yes, entire household 2 yes, part of household 3 no 1	ASK Q.27(b)(i) SKIP TO Q.30
	number of years
(i) How long? 28. IF HOUSEHOLDER RENTS FROM COUNCIL	
Does Not / (a) How long were you (the tenant) on the list before getting council accommodation?	inherited tenancy DK number of years
(b) When was this house/flat built?	before war 1946-1954 1955 or later DK
(c) How long have you been living in council acco	mmodation? years
(d) Why did you get a council house/flat when x you did? Was it because you reached the top Y	inherited tenancy
PROMPT CODE 1 over	th of member of family crowding r (SPECIFY) ly top of list
(e) Do you know if the council operates a difference rebate scheme to adjust rents to needs? yes no)	
(1) Have you had your rent reduced or obtained a rebate, or have you applied but not had a reduction or a rebate?	reduced (ASK 0.28(e) (i) .ied, no rent reduction applied (SKIP TO er (SPECIFY) Q.30
(11) Do you know by how much?	



130 14

House lived a fuericusty was condemned pulled down

VI HEALTH AND DISABILITY

QUESTION 1 Health

Do not probe for the names of disabling illnesses or conditions, unless the informant happens to mention them.

QUESTION 2 Unwell today

Note that the emphasis is on "today" and that you are instructed to complete the questionnaire as if all questions applied to the date when you first made contact with the household. This means that if you have postponed an interview because of illness you should ask all the questions about the day you first called.

QUESTION 2a Off work

Check with the work record (page 8) where weeks off work will have been established. But here the information is needed as the basis for general questions about current illness and disability.

QUESTION 2a (i) & b (i) Number of weeks

If more than a year write "52". If the informant cannot be sure of the exact number and there is uncertainty whether it is less or more than eight weeks seek confirmation of the exact period from the individual concerned at a second call if necessary.

QUESTION 2c Regularly

That is, at least once a month for the past three months in connection with the present illness or disability

QUESTION 3 Condition affecting activity

This question is designed to prepare the ground for the all-important Q. 7. You are not asked to trace every conceivable disability or condition from which people may suffer. Many of them, anyway, will not know diagnostic terms even if you ask them. Instead, you ask about conditions which restrict activity, show Flashcard No. 6 (which is nearly the same list as prompted verbally) and code any part of the body or faculty with which "trouble" is reported. You do not explore all possible effects but only a few examples of effects in which we are particularly interested. Remember you are only trying to find out about certain conditions, not every condition you are only trying to find out about certain conditions, not every condition.

Nerves

Pay particular attention to the need to prompt for any trouble with "nerves".

Reading ordinary print

Note that your code "No" only if a person cannot read print in a newspaper. Do not code "No" if a person merely has difficulty. For someone who cannot read interpret the question as "seeing" print in newspaper. We are interested at this point in sight not literacy.

Note that if an informant does not admit difficulty with hearing but it is observed, you can code accordingly.

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I suffere the may age really

225 2 11 5 11 2 11 2 11 V
ASK CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY
23. * Do you think you could CENUINELY say you are poor now? — X Does Not Apply SKIP TO Q.24
PROMPT AND CODE Y all the time s ASK Q.23(a)
ONE ONLY I never 3 SKIP TO 0 24
(a) Do you feel poor at any of these times or in any of these situations? 4 mid-week 4 mid-week
or in any of these situations? 4 mid-week 5 at Christmas
PROMPT AND 6 with some of your friends
PROMPT AND 6 with some of your friends CODE ALL THAT 7 with some of your relatives APPLY 8 with some of the people round here
medily hilhertary time when we have to manage on his. Its man
have to manage on \$16. Would
energy with for 6 prople.
FOR CHIEF WACE FARNER/H.O.H. CODE C.W.E./H.O.H. ONLY
FOR CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY 24. (a) There's been a lot of talk about Does Not Apply SKIP TO
24. (a) There's been a lot of talk about poverty. Do you think there's such a thing as REAL poverty these days? * Does Not Apply SKIP TO Q.25 yes
thing as REAL poverty these days? * yes
no DK
(b) What would you describe as poverty?
WILLIE W MICHED
Having nothing of all . No Good
100
no dother - no plo - having nothing at
all-like people used to we have in the
Their poverty
(c) Would you say that if people are in poverty its mainly
X - their own fault? Y - the Government ^T s fault?
0 - the fault of their education?
PROMPT - the fault of their education? PROMPT - the fault of industry not providing the right jobs?
AND CODE 2 - anything else? (SPECIFY) ONE ONLY
3 - a combination of (some of) these? 4 - none of these?
J UK
ASK CHIEF WAGE EARNER AND HOUSEWIFE ABOUT ALL AGED 23 AND OVER 25. Do you mind telling me if you voted in the last CODE
General Election (1 don't mean who you voted for, ALL AGED
just whether you voted)?★ 23 & OVER
yes, voted
DK
DNA
ASK CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY
26. If there is poverty what do you think nothing can be done about it?
WRITE IN ANSWER —
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mer dal work - Ib you make
then wak then that it yanhave
Cole Ald I was a garden
Saturd boverly.
Water Street,

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	5	5	5	5	Y 0 1 2 3 4 5 6 7 8 9	Y 0 1 2 3 4 5 6 7 8 9	3 4 5 6 7 8 9	3 4 5 6 7 8 9	3 4 5 6 7 8 9	4 5
	6 7	6 7	6 7	7	7	7	7	6 7 0	7 0	7
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	2	2	2	2	2		138	199	2	1
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INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

		01
(a)	Household in which there is a child, one of whose parents is not resident	X
(b)	Household consisting of woman and adult dependants	Y
(c)	Household in which there are five or more dependent children	0
(d)	Household containing an adult who has been unemployed for eight weeks (consecutively or in last $12\ months$)	1
(e)	Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)	2
(f)	Household containing a disabled adult under 65 (a) disabled	3
	(b) borderline disabled	4
(g)	Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)	5
(h)	Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated	6
(i)	Household in which there are (a) earners, none earning £12 a week or more (b) adult male earners (aged 21 to 64) earning less than £14 a week	7 8
(j)	Household in which there are persons who are	68
	(a) non-white	**

COMPOSITION OF	HOUSEF	IOLD: CODES (Q. 10, p. 3)	
Man alone: aged 60 or over Man alone: aged under 60 Woman alone: aged under 60 Woman alone: aged under 60 Husband and wife: both aged 60 or over Husband and wife: both aged 60 or over Husband and wife: both aged 60 or over Husband and wife: both under 60 Man and woman: otherwise related Man and woman: unrelated Two or more men only: unrelated Two or more men only: unrelated Two or more women only: unrelated Two	101 102 103 104 105 106 107 108 110 111 112 201 203 203 203 203 205 206 207 208 209 210 211 212 212 213 214 215 216 217 218	Man: and widowed or separated daughter Woman: and widowed or separated son Woman: and widowed or separated son Woman: and widowed or separated daughter Otherwise two generations: all related Otherwise two generations: at least one person not related to any other Other (SPECIFY) Three generation Man, son and d-in-law, grandchildren: all under 15 Man, son and d-in-law, grandchildren: at least one under 15 and one over 15 Man, daughter and son-in-law, grandchildren: all under 15 Woman, son and d-in-law, grandchildren: at least one under 15 and one over 15 Woman, son and d-in-law, grandchildren: at least one under 15, one over 15 Woman, son and d-in-law, grandchildren: all under 15 Woman, daughter and son-in-law, grandchildren: all under 15 Married couple, married child and child-in-law, grandchildren: at least one under 15, one over 15 Married couple, married child and child-in-law, grandchildren: at least one child under 15 —all persons related, at least one child under 15 —all persons related, at least one child under 15 —all persons related —unrelated Other (SPECIFY) Four generation DESCRIBE COMPOSITION BELOW	222 222 222 222 222 222 222 222 222 22

(b) born in Eire