MEMBERS OF HOUSEHOLD

Christian name for reference only

Age last birthday

Inft.	2nd	3rd	4th	5th	6th	7th	8th	9th	10th
20	4	10		-		1			
to	300	3							
65-66	65-66	65-66	65-66	65-66	65-66				
76	45	55			300				1

308

QUESTIONNAIRE ON HOUSEHOLD RESOURCES

&

STANDARDS OF LIVING IN THE UNITED KINGDOM 1967-68

I	Housing and Living Facilities
II	Employment
III	Occupational Facilities and Fringe Benefits
IV	Current Monetary Income
V	Assets and Savings
VI	Health and Disability
VII	Social Services
VIII	Private Income in Kind
IX	Style of Living

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson Skepper House 13 Endsleigh Street London WCI



PB (1)

Name of Interviewer E. COLDEN.

SERIAL NUMBER

1 2 3 4 5 6 7 8 9

Length of interview(s) 1 10 10 16 8

Length of interview(s) 1 10 10 16 8

2 1 4 6 8

# Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

Total actual interviewing time

# SUMMARY : COMPLETE AFTER INTERVIEW

1. Interview carried out at first call at second call at third or later call  2. Information for household—  — complete skip to Q. 3 incomplete—answer 2a  (a) Sections Housing incomplete Demployment Information incomplete SALL THAT APPLY Soc. Services Inc. in kind Style of living  (b) Reasons if incomplete—  — ill/disabled does not know information unwilling to give information other (specify)  (c) Type of Accomm.  10  3. Which sections were answered in whole or in part by which persons on the household?  Information  21  3. Which sections were answered in whole or in part by which persons on the household?  Information  11  2. Information at address  A Section Household living on ground basement floor list floor  3. Answer 2a  4. Code  Answer 2a  4. Code In a part by which persons on the household?  Information  12  APPLY Answer 3 and Incomplete  15  Code In Answer 4 and Incomplete  16  Answer 5 and floor  Answer 6 and does not know information unwilling to give information other (specify)  4. Semi or detached house or bungalow Self-con. flat in house Self-con. flat in			SUMMARY : COMPLETE AFTE	R INTERVIEW		
(a) Sections Housing incomplete Employment Occupational Income CODE ALL THAT APPLY AS LISTED (Some Sections Market Mealth Soc. Services Inc. in kind Style of living 9  (b) Reasons if incomplete does not know information unwilling to give information other (specify)  (b) Reasons if incomplete Description of the respective of the content of the conten	at first call at second call		in whole or in part by which persons on the household?  Informant	Section 1, 2, 3, etc.	at address	0
Color   Colo	— complete skip to Q. 3 incomplete—answer 2a  (a) Sections Housing Employment Occupational Income ALL THAT APPLY ASSETS APPLY Soc. Services Inc. in kind Style of living	XY 1 2 3 4 5 6 7 8 9	CODE 3rd ALL THAT APPLY AS LISTED IN Q'AIRE (Some Sections 4th may be listed twice)	16 0 7.85 16 0 17 3	ground basement floor 1st floor 2nd floor 3rd floor 4th floor 5th or above Specify  (a) Is there a lift in the building? Yes	3 4 5
	ill/disabled does not know information unwilling to give information other (specify)	X Y O	Other (specify)  4. Semi or detached house or bungalow Ter, h'se or bungalow Self-con. flat in block Self-con. flat in house Self-con. flat attached to shop/business Room(s): furnished Other (specify)	19 10 20 X 0 1	flight of at least 4 steps or stairs to the dwelling entrance?  Yes	

C.I.C.

1 hr. 25 mins.

#### SECTION II EMPLOYMENT

#### General

This section and the next (Occupational Facilities) should normally be asked of each adult earner in the household. If you happen to be interviewing the housewife during the day you should ask these questions as they apply to herself (and also to any children and adult dependants—e.g. elderly widowed mother) and then a separate (shorter) interview with the husband (and any other adult earner who is not available at the time of the first interview) to ask him for answers to this section, to the section on occupational facilities, to the questions on earnings in Section IV and any other questions which cannot be answered by the housewife.

## QUESTION 1 Attended paid employment

All persons working for gain. If a housewife, retired person or even a schoolchild works a few hours for pay each week, he or she should be included. Also count man who is not at his main occupation (and even who may be thought of as unemployable) but who has pay from a minor job. We will be able to check in analysis. Our purpose is not to miss casual earnings and supplementary sources of income.

#### QUESTION 2 Two jobs

If a person does some kind of job for a different employer or on own behalf in his "spare" time this counts as a second job. Even if it is the same kind of job but is separately paid for (e.g. decorator working in spare time for himself) it should be counted as second job.

#### QUESTION 3 House or flat

Includes house combined with business premises or farm; but the question has been introduced primarily to cater for women home-workers on piece rates. Note that it refers to any second as well as the principal

#### QUESTION 4 Starting and finishing work times

The question applies to last week. Ignore variations in working hours from week to week. If working times were the same on at least three days of the week regard them as "usual". If there were two shifts (e.g. morning and evening), list according to starting time of the first and finishing time of the second, and note fact on left.

# QUESTION 5 Aid in calculating hours of work

The table below assumes a  $\bar{b}$ -day week and 1 hour for lunch. Note that each digit should be put in each separate part of the box (i.e. one digit under No. 29 and the other under No. 30).

Starting time	Finishing time						
time	4.30 p.m.	5.00 p.m.	5.30 p.m.	6.00 p.m.			
7.00 a.m. 7.30 a.m. 8.00 a.m. 8.30 a.m. 9.00 a.m. 9.30 a.m. 10.00 a.m.	$ \begin{array}{c} 42\frac{1}{2} \\ 40 \\ 37\frac{1}{2} \\ 35 \\ 32\frac{1}{2} \\ 30 \\ 27\frac{1}{2} \end{array} $	45 42½ 40 37½ 35 32½ 30	$47\frac{1}{2}$ $45$ $42\frac{1}{2}$ $40$ $37\frac{1}{2}$ $35$ $32\frac{1}{3}$	50 47½ 45 42½ 40 35½ 35			

#### QUESTION 6 NOT AT WORK

Note that this question must also be answered for persons working last week for less than 30 hours Unemployed: as distinct from "off sick" or temporarily off work (e.g. on holiday). The replies will be, for example: "I lost my job"; "I'm out of a job"; "There was redundancy at the firm so I'm out of work for the moment". Sometimes a person may say he is both unemployed AND sick or disabled, or it may for other reasons be difficult to specify just one code. Accept the best answer given by the informant even if you observe that someone who says he is unemployed is obviously sick or disabled (and vice-versa). Later questions are designed to establish whether or not he is seeking work and whether or not he is chronically sick or disabled.

## Unpaid holiday

Part of our purpose in asking if holidays are unpaid is to ensure that 5 is not coded rather than the underlying reasons coded as 7, 8 or 9. Distinguishing between paid and unpaid holidays introduces complications but may be worthwhile (a) for the opportunity afforded to probe the reasons an unpaid holiday is being taken and (b) later when calculating weeks not at work in previous year.

Wese really coton now to
code Does
wore house with
duties - but
200 18 nein
200 180 0e

#### QUESTION 14 Best job

If you are asked "What do you mean by 'best'?" you should say "It is up to you to decide" (adding, but only if necessary, "whether it's best because of the money, the people, the job in itself or anything else"). of course there will be people who give a mixture of reasons. Code the one they treat as most important. If they are undecided code DK.

#### **QUESTION 15**

A few persons — e.g. students — may have worked for part of the last year, or may work every Saturday and still be in full-time education. We will be asking about them later. Code them as still in full-time education.

#### QUESTION 15(a) Years of full-time education

The question is worded so that if someone has missed a year's schooling because of illness, say, between the ages of 5 and 14, he can adjust his answer accordingly. You can check (or aid other informants trying to reach an answer) by deducting five years from the leaving age and then asking if the result allows for any absence because of hospitalisation, war evacuation, military service, or any other reason. Note that full-time education can be provided in hospital. Only deduct a year if ALL of it was spent out of school. When writing in leaving age and number of years education remember again to insert each digit.

## QUESTION 16 Manual Workers

If you are in doubt from what you have been told about a man's job whether it is manual ask, "How do you do your work? Is it mostly heavy work, or operating a machine or mostly with your hands?" If he indicates any of these ask Q. 16. If still in doubt ask the question and write a note.

## QUESTION 17(a) Husband's occupation

Follow same procedure as above under Question 10. It will be even more necessary to probe for the exact type of job. Encourage the woman to tell you what her husband did, since the answer is most important for us in classifying occupational status.

#### OCCUPATIONAL FACILITIES AND FRINGE BENEFITS

Our intention is to invite anyone who has been working full-time to tell us about working conditions and fringe benefits. This will include anyone currently sick or unemployed who has been in full-time work in

NORMALLY QUESTIONS SHOULD NOT BE ASKED ON SOMEONE ELSE'S BEHALF: THEY SHOULD BE ADDRESSED TO THE PERSON IN OR RECENTLY IN A PARTICULAR EMPLOYMENT.

But if two brothers, or husband and wife, work in the same factory or if otherwise the informant has good reason for knowing the employment conditions, then the interviewer may exercise discretion.

In determining whether mainly outdoors, you should find whether proportion of working time spent outdoors exceeds 50 per cent. Those working outdoors but under cover (e.g. some dock labourers and railway porters) should be counted as outdoors. Where conditions have changed, the question should be applied to the most recent conditions (e.g. last week at work).

#### QUESTION 2 Facilities

We are interested only in facilities provided by the employer. Disregard provisions and facilities which may happen to be available but which are not provided by the employer (e.g. garage hand who uses W.C. and washing facilities in neighbouring shop, or printer's apprentice who nips into local café for tea). For someone currently sick or unemployed the questions apply to the last job he held during the previous 12 months.

Facilities for washing Note that there must be hot water, soap and towel if "yes" is to be coded. Include liquid soap and paper towels in definition if necessary.

### QUESTIONS 2 and 3 Writing in questions which do not apply

Working conditions vary widely and it is impossible to devise questions which fit them all. If you are satisfied that the answer yes or no to a particular question is meaningless or inappropriate DO NOT CODE alongside the item but write in underneath how many of the 8 or 10 items do not apply.

## QUESTION 3 Sufficient Heating

The test is whether the informant feels cold at his work more often than the occasional instance of there being a heating breakdown or a really

Facilities for washing Note that there must be hot water, soap, towel and mirror if "yes" is to be coded. You may count liquid soap as "soap" and paper towels and even a hand drying machine as equivalent to a towel if necessary.

Place to keep clothes e.g. cupboard, locker, wardrobe, hook in small room, etc. The wording should make clear that we are interested both in a place where clothes can be kept and one where they will be reasonably safe.

Roving about -

@ Buz ig work is energency connor shelter.

#### QUESTION 5

Note that the recent Industrial Employment Act gives employers the responsibility of notifying employees about certain terms of service. Many employees will have received some kind of notification.

## QUESTION 6 Whether sick pay

QUESTION 6 Whether sick pay Include only when employer pays cash directly to an employee who is sick. Contributions towards medical care costs come under Q. 11. Ideally we would like to have details of sick pay expected and length of time employer is expected to go on paying. (Sometimes a man is paid one proportion of pay for 3 months and then a lower proportion for a further 3 months.) Many informants, however, will not know and you should do your best to get a general idea at least of the starting level for the first month, recording underneath more specific information if known.

Sick pay amount What should be entered here is costs paid by employer. Sickness benefit should not be included even though employers contribute towards it. Earnings means earnings before tax.

#### QUESTION 7 Pension

Include any type of occupational pension, contributory or non-contributory, funded or unfunded.

## QUESTION 7a Employee's contribution

Note that we are not attempting to establish what the employer pays, because many informants will not know. We require amount paid (preferably) or per cent of earnings before tax: many schemes are not of the type that the employer pays a fixed proportion of earnings. In these instances, code "None" or "Does not apply", according to the information you are given. When given a percentage note that it may be calculated on basic wages rather than earnings and you should note this so that we can adjust the figure in the office. Estimate the proportion of normal earnings the previous contribution amounts to — correct to nearest percentage point unless respondent names half a percentage point.

## QUESTION 7b Pensionable age

That is, the age at which the pension is first payable.

## QUESTION 7c Years towards pension

Do not count any years towards another pension in a previous employment unless those years have been accepted by the present employer as counting towards the pension from his employment.

# QUESTION 7d Amount of pension

The question refers to the total occupational pension, though part of the cost may be paid by the informant. If the informant knows more details about his entitlement enter information in box (e.g. two-thirds of salary in last 5 years of service).

## QUESTION 8 Meal vouchers

You may have to build up towards the average weekly value by asking "How much is each voucher worth?", "How many do you use in an average week?". Generally vouchers are additional to wage or salary but sometimes the employer will include them on a pay slip as part of earnings received. Watch that you do not count their value both here and later under net earnings.

## QUESTION 9 Subsidised meals

Meals include drinks that may accompany them though we think it might cause offence to ask this in a formal question. We are interested to learn of anything from subsidised canteen meals to expense account lunches and dinners

## QUESTION 9a Saving on meals

Note that we are seeking an estimate of the difference between the actual cost to the employee and what he would have spent in the ordinary way if there were no subsidised canteen or restaurant available, or if his work did not allow him to charge the cost of outside meals. We are not seeking an estimate of the real value of the meals. Since some employees may not spend more outside on a poorer meal than they spend inside for a subsidised one, some entries may be "O" shillings.

Lunches about 51-

## QUESTION 6a Cars, Vans

Note that in Section II you will have noted any car owned by the business or firm and whether it is also used privately. Do not count this car here also but find out whether there is a second car—e.g. wife's. If informant unable to value a vehicle note instead its make, type and year of manufacture to enable us to look up its value.

#### QUESTION 6c Debts on vehicles

Note that the question does not apply only to payments which are overdue but to the total sum still owing. You will usually have difficulty in excluding interest from the amount owed. If the amount owed is estimated at less than £50 record the sum and do not take up time making sure that the interest is deducted. But if the amount owed including the interest element is £50 or more ask for the details listed under (c). We will then make an estimate in the office.

#### **QUESTION 7** Life Insurance

If there is more than one policy add up the payments and, if necessary, note any difference in frequency or years of payment. Note that our main object is to establish the equivalent current value in cash of policies they hold. The majority of households will hold policies of little current value and you will see that if they pay less than 10s. a week we do not ask for any details.

#### QUESTION 8 Value of saleable assets

Please note that we do not envisage that goods in everyday use — beds, blankets, basic furniture, crockery, clothes — need to be valued. We are interested only in items of value that could be sold without serious detriment to the household and its daily life if some ready cash was badly needed. Jewellery, furs, stamp collections, works of art, antiques, and collections of books, might be sold and we need to obtain an approximate estimate of their total current worth. Naturally enough we cannot expect precise valuations and you will find the minimum value of £25 for an article (or a group of articles — e.g. a number of pieces of jewellery) helpful in avoiding protracted discussion of the value of articles used every day in the home.

#### QUESTION 9 Other assets

Rarely will there be any kind of asset not covered by our other questions. But by asking this general question you may be given information that belongs in the answer to another question. The informant may have misunderstood a question. But be careful not to include an item here which is already covered elsewhere.

## QUESTIONS 10 & 11 General assets sold and windfalls

It may be difficult for you to secure an estimate of money raised or spent on "ordinary living expenses" but you will find that our object is fairly clear and once you understand it you can probe for an estimate. We do not want information about sums of money invested in new assets, in replacing old assets (e.g. property, including houses and cars) and in savings, but only information about sums of money spent in the ordinary way on housekeeping, food, clothing, and entertainment. An estimate is better than nothing. Note that we are not asking you to waste time checking small amounts of less than £25.

## QUESTION 10 Assets sold in last 12 months

Some people, especially the elderly, will have sold some of their assets in the last 12 months to bolster a low income. This can be an important contribution to their standard of living. Savings—Note that each item should be prompted carefully, especially to persons who have already told you they have sizeable amounts in savings, stocks and shares, etc. Note that we are not interested in this question in total sums which amount to less than £25 in the 12 months. Nor are we interested in amounts that may have been saved from income and spent in the same year (e.g. savings for Christmas or a holiday).

Partial use of sales or savings for living expenses—In some cases property might have been sold, say, and part of the money spent but part of it saved. Try to get a total estimate only of the sum spent on ordinary living expenses.

200 = 300. ford herd But only tough estimate rough estimate

#### IX STYLE OF LIVING

This section aims to find out some ways in which people spend their time, how they manage on their incomes, what kinds of things they buy and do, and how they feel about their situation. Most of the questions are pre-coded (but interviewers are urged to write any interesting comments on the blank spaces in the questionnaire or on the back). It is hoped that the answers will put some flesh on the income skeleton you have painstakingly built up in the rest of the questionnaire.

#### QUESTION 1 Holidays

Note that this question immediately follows Questions 9 and 10 of Section VIII. Question 9 of Section VIII refers only to staying in the homes of relatives and friends or being subsidised by them on a joint holiday. Question 1 in this section applies to all "holidays" (as understood by the informant) which are away from home, excluding only those which were spent actually in the homes of relatives or friends. If there was more than one holiday add together their duration and code accordingly in Question 1 (a) 1 (a).

#### QUESTION 2 Meals out

Care should be taken because people may forget meals which were incidental to the visit. By "snack" you should understand something more than a biscuit and cup of tea, say at least a sandwich. Note that in this question and in later questions there are certain persons whom it is not expected you should code. Thus children under the age of 15 should be coded DNA.

#### QUESTION 3 Friends to meals

Note that it is possible to code both "Yes, relative" and "Yes, friend".

#### QUESTION 4 Friends in to play

There are few simple questions which can be asked about the child's own standard of living and social life. Some homes are too poor for the child to bring his friends in, so stress in the house.

## QUESTION 5 Afternoons and evenings out

The key point is entertainment for which someone spends money (youth clubs require entrance and weekly fees; scouts, guides, etc., require uniform and 'bus fares for outings). Examples of leisure-time activities will vary according to the age of the person to whom the question is addressed and you should probe accordingly. (Note that while we do not ask for amounts of expenditure we try to find the relative frequency of all forms of entertainments so that we can see how it varies with income.)

eqo-son of horily

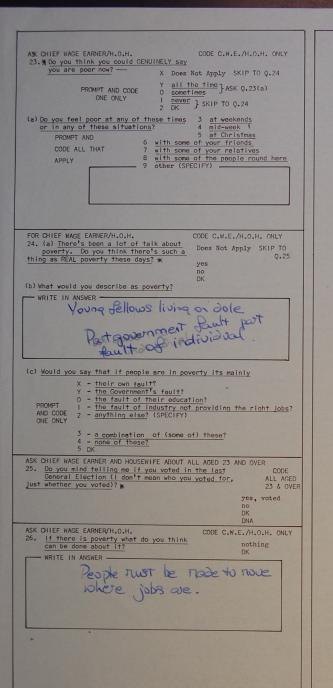
died - no farily

whill very upsel

who have often.

# QUESTION 6 Church

Accept any religious sect or denomination which may be mentioned



_										
	Inft	2nd	3rd	4th	5th	6th	7	8	9	10
L	71	71	71	71	71	71	71	71	71	71
	X Y 0 1 2 3 4 5 6 7 8 9	X Y O I 2 3 4 5 6 7 8 9	X Y O 2 3 4 5 6 7 8 9	X Y O I 2 3 4 5 6 7 8 9	X Y O I 2 3 4 5 6 6 7 8 9	X Y O I 2 3 4 5 6 6 7 8 9	X Y Y O I I 2 2 3 3 4 4 5 5 6 6 7 7 8 9 9	X Y 0 1 2 3 4 5 6 7 7 8 9	X Y 0 1 2 3 4 5 6 7 7 8 9	X Y O I 2 3 4 5 6 7 8 9
H	72 ×	72 Y	72	72 X	72 ×	72	72	72	72	72
	X Y O I	X Y O I	72 X Y 0	X Y O I	X Y O I	Y O II	X Y O I	X Y O I	X Y O I	X Y O I
	73	73	73	73	73	73	73	73	73	73
	X Y 0 1 2	73 X Y 0 I 2	73 Y 0 1 2	73 X Y 0 I 2	X Y 0 1 2	X Y 0 I 2	X Y 0 1 2	X Y 0 1 2	X Y O I 2	73 X Y 0 I 2
	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5
	74	74	74	74	74	74	74	74	74	74
	× 0 -	75 X	75 0 1 75 0 Y	X Y O I 75 X Y	X Y O I	X Y O I	XYOh	X Y O I	X Y O I	X Y O I
	75 X Y	75	75	75	75 X Y	75 X Y	75 X Y	75 X Y	75 X Y	75 X Y
	X Y	Ŷ R	17 9	Y	X	×	X	X	X	X

# INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

		67
(a)	Household in which there is a child, one of whose parents is not resident	X
(b)	Household consisting of woman and adult dependants	Y
(c)	Household in which there are five or more dependent children	0
(d)	Household containing an adult who has been unemployed for eight weeks (consecutively or in last $12 \ \text{months}$ )	1
(e)	Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)	2
(f)	Household containing a disabled adult under 65 (a) disabled (b) borderline disabled	3 4
		7
(g)	Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)	5
(h)	Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated	6
(i)	Household in which there are (a) earners, none earning £12 a week or more (b) adult male earners (aged 21 to 64) earning less than £14 a week	7 8
(j)	Household in which there are persons who are	68
	(a) non-white	X
	(b) born in Eire	Y



One generation  Man alone: aged 60 or over Man alone: aged under 60  Woman alone: aged under 60  Woman alone: aged under 60  Husband and wife: both aged 60 or over Husband and wife: at least one aged under 60 Husband and wife: at loat one aged under 60 Husband and wife: both under 60	101 102 103 104 105 106	Woman: and widowed or separated son Woman: and widowed or separated daughter Otherwise two generations: all related Otherwise two generations: at least one person not related to any other	22 22 22 22 22 22 22
Husband and wire: both under by Man and woman: otherwise related Man and woman: unrelated Two or more men only: related Two or more women only: unrelated Two or more women only: related Two or more women only: related Two or more women only: unrelated Two or more women only: unrelated	107 108 109 110 111 112 113 114	Man, son and d-in-law, grandchildren: at least one under 15 and one over 15	30:
Two generation  Man, wife: + 1 child under 15  Man, wife: + 2 children both under 15  Man, wife: + 2 children all under 15  Man, wife: + 3 children all under 15  Man, wife: + 4 or more children all under 15  Man, wife: + children, at least 1 under 15 and at least 1 over 15, none married  Man, wife: + children all aged 15-24, none married  Man, wife: + children all over 15, at least 1 aged 25 or over, none married  Man and one child under 15  Man and two children both under 15  Man and three or more children under 15  Man and children at least one under and one over 15, none married	201 202 203 204 205 206 207 208 209 210	one under 15 and one over 15  Woman, son and d-in-law, grandchildren: all under 15  Woman, son and d-in-law, grandchildren: at least one under 15, one over 15  Woman, daughter and son-in-law, grandchildren: all under 15  Woman daughter and son-in-law, grandchildren: at woman daughter and son-in-law, grandchildren: at Woman daughter and son-in-law, grandchildren: at one over 15  Married couple, married child and child-in-law, grand- children under 15 Otherwise 3-generations:  —all persons related, at least one child under 15 —at least one child under 15 —all persons related —unrelated	304 306 307 308 308 316 317 313 313 314
Man and children all aged 15-24, none married Man and children all over 15 at least one 25 or over, none married Woman: and one child under 15 Woman: and twe children both under 15 Woman: and three or more children under 15 Woman: and children, at least one under and one over 15, none married Woman: and children, all aged 15-24, none married Woman: and children all over 15, at least one 25 or over, none married Man: and widowed or separated son	212 213 214 215 216 217 218 219 220		401