MEMBERS OF HOUSEHOLD

Christian name for reference only

Age last birthday

									1
Inft.	2nd	3rd	4th	5th	6th	7th	8th	9th	10th
The second	Kar Kar	*			44/				
65-66	65-66	65-66	65-66	65-66	65-66	1 150			1
74	65								

+119

QUESTIONNAIRE ON HOUSEHOLD RESOURCES &

STANDARDS OF LIVING IN THE UNITED KINGDOM 1967-68

I Housing and Living Facilities

II Employment

III Occupational Facilities and Fringe Benefits

IV Current Monetary Income

V Assets and Savings

VI Health and Disability

VII Social Services

VIII Private Income in Kind

IX Style of Living

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson Skepper House 13 Endsleigh Street London WCI





SERIAL 1 2 3 4 5 6 7 8 9

VUMBER 4 9 2 2 7 3 0 1

Length of interview(s)

Date(s) of interview(s) 1) 30.7,58

45 mins

Total actual interviewing time

## Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

### SUMMARY: COMPLETE AFTER INTERVIEW

				Write Section		
Interview carried out     at first call	10 3	3. Which sections in whole or in		1, 2, 3, etc.	5. Number of other households	21
at second call at third or later call	X Y 0	persons on the	household?	13	at address None	0
	11			· 14	6. Household living on	22
2. Information for household _			2nd member	1(2)45.6.7.89	ground basement floor	(X)
	XY			15	1st floor 2nd floor	X Y 1 2 3
(a) Sections Housing incomplete Employment	1 2 3	CODE ALL THAT APPLY	3rd	(X)	Answer 4th floor 6a 5th or chouse	4
Occupational Income Assets	5	AS LISTED IN Q'AIRE (Some Sections	4th	(6)	5th or above Specify	5
APPLY Health Soc. Services	6 7	may be listed twice)		17	(a) Is there a lift in the	
Inc. in kind Style of living	8		5th	(3)	building? Yes No	6 7
(b) Reasons if incomplete_	12			18		
ill/disabled does not know	х		6th	0	7. Is there an internal or external	23
information unwilling to give	Y	Other (specify)		19	flight of at least 4 steps or stairs to the dwelling entrance?	
information other (specify)	1			(7)		
	4	or bu	detached house	X	Yes No	9
		Self-con	e or bungalow flat in block flat in house	О 1		
		Accomm. Self-con to sho	flat attached			
		Room (s) Other (s	furnished specify)	2 3 4		

### QUESTION 14 Best job

If you are asked "What do you mean by 'best'?" you should say "It is up to you to decide" (adding, but only if necessary, "whether it's best because of the money, the people, the job in itself or anything else"). of course there will be people who give a mixture of reasons. Code the one they treat as most important. If they are undecided code DK.

## QUESTION 15

A few persons — e.g. students — may have worked for part of the last year, or may work every Saturday and still be in full-time education. We will be asking about them later. Code them as still in full-time education.

## QUESTION 15(a) Years of full-time education

The question is worded so that if someone has missed a year's schooling because of illness, say, between the ages of 5 and 14, he can adjust his answer accordingly. You can check (or aid other informants trying to reach an answer) by deducting five years from the leaving age and then asking if the result allows for any absence because of hospitalisation, war evacuation, military service, or any other reason. Note that full-time education can be provided in hospital. Only deduct a year if ALL of it was spent out of school. When writing in leaving age and number of years education remember again to insert each digit.

### QUESTION 16 Manual Workers

If you are in doubt from what you have been told about a man's job whether it is manual ask, "How do you do your work? Is it mostly heavy work, or operating a machine or mostly with your hands?" If he indicates any of these ask Q. 16. If still in doubt ask the question and write a note.

## QUESTION 17(a) Husband's occupation

Follow same procedure as above under Question 10. It will be even more necessary to probe for the exact type of job. Encourage the woman to tell you what her husband did, since the answer is most important for us in classifying occupational status.

Until 1945. Int. worted for a private mineit was not owned by M. C. B. if with
Caught Silicosis- was paid of with
\$700. At age of 51.
Int. the bught his own private rine
Int. the bught his own private rine
which he owned until age of 67.— 1961

## QUESTION 14 Second job

This will have been established in the earlier section on Employment. This will have been established in the earlier section on Employment. Repeat the question because earnings from subsidiary occupations tend to be forgotten. For example, painters and decorators may have done one remunerative weekend job for a few weeks several months earlier in the year. A gardener may have done some intensive paid work for various local people in the evenings and weekends of the summer months. Or a university lecturer may have had a remunerative consultancy or a series of well-paid broadcasts at some point in the year. Remember that extra earnings from a source other than usual employment may not be thought of as a second job. You should probe for all kinds of additional earnings, depending on the nature of the usual employment.

This is laid out as concisely as possible on one page and you are asked to ring 01, 02, 03, etc., as appropriate and then to enter the rates per week and amounts below, carefully writing in the code "01" (i.e. Family Allowances) "02" (i.e. Retirement Pension) and so on so that we are clearly aware of the allowances to which the amounts

refer.

Amounts will sometimes be joint—e.g. retirement pension for man and wife—
or will be for several members of the household—e.g. sickness benefit for man and
wife and children. In these instances the amount should be entered (if necessary, after
the interview) in one column only, under that member of household receiving the
payment. Wherever possible encourage informants (especially when elderly) to show
you the allowance or pension book.

CODE 01 Family Allowances

			Fi	rst cl	ild	S	econd		Third	subsequent	
up to April 1968				nil			8s.		10s.	15s.	
after April 1968				nil			15s.		17s.	17s.	
counting children	under	15 or	up	to 1	if (	still	in full-	-time	e educat	ion or college	or an
apprentice on low	wages.										
CODE 02 Retires	ment Pe	nsion	1								

apprentice on low wages.

CDE 02 Retirement Pension

Note that the actual amounts vary widely. Increased pensions are paid if retirement is deferred. There are now in addition small graduated state pensions (averaging about as), and pensions may be reduced because of earnings or a deficient contribution record. Note that some of these points also apply to other benefits. Pensions and supplementary benefit can be combined in a single payment. You will be prompting for supplementary benefit and wherever possible we should like you to list the amount separately (as well as the fact that it is being received). But whenever the rate given to you exceeds the standard rate below you should check the reason.

Single person (husband) ... £4 10s. 0d.

Wife's income ... £2 16s. 0d.

Ist dependent child ... £1 5s. 0d.

2nd dependent child ... £1 5s. 0d.

2nd dependent child ... £1 5s. 0d.

Widow or widowed mother ... £4 10s. 0d.

Widow or widowed mother ... £4 10s. 0d.

Ist dependent child ... £2 2s. 6d.

2nd child ... £1 2s. 6d.

2nd child ... £1 12s. 6d.

Depending on the circumstances of the death of the husband (armed service and so on) widows' pensions may differ in size. Note that family allowances are received in addition to dependent children's allowances.

Widow's Allowance: Widow £6 7s., children as for widow's pension

CODE 04 and 05 Sickness Benefit and Unemployment Benefit

Sickness benefit is often paid for periods other than a week. Find what was the last payment and for how many days (excluding Sundays). A payment for 6 days, excluding Sundays). A payment for 6 days, excluding Sundays). A payment for 6 days, excluding Sundays). A payment may for how many days (excluding Sundays). A payment for 6 days, excluding Sunday, makes up a "week's" benefit. Note that an earning-related supplement may be paid in addition to the flat rate benefits listed below. Moreover, these benefit rates depend on the contribution record.

Single person

£2 18s. 0d.

Married woman £2 18s. 0d.

Married woman £2 18s. 0d.

Married woma

CODE 06 Supplementary Benefit

The former "national assistance". Rent is sometimes paid direct to the landlord
by the Supplementary Benefits Commission. There is a check later that the amount is
known and counted as income.

known and counted as income.

CODE 07 Industrial Injury Benefit
£6 7s. 0d. (with additions for dependants) is payable for the first 26 weeks after
injury after which the injured person goes before a Board to have his injury assessed
for an individual disablement pension.

CODES 08 and 09 Industrial and Disablement Pensions
The 100 per cent rate is £7 12s. 0d. (with additions for dependants). CODE 09:
Note that these are war pensions, not service pensions included under occupational
pensions later in Q. 19.

CODE 10 Maternity Allowance

The standard rate of maternity allowance is £4 a week. It is paid to women who have been paying full national insurance contributions. It begins 11 weeks before the expected confinement and ends after the sixth week following it.

expected confinement and ends after the sixth week following it.

CODE 11 Maternity Grant
This grant is £22 either for home or hospital confinement.

CODE 14 Single Grant
This is officially described as an exceptional needs grant. The Ministry of Social Security has replaced the former National Assistance Board and you may need to explain "a grant from the Assistance". Probe carefully for this for all income units who are not employed, whether or not they receive supplementary benefit. Al large number of people obtain single grants, e.g. for spectacles or dentures, even though they are not normally eligible to receive supplementary benefit. Note also that since you are asking about a period of 12 months there will be instances of people now in work who obtained a grant at an earlier point in the year.

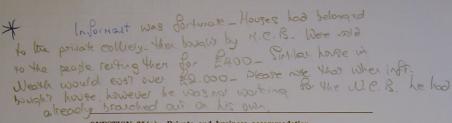
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## QUESTION 25(a) Private and business accommodation

Count as "business" accommodation any accommodation which counts for purposes of offsetting tax. This may include a study room for some teachers, for example.

#### QUESTION 25(e) Rate rebate or reduction

Note that many councils pay rebates twice a year.

## QUESTION 25(h) Mortgage

The informant may know the total sum paid in the previous year but The informant may know the total sum paid in the previous year but not the division of the sum between interest and repayments of principal. Yet it is essential for us to find how much of the peyment represents capital repayments and how much interest payments, because otherwise we cannot work out housing costs which are comparable with costs incurred by households paying rent. In many instances a monthly or annual payment slip will show the two amounts and the informant should be encouraged to look this up. Note that if the informant still cannot give you the answer we have provided certain questions on the right-hand side of the page which will allow us to make a reliable estimate. You should note certain details in the

- (a) source of loan or mortgage; (b) term of repayment; (c) number of years paid; (d) amount of loan.

Please make special note if the repayment of a mortgage is covered by an endowment policy and note the amount and frequency of the premium. As elsewhere put a tick in the small box or make a note if you are fortunate enough to be shown documents.

## QUESTION 25(i) Value of house/flat

Ask for an estimate and only show Flashcard No. 3 if the informant hesitates in giving an answer and you judge that it would be appropriate. Always insert the code number as given on the Flashcard, even if you also obtain an exact estimate.

QUESTION 25(1) Government's Mortgage Scheme Note that, broadly, this is advantageous only to a householder with relatively low income who does not expect to pay tax at the standard rate in the foreseeable future.

### VI HEALTH AND DISABILITY

#### QUESTION 1 Health

Do not probe for the names of disabling illnesses or conditions, unless the informant happens to mention them.

### QUESTION 2 Unwell today

Note that the emphasis is on "today" and that you are instructed to complete the questionnaire as if all questions applied to the date when you first made contact with the household. This means that if you have postponed an interview because of illness you should ask all the questions about the day you first called.

### QUESTION 2a Off work

Check with the work record (page 8) where weeks off work will have been established. But here the information is needed as the basis for general questions about current illness and disability.

## QUESTION 2a (i) & b (i) Number of weeks

If more than a year write "52", If the informant cannot be sure of the exact number and there is uncertainty whether it is less or more than eight weeks seek confirmation of the exact period from the individual concerned at a second call if necessary.

## QUESTION 2c Regularly

That is, at least once a month for the past three months in connection with the present illness or disability.

## QUESTION 3 Condition affecting activity

This question is designed to prepare the ground for the all-important Q. 7. You are not asked to trace every conceivable disability or condition from which people may suffer. Many of them, anyway, will not know diagnostic terms even if you ask them. Instead, you ask about conditions which restrict activity, show Flashcard No. 6 (which is nearly the same list as prompted verbally) and code any part of the body or faculty with which "trouble" is reported. You do not explore all possible effects but only a few examples of effects in which we are particularly interested. Remember you are only trying to find out about certain conditions, not every condition.

Pay particular attention to the need to prompt for any trouble with "nerves".

## Reading ordinary print

Note that your code "No" only if a person cannot read print in a newspaper. Do not code "No" if a person merely has difficulty. For someone who cannot read interpret the question as "seeing" print in newspaper. We are interested at this point in sight not literacy.

Note that if an informant does not admit difficulty with hearing but it is observed, you can code accordingly.

but has fount to take code chest does not really love

## QUESTION 19 Housekeeping and board

The question refers to ALL INCOME RECIPIENTS including pensioners, as well as earners, who contribute to the housekeeping expenses. Be careful that you probe for everyone in the house, including adolescent earners. Sometimes the actual sum available for housekeeping will be quite different from that suggested by the total income of the household. The husband or teenagers may retain quite large sums not only for their own use but because the pattern of responsibility in one household for expenditure may be different from that in another household which has the same composition. Housekeeping can be a touchy point if both husband and wife are present, and it is perhaps best dealt with by interviewing one of them on their own (the housewife preferably) and, if possible, checking later with the other (the husband). If both husband and wife are present avoid expressing any surprise or criticism if you think the housekeeping is small. Also avoid indicating any opinion on the question of whether wage-earners should pay bills. Try to imply that all arrangements are equally possible. We have listed the common ones, but there will be others. REMEMBER TO CODE EACH INCOME RECIPIENT.

## QUESTION 19 (b) Money back

This can be daily fares, insurances or clubs paid, dinner money, or simply "spending money". Some teenagers hand over their wages but get clothing bought. Usually this question will apply to teenagers, but some husbands may get money from the housekeeping for their cigarettes and beer mid-week

### QUESTION 19 (c) Payment of housekeeping bills

Often the husband will pay some larger bills, but alternatively he may pay housekeeping but expect to "help out" if a heavy bill comes in. We realise that an estimate may be rough but try to get an average contribution. Teenage children may buy food as "treats" for the household from the money they retain. Again try for an average.

#### QUESTION 20 Long-term saving

We are not interested in asking here whether the informant has savings (that was asked in Section V). Nor are we interested here in asking for short-term saving. Instead the question explores whether at the present time the informant manages to put aside savings for a long-term objective.

## QUESTION 21 Ten years ago

To give us some idea of fluctuating fortunes we ask what things were like ten years ago. Some persons aged 35 or over will have been at home in their parents' households ten years ago and therefore we have to find what was the composition of the household. In any case, we require an estimate of the total money flowing into the household, and the number of adults and children that were supported at that time. Give the informant time to recollect. And check that income includes pensions, family allowances, etc. Fortunately, the informant will already have some idea of what you are after from the detailed questions asked earlier.

Jointy use retrement persion for all house hold etperses.

A9K CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY 23. \* Do you think you could GENUINELY say you are poor now? — X Does X Does Not Apply SKIP TO Q.24 ONE ONLY

Y all the time } ASK Q.23(a)
ONE ONLY

I never 2
DK

SKIP TO Q.24 PROMPT AND CODE (a) Do you feel poor at any of these times 3 at weekends or in any of these situations? 4 mid-week

PROMPT AND 5 at Christmas

CODE ALL THAT 6 with some of your friends
7 with some of your relatives
APPLY 8 with some of the people round here other (SPECIFY) FOR CHIEF WAGE EARNER/H.O.H. 24. (a) There's been a lot of talk about poverty. Do you think there's such a thing as REAL poverty these days? \* Does Not Apply SKIP TO no Wo poverty in the (b) What would you describe as poverty? WRITE IN ANSWER -Perphaps poverty in large 400000 where people really carnor work and cornor manage. (c) Would you say that if people are in poverty its mainly X - their own fault?
Y - the Government's fault?
O - the fault of their education?
I - the fault of industry not providing the right jobs?
O - anything else? (SPECIFY) 3 - a combination of (some of) these?
4 - none of those?
5 DK

ASK CHIEF WAGE EARNER AND HOUSEWIFE ABOUT ALL AGED 23 AND OVER
25. Do you mind telling me if you voted in the last General Election (I don't mean who you voted for, a just whether you voted? ★ CODE ALL AGED 23 & OVER yes, voted ASK CHIEF WAGE EARNER/H.O.H. 26. If there is poverty the CODE C.W.E./H.O.H. ONLY If there is poverty what do you think can be done about it? nothing DK WRITE IN ANSWER -People should be made to work this seems hardbut so may people near to be better of francially by staying of hore.

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80

# INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

		67
(a)	Household in which there is a child, one of whose parents is not resident	X
(b)	Household consisting of woman and adult dependants	Y
(c)	Household in which there are five or more dependent children	0
(d)	Household containing an adult who has been unemployed for eight weeks (consecutively or in last 12 months)	1
(e)	Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)	2
(f)	Household containing a disabled adult under 65 (a) disabled (b) borderline disabled	3
(g)	Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more) $$	5
(h)	Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated	6
(i)	Household in which there are (a) earners, none earning £12 a week or more (b) adult male earners (aged 21 to 64) earning less than £14 a week	7 8
(j)	Household in which there are persons who are  (a) non-white	68
		X
	(b) born in Eire	Y

COMPOSITION OF HO	EHOLD: CODES (Q. 10, p. 3)
One generation  Man alone: aged 60 or over Man alone: aged under 60 Woman alone: aged under 60 Husband and wife: both aged 60 or over Husband and wife: both aged 60 or over Husband and wife: both aged 60 or over Husband and wife: both under 60 Man and woman: otherwise related Man and woman: unrelated Two or more men only: related Two or more men only: related Two or more women only: unrelated Two or more women only: unrelated 1 Two or more women only: unrelated 2 Man and only: unrelated 3 Two or more women only: unrelated 3 Two or more women only: unrelated 3 Two or more women only: unrelated 3 Two or more w	Man: and widowed or separated daughter Woman: and widowed or separated son