MEMBERS OF HOUSEHOLD

Christian name for reference only

Age last birthday

Inft.	2nd	3rd		4th	1	5th	6	th	7th	8th	9th	10th
Choles	B	S.S.	7	Philin	+	Bul Bul						
65-66	65-66	65-6	66	65-	66	65-66	6	5-66				
44	44	+1	7	.1	3	05	5					

4/19

QUESTIONNAIRE ON HOUSEHOLD RESOURCES & STANDARDS OF LIVING IN THE UNITED KINGDOM 1967-68

I	Housing and Living Facilities
II	Employment

- II Employmen
- III Occupational Facilities and Fringe Benefits
- IV Current Monetary Income
 - V Assets and Savings
 - VI Health and Disability
- VII Social Services
 - VIII Private Income in Kind
 - IX Style of Living

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson - Skepper House 13 Endsleigh Street London WC1

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(i) 3+9 Name of Interviewer 5. Gode SERIAL NUMBER 1 2 3 4 5 6 7 8 9 NUMBER 4 1 9 1 2 3 3 0 1

Date(s) of interview(s) 1) 22.7.68.

Length of interview(s) 1) 22.7.68.

2) 12 10 13

Total actual interviewing time 14 35 mins

Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

SUMMARY: COMPLETE AFTER INTERVIEW Section 1, 2, 3, etc. 10 Which sections were answered in whole or in part by which persons on the household? 1. Interview carried out 21 5. Number of other households at first call 13 at address at second call at third or later call Q34567889 0 None Informant 22 14 6. Household living on 11 Information for household ___ 123450280 2nd member ground basement floor 1st floor XY 12345 complete skip to Q. 3 incomplete—answer 2a 15 2nd floor 3rd floor CODE ALL THAT APPLY AS LISTED IN Q'AIRE (Some Sections may be listed twice) Sections Housing incomplete Employment Occupational (a) 3rd (6) 4th floor 16 5th or above Income Specify CODE ALL THAT APPLY Assets Health (0) 4th (a) Is there a lift in the building? Yes No Soc. Services Inc. in kind 17 89 Style of living (3) 5th 12 18 (b) Reasons if incomplete_ 23 _ill/disabled 6th X Is there an internal or external does not know information flight of at least 4 steps or stairs to the dwelling entrance? 19 Y unwilling to give information Other (specify) (7) 0 other (specify) 4 Semi or detached house 20 Yes No 8 or bungalow or bungalow Ter. h'se or bungalow Self-con. flat in block Self-con. flat in house Self-con. flat attached to shop/business Room(s): furnished Type of Accomm Other (specify)

QUESTION 7(b) Last Occupation

Write in the occupation on the left of the columns. Identify the person to whom the information applies in the little box (i.e. Inf or 2nd or 3rd etc.) This will both allow you to enter information for a second or third person if that proves to be applicable and for the office to code in the right column(s) on the basis of your information.

QUESTION 7(c) Looking for work

You will find yourself asking retired persons as well as unemployed and other persons this question. Sometimes it will be entirely applicable because persons who have been retired by their employers or have automatically ceased employment upon reaching a pensionable age of, say, 60, may in fact be seeking alternative work. It may even be applicable for some persons in their seventies and eighties. But sometimes it will plainly be inapplicable to frail persons of extreme age, especially women. In this case code "NO" and skip to Q. 8. When in doubt, however, you should ask the question.

* 2 nd. hod nor 20 years - nod dae

QUESTION 8 Work record

Our aim is to trace persons whose work record is not full and to establish both numbers of weeks off work and numbers of weeks in which fewer than 30 hours were worked.

Weeks off work in year

Weeks off work in year

The procedure is first to ask the general question about numbers of weeks off work. Some informants will be uncertain of the right answer. They can be encouraged by prompts about the last spell off work for unemployment, then sickness and so on down the list. Whenever it is clear they are going back more than 12 months you should move on to the next eventuality on the list. In the appropriate column note the number of weeks for all spells of unemployment, sickness, etc. You must record "O" in all open boxes when the person has had no spell off work for that reason. You may ignore the codes "X" and "Y" under each open box. They are for office use. For easy reference you can record each spell off work alongside the months listed below. (You may in rare instances interview persons, say, who had five or six spells off work through sickness and may need to show some rough working to arrive at the right total. (Please leave any rough working in case of queries.) rough working in case of queries.)

List member of household (informant, 2nd, 3rd) and weeks off work and reason

January	July
February	August
March	September
April	October
May	November
June	December

Some informants may have a quick answer for the first general question (usually because they have a very full or almost empty record of work in the year). You should nonetheless use the same procedure of asking about each type of eventuality and each spell off work as a check. If an informant says he hasn't been off work except for "just odd days because of colds and so on" ASK How much would it amount to over the past twelve months—one week, two weeks? AND CODE ACCORDINGLY. For informants (e.g. housewives or students) who have only worked for a few weeks in the year, you may find it quicker to establish first how long they were at work.

As with so many other questions about "the last twelve months" in this questionnaire, informants will often find it helpful if you encourage them to think forwards from a date exactly a year ago.

QUESTION 14 Best job

If you are asked "What do you mean by 'best'?" you should say "It is up to you to decide" (adding, but only if necessary, "whether it's best because of the money, the people, the job in itself or anything else"). of course there will be people who give a mixture of reasons. Code the one they treat as most important. If they are undecided code DK.

2nd. tel that ir was as long ago when whe worted that she would not be able to say What was the test job . Work were of Jornical interest to her.

QUESTION 15

A few persons — e.g. students — may have worked for part of the last year, or may work every Saturday and still be in full-time education. We will be asking about them later. Code them as still in full-time education.

QUESTION 15(a) Years of full-time education

The question is worded so that if someone has missed a year's schooling because of illness, say, between the ages of 5 and 14, he can adjust his answer accordingly. You can check (or aid other informants trying to reach an answer) by deducting five years from the leaving age and then asking if the result allows for any absence because of hospitalisation, war evacuation, military service, or any other reason. Note that full-time education can be provided in hospital. Only deduct a year if ALL of it was spent out of school. When writing in leaving age and number of years education remember again to insert each digit.

last We R. wo Cuef Technician - seen a les. work ever " _in arguer 90 tow da were you ther

QUESTION 16 Manual Workers

If you are in doubt from what you have been told about a man's job whether it is manual ask, "How do you do your work? Is it mostly heavy work, or operating a machine or mostly with your hands?" If he indicates any of these ask Q. 16. If still in doubt ask the question and write a note.

QUESTION 17(a) Husband's occupation

Follow same procedure as above under Question 10. It will be even more necessary to probe for the exact type of job. Encourage the woman to tell you what her husband did, since the answer is most important for us in classifying occupational status.

OCCUPATIONAL FACILITIES AND FRINGE BENEFITS

General

Our intention is to invite anyone who has been working full-time to tell us about working conditions and fringe benefits. This will include anyone currently sick or unemployed who has been in full-time work in the last 12 months.

NORMALLY QUESTIONS SHOULD NOT BE ASKED ON SOMEONE ELSE'S BEHALF: THEY SHOULD BE ADDRESSED TO THE PERSON IN OR RECENTLY IN A PARTICULAR EMPLOYMENT.

But if two brothers, or husband and wife, work in the same factory or if otherwise the informant has good reason for knowing the employment conditions, then the interviewer may exercise discretion.

QUESTION 1 Outdoors

In determining whether mainly outdoors, you should find whether proportion of working time spent outdoors exceeds 50 per cent. Those working outdoors but under cover (e.g. some dock labourers and railway porters) should be counted as outdoors. Where conditions have changed, the question should be applied to the most recent conditions (e.g. last week at work).

QUESTION 2 Facilities

We are interested only in facilities provided by the employer. Disregard provisions and facilities which may happen to be available but which are not provided by the employer (e.g. garage hand who uses W.C. and washing facilities in neighbouring shop, or printer's apprentice who nips into local café for tea). For someone currently sick or unemployed the questions apply to the last job he held during the previous 12 months.

Facilities for washing Note that there must be hot water, soap and towel if "yes" is to be coded. Include liquid soap and paper towels in definition if necessary.

QUESTIONS 2 and 3 Writing in questions which do not apply

Working conditions vary widely and it is impossible to devise questions which fit them all. If you are satisfied that the answer yes or no to a particular question is meaningless or inappropriate DO NOT CODE alongside the item but write in underneath how many of the 8 or 10 items do not apply.

The test is whether the informant feels cold at his work more often than the occasional instance of there being a heating breakdown or a really to see — This was big freeze.

Facilities for washing Note that the

Facilities for washing Note that there must be hot water, soap, towel as the case and mirror if "yes" is to be coded. You may count liquid soap as "soap" of soap and paper towels and even a hand drying machine as equivalent to a towel

Place to keep clothes e.g. cupboard, locker, wardrobe, hook in small room, etc. The wording should make clear that we are interested both in a place where clothes can be kept and one where they will be reasonably safe.

There is no conteen

QUESTION 5

Note that the recent Industrial Employment Act gives employers the responsibility of notifying employees about certain terms of service. Many employees will have received some kind of notification.

QUESTION 6 Whether sick pay

Include only when employer pays cash directly to an employee who is sick. Contributions towards medical care costs come under Q. 11. Ideally we would like to have details of sick pay expected and length of time employer is expected to go on paying. (Sometimes a man is paid one proportion of pay for 3 months and then a lower proportion for a further 3 months.) Many informants, however, will not know and you should do your best to get a general idea at least of the starting level for the first month, recording underneath more specific information if known.

Sick pay amount What should be entered here is costs paid by employer. Sickness benefit should not be included even though employers contribute towards it. Earnings means earnings before tax.

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COMMITTEE

QUESTION 7 Pension

Include any type of occupational pension, contributory or non-contributory, funded or unfunded.

QUESTION 7a Employee's contribution

QUESTION 7a Employee's contribution

Note that we are not attempting to establish what the employer pays, because many informants will not know. We require amount paid (preferably) or per cent of earnings before tax: many schemes are not of the type that the employer pays a fixed proportion of earnings. In these instances, code "None" or "Does not apply", according to the information you are given. When given a percentage note that it may be calculated on basic wages rather than earnings and you should note this so that we can adjust the figure in the office. Estimate the proportion of normal earnings the previous contribution amounts to — correct to nearest percentage point unless respondent names half a percentage point.

QUESTION 7b Pensionable age

That is, the age at which the pension is first payable.

QUESTION 7c Years towards pension

Do not count any years towards another pension in a previous employment unless those years have been accepted by the present employer as counting towards the pension from his employment.

QUESTION 7d Amount of pension

The question refers to the total occupational pension, though part of the cost may be paid by the informant. If the informant knows more details about his entitlement enter information in box (e.g. two-thirds of salary in last 5 years of service)

QUESTION 8 Meal vouchers

You may have to build up towards the average weekly value by asking "How much is each voucher worth?", "How many do you use in an average week?". Generally vouchers are additional to wage or salary but sometimes the employer will include them on a pay slip as part of earnings received. Watch that you do not count their value both here and later under net

Meals include drinks that may accompany them though we think it might cause offence to ask this in a formal question. We are interested to learn of anything from subsidised canteen meals to expense account lunches and dinners. other menter of the

QUESTION 9a Saving on meals

Note that we are seeking an estimate of the difference between the actual cost to the employee and what he would have spent in the ordinary their lunds routhed way if there were no subsidised canteen or restaurant available, or if his work did not allow him to charge the cost of outside meals. We are not to the lab, from the may not spend more outside on a poorer meal than they spend inside for may not spend more outside on a poorer meal than they spend inside for may not spend more outside on a poorer meal than they spend inside for may not spend more outside on a poorer meal than they spend inside for may not spend more outside on a poorer meal than they spend inside for may also per down to a subsidised one, some entries may be "O" shillings.

Solary-

CURRENT MONETARY INCOME

General

This section asks questions in turn of the employed, the self-employed and then everyone, including those who are not employed. Our object is to obtain reliable estimates of income, before and after tax, for each income unit in the household, both for "last week" and "the last 12 months".

Income Unit

This is any person aged 15 or over, or if in full-time education any person aged
19 or over, together with wife or husband (if she or he has one) and children under 15
(or aged 18-18 if in full-time education), if any. According to this definition a man, wife,
and children aged under 15 count as one income unit, but a middle-aged widow and a
son who is a university student, or an elderly widow and a single daughter of 40,
children who are all over 15 years of age and who are at work counts as four income
units.

Allocating Income

Usually amounts of income can be entered in the appropriate column, according to the person receiving it. Do not enter any income twice. Do not, for example, enter a particular amount both for the wife and the husband. Nor need you split up any amount part of which is payable for a dependent wife or child. Thus, do not attempt divide up the total of ramily allowances; enter the total in the wife's column. And enter an amount for allowing six entered and enter an amount for six ensembles, say, even if it includes sums for the wife and children, in the husband's column (if indeed it is he who receives it).

Gross and Net

In the first question you carefully ask for the last pay net of deductions and go on in the second question to establish what these deductions are. The answers to both questions effectively give gross and net earnings for the last period for which pay was received and you can build up further information in the questions that follow. You should be conscious of this distinction throughout the section. It will not always be possible to get information both for income after tax and income before tax. Remember that if you cannot get an answer for one you may be able to get it for the other. Make a note whenever you can. We can calculate in the office.

Last 12 months

Though you start by finding what was the last amount of pay received it is very important also to find what was the average pay during the previous 12 months and gradually build up the total income received by the income unit and the household in those months. You have already filled in a work-record and this will help you to answer several of the questions in the section.

QUESTION 1 Last earnings

Remember to check earnings for each member of the household, even those of a wife who had a job for only a few weeks in the year, a young son who works only a sturdays, and a retired man with a part-time job. Second or subsidiary earnings are dealt with in Q. 14. Note that each digit is ruled off from the next. Insert "O" in any column which does not apply. Please note also that we have allowed wider columns on these income pages so that you have enough room to write in figures. But note that you will have to indicate which member of the household received any income if you are obliged to use a fifth or sixth column.

QUESTION 2 Deductions

Don't forget that a total is better than nothing. If the informant is uncertain say, "I believe it is on your pay slip" and encourage him or her to check. We have asked you to put a tick if in fact you are shown a slip or the informant reads off the amounts. As before, the small boxes on the left are for you to identify the member of the household: "Inf." "2nd" "3rd", etc.

National Insurance contributions

National Insurance contributions

A male employee ordinarily pays 15s. 8d. and a female employee 13s. 2d. per week, although note that a married women can elect to pay only 7d. per week to cover industrial injuries benefits. Boys under 18 pay 10s. 1d. and girls 8s. 5d. per week. Persons over 18 who are contracted out of the graduated pension scheme pay a higher flat rate insurance contributions 18s. 1d. (men), 14s. 8d. (women).

Graduated pension contributions

The employee contributes 4½ per cent of each pound of gross weekly earnings between the ninth and the eighteenth, i.e. approximately 11½d. for each of these pounds, plus ½ per cent for each pound between the 19th and the 30th, i.e. rather more than 1d. for each of these pounds. In fact a man with gross weekly earnings of £9 pays nothing, one with £13 pays 4s. 0d., one with £12 pays 9s. 0d., and one with £30, 9s. 9d. About one person in every five, however, is contracted out of the graduated pension scheme, but such persons nonetheless pay ½ per cent on each pound of gross earnings between the ninth and the 30th, or a maximum of 2s. 1d.

QUESTION 3 Highest and lowest

Check the number of weeks worked by turning up the work record. Some people's earnings will have varied only in one or two weeks of the year and it will not be difficult for you to establish an average in (b). Remember Q. 3(b) is very Important. Other people's earnings may have varied widely, either because of changes of job or variations in overtime. Do not include variations due to holidays or sickness. If it is difficult to arrive at an average write in the box or in the margins, e.g. 10 weeks @ £15 10s., six weeks @ £18 15s. and 23 weeks @ £24 11s. We will work out the rest. Do not include weeks of holiday or sickness, which are explored later.

QUESTION 4 Bonuses

If a commission or bonus has been included in Q. 3 do not now amend the answer to that question. If the information is given for the first time write the amount in the box and also strike out "Before" or "After" Tax as appropriate.

* Per rush. the nearest be could give could pounds connect.

QUESTION 8

Obtain an estimate of total cost by the normal transport used. Some people who drive cars will offer their estimate of real cost but in such cases write in as indicated the average weekly mileage to and from work (not during work). In other instances assume 6d, per mile for all small cars (i.e. water 19 b) and 8d for mile for larger wabeles.

5 miles @ 6d. = 2s. 6d.	5 miles @ 8d. = 3s. 4d. + -08prod provide
10 miles @ 6d. = 5s. 0d.	10 miles @ 8d. = 6s. 8d.
50 miles @ 6d. = 25s. 0d.	50 miles @ 8d. = 33s. 4d. white less coars but
100 miles @ 6d. = 50s. 0d.	50 miles @ 8d. = 33s. 4d. white & connected 100 miles @ 8d. = 66s. 8d. these are not connected the second that the proposes.

QUESTION 9 Holiday pay

Be careful not to include pay received simultaneously with holiday pay for any week of work. Remember that many wage earners only receive the basic wage during holidays, which is usually much lower than average earnings

QUESTION 10 Sick pay

There are several practices. (1) Some employers (e.g. public services) automatically deduct national insurance sickness benefit for the worker and his dependants from pay during sickness (or sometimes expect him to report what sickness benefit he receives so that it may be deducted from later amounts of sick pay or even from the first weeks of earnings after recovery from sickness). (2) Others (mainly smaller private firms) deduct only the sickness benefit for the worker, ignoring what he may get for his dependants. (3) Still others deduct nothing for any sickness benefit for which a worker may be eligible. In the last two cases it might seem that the worker will be better off in sickness than at work. This is true for some, particularly salaried earners, but remember that if any employer pays anything to a wage-earner in sickness rarely does it exceed the basic wage. His average earnings may be much higher. (4) When the level of sick pay is small no deductions may be made for any sickness benefit. Changes in sick pay after the first weeks

In rare instances of persons who have been sick more than a few weeks.

In rare instances of persons who have been sick more than a few weeks the rate of sick pay will have changed. If the average is difficult to estimate write in the amounts thus: 4 weeks @ £10, 4 @ £5 10s., etc. After deductions of tax, etc. Note if only the amount of pay before deductions is known.

QUESTION 11 Income of self-employed

The income of the self-employed is sometimes difficult to ascertain. Four alternative methods of questioning that have been found to be helpful in previous research are listed. Our first aim is to find the figure for annual income before tax. Thus Q. 11 A(iv) is the crucial one and if you can get the answer to this do not press unduly for the answers to the preceding questions, but they are helpful in establishing that (iv) is in fact the figure you want. The alternative aim (if you cannot achieve the first) is to seek the amount obtained from the business, either Method B — net profit including money taken out for own use, or Method C, the sums actually taken out for personal use. Method D should only be tried if all else fails, and frankly, is not of much help. An accurate figure for income is important and you should if necessary take time to establish it. Method D "Turnover" = total receipts from sale of goods and services, less any discount allowed.

QUESTION 14 Second job

This will have been established in the earlier section on Employment.
Repeat the question because earnings from subsidiary occupations tend to be forgotten. For example, painters and decorators may have done one remunerative weekend job for a few weeks several months earlier in the year. A gardener may have done some intensive paid work for various local people in the evenings and weekends of the summer months. Or a university lecturer may have had a remunerative consultancy or a series of well-paid broadcasts at some point in the year. Remember that extra earnings from a source other than usual employment may not be thought around since paid of as a second job. You should probe for all kinds of additional earnings.

The problem of the usual employment.

12 mode period.

QUESTION 15

This is laid out as concisely as possible on one page and you are asked to ring 01, See QUESTION 15, 03, etc., as appropriate and then to enter the rates per week and amounts below, carefully writing in the code "01" (i.e. Family Allowances) "02" (i.e. Retirement Pension) and so on so that we are clearly aware of the allowances to which the amounts

Pension) and so on a track we may be refer.

Amounts will sometimes be joint—e.g. retirement pension for man and wife—
or will be for several members of the household—e.g. sickness benefit for man and
wife and children. In these instances the amount should be entered (if necessary, after
the interview) in one column only, under that member of household receiving the
payment. Wherever possible encourage informants (especially when elderly) to show
you the allowance or pension book.

CODE 01 Family Allowances

up to April 1968		First child	Second 8s.	Third 10s.	subsequent 15s.
		nil	15s.	17s.	17s.
after April 1968		nii	158.		
counting children und	er 15 or	up to 19 if	still in full-tim	ne educati	ion or college or an
apprentice on low wage	es.				

CODE 03 Standard Widow's Pension

Note: not the widow's allowance which is paid for the first 26 weeks after widowhood.

Widow or widowed mother

Sire Allowances Widow Sc., Note that family allowances are received in addition to dependent child one on one one of the widow's allowances.

Widow or widowed mother

Sire Allowances widow Sc., Note that family allowances are received no one one one one of the separate widow so one of t

QUESTION 25(a) Private and business accommodation

Count as "business" accommodation any accommodation which counts for purposes of offsetting tax. This may include a study room for some teachers, for example.

QUESTION 25(e) Rate rebate or reduction

Note that many councils pay rebates twice a year.

QUESTION 25(h) Mortgage

The informant may know the total sum paid in the previous year but not the division of the sum between interest and repayments of principal. Yet it is essential for us to find how much of the peyment represents capital repayments and how much interest payments, because otherwise we cannot work out housing costs which are comparable with costs incurred by households paying rent. In many instances a monthly or annual payment slip will show the two amounts and the informant should be encouraged to look this up. Note that if the informant still cannot give you the answer we have provided certain questions on the right-hand side of the page which will allow us to make a reliable estimate. You should note certain details in the

- (a) source of loan or mortgage;
- (b) term of repayment;(c) number of years paid;(d) amount of loan.

Please make special note if the repayment of a mortgage is covered by an endowment policy and note the amount and frequency of the premium. As elsewhere put a tick in the small box or make a note if you are fortunate enough to be shown documents.

around

QUESTION 25(i) Value of house/flat

Ask for an estimate and only show Flashcard No. 3 if the informant hesitates in giving an answer and you judge that it would be appropriate. Always insert the code number as given on the Flashcard, even if you also obtain an exact estimate.

QUESTION 25(1) Government's Mortgage Scheme

Note that, broadly, this is advantageous only to a householder with relatively low income who does not expect to pay tax at the standard rate in the foreseeable future.

CODE HOUSEHOLDER ONLY		Inft	2nd	3rd	4th	INTERVIEWE	R: CODE 05,
			2.00			06, etc. 1	F 5th, 6th
24. Is this house/flat rented or owned (i.e. by the householder)?		77	77	77	77	77	77
X Owner occupied: fully owned Y paying mortgage ASK Q.25		X	X	X	X	X	X
O Rented: from local council I privately - furnished SKIP TO Q.26		0	0	0	0	0	0
2 privately - unfurnished 3 privately - with farm, business premises		2 3	Q 2 3	Q 2 3	(a) 2	(a) 2	2
4 Rent free: because of present or previous employment SKIP 5 for reasons other than employment TO Q.		4 5	4 5	4	1 4	1 (9) 3	4
6 DK SKIP TO Q.29		6	6	6	6	6	5
25. IF HOUSEHOLDER IS OMNER OCCUPIER	10	1 2	3 4 5	6 7 8	9	-1	17 /
(a) Does the dwelling include business as well as private accommodation?	XY) 41	191112	330	2	92	11
(a)(i) How many rooms are used for business? (b) How much ground rent, feu duty (Scotland) chief rent, do you pay? FREEHOLD. amount £		Pa	-1.012.		-	1. 5	17 /
chief rent, do you pay? FREEHOLD. amount £ (c) How much did you pay last year in rates? amount £		710	850-	1.50	~	40	1/ 6
(c) How much did you pay last year in rates? amount 2 50. (d) How much in water rates (if not included in (c))? amount 2	11		F 20	(3,2)			
(e) Do you get a reduction under the rates rebate scheme?	×		^	Paid			
IF YES How much is it per year NO DK	0		F	6 6	year		
(f) Have you already deducted this figure from the amount yes you have just given me for rates?	1 2		6	10	-0	5/1°1.	
you have just given me for rates? (g) When did you buy this house? 19_61					(24 6	Helest
MORTGAGE PAYERS ONLY (h) What is the total monthly payment? (O O OFFICE total	12-15	11	TOTAL CANNO	OT BE DIVIDED		1 Whi	choru
* How much of this is interest?	024	4	SK: ource of loar	North	Boson	gh eoun	cil J.
And how much capital repayments? OFFICE	16-19	20	ource of Toar			gre coon	
Other, if any (e.g. insurance prenium USE on building) SPECIFY ONLY	0129	«	erm of repayment of year		years.	· al 0	
ASK ALL (i.e. FULLY OWNING AND PAYING MORTGAGE) (i) How much do you estimate your house (and garden) to be worth at present? SHOW FLASHCARD No.3 *	20	_	nount of loar		90	6. of)	
WRITE IN YOUR ESTIMATE informant's estimate £ 3.500. code	21-25	- HO	F AMOUNTS FOR DME CANNOT BE DTE HERE:	BUSINESS/FA	ARMAND (C)	N fr 590	1
USE ONLY	350	es	stimated valu	ue of house/bus	iness (buil	ding)	
Do you pay an insurance premium on the house or flat (not contents) annual premium f 0 - 17 - 0 insured value of house in hundreds	26-28		")	0 "	(cont	ents)	
of pounds (j) Has your employer helped you with a loan or grant	040	-insi	ured for	£4,00	0.		
in purchasing your house? IF YES grant: How much? no	X					/	
IF YES grant: How much? loan: At what interest rate?						(1)	
(k) How much have you spent in the last 12 months for alterations, decorations or repairs to your home (not business, and including paint and tools for work by self)?				(1204	ld nor	give er	Eacl
DESCRIBE ITEMS IF NECESSARY AND COSTS				070	1 - b	ver E2	whase
Pain Pape - Dood Bisard Pieces.				200	- hotes	wer En	750
				2016	P		(60
(1) Are you applying for a mortgage under the Government's new option mortgage scheme? *	30			ere	d Es.	300.	
yes no SKIP TO 0.30	X						
DK	00						
JNT	1						
	A CONTRACTOR OF THE PARTY OF TH						

QUESTION 6a Cars, Vans

Note that in Section II you will have noted any car owned by the business or firm and whether it is also used privately. Do not count this car here also but find out whether there is a second car—e.g. wife's. If informant unable to value a vehicle note instead its make, type and year of manufacture to enable us to look up its value.

QUESTION 6c Debts on vehicles

Note that the question does not apply only to payments which are overdue but to the total sum still owing. You will usually have difficulty in excluding interest from the amount owed. If the amount owed is estimated at less than £50 record the sum and do not take up time making sure that the interest is deducted. But if the amount owed including the interest element is £50 or more ask for the details listed under (c). We will then make an estimate in the office.

QUESTION 7 Life Insurance

If there is more than one policy add up the payments and, if necessary, note any difference in frequency or years of payment. Note that our main object is to establish the equivalent current value in cash of policies they hold. The majority of households will hold policies of little current value and you will see that if they pay less than 10s. a week we do not ask for paymetering.

QUESTION 8 Value of saleable assets

Please note that we do not envisage that goods in everyday use — beds, blankets, basic furniture, crockery, clothes — need to be valued. We are interested only in items of value that could be sold without serious detriment to the household and its daily life if some ready cash was badly needed. Jewellery, furs, stamp collections, works of art, antiques, and collections of books, might be sold and we need to obtain an approximate estimate of their total current worth. Naturally enough we cannot expect precise valuations and you will find the minimum value of £25 for an article (or a group of articles — e.g. a number of pieces of jewellery) helpful in avoiding protracted discussion of the value of articles used every day in the home. day in the home.

QUESTION 9 Other assets

Rarely will there be any kind of asset not covered by our other questions. But by asking this general question you may be given information that belongs in the answer to another question. The informant may have misunderstood a question. But be careful not to include an item here which is already covered elsewhere.

QUESTIONS 10 & 11 General assets sold and windfalls

It may be difficult for you to secure an estimate of money raised or spent on "ordinary living expenses" but you will find that our object is fairly clear and once you understand it you can probe for an estimate. We do not want information about sums of money invested in new assets, in replacing old assets (e.g. property, including houses and cars) and in savings, but only information about sums of money spent in the ordinary way on housekeeping, food, clothing, and entertainment. An estimate is better than nothing. Note that we are not asking you to waste time checking small amounts of less than £25.

QUESTION 10 Assets sold in last 12 months

Some people, especially the elderly, will have sold some of their assets in the last 12 months to bolster a low income. This can be an important contribution to their standard of living. Savings—Note that each item should be prompted carefully, especially to persons who have already told you they have sizeable amounts in savings, stocks and shares, etc. Note that we are not interested in this question in total sums which amount to less than £25 in the 12 months. Nor are we interested in amounts that may have been saved from income and spent in the same year (e.g. savings for Christmas or a holiday).

Partial use of sales or savings for living expenses—In some cases.

Partial use of sales or savings for living expenses—In some cases property might have been sold, say, and part of the money spent but part of it saved. Try to get a total estimate only of the sum spent on ordinary living expenses.

the bring though deposit-but re renonbered he 45th. said only

> 3 year lear. maid 1/2-

Life Insurance \$10.8 ph. per annonin

VII SOCIAL SERVICES

General

It is assumed that the housewife will normally be the informant. It is also assumed that she will generally be the "parent" to whom many of the questions are addressed. If in fact there is another mother in the household with a child then you may accept answers by a proxy (i.e. the housewife). You should also use your discretion about the housewife's ability to answer questions about the visits to hospital, doctor or dentist by each member of the household. If she plainly does not know or is uncertain you should check the appropriate questions when you come to ask earners in the household Sections II, III & IV. If this still does not involve the right members of the household you must check directly with them. Remember to code carefully since the questions vary as to whom they apply. We have repeated instructions at the head of each question to help you.

QUESTION 1 Welfare milk

Tokens are obtained from the Ministry of Social Security and handed to the milkman. All families with children under 5 can obtain a pint of milk for each child for each day for 6d. per pint cheaper than retail prices. Free milk tokens have to be claimed separately, and few parents claim them (other than those getting supplementary benefits).

QUESTION 2

Child welfare clinics are provided by local authority health departments. A visit to an ordinary hospital out-patient department does not count. Cod liver oil and orange juice are the main goods which may be purchased below normal shop prices. "Ever visited" means for the informant herself to obtain advice concerning herself or her child or to obtain goods. Accompanying another mother does not count.

It is possible there may be two mothers in the household.

On the National Health means free in a National Health Service hospital Church of the N.H.S.

Write in the name of each school on the left. The parent will usually know the type of school but if he or she does not or is doubtful the interviewer may know. If in doubt please verify from the Education Department or a teacher who knows about the local schools. If the child is aged 16 or over and is at an institute, college or school (of commerce, for example), list under Q. 12.

Type Maintained day nursery, nursery school or classifications.

School

Maintained day nursery, nursery school or class
Private nursery school or nursery class
State primary school
Private primary/preparatory school
Secondary modern/elementary/non-grammar denominational
Comprehensive Technical school, Central, Intermediate State grammar Private or "public" school (secondary) Other (SPECIFY)

Whether built pre- or post-1940
Again, the parent may not know or may be unsure. Check if necessary.

Normally means when neither sick nor in the holidays. Did the child last week have school meals if attending school? If not attending school, when last attending school. Free school meals are provided to poorer children on a means test basis.

QUESTION 5(c) No facilities

There really are schools which do not offer school meals either because they lack dining space or there are too many children for the space available or for other reasons.

QUESTION 7 Days absent from school

Absences due to visiting an out-patient department or a dentist should not be counted

QUESTION 8 Boarding school

If the child boards at a school which is primarily a day school code the wer "yes". answer

* fithwork no called Charles Ir is infact

+7/60. pola by

FOR ALL

9. Have you stayed overnight with relatives or friends (on holiday or otherwise) in the last year, either without paying or not paying the full cost? Or has anyone taken you on holiday or lont you a house or a cottage of their own in which to stay?

yes, relatives ASK Q.9(a) yes, friends no DK SKIP TO Q.10

(a) How many nights altogether in the year?

WRITE IN NUMBER

IF STAYING 30 NIGHTS OR MORE

(b) How much a week do you think you saved compared with what you would have spent if you had stopped at home or had to pay the cost of the holiday yourself?

Does Not Apply nothing DK

APPROXIMATE SAVINOS IN SHILLINGS PER WEEK

10. Has anyone stayed overnight with you in the last 12 months, either without paying or not paying full costs? Or have you taken anyone on holliday or lont them a place of your own in which to stay?

Yes, relatives yes.

yes, relatives ASK Q.10(a) yes, friends no DK SKIP TO NEXT SECTION

(a) How many nights altogether in the year?

WRITE IN NUMBER

IF STAYING 30 NIGHTS OR MORE
(b) How much a week more do you think this cost compared with what you would have usually spent (allowing for anything they may have paid you)?

WRITE IN AMOUNT IN COLUMN

FOR HOUSEWIFE

DOES Not Apply
nothing

DK

APPROXIMATE ADDITIONAL
COST IN SHILLINGS PER

WK

* Relatives mayed with the farily do one week.

	-		7				
Inft	2nd	3rd	4th	5th	6th	INTERVIE	WER: CODE
						7th, 8th OF HOUSE	MEMBERS
10-11	10-11	10-11	10-11	10-11	10-11	10-11	10-11
(01)	62	(3)	(64)	(05)	C6		
12	12	12	12	12	12	12	12
X	×	×	X	×	×	×	X
×	Y	× O	Y	Y	Y	Y	Y
Ī	9	-	9	9	0	0	0
13-15	13-15	13-15	13-15	13-15	13-15	13-15	13-15
16-18	16-18	16-18	16-18	16-18	16-18	16-18	16-18
X	X	X	X	X	X	X	X
0	0	0	0	0	Y	Y	Y
19	19	19	19	19	19	19	9
	0	0	A	0			
X	Y	X	X	X	X	X	X
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007	001	001	007	907			
23-25	23-25	23-25	23-25	23-25	23-25	23-25	23-25
×	×	×	×	×	×	×	V
Y	Y	Y	Y	Y	Y	Y	X
0	0	0	0	0	0	0	0

QUESTION 14 Fuel

Everyone forgets to order coal. Stress "through lack of money".

QUESTION 15 Birthday parties

Again the emphasis is on the expense and the experience of bringing the child's friends into the home, so stress that we don't mean just a family

QUESTION 17 (a) Social class

This question requires the views of both chief wage-earner (head of household) and housewife. By "chief wage-earner" we mean the person upon whose earnings the housekeeping income primarily depends. By "Head of Household" we have in mind the alternative person to be questioned if there is no chief wage-earner, e.g. a husband who is a retirement pensioner, or a widowed mother (who may be the tenant) living with her widowed daughter (the housewife) and grandchildren. As far as possible the views on social class should be sought from each person independently. If both are present take the question stage by stage, making sure both answer before passing on. The question asks first for a self-rating, which must be written down. At this stage avoid putting names of classes into people's heads. People often hesitate awkwardly, so try to get the informant to say what class she thinks she belongs to or "is nearest to". Prompt by repeating the question carefully, and say "It's what you think", implying (which is true) that everyone has their own idea and each is equally valid. Do not strain to get an answer if one is not easily forthcoming. Do not assume the informant will pick one class only. Multiple choices of "middle and working" or "professional and working" are allowed.

QUESTION 17 (b) Determinant of class

QUESTION 17 (b) Determinant of class

Code housewife and chief wage-earner only. Next, to give us a clue as to what the informant is using as a reference point and scale we ask, in effect, the informant's idea of what determines "class". Try to get the most important one only

QUESTION 17 (c) Names of classes

Third, the informant is presented with a flash-card (this is why husband and wife should if possible be interviewed separately, since otherwise the second person may be unduly influenced). Code one item only. If informant wants (again) to say "None", say 'Well, I've got to put something down, which would you think was nearest? "This rating is the most important bit of the question. Do not be puzzled if the wife gives a different answer from the husband. This is quite common.

QUESTION 17 (d) Father's main occupation

That is, the occupation held for most of the time (not necessarily the most recent).

QUESTION 18 Well off

Four comparisons are made in this series of questions—with relatives, with other people (note—of the same age) in locality, with the average in the country and finally in the context of time. Prompt carefully and remember that you might get a different response for one comparison than get older thereial derends increase.

get older thereial derends increase.

Get of luing rising - but not profficient

page increases to compersate.

giver goods e treats no poeter

ASK HOUSENIFE AND INCOME RECIPIENT

19. How do you arrange the payment of housekeeping (and board-money)?

Here are some of the ways we've come across. Can you tell me how
you arrange things? Does he/she ** CODE ALL INCOME RECIPIENTS you arrange things? Does he/she ** CODE ALL INCOME RECIPIENTS
PROMPT X = give a fixed amount for housekeeping for board??
FOR ALL
INCOME 0 = give an amount which varies depending on earnings?
INCOME 0 = give entire wage (earnings), receiving back money for faces, pocket money, etc?
AND 1 = qive entire wage (earnings) after first taking out fares, pocket money, etc?
ONE 2 = pay earnings (wage) into a joint bank account?
ONLY 3 = have no fixed arrangement?
4 = any other arrangement (SPECIFY)

5 DK
6 Does Not Apply 3 SKIP TO 0.66 20
6 Does Not Apply 3 SKIP TO 0.66 20
6 And how much for housekeeping board) would you say he/she gives on average per week?

(IN DOMINOTIS COLUMN) WRITE IN AMOUNT (IN DONOR'S COLUMN) (b) May 1 just check? About how much on average does he/she receive back through the week out of the housekeeping (for meals out, or entertainment or payment of clubs, insurances, etc.)? * WRITE IN EST. AMOUNT (IN DONOR'S COLUMN) (c) And roughly how much on average per week would you say he/she pays from the money he/she keeps for household bills (I mean for electricity, gas, coal, rent, rates, H.P., TV, curtains, bedlinen)? * WRITE IN EST. AMOUNT (IN DONOR'S COLUMN) CODE EACH INCOME RECIPIENT yes of DK 20. Do you (and your husband) manage to save, not just for holidays or Christmas or for buying things, but for a rainy day, or retirement, say? * Does Not Apply
CODE C.W.E. OR H.O.H
ONLY ASK CHIEF WAGE EARNER OR HEAD OF HOUSEHOLD IF AGED 35 OR OVER 21.
(a) Do you think you were as well off, say, ten years ago - that is, in 1957/58? Does Not Apply SKIP TO Q.22 (b) Can you just tell me who wore the members of your family (household) then? ** WRITE IN NOS, ADULTS, WRITE IN NOS, CHILDREN (11-14) (c) And roughly how much was the total family and income to support you—including any pensions, family allowances, wife's earnings, everything? * and in 1957/58

ASK CHIEF WAGE EARNER OR HEAD OF HOUSEHOLD CODE C.W.E. OR H.O.H ONLY ONLY 10 manage on your income?

WRITE IN NOS. CHILDREN (0-10)

COLOR TO COLOR Because farily deraids
becoming greater a cost of
living increasing.

	Inft	2nd	3rd	4th	INTERVIEWER: 06, etc. IF MEMBERS OF H	CODE 05,
					MEMBERS OF H	HOUSEHOLD
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	6	X	×	X	X	X
	Y		Y			Y
	0	0	0	0	0	0
	1 2	1 2	1 2	1 2	1 2	1 2
	2 3 4	2 3 4	2 3 4	2 3 4	2 3 4	2 3 4
	95	95	95	95	5	5 6
	49-52	49-52	49=52	49-52	49-52	49-52
	£ /5	£ s	£ s	£s	£ s	£ s
	1900					
	53-56	53-56	53-56	53-56	53-56	53-56
	£ S	£ s	£ s	£ s	£s	£s
H	2 3	£ s	£ s	£ s	£ s	£ s
F	57-60	57-60	57-60	57-60	57-60	57-60
	£ s	£ s	£ s	£ s	£ s	£ s
	5	£ s	£ s	£ s	£ s	2 9
	61	61	61	61	61	61
	ŵ	*	X	X	X	X
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	2	2	2 3	2 3	2 3	2 3
	3	2 3 4	3 4	3 4	3 4	3 4
	2 3 4 5	5	5	5	5	5
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	63	63	63	63	63	63
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QUESTION 19 Housekeeping and board

The question refers to ALL INCOME RECIPIENTS including pensioners, as well as earners, who contribute to the housekeeping expenses. Be careful that you probe for everyone in the house, including adolescent earners. Sometimes the actual sum available for housekeeping will be quite different from that suggested by the total income of the household. The husband or teenagers may retain quite large sums not only for their own use but because the pattern of responsibility in one household for expenditure may be different from that in another household which has the same composition. Housekeeping can be a touchy point if both husband and wife are present, and it is perhaps best dealt with by interviewing one of them on their own (the housewife preferably) and, if possible, checking later with the other (the husband). If both husband and wife are present avoid expressing any surprise or criticism if you think the housekeeping is small. Also avoid indicating any opinion on the question of whether wage-earners should pay bills. Try to imply that all arrangements are equally possible. We have listed the common ones, but there will be others. REMEMBER TO CODE EACH INCOME RECIPIENT.

house etc. car, petrol

QUESTION 19 (b) Money back

This can be daily fares, insurances or clubs paid, dinner money, or simply "spending money". Some teenagers hand over their wages but get clothing bought. Usually this question will apply to teenagers, but some husbands may get money from the housekeeping for their cigarettes and beer mid-week.

QUESTION 19 (c) Payment of housekeeping bills

Often the husband will pay some larger bills, but alternatively he may pay housekeeping but expect to "help out" if a heavy bill comes in. We realise that an estimate may be rough but try to get an average contribution. Teenage children may buy food as "treats" for the household from the money they retain. Again try for an average.

We are not interested in asking here whether the informant has savings (that was asked in Section V). Nor are we interested here in asking for short-term saving. Instead the question explores whether at the present time the informant manages to put aside savings for a long-term objective.

QUESTION 21 Ten years

QUESTION 21 Ten years ago

To give us some idea of fluctuating fortunes we ask what things were like ten years ago. Some persons aged 35 or over will have been at home in their parents' households ten years ago and therefore we have to find what was the composition of the household. In any case, we require an estimate of the total money flowing into the household, and the number of adults and children that were supported at that time. Give the informant time to recollect. And check that income includes pensions, family allowances, etc. Fortunately, the informant will already have some idea of what you are after from the detailed questions asked earlier.

\$ But only on a

INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

0

3 4

6

68

X

401

		6
(a)	Household in which there is a child, one of whose parents is not resident	1
(b)	Household consisting of woman and adult dependants	1
(c)	Household in which there are five or more dependent children	
(d)	Household containing an adult who has been unemployed for eight weeks (consecutively or in last 12 months)	
(e)	Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)	
(f)	Household containing a disabled adult under 65 (a) disabled	
	(b) borderline disabled	
(g)	Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)	
(h)	Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated	
(i)	Household in which there are (a) earners, none earning £12 a week or more (b) adult male earners (aged 21 to 64) earning less than £14 a week	
(j)	Household in which there are persons who are (a) non-white	H

COMPOSITION OF HOUSEHOLD: CODES (Q. 10, p. 3) Man: and widowed or separated daughter
Woman: and widowed or separated son
Woman: and widowed or separated daughter
Otherwise two generations: all related
Otherwise two generations: at least one person not
related to any other
Other (SPECIFY) One generation Man alone: aged 60 or over
Man alone: aged 60 or over
Man alone: aged 60 or over
Moman alone: aged 60 or over
Woman alone: aged 60 or over
Husband and wife: both aged 60 or over
Husband and wife: at least one aged under 60
Man and woman: otherwise related
Man and woman: otherwise related
Two or more men only: related
Two or more men only: unrelated
Two or more women only: unrelated
Two or more women only: unrelated
Other (SPECIFY) Three generation Man, son and d-in-law, grandchildren: all under 15 ...
Man, son and d-in-law, grandchildren: at least one
under 15 and one over 15 ...
Man, daughter & son-in-law, grandchildren: all under
15 301 109 110 111 112 113 114 303 15
Man, daughter and son-in-law, grandchildren: at least one under 15 and one over 15...
Woman, son and d-in-law, grandchildren: all under 15
Woman, son and d-in-law, grandchildren: at least one under 15, one over 15.
Woman, daughter and son-in-law, grandchildren: all under 15 under 15. Wo generation

Man, wife: + 1 child under 15

Man, wife: + 2 children both under 15

Man, wife: + 2 children all under 15

Man, wife: + 3 children all under 15

Man, wife: + 4 or more children all under 15

Man, wife: + 4 or more children all under 15

Man, wife: + children, at least 1 under 15 and at least
1 over 15, none married

Man, wife: + children all aged 15-24, none married

Man and the children all over 15, at least 1 aged 25 or
over, none married

Man and three or more children under 15

Man and three or more children under 15

Man and children at least one under and one over 15,
none married

Man and children all aged 15-24, none married

Man and children all over 15 at least one 25 or over,
none married

Woman: and one child under 15

Woman: and three or more children under 15

Woman: and children, at least one under and one over
15, none married

Woman: and children, all aged 15-24, none married

Woman: and children, all aged 15-24, none married

Woman: and children all over 15, at least one 25 or
over, none married

Man: and widowed or separated son Two generation 306 under 15, one over 15
Woman, daughter and son-in-law, grandchildren: all
under 15
Woman, daughter and son-in-law, grandchildren: at
least one under 15, one over 15
Married couple, married child and child-in-law, grandchildren under 15
Otherwise 3-generations:
—all persons related, at least one child under 15
—at least one child under 15
—all persons related
—unrelated
Other (SPECIFY) 307 308 205 206 309 310 311 $208 \\ 209 \\ 210$

 $\frac{211}{212}$

213 214 215

Four generation

DESCRIBE COMPOSITION BELOW

(b) born in Eire