MEMBERS OF HOUSEHOLD

Christian name for reference only

Age last birthday

Inft.	2nd	3rd	4th	5th	6th	741	041	OLL	10th
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65-66	65-66	65-66	65-66	65-66	65-66				
66	65								

1 12/11

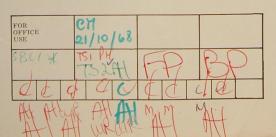
QUESTIONNAIRE ON HOUSEHOLD RESOURCES & STANDARDS OF LIVING IN THE UNITED KINGDOM 1967-68

- I Housing and Living Facilities
- II Employment
- III Occupational Facilities and Fringe Benefits
- IV Current Monetary Income
- V Assets and Savings
- VI Health and Disability
- VII Social Services
- VIII Private Income in Kind
  - IX Style of Living

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson Skepper House 13 Endsleigh Street London WC1

X A



AS (i) C

### Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

### SUMMARY: COMPLETE AFTER INTERVIEW Section 1, 2, 3, etc. 10 1. Interview carried out Which sections were answered 21 Number of other households at first call at second call at third or later call X in whole or in part by which persons on the household? 13 at address 0 Informant 123456789 0 None 22 14 6. Household living on 11 2. Information for household \_\_ 2nd member 23456789 ground basement floor 1st floor — complete skip to Q. 3 incomplete—answer 2a XY 15 1234 Housing Employment Occupational Income 2nd floor 3rd floor CODE ALL THAT APPLY AS LISTED IN Q'AIRE (Some Sections may be listed twice) Sections (a) incomplete 4th floor 3456789 16 5th or above Specify CODE ALL THAT APPLY Assets Health 4th Is there a lift in the building? Yes No Soc. Services Inc. in kind Style of living 17 (a) 67 5th 12 (b) Reasons if incomplete\_ 18 ill/disabled 6th X 23 Is there an internal or external does not know information flight of at least 4 steps or stairs to the dwelling entrance? Y 19 unwilling to give information Other (specify) 0 other (specify) 20 Semi or detached house 89 or bungalow Ter. h'se or bungalow Self-con. flat in block Self-con. flat in house Type of Accomm. Self-con. flat in nouse Self-con. flat attached to shop/business Room(s): furnished Other (specify) 2 3 4

### SAVINGS AND ASSETS

### QUESTION 1 Personal

This excludes a business bank account which is covered by  $Q.\ 4$ . Avoid double-counting the same bank balance or assets when questioning husband and wife.

### QUESTION 2 Savings

Note that you should proceed by prompting all items to see how many are appropriate, then try to establish a total and then establish totals for each item only as a check or if necessary. Care should be taken to avoid double-counting. If the informant is hesitant or confused repeat the question to make sure he or she knows what kind of savings you are referring to and THEN show Flashcard No. 4 to get the total. Then try to obtain an absolute total rather than a range. For example, you could ask: "Would you say the figure was at the top end or the lower end of that range—nearer X or nearer Y?"

### QUESTION 2(c) Interest

Try to establish the amounts the informant receives in the form he receives it—that is, before tax is deducted or after it has been deducted at source. In difficult instances you need not waste time converting a "before tax" total into "after tax" so long as you make plain what it is. We will do that work in the office.

# Potrestry couple. Both working duss Bought piece of land Bought piece of land with frist small korne a with frist small korne started, with one carevar at dist, thering careva started, with

site.

## QUESTION 3 Value of stocks and shares

This question of the value of stocks and shares is crucial and every encouragement should be used to obtain an answer. Some informants simply will not know. Remember that brokers sometimes send an annual valuation. If there is considerable uncertainty, tactfully suggest or imply that it would be very helpful to know and take any opportunity to see the valuation or to leave a note (and s.a.e.) so that a more reliable estimate can be made and either you can pick it up at a second call or ask for it to be sent on.

### QUESTION 3(b) Interest

Proceed as in Q. 2c above. Mostly amounts will be received after tax has been deducted.

## QUESTION 4

QUESTION 4

This is to cover any type of business which is owned in part or in whole by the informant. Being a director does not necessarily mean ownership. The answer to this question should not duplicate the answer to the previous question. Shares come under Q. 3. This is to cover such things as shops, professional practices and small businesses of every kind except limited companies. In all cases make sure that money in the business, bank account and stocks are borne in mind when the valuation is made. When the business (e.g. shop or farm) is run from the owner occupier's dwelling, the value of the dwelling will often have been included in the answer to this question (i.e. Q. 25 in Section V). UNDER NO CIRCUMSTANCES MUST THE DWELLING BE COUNTED TWICE. The valuation should be on the assumption that the informant had to sell but was in no great hurry. A year or even more could be taken to find a purchaser. The valuation should NOT be made on the basis of: "What would you take for your business?"—that is, when the informant has to be persuaded to sell. NOTE that vehicles should be included in the valuation of a business—say of a haulage contractor, a cab owner or even a building contractor or window cleaner.

## QUESTION 5 Other property

Remember that some people use two houses. Others have houses which they rent off to others. This last is not uncommon among elderly people who may be very poor themselves. A "boat" may include anything from a luxury yacht to a small rowing boat.

The question refers to ALL INCOME RECIPIENTS including pensioners, as well as earners, who contribute to the housekeeping expenses. Be careful that you probe for everyone in the house, including adolescent earners. Sometimes the actual sum available for housekeeping will be quite different from that suggested by the total income of the household. The husband or teenagers may retain quite large sums not only for their own use but because the pattern of responsibility in one household for expenditure may be different from that in another household which has the same composition. Housekeeping can be a touchy point if both husband and wife are present, and it is perhaps best dealt with by interviewing one of them on their own (the housewife preferably) and, if possible, checking later with the other (the husband). If both husband and wife are present avoid expressing any surprise or criticism if you think the housekeeping is small. Also avoid indicating any opinion on the question of whether wage-earners should pay bills. Try to imply that all arrangements are equally possible. We have listed the common ones, but there will be others. REMEMBER TO CODE EACH INCOME RECIPIENT.

This can be daily fares, insurances or clubs paid, dinner money, or simply "spending money". Some teenagers hand over their wages but get clothing bought. Usually this question will apply to teenagers, but some husbands may get money from the housekeeping for their cigarettes and beer mid-week.

# QUESTION 19 (c) Payment of housekeeping bills

Often the husband will pay some larger bills, but alternatively he may pay housekeeping but expect to "help out" if a heavy bill comes in. We realise that an estimate may be rough but try to get an average contribution. Teenage children may buy food as "treats" for the household from the money they retain. Again try for an average.

### QUESTION 20 Long-term saving

We are not interested in asking here whether the informant has savings (that was asked in Section V). Nor are we interested here in asking for short-term saving. Instead the question explores whether at the present time the informant manages to put aside savings for a long-term objective.

## QUESTION 21 Ten years ago

To give us some idea of fluctuating fortunes we ask what things were like ten years ago. Some persons aged 35 or over will have been at home in their parents' households ten years ago and therefore we have to find what was the composition of the household. In any case, we require an estimate of the total money flowing into the household, and the number of adults and children that were supported at that time. Give the informant time to recollect. And check that income includes pensions, family allowances, etc. Fortunately, the informant will already have some idea of what you are after from the detailed questions asked earlier.

219 Jest Learner Lorde don't worth

A9K CHIEF WAGE EARNER/H.O.H.

23. \*\* Do you think you could GENUINELY say you are poor now? — X Does ? CODE C.W.E./H.O.H. ONLY X Does Not Apply SKIP TO Q.24 Y all the time } ASK Q.23(a)
| sometimes | never | SKIP TO Q.24 PROMPT AND CODE ONE ONLY (a) Do you feel poor at any of these times or in any of these situations?

PROMPT AND

ODE ALL THAT

APPLY

APPLY FOR CHIEF WAGE EARNER/H.O.H.

24. (a) There's been a lot of talk about poverty. Do you think there's such a thing as REAL poverty these days? \*

yes

CODE C.W.E./H.O.H. ONLY Does Not Apply SKIP TO yes (b) What would you describe as poverty? Write IN ANSWER the Northbonne & Special State of the workhouse & Sood and shelter. (c) Would you say that if people are in poverty its mainly X - their own fault?
Y - the Government's fault?
O - the fault of their education?
AND CODE
ONE ONLY

X - their own fault?
Y - the Government's fault?
O - the fault of their education?
ONE ONLY

2 - anything else? (SPECIFY) 3 - a combination of (some of) these?
4 - none of these?
5 DK ASK CHIEF WAGE EARNER AND HOUSEVIFE ADOUT ALL AGED 25 AND OVER 25. Do you mind telling me if you voted in the last General Election (I don't mean who you voted for, Just whether you voted)? ALL AGED 23 & OVER ASK CHIEF WAGE EARNER/H.O.H.

26. If there is poverty what do you think can be done about it?

OCODE C.W.E./H.O.H. ONLY
nothing
DK WRITE IN ANSWER -There is too much waste. Joung people are week perioded and cannot me homes efficiently they should be taught how to manage at school. Salool equipment should be practical - not comprise of experime equipment which young resple count afford to buy and use when they leave school,

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Y

# INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

		67
(a)	Household in which there is a child, one of whose parents is not resident	X
(b)	Household consisting of woman and adult dependants	Y
(c)	Household in which there are five or more dependent children	0
(d)	Household containing an adult who has been unemployed for eight weeks (consecutively or in last $12\ \mathrm{months}$ )	1
(e)	Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)	2
(f)	Household containing a disabled adult under 65 (a) disabled	3
	(b) borderline disabled	4
(g)	Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)	5
(h)	Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated	6
(i)	Household in which there are (a) earners, none earning £12 a week or more (b) adult male earners (aged 21 to 64) earning less than £14 a week	7 8
(j)	Household in which there are persons who are	68
	(a) non-white	X
	(b) born in Eire	Y



COMPOSITION OF HOUSEHOLD: CODES (Q. 10, p. 3)						
Man alone: aged 60 or over	Man: and widowed or separated daughter					
Man and woman: otherwise related         108           Man and woman: unrelated         109           Two or more men only: related         110           Two or more men only: unrelated         111           Two or more women only: related         112           Two or more women only: unrelated         113           Other (SPECIFY)         114	Man, son and d-in-law, grandchildren: all under 15 301 Man, son and d-in-law, grandchildren: at least one under 15 and one over 15 302 Man, daughter & son-in-law, grandchildren: all under 15 303 Man, daughter and son-in-law, grandchildren: at least one under 15 and one over 15 304					
Man, wife: + 1 child under 15	one under 15 and one over 15  Woman, son and d-in-law, grandchildren: all under 15  Woman, son and d-in-law, grandchildren: at least one under 15, one over 15  Woman, daughter and son-in-law, grandchildren: at least one under 15, one over 15  Married couple, married child and child-in-law, grandchildren under 15  Otherwise 3-generations:  all persons related, at least one child under 15  at least one child under 15  at least one child under 15  otherwise 3-generations  all persons related, at least one child under 15  at least one child under 15  otherwise 3-generations  all persons related 313  Other (SPECIFY)					
Man and children all aged 15-24, none married Man and children all over 15 at least one 25 or over, none married Woman: and one child under 15	Four generation 401 DESCRIBE COMPOSITION BELOW					