

MEMBERS OF HOUSEHOLD

Christian name
for reference only

Age last birthday

Infant	2nd	3rd	4th	5th	6th	7th	8th	9th	10th
Mrs	Mr	Son David	Daughter Jennifer	Son Ralph					
65-66	65-66	65-66	65-66	65-66	65-66				
39	44	17	13	09					

QUESTIONNAIRE ON HOUSEHOLD RESOURCES
&
STANDARDS OF LIVING IN THE UNITED KINGDOM
1967-68

BAS S/E

- ☐ I Housing and Living Facilities
- ☐ II Employment
- ☐ III Occupational Facilities and Fringe Benefits
- ☐ IV Current Monetary Income
- ☐ V Assets and Savings
- ☐ VI Health and Disability
- ☐ VII Social Services
- ☐ VIII Private Income in Kind
- ☐ IX Style of Living

A Survey carried out from the University of Essex
and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson
Skepper House
13 Endsleigh Street
London WC1

FOR OFFICE USE	85 3/3/68	Query ✓ 5/5/68	complete but no RV.
ABC1	51/PH 152/PH	FP	BP
44	QC	CD	CD

(1)
328 PS

C.I.C.

Name of Interviewer

D. HERSEE

SERIAL
NUMBER

1	2	3	4	5	6	7	8	9
3	1	8	2	0	3	1	0	1

Date(s) of interview(s)

16.1.68

Length of interview(s)

1 3/4 hrs.

or contacts

19.1.68

2 hrs.

1.2.68

1 hr.

Tel 26.1.68

Tel 31.1.68

Total actual interviewing time

4 3/4 hrs.

Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

SUMMARY : COMPLETE AFTER INTERVIEW

1. Interview carried out at first call	10	3. Which sections were answered in whole or in part by which persons on the household?	Write Section 1, 2, 3, etc.	5. Number of other households at address	21
at second call	<input checked="" type="checkbox"/> X	Informant	13	None	<input checked="" type="checkbox"/> 0
at third or later call	0	2nd member	14	6. Household living on	22
2. Information for household —	11		15	ground	<input checked="" type="checkbox"/> X
— complete skip to Q. 3	<input checked="" type="checkbox"/> X		16	basement floor	<input checked="" type="checkbox"/> Y
incomplete—answer 2a	<input checked="" type="checkbox"/> Y		17	1st floor	2
(a) Sections Housing	1	CODE	18	2nd floor	3
incomplete Employment	2	ALL THAT	19	3rd floor	4
Occupational	3	APPLY	20	4th floor	5
Income	4	AS LISTED	21	5th or above	
CODE	5	IN Q'AIRE	22	Specify	
ALL THAT	6	(Some Sections	23	(a) Is there a lift in the	
APPLY	7	may be	24	building? Yes	6
Assets	8	listed twice)	25	No	7
Health	9		26		
Soc. Services			27		
Inc. in kind			28		
Style of living			29		
(b) Reasons if incomplete —	12	6th	30	7. Is there an internal or external	23
— ill/disabled	X	Other (specify)	31	flight of at least 4 steps or	
does not know	<input checked="" type="checkbox"/> X		32	stairs to the dwelling entrance?	
information	0		33	Yes	8
unwilling to give	1		34	No	9
information			35		
other (specify)			36		
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QUESTION 14 Best job

If you are asked "What do you mean by 'best'?" you should say "It is up to you to decide" (adding, but only if necessary, "whether it's best because of the money, the people, the job in itself or anything else"). Of course there will be people who give a mixture of reasons. Code the one they treat as most important. If they are undecided code DK.

Housewife: came to this Country in 1948 & worked as domestic help for about 1 year since when she has not been employed except as daily help for few hours weekly for short periods of time.

QUESTION 15

A few persons — e.g. students — may have worked for part of the last year, or may work every Saturday and still be in full-time education. We will be asking about them later. Code them as still in full-time education.

QUESTION 15(a) Years of full-time education

The question is worded so that if someone has missed a year's schooling because of illness, say, between the ages of 5 and 14, he can adjust his answer accordingly. You can check (or aid other informants trying to reach an answer) by deducting five years from the leaving age and then asking if the result allows for any absence because of hospitalisation, war evacuation, military service, or any other reason. Note that full-time education can be provided in hospital. Only deduct a year if ALL of it was spent out of school. When writing in leaving age and number of years education remember again to insert each digit.

QUESTION 16 Manual Workers

If you are in doubt from what you have been told about a man's job whether it is manual ask "How do you do your work? Is it mostly heavy work, or operating a machine or mostly with your hands?" If he indicates any of these ask Q. 16. If still in doubt ask the question and write a note.

QUESTION 17(a) Husband's occupation

Follow same procedure as above under Question 10. It will be even more necessary to probe for the exact type of job. Encourage the woman to tell you what her husband did, since the answer is most important for us in classifying occupational status.

For Year 1966/67
 Income tax due was \$180 which
 has to be paid (or payment started)
 January 1968: Seen in business for
 himself for 15 years. Still only he has
 small one-man concern. (2) says he has
 tried to get fuller information from his
 accountant, without success. I have telephoned
 twice but think I've got all information
 I'm likely to get. Have left S.A.C. etc.

QUESTION 12 Income tax

The informant will often know the approximate amount because profits or income from business fall under Schedule D. But we ask 12b to check that the informant is not including tax which is allowed for in other questions. For example, elsewhere we establish net income from dividends, but if here the informant adds £100, say, to the figure for tax to take account of tax on dividends deducted at source, we risk deducting the £100 twice by deducting it here as well. You should be warned that for this and other reasons the net income of the self-employed tends to be underestimated.

Weekly National Insurance contribution

Self-employed men pay 21s. per week. Self-employed women pay 17s. 3d. per week. Boys and girls under 18 pay 11s. 10d. and 10s. 1d. respectively.

QUESTION 13 Fluctuation in Income

The self-employed will often have an income that fluctuates throughout the year — especially those on low incomes. For example, the scrap dealer or stall-holder may not do as well in the winter as he does in the summer. The professional architect and the free-lance photographer may be paid at very irregular intervals. We are particularly interested in fluctuations which may produce hardship for a household which is usually prosperous. But remember that though income may fluctuate (e.g. in winter, for a shop-keeper or free-lance interviewer the same amounts per month may be drawn out of the bank or spent. Living standards are not necessarily affected.

QUESTION 11 "Windfalls"

The procedure is the same as in the last question (Q. 10). Remember that for some people an occasional windfall is the only hope they have of getting out of debt, and please make a note if you come across any interesting example.


QUESTION 12 Hire purchase

The informant may know neither the total amounts nor the amounts less interest which are owed. If the total is less than £25 simply write it in and do not waste time asking detailed questions about **original price**, etc. Otherwise ask each of the questions and tick the box if any documents are seen. Sometimes there may be several large items and you may need to use the margins on the page for any additional notes. Remember that we are concerned to establish the total owed altogether, **less interest**, and so long as this can be estimated you should not be concerned to take up time with every subsidiary question. If you cannot get the informant to give an estimate of the total owed less interest and succeed only in answering the questions under (a) you can leave to the office the job of estimating and writing in the total.

QUESTION 14 Rent or mortgage arrears

As elsewhere, remember to write in an amount in only one column (not in two columns, e.g. wife and husband). The amount should be debited to the person who normally pays the rent or the mortgage payments. Do not trouble to calculate the exact total amount owed. You have asked about the weekly or monthly payments earlier and so long as you tell us the **number** of payments (and whether weekly or monthly) we can calculate the figure in the office.

*only overdue
business bills*



QUESTION 17 Total assets

Like the question at the end of the Income section, this question is designed to be used when an informant does not wish to go into detail or finds great difficulty, either in the first or in a subsequent interview, in answering preceding questions. Encourage him or her to help you gain at least a broad estimate of total assets, but remember this includes the value of any owner-occupied house, a car, the surrender value of any life insurance policy and personal possessions of value, as well as any savings or stocks and shares. Again, try to get a separate estimate for each income unit in the household, and if the informant shows willingness to go back to the preceding detailed questions encourage him to do so. Try if you can to get the informant to give an exact figure rather than a range.

VI HEALTH AND DISABILITY

QUESTION 1 Health

Do not probe for the names of disabling illnesses or conditions, unless the informant happens to mention them.

QUESTION 2 Unwell today

Note that the emphasis is on "today" and that you are instructed to complete the questionnaire as if all questions applied to the date when you first made contact with the household. This means that if you have postponed an interview because of illness you should ask all the questions about the day you first called.

QUESTION 2a Off work

Check with the work record (page 8) where weeks off work will have been established. But here the information is needed as the basis for general questions about current illness and disability.

QUESTION 2a (i) & b (i) Number of weeks

If more than a year write "52". If the informant cannot be sure of the exact number and there is uncertainty whether it is less or more than eight weeks seek confirmation of the exact period from the individual concerned at a second call if necessary.

QUESTION 2c Regularly

That is, at least once a month for the past three months in connection with the present illness or disability.

QUESTION 3 Condition affecting activity

This question is designed to prepare the ground for the all-important Q. 7. You are **not** asked to trace every conceivable disability or condition from which people may suffer. Many of them, anyway, will not know diagnostic terms even if you ask them. Instead, you ask about conditions which restrict activity, show Flashcard No. 6 (which is nearly the same list as prompted verbally) and code any part of the body or faculty with which "trouble" is reported. You do **not** explore all possible effects but only a few examples of effects in which we are particularly interested. Remember you are only trying to find out about certain conditions, not every condition.

Nerves

Pay particular attention to the need to prompt for any trouble with "nerves".

Reading ordinary print

Note that your code "No" only if a person cannot read print in a newspaper. Do not code "No" if a person merely has difficulty. For someone who cannot read interpret the question as "seeing" print in newspaper. We are interested at this point in sight not literacy.

Hearing

Note that if an informant does not admit difficulty with hearing but it is observed, you can code accordingly.

* Doctor been
once during last
2 days

Sheila CODERS:

Accept \$1000 as income (Self employed)

Accept \$180 as income tax
(even though due & not paid)

Then figures are consistent when
you allow for income from
property (150)

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ASK CHIEF WAGE EARNER/H.O.H.

CODE C.W.E./H.O.H. ONLY

23. * Do you think you could GENUINELY say you are poor now? —

X Does Not Apply SKIP TO Q.24

PROMPT AND CODE ONE ONLY

Y all the time } ASK Q.23(a)
O sometimes }
1 never } SKIP TO Q.24
2 DK }

(a) Do you feel poor at any of these times or in any of these situations?

3 at weekends
4 mid-week
5 at Christmas

PROMPT AND

6 with some of your friends

CODE ALL THAT

7 with some of your relatives

APPLY

8 with some of the people round here
9 other (SPECIFY)

FOR CHIEF WAGE EARNER/H.O.H.

CODE C.W.E./H.O.H. ONLY

24. (a) There's been a lot of talk about poverty. Do you think there's such a thing as REAL poverty these days? *

Does Not Apply SKIP TO Q.25
yes
no
DK

(b) What would you describe as poverty?

WRITE IN ANSWER

There is but there shouldn't be

(c) Would you say that if people are in poverty its mainly

X - their own fault?

Y - the Government's fault?

0 - the fault of their education?

1 - the fault of industry not providing the right jobs?

2 - anything else? (SPECIFY)

PROMPT AND CODE ONE ONLY

3 - a combination of (some of) these?

4 - none of those?

5 DK

ASK CHIEF WAGE EARNER AND HOUSEWIFE ABOUT ALL AGED 23 AND OVER

25. Do you mind telling me if you voted in the last General Election (I don't mean who you voted for, just whether you voted)? *

CODE ALL AGED 23 & OVER

yes, voted

no

DK

DNA

ASK CHIEF WAGE EARNER/H.O.H.

CODE C.W.E./H.O.H. ONLY

26. If there is poverty what do you think can be done about it?

nothing
DK

WRITE IN ANSWER

Stop children's allowances and other things like this and give to the really needy.

1st	2nd	3rd	4th	5th	6th	7	8	9	10
71	71	71	71	71	71	71	71	71	71
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
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X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
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Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
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X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1

INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

- (a) Household in which there is a child, one of whose parents is not resident
- (b) Household consisting of woman and adult dependants
- (c) Household in which there are five or more dependent children
- (d) Household containing an adult who has been unemployed for eight weeks (consecutively or in last 12 months)
- (e) Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)
- (f) Household containing a disabled adult under 65
(a) disabled
(b) borderline disabled
- (g) Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)
- (h) Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated
- (i) Household in which there are
(a) earners, none earning £12 a week or more
(b) adult male earners (aged 21 to 64) earning less than £14 a week
- (j) Household in which there are persons who are
(a) non-white
(b) born in Eire

67
X
Y
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1
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8
68
X
Y

COMPOSITION OF HOUSEHOLD: CODES (Q. 10, p. 3)

One generation			
Man alone: aged 60 or over	101	Man: and widowed or separated daughter	221
Man alone: aged under 60	102	Woman: and widowed or separated son	222
Woman alone: aged 60 or over	103	Woman: and widowed or separated daughter	223
Woman alone: aged under 60	104	Otherwise two generations: all related	224
Husband and wife: both aged 60 or over	105	Otherwise two generations: at least one person not related to any other	225
Husband and wife: at least one aged under 60	106	Other (SPECIFY)	226
Husband and wife: both under 60	107		
Man and woman: otherwise related	108	Three generation	
Man and woman: unrelated	109	Man, son and d-in-law, grandchildren: all under 15	301
Two or more men only: related	110	Man, son and d-in-law, grandchildren: at least one under 15 and one over 15	302
Two or more men only: unrelated	111	Man, daughter & son-in-law, grandchildren: all under 15	303
Two or more women only: related	112	Man, daughter and son-in-law, grandchildren: at least one under 15 and one over 15	304
Two or more women only: unrelated	113	Woman, son and d-in-law, grandchildren: all under 15	305
Other (SPECIFY)	114	Woman, son and d-in-law, grandchildren: at least one under 15, one over 15	306
		Woman, daughter and son-in-law, grandchildren: all under 15	307
Two generation		Woman, daughter and son-in-law, grandchildren: at least one under 15, one over 15	308
Man, wife: + 1 child under 15	201	Married couple, married child and child-in-law, grandchildren under 15	309
Man, wife: + 2 children both under 15	202	Otherwise 3-generations:	
Man, wife: + 3 children all under 15	203	—all persons related, at least one child under 15	310
Man, wife: + 4 or more children all under 15	204	—at least one child under 15	311
Man, wife: + children, at least 1 under 15 and at least 1 over 15, none married	205	—all persons related	312
Man, wife: + children all aged 15-24, none married	206	—unrelated	313
Man, wife: + children all over 15, at least 1 aged 25 or over, none married	207	Other (SPECIFY)	314
Man and one child under 15	208		
Man and two children both under 15	209	Four generation	401
Man and three or more children under 15	210	DESCRIBE COMPOSITION BELOW	
Man and children at least one under and one over 15, none married	211		
Man and children all aged 15-24, none married	212		
Man and children all over 15 at least one 25 or over, none married	213		
Woman: and one child under 15	214		
Woman: and two children both under 15	215		
Woman: and three or more children under 15	216		
Woman: and children, at least one under and one over 15, none married	217		
Woman: and children, all aged 15-24, none married	218		
Woman: and children all over 15, at least one 25 or over, none married	219		
Man: and widowed or separated son	220		