MEMBERS OF HOUSEHOLD

Christian name for reference only

Age last birthday

		-							
Inft.	2nd	3rd	4th	5th	6th	7th	8th	9th	10th
MRS	mR								
65-66	65-66	65-66	65-66	65-66	65-66				
67	61								

QUESTIONNAIRE ON HOUSEHOLD RESOURCES &

STANDARDS OF LIVING IN THE UNITED KINGDOM 1967-68

I	Housing and Living Facilities
II	Employment
III	Occupational Facilities and Fringe Benefits
IV	Current Monetary Income
V	Assets and Savings
VI	Health and Disability
VII	Social Services
VIII	Private Income in Kind
IX	Style of Living

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson Skepper House 13 Endsleigh Street London WC!



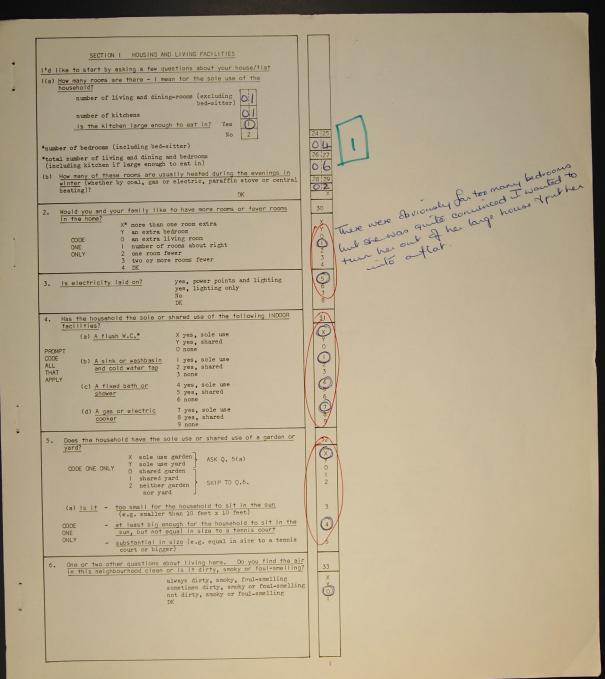
Name of Interviewer Name o

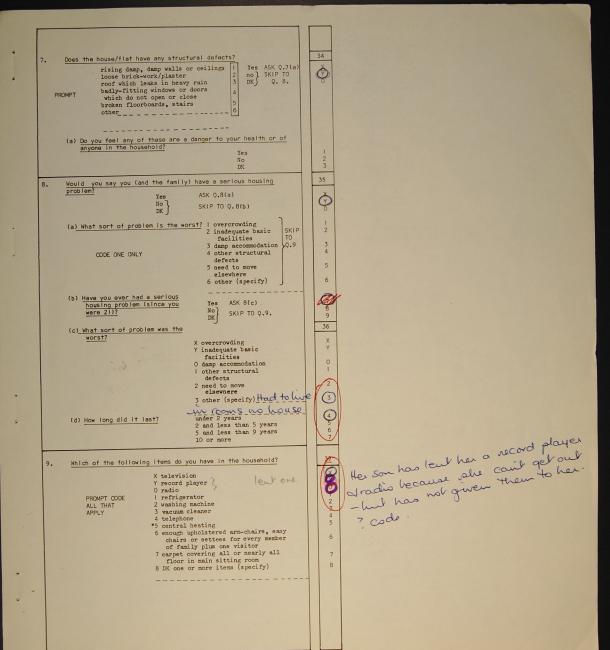
Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

SUMMARY: COMPLETE AFTER INTERVIEW

Interview carried out at first call	10 (X)	Which sections were answered in whole or in part by which	Write Section 1, 2, 3, etc.	5. Number of other households at address	21
at second call at third or later call	0 0	persons on the household? Informant	Qustages	None	0
Information for household	11	2nd member	14	6. Household living on	22
_ complete skip to Q. 3 incomplete—answer 2a	W	and monitor	15	ground basement floor 1st floor	(X) Y 1 2 3 4
(a) Sections Housing incomplete Employment	1 2	CODE 3rd ALL THAT APPLY		Answer 2nd floor 3rd floor 4th floor	3 4
Occupational Income ASSets ALL THAT ASSETS	3 4 5	AS LISTED IN Q'AIRE (Some Sections 4th may be	16	5th or above Specify	
APPLY Health Soc. Services Inc. in kind	6 7 8	listed twice)	17	(a) Is there a lift in the building? Yes	6
Style of living (b) Reasons if incomplete	9	5th	18	No	7
ill/disabled	х	6th	0	7. Is there an internal or external	23
does not know information unwilling to give	Y		19	flight of at least 4 steps or stairs to the dwelling entrance?	
information other (specify)	0	Other (specify)	(4)		
(A) American	1	4. Semi or detached house or bungalow	20	Yes No	89
The state of the s		Ter. h'se or bungalow Self-con. flat in block Type of Self-con. flat in house	X Y 0		
		Accomm. Self-con. flat attached to shop/business	1 2 3		
		Room(s): furnished Other (specify)	3 4		
					1





year, and I weeke where will be more walk 0.1.0.i.e. bodies to burn! the works steady how throughout the year, and memors or week duranter there will be more what about spell in winter there will be more 3151041 INTERVIEWER: CODE 05, 06, etc IF 5th, 6th,etc MEMBER OF HOUSEHOLD SECTION IV CURRENT MONETARY INCOME larg hours born wear his

The authorigh he worked larg hours born wear his
last pay dreame refers to the week
last pay dreame refers to the week 2nd 10-11 CODE MEMBERSHIP OF INCOME UNIT FOR THOSE IN PAID EMPLOYMENT LAST WEEK OR AT LEAST ONE WEEK DURING PREVIOUS 52 WEEKS (WORK RECORD p.7) (WORK RECORD p.7)

employed ASK Q.I

self-employed SKIP TO Q.II

not employed during year SKIP TO Q.I5

1. How much did you receive in wages or salary the last time you were paid, including overtime, bonus, commission, tips, etc. and after all deductions from pay, such as income tax and national insurance remean total take-home pay from your main occupation? If you received a repayment of income tax don't count that in. O 01212 SHOW FLASHCARD 2 ONLY IF NECESSARY. WRITE EXACT AMOUNT WHERE POSSIBLE. Does Not Apply 0 (a) What period did this cover? week
month
the month
less than a month
1 month and less than 3 months
3 months and less than 6 months
6 months and less than 12 months 0 (b) How long ago was the last day which this period covered? 2. How much was deducted for * £ s - income tax
- national insurance and grad. pension contribs.*
- other things such as sports clubs, subscriptions to hospitals, private pension nawments. 18 00200 total deductions: amount (INSERT 22 -TICK IF DOCUMENTS SEEN CHECK So your last pay before tax amounted altogether to: 29-33 (FROM WORK RECORD)
Some people's pay varies.* 29-33 3. You have already told me you have had weeks in work in the last 12 months.
Can you tell me what was your highest pay and what was your lowest pay in those weeks? rate of pay did not vary SKIP to 0.4 01400 6 wood ASK 0.3(a) highest 01212 ASK Q. 3(a) lowest (a) IF HICHEST AND LOWEST. Can you tell me why your earnings have varied - through change of job, overtime or anything else? code one only change of job rise in pay overtime SWER AND CODE MAIN REASON 0 short working wk (b) What would you say was your average (take-home) pay (per week or per month) for those weeks of work, taking the year as a whole? 01215 IF WEEKLY PAID. What is your basic weekly rate of pay - I mean before any deductions? 45-48 Does Not Apply 49 4. Have you received any additions to pay (at Christmas) or occasional commissions or bonuses yes ASK Q.4(a) that you haven't already included in what you have no SKIP TO Q.5 Old me?

(a) How much extra did you get like this during the last 52 weeks? Ô WRITE IN ANSWER

V SAVINGS AND ASSETS

QUESTION 1 Personal

This excludes a business bank account which is covered by Q. 4. Avoid double-counting the same bank balance or assets when questioning husband and wife

Note that you should proceed by prompting all items to see how many are appropriate, then try to establish a total and then establish totals for each item only as a check or if necessary. Care should be taken to avoid double-counting. If the informant is hesitant or confused repeat the question to make sure he or she knows what kind of savings you are referring to and THEN show Flashcard No. 4 to get the total. Then try to obtain an absolute total rather than a range. For example, you could ask: "Would you say the figure was at the top end or the lower end of that range—her parameter X or nearer Y?"

QUESTION 2(c) Interest

Try to establish the amounts the informant receives in the form he receives it—that is, before tax is deducted or after it has been deducted at source. In difficult instances you need not waste time converting a "before tax" total into "after tax" so long as you make plain what it is.

We will do that work in the office.

QUESTION 3 Value of stocks and shares

This question of the value of stocks and shares is crucial and every encouragement should be used to obtain an answer. Some informants simply will not know. Remember that brokers sometimes send an annual valuation. If there is considerable uncertainty, tactfully suggest or imply that it would be very helpful to know and take any opportunity to see the valuation or to leave a note (and s.a.e.) so that a more reliable estimate can be made and either you can pick it up at a second call or ask for it to be sent on.

QUESTION 3(b) Interest

Proceed as in Q. 2c above. Mostly amounts will be received **after** tax has been deducted.

QUESTION 4

This is to cover any type of business which is owned in part or in whole by the informant. Being a director does not necessarily mean ownership. The answer to this question should not duplicate the answer to the previous question. Shares come under Q. 3. This is to cover such things as shops, professional practices and small businesses of every kind except limited companies. In all cases make sure that money in the business, bank account and stocks are borne in mind when the valuation is made. When the business (e.g. shop or farm) is run from the owner occupier's dwelling, the value of the dwelling will often have been included in the answer to this question (i.e. Q. 25 in Section V). UNDER NO CIRCUMSTANCES MUST THE DWELLING BE COUNTED TWICE. The valuation should be on the assumption that the informant had to sell but was in no great hurry. A year or even more could be taken to find a purchaser. The valuation should NOT be made on the basis of: "What would you take for your business?"—that is, when the informant has to be persuaded to sell. NOTE that vehicles should be included in the valuation of a business—say of a haulage contractor, a cab owner or even a building contractor or window cleaner. window cleaner

QUESTION 5 Other property

Remember that some people use two houses. Others have houses which they rent off to others. This last is not uncommon among elderly people who may be very poor themselves. A "boat" may include anything from a luxury yacht to a small rowing boat.

VI HEALTH AND DISABILITY

QUESTION 1 Health

Do not probe for the names of disabling illnesses or conditions, unless the informant happens to mention them.

QUESTION 2 Unwell today

Note that the emphasis is on "today" and that you are instructed to complete the questionnaire as if all questions applied to the date when you first made contact with the household. This means that if you have postponed an interview because of illness you should ask all the questions about the day you first called. day you first called.

QUESTION 2a Off work

Check with the work record (page 8) where weeks off work will have been established. But here the information is needed as the basis for general questions about current illness and disability.

QUESTION 2a (i) & b (i) Number of weeks

If more than a year write "52". If the informant cannot be sure of the exact number and there is uncertainty whether it is less or more than eight weeks seek confirmation of the exact period from the individual concerned

That is, at least once a month for the past three months in connection with the present illness or disability.

QUESTION 3 Condition affecting activity

This question is designed to prepare the ground for the all-important Q. 7. You are not asked to trace every conceivable disability or condition from which people may suffer. Many of them, anyway, will not know diagnostic terms even if you ask them. Instead, you ask about conditions which restrict activity, show Flashcard No. 6 (which is nearly the same list as prompted verbally) and code any part of the body or faculty with which "trouble" is reported. You do not explore all possible effects but only a few examples of effects in which we are particularly interested. Remember you are only trying to find out about certain conditions, not every condition.

Nerves $P_{\text{pay particular}}$ attention to the need to prompt for any trouble with P_{paying} P_{paying} " nerves

Reading ordinary print

Note that your code "No" only if a person cannot read print in a newspaper. Do not code "No" if a person merely has difficulty. For someone who cannot read interpret the question as "seeing" print in newspaper. We are interested at this point in sight not literacy.

Note that if an informant does not admit difficulty with hearing but it is observed, you can code accordingly.

The takes numerous Pills all the Line It's My multiple scheis about to josh the ms sovery stehad a letter storing the was not ms but was gaing to join + go no meenings and wrigs

INCOME IN KIND VIII

General

General

This section aims to discover the major exchanges of services and gifts between the household and relatives or friends living elsewhere. One major problem is that people ordinarily take for granted the exchanges between themselves and their closest relatives. When being asked questions about "help" and "gifts" a housewife may not think of her mother, or her husband's mother, who lives nearby. A grandfather may not think of his daily activity of seeing a grandchild home from school. The first question is designed to help overcome this problem. You should remember that most households in the UK have frequent contact with a relative (either of a wife or a husband or of both) living elsewhere in the locality. Remember that independently of his wife a husband may see someone in his family (eg: his mother or a brother at work) every day. It will be very unusual if you make no entry in the box alonside Q. 1, so probe for likely relatives (eg: parents in the case of young and middle-aged people, brothers and sisters in the case of unmarried people, sons and daughters in the case of the elderly). In the remaining questions the contacts with such relatives are a likely indication of a flow of services or small gifts. Note that earning members of the housewife. the housewife.

QUESTION 1 Relatives seen frequently

The question is designed to establish the existence of the relatives who have the most frequent contact with members of the household. Note that you ask "any of your family or a relative". The alternative wording will help to avoid information about really close relatives —eg: parents and children —who are thought of as "family" or even as members of a common household rather than as "relatives". By "most" days in the week is meant at least four of the seven days.

QUESTION 2 Help given

The unspoken assumption in the question is that these must be unpaid services. Prompt the items in the list carefully, emphasising those which are appropriate to the age or social situation of different members of the household. Make direct reference to the relatives listed in Q. 1. For example: "You say you see your mother every day. Do you do any of these things for her? And what about your sister?" Note that you prompt also for help given to friends and neighbours.

If two or three different services are undertaken, add together the informant's estimates of the time taken. Since the services are unpaid you should not expect informants to be able to give more than an approximate estimate of the time taken (that is, the time spent in the performance of the job, not interruptions for tea and conversations, etc).

QUESTION 3 Help received

The question reverses Q. 2 and proceed as in that question. Check in whatever way seems appropriate to establish the unpaid services being performed for members of the household. Again the question should be repeated for relatives seen frequently, "You've told me you see your mother every day. Does she do any of these things for you?" Two separate people might do the cleaning, for example. Add the hours together.

Bearington Pound, the woman complained woman complained work of you haven't ek in seing de for some better ople where the policy for some better ople the policy of the policy o

QUESTION 23 Poor now

Stress genuinely and try to avoid facetiousness at this point. Question (a) explores what the informant understands by feeling "poor". If the d "poor" seems inappropriate use the alternative "very hard up".

QUESTION 24 Poverty

Stress the word "poverty". Do not explain what you think it means if you are asked. Seek from the informant his definition and write it in the box as clearly as you can.

QUESTION 25 Voting

Ask for those old enough to have voted in the last election (March 1965). We are not concerned who they voted for (although they will probably say) but would like to know if they are sufficiently involved to vote at all. Be careful to reassure people that this is confidential and as far as you are concerned non-voting is blameless—many people consider that voting is legally compulsory or morally obligatory and so voting figures are over-estimated. Try to get a clear recollection by fixing the incident (time of day, who they went with) if necessary. Stress National, not local elections.

QUESTION 26 Action on poverty

We are interested in what the informant thinks can be done. Give as full an answer as possible.

Please write in any additional notes.

Cour's understand Mr Bennington's were. She said unje had forbilden her to go back exc. But husband gave me a warm welcomes. Whe was quite unperturbed when it come on that I Husband undeed began getting our his payetips in section II! Very and case of disability. H. + wife were sitting at a table near the under, apparently having a meal so ther I ready wasked past, but proved to be werely looking werfully at the paster by. Wije is so disabled ther making a cupy tea was impressible until recently, and is still a great of rather dangerous adventure, she might manage better with a torthey but has really no outs of that kind. The durch is very good of the believes in faith healing. She goes at look havie a week sound go non. Whies prems about Jesus. longs and longs to go out a doesn't with to him long if the can't get better. Doctor say the will darly get petter (sounds like hemiplagia), but it very dar. The needs varing equipment Who a compact wheelshoir. This the way new get if the joins he multiple scherosis waishy, where the his a friend. Her sons come to take her out of undeed provide much moral support. Very said case of the san buying hera little 3-wheelercar. Hurband parked it at work where it was obten by are going & them smarked up by another. The smark was like a sentence of solution confinement to

the band has carred incredibly law wages all his life of his present pay of below & has wak her. They now take it very philosophically is the best he's over had. Bester in fact than the previous year where he did a legistailed Job.

				1				1			
		Inft	2nd	3rd	4th	5th	6th	7	8	9	10_
ASK CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY		71	71	71	71	71	71	71	71	71	71
23. * Do you think you could CENUINELY say you are poor now? X Does Not Apply SKIP TO Q.24		×	X	X	×	×	X	X	×	X	X
Y all the time 2		Y	Y	Y	Y	Y	Y	Y	Υ	Υ	Υ
		0	ô	0	0	0	0	0	0	0	0
2 DK 3 SKIP 10 Q.24		2	2	2	2	2	2	2	2	2	2
(a) Do you feel poor at any of these times 3 at weekends or in any of these situations? 4 mid-week		3 4	4	4	4	4	3 4	3 4	3 4	3 4	3 4
PROMPT AND 5 at Christmas 6 with some of your friends		5 6	5	5 6	5 6	5 6	5 6	5 6	5	5	5
CODE ALL THAT 7 with some of your relatives		7 8	7 8	7 8	7 8	7 8	7 8	7 8	7 8	7 8	7 8
APPLY 9 other (SPECIFY)		9	9	9	9	9	9	9	9	9	9
				,		1					
2005 0 11 5 11 0 11 2 11 11		72	72	72	72	72	72	72	72	72	72
FOR CHIEF WAGE EARNER/H.O.H. 24. (a) There's been a lot of talk about 25. (b) There's been a lot of talk about 26. (c) There's been a lot of talk about 27. (c) Does Not Apply SKIP TO		12 X	/2 X	/Z X	/2 X	/Z X	/2 X	/2 X	/2 X	/2 X	/2 X
poverty. Do you think there's such a thing as REAL poverty these days? ** yes		Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
no NK		0	0	0	0	0	0	0	0	0	0
(b) What would you describe as poverty?			2		,						
Compound with the diddays, no	(wie	Juxdo	tounk T	horda	good d	uner i	l I ho	eta	84	ed	ako
Not composed with what people of awage have seen. The	1 have	udunner	And I	atway	what h	menda	het meur	le st	V6	rcele	and
known times when all I've had for	jan	of Early	ner the	al bros	danel	ann u	wh bi	ute	rid	II	way
		arried		4100	Cy Country of the Cy		hoese				
Christinics hataeana few paraties and a fired hempy.	1 "	_									
(c) Would you say that if people are in poverty its mainly		73 X	73 X	73 X	73 X	73 X	73 X	73 X	73 X	73 X	73 ×
X - their own fault? Y - the Government's fault? Waldh'	sey,	V	Ŷ	Ŷ	Ŷ	Ŷ	Ŷ	Y	Ŷ	Y	Y
Y - the Government's fault? 0 - the fault of their education? PROMPT - the fault of industry not providing the right jobs? AND CODE 2 - anything else? (SPECIFY)	n con	1	1 2	1 2	1 2	1 2	1 2	1 2	1 2	1 2	1 2
ONE ONLY	1										
3 - a combination of (some of) these? 4 - none of these?	I The NV.	3 4	3 4	3 4	3 4	3 4	3 4	3 4	3 4	3	3 4
Pour I limb)	5	5	5	5	5	5	5	5	5	5
ASK CHIEF WAGE EARNER AND HOUSEWIFE ABOUT ALL AGED 23 AND OVER 25. Do you mind telling me if you voted in the last CODE		74	74	74	74	74	74	74	74	74	74
General Election (I don't mean who you voted for, Just whether you voted)? ALL AGED 23 & OVER											
yes, voted		0	(A)	X	X	X	X	X	X	X	X
no DK DNA		0	0	0	0	0	0	0	0	0	0
ASK CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY		75	75	75	75	75	75	75	75	75	75
26. If there is poverty what do you think nothing		X	8	X	X	X	X	X	X	X	X
WRITE IN ANSWER —	-	Y	7 Y	- 1	Y				1	-	
a orl			3								
There is wary			FL								
			(3)								
		78	78								
		((9)								
			V	17							

INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

- (a) Household in which there is a child, one of whose parents is not resident
 (b) Household consisting of woman and adult dependants
 (c) Household in which there are five or more dependent children
 (d) Household containing an adult who has been unemployed for eight weeks (consecutively or in last 12 months)
 (e) Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)
 (f) Household containing a disabled adult under 65

 (a) disabled
 (b) borderline disabled

 (g) Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)
 (h) Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated
 - (i) Household in which there are
 (a) earners, none earning £12 a week or more
 (b) adult male earners (aged 21 to 64) earning less than £14 a week
- (j) Household in which there are persons who are (a) non-white
 - (b) born in Eire





COMPOSITION OF HOUSEHOLD: CODES (Q. 10, p. 3) Man: and widowed or separated daughter Woman: and widowed or separated son ... Woman: and widowed or separated daughter ... Otherwise two generations: all related ... Otherwise two generations: at least one person not related to any other Other (SPECIFY) ... ne generation Man alone: aged 60 or over Man alone: aged under 60 Woman alone: aged under 60 Woman alone: aged under 60 Husband and wife: both aged 60 or over Husband and wife: at least one aged under 60 Husband and wife: at least one aged under 60 Man and woman: otherwise related Man and woman: unrelated Two or more men only: related Two or more men only: unrelated Two or more women only: unrelated Two or more women only: unrelated Two or more women only: unrelated Other (SPECIFY) Wo generation One generation 104 105 106 Three generation 301 302 303 $\frac{304}{305}$ Mon, wife: + 1 child under 15 Man, wife: + 2 children both under 15 Man, wife: + 3 children all under 15 Man, wife: + 4 or more children all under 15 Man, wife: + 4 or more children all under 15 Man, wife: + children all sets 1 under 15 and at least 1 over 15, none married Man, wife: + children all aged 15-24, none married Man, wife: + children all over 15, at least 1 aged 25 or over, none married Man and one child under 15 Man and two wildren both under 15 Man and two children the children under 15 Man and children at least one under and one over 15, none married Man and children all over 15 at least no eye over, none married Man and children all over 15 at least no eye over, none married Woman: and there or more children under 15 Woman: and two children both under 15 Woman: and children, at least one under and one over 15, none married. Woman: and children, all aged 15-24, none married Man: and widowed or separated son Two generation 201 202 203 204 306 307 308 $\frac{205}{206}$ 309 310 311 207 208 209 210 $\begin{array}{c} 211 \\ 212 \end{array}$ Four generation DESCRIBE COMPOSITION BELOW 213