MEMBERS OF HOUSEHOLD

Christian name for reference only

Age last birthday

Inft.	2nd	3rd	4th	5th	6th	7th	8th	9th	10th
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QUESTIONNAIRE ON HOUSEHOLD RESOURCES

STANDARDS OF LIVING IN THE UNITED KINGDOM 1967-68

I Housing and Living Facilities

II Employment

III Occupational Facilities and Fringe Benefits

IV Current Monetary Income

Assets and Savings

VI Health and Disability

VII Social Services

VIII Private Income in Kind

IX Style of Living

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson Skepper House 13 Endsleigh Street London WC1





FOR OFFICE USE	CH 1-1-69	3	274
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denin: INTRODUCTION (a) IF INFORMANT WILLING TO GIVE INTERVIEW proceed to Q. 1 at the beginning of the Housing Section and when the interview is finished complete the Summary at the beginning of the (b) IF A FIRM REFUSAL (and no other adult member of the household is likely to give an interview now or at a later date) encourage the informant at least to answer the questions on your Summary sheets. Information on these sheets giving: (i) the reference number of the household (ii) the date of call(s) (iii) the reasons why no interview was obtainable (in addition to the notes on your record sheet) must be provided in all instances. Finally, leave a copy of our introductory letter and send us the Summary sheets as soon as possible. (c) IF PUT OFF AT FIRST CONTACT (because of illness, domestic emergency, etc.) then having made sure that no other adult member of the household is free to give an interview (unless of course circumstances clearly dictate that this enquiry should not be made), leave the introductory letter and go immediately for fear of jeopardising a later interview, asking only when a second call might be convenient. Use your record sheet to note the date and result of this first contact. IF PUT OFF AGAIN AT SECOND CONTACT then try at least to obtain the answers to the questions in the Summary sheets, preferably taking replies from someone in the household but, failing that, from an external source. At this point we rely on your discretion to decide whether (a) the household's response should be regarded as a disguised refusal (in which case return Summary sheets and complete your record sheet accordingly); or an interview is probably obtainable at a third call, in which case retain the Summary sheets for the time being (they can be destroyed if you obtain an interview at the third visit or returned to us if you are put off a third time). If you are in any doubt then consult the London Office or Regional Super visor about the advisability of a third call. et. Hordrond Jeddon

CIC 9 Name of Interviewer FAITH ADAMS. 0 NUMBER 5 HOURS. Date(s) of interview(s) 1. f. 12 . 68 Length of interview(s) 19.12-68. 25 MINS. or contacts 31/2 HOURS . 9 20 MINS .

Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

Total actual interviewing time....

SUMMARY: COMPLETE AFTER INTERVIEW Write Section 1, 2, 3, etc. 21 10 Which sections were answered in whole or in part by which persons on the household? Number of other households 5. 1. Interview carried out X 13 at address at first call at second call at third or later call 1.2.456.7.8 (0) None Informant 22 14 6. Household living on 11 2. Information for household __ X 2nd member 2.3.865,8.9 ground ground basement floor 1st floor 2nd floor 3rd floor 4th floor complete skip to Q. 3 incomplete—answer 2a X 15 2.3. (5) g. CODE ALL THAT APPLY AS LISTED IN Q'AIRE (Some Sections may be 34 Sections Housing incomplete Employment 3rd Sections 1 2 3 4 5th or above Specify 5 16 Occupational Income 2.3.4.5.96 CODE ALL THAT APPLY 4th Assets Health 5 (Some Section may be listed twice) (a) Is there a lift in the building? Yes No 67 17 Soc. Services Inc. in kind 67 8 9 2(3) 4.5.6.9 5th Style of living 12 18 (b) Reasons if incomplete_ 23 1 6th Is there an internal or external _ill/disabled X does not know information flight of at least 4 steps or stairs to the dwelling entrance? 19 Y unwilling to give information Other (specify) 0 other (specify) 20 Yes No 4. Semi or detached house 8 (X) or bungalow Ter. h'se or bungalow Self-con. flat in block Ô Self-con. flat in block Self-con. flat in house Self-con. flat attach to shop/business Room(s): furnished Type of Accomm. attached 23 Other (specify)

= 3 HRS JO NEWS.

SECTION II EMPLOYMENT

General

This section and the next (Occupational Facilities) should normally be asked of each adult earner in the household. If you happen to be interviewing the housewife during the day you should ask these questions as they apply to herself (and also to any children and adult dependants—e.g. elderly widowed mother) and then a separate (shorter) interview with the husband (and any other adult earner who is not available at the time of the first interview) to ask him for answers to this section, to the section on occupational facilities, to the questions on earnings in Section IV and any other questions which cannot be answered by the housewife.

QUESTION 1 Attended paid employment

All persons working for gain. If a housewife, retired person or even a schoolchild works a few hours for pay each week, he or she should be included. Also count man who is not at his main occupation (and even who may be thought of as unemployable) but who has pay from a minor job. We will be able to check in analysis. Our purpose is not to miss casual earnings and supplementary sources of income.

QUESTION 2 Two jobs

If a person does some kind of job for a different employer or on own behalf in his "spare" time this counts as a second job. Even if it is the same kind of job but is separately paid for (e.g. decorator working in spare time for himself) it should be counted as second job.

OUESTION 3 House or flat

Includes house combined with business premises or farm; but the question has been introduced primarily to cater for women home-workers on piece rates. Note that it refers to any second as well as the principal job.

QUESTION 4 Starting and finishing work times

The question applies to last week. Ignore variations in working hours from week to week. If working times were the same on at least three days of the week regard them as "usual". If there were two shifts (e.g. morning and evening), list according to starting time of the first and finishing time of the second, and note fact on left.

QUESTION 5 Aid in calculating hours of work

The table below assumes a 5-day week and 1 hour for lunch. Note that each digit should be put in each separate part of the box (i.e. one digit under No. 29 and the other under No. 30).

Starting		Finishing time						
time	4.30 p.m.	5.00 p.m.	5.30 p.m.	6.00 p.m.				
7.00 a.m. 7.30 a.m. 8.00 a.m. 8.30 a.m. 9.00 a.m. 9.30 a.m. 10.00 a.m.	$ \begin{array}{c} 40^{2} \\ 37\frac{1}{2} \\ 35 \\ 32\frac{1}{2} \\ 30 \end{array} $	$\begin{array}{c} 45\\ 42\frac{1}{2}\\ 40\\ 37\frac{1}{2}\\ 35\\ 32\frac{1}{2}\\ 30\\ \end{array}$	$\begin{array}{c} 47\frac{1}{2} \\ 45 \\ 42\frac{1}{2} \\ 40 \\ 37\frac{1}{2} \\ 35 \\ 32\frac{1}{2} \end{array}$	50 47½ 45 42½ 40 35½ 35				

QUESTION 6 NOT AT WORK

QUESTION 6 NOT AT WORK

Note that this question must also be answered for persons working last week for less than 30 hours Unemployed: as distinct from "off sick" or temporarily off work (e.g. on holiday). The replies will be, for example: "I lost my job"; "I'm out of a job"; "There was redundancy at the firm so I'm out of work for the moment". Sometimes a person may say he is both unemployed AND sick or disabled, or it may for other reasons be difficult to specify just one code. Accept the best answer given by the informant even if you observe that someone who says he is unemployed is obviously sick or disabled (and vice-versa). Later questions are designed to establish whether or not he is seeking work and whether or not he is chronically sick or disabled.

Unpaid holiday

Part of our purpose in asking if holidays are unpaid is to ensure that 5 is not coded rather than the underlying reasons coded as 7, 8 or 9. Distinguishing between paid and unpaid holidays introduces complications but may be worthwhile (a) for the opportunity afforded to probe the reasons an unpaid holiday is being taken and (b) later when calculating weeks not at work in previous year.

QUESTION 8

Obtain an estimate of total cost by the normal transport used. Some people who drive cars will offer their estimate of real cost but in such cases write in as indicated the average weekly mileage to and from work (not during work). In other instances assume 6d. per mile for all small cars (i.e. under 12 h.p.) and 8d. per mile for larger vehicles.

5	miles	@	6d. =	2s.	6d.	5	miles	@	8d.	=	3s.	4d.
10	miles	@	6d. =	5s.	0d.	10	miles	@	8d.	=	6s.	8d.
50	miles	@	6d. =	25s.	0d.	50	miles	@	8d.	=	33s.	4d.
100	miles	(a)	6d. =	50s.	0d.	100	miles	(a)	8d.	=	66s.	8d.

QUESTION 9 Holiday pay

Be careful not to include pay received simultaneously with holiday pay for any week of work. Remember that many wage earners only receive the basic wage during holidays, which is usually much lower than average earnings.

QUESTION 10 Sick pay

There are several practices. (1) Some employers (e.g. public services) automatically deduct national insurance sickness benefit for the worker and his dependants from pay during sickness (or sometimes expect him to report what sickness benefit he receives so that it may be deducted from later amounts of sick pay or even from the first weeks of earnings after recovery from sickness). (2) Others (mainly smaller private firms) deduct only the sickness benefit for the worker, ignoring what he may get for his dependants. (3) Still others deduct nothing for any sickness benefit for which a worker may be eligible. In the last two cases it might seem that the worker will be better off in sickness than at work. This is true for some, particularly salaried earners, but remember that if any employer pays anything to a wage-earner in sickness rarely does it exceed the basic wage. His average earnings may be much higher. (4) When the level of sick pay is small no deductions may be made for any sickness benefit. Changes in sick pay after the first weeks Changes in sick pay after the first weeks

In rare instances of persons who have been sick more than a few weeks the rate of sick pay will have changed. If the average is difficult to estimate write in the amounts thus: 4 weeks @ £10, 4 @ £5 10s., etc. After deductions of tax, etc. Note if only the amount of pay before deductions is known.

QUESTION 11 Income of self-employed

The income of the self-employed is sometimes difficult to ascertain. Four alternative methods of questioning that have been found to be helpful in previous research are listed. Our first aim is to find the figure for annual income before tax. Thus Q. 11 A(iv) is the crucial one and if you can get the answer to this do not press unduly for the answers to the preceding questions, but they are helpful in establishing that (iv) is in fact the figure you want. The alternative aim (if you cannot achieve the first) is to seek the amount obtained from the business, either Method B — net profit including money taken out for own use, or Method C, the sums actually taken out for personal use. Method D should only be tried if all else fails, and frankly, is not of much help. An accurate figure for income is important and you should if necessary take time to establish it. Method D "Turnover" = total receipts from sale of goods and services, less any discount allowed.

QUESTION 25(a) Private and business accommodation

Count as "business" accommodation any accommodation which counts for purposes of offsetting tax. This may include a study room for some teachers, for example.

QUESTION 25(e) Rate rebate or reduction

Note that many councils pay rebates twice a year.

QUESTION 25(h) Mortgage

The informant may know the total sum paid in the previous year but not the division of the sum between interest and repayments of principal. Yet it is essential for us to find how much of the peyment represents capital repayments and how much interest payments, because otherwise we cannot work out housing costs which are comparable with costs incurred by households paying rent. In many instances a monthly or annual payment slip will show the two amounts and the informant should be encouraged to look this up. Note that if the informant still cannot give you the answer we have provided certain questions on the right-hand side of the page which will allow us to make a reliable estimate. You should note certain details in the

- (a) source of loan or mortgage;(b) term of repayment:
- (b) term of repayment; (c) number of years paid; (d) amount of loan.

Please make special note if the repayment of a mortgage is covered by an endowment policy and note the amount and frequency of the premium. As elsewhere put a tick in the small box or make a note if you are fortunate enough to be shown documents.

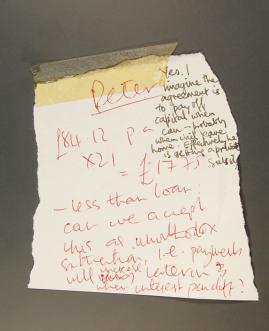
QUESTION 25(i) Value of house/flat

Ask for an estimate and only show Flashcard No. 3 if the informant hesitates in giving an answer and you judge that it would be appropriate. Always insert the code number as given on the Flashcard, even if you also obtain an exact estimate.

QUESTION 25(1) Government's Mortgage Scheme

Note that, broadly, this is advantageous only to a householder with relatively low income who does not expect to pay tax at the standard rate in the foreseeable future.

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QUESTION 29(c) Estimate of market rent

Proceed as for Q. 27(a)

QUESTION 30(a) Income from lodgers or boarders

Be careful not to obtain an inflated total. Amounts may vary according to numbers of boarders and, if necessary, write down separate amounts on this page. If the informant has difficulty in producting an average per week or total in year, obtain last week's GROSS income (taking into account number of boarders) and then work back to get an estimate for the year.

QUESTION 30(c) Net income

Carefully prompt for services and the cost of providing these services so that you can make an estimate of NET income—"profit" as some people will understand it. In some instances you will have to write down figures for gross amount received and an estimate of the cost of different services. If the informant does not know what his net income has been, make an estimate on the basis of what he tells you about gross payments and cost of services and expenses. Try to obtain a figure net of any tax paid. As before, note that if you cannot do this, you can strike out "after" tax in the box provided. We are asking you to provide a figure both for last week and last year. There may be changes in income (due to loss or arrival of boarders) during the year which are revealed in interview. Remember also that costs may be as great or even greater than receipts. In these cases write in "O" and make a note.

QUESTION 32 Value of own food or poultry

Try to obtain a weekly average of the value of using own garden, allotment and farm produce. Do not waste too much time on produce amounting in value to less than 10s. a week. Be careful not to give an inflated estimate of the saving. Husbands sometimes exaggerate the value of what they grow in a large garden. What you want is an estimate of what it would cost in the shops to purchase the kind of produce consumed in the home which is grown by the household, LESS all expenses. For a small-holding or farm this means taking account of purchases of stock or seed, wages, payments of fuel bills, etc., in the same way as earlier you explored the income of the self-employed.

QUESTION 33 Total income last year

In some instances you may have difficulty with an informant who, though willing to answer other questions, is unwilling to answer questions on income, or an informant who is vague or uncertain about details. By adopting a matter of fact approach or by coming back to these questions after dealing with the rest of the questionnaire in an interview, you may overcome the difficulty. If the questions remain unanswered, try the question here as given, adding any other explanation according to your individual style or to the circumstances of the situation. Show the Flashcard and the do your best to arrive at a specific amount. Also do your best to check: "Does that include family allowances, pensions, etc.?" You may be surprised sometimes to find that the informant gradually undends and is prepared to answer many preceding questions. You should also do your best to check whether the total given includes other income units in the household. Try to establish totals for these units in the same way.

QUESTION 19 Housekeeping and board

The question refers to ALL INCOME RECIPIENTS including pensioners, as well as earners, who contribute to the housekeeping expenses. Be careful that you probe for everyone in the house, including adolescent earners. Sometimes the actual sum available for housekeeping will be quite different from that suggested by the total income of the household. The husband or teenagers may retain quite large sums not only for their own use but because the pattern of responsibility in one household for expenditure may be different from that in another household which has the same composition. Housekeeping can be a touchy point if both husband and wife are present, and it is perhaps best dealt with by interviewing one of them on their own (the husband). If both husband and wife are present avoid expressing any surprise or criticism if you think the housekeeping is small. Also avoid indicating any opinion on the question of whether wage-earners should pay bills. Try to imply that all arrangements are equally possible. We have listed the common ones, but there will be others. REMEMBER TO CODE EACH INCOME RECIPIENT. The question refers to ALL INCOME RECIPIENTS including pension-

This can be daily fares, insurances or clubs paid, dinner money, or simply "spending money". Some teenagers hand over their wages but get clothing bought. Usually this question will apply to teenagers, but some husbands may get money from the housekeeping for their cigarettes and beer mid-week.

QUESTION 19 (c) Payment of housekeeping bills

Often the husband will pay some larger bills, but alternatively he may pay housekeeping but expect to "help out" if a heavy bill comes in. We realise that an estimate may be rough but try to get an average contribution. Teenage children may buy food as "treats" for the household from the money they retain. Again try for an average.

QUESTION 20 Long-term saving

We are not interested in asking here whether the informant has savings (that was asked in Section V). Nor are we interested here in asking for short-term saving. Instead the question explores whether at the present time the informant manages to put aside savings for a long-term objective.

QUESTION 21 Ten years ago

To give us some idea of fluctuating fortunes we ask what things were like ten years ago. Some persons aged 35 or over will have been at home in their parents' households ten years ago and therefore we have to find what was the composition of the household. In any case, we require an estimate of the total money flowing into the household, and the number of adults and children that were supported at that time. Give the informant time to recollect. And check that income includes pensions, family allowances, etc. Fortunately, the informant will already have some idea of what you are after from the detailed questions asked earlier.

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Y 0 1	72 X V 0 1	YOU	Y O I	X Y O I	Y O II	X Y O I	X Y O I	X Y O I	X Y O I
73	73	73	73	73	73	73	73	73	73
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74	74	74	74	74	74	74	74	74	74
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INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

		Ī
(a)	Household in which there is a child, one of whose parents is not resident	Ī
(b)	Household consisting of woman and adult dependants	ı
(c)	Household in which there are five or more dependent children	ı
(d)	Household containing an adult who has been unemployed for eight weeks (consecutively or in last $12\ \text{months}$)	
(e)	Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)	۱
(f)	Household containing a disabled adult under 65 (a) disabled	١
	(b) borderline disabled	ı
(g)	Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)	١
(h)	Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated	١
(i)	Household in which there are (a) earners, none earning £12 a week or more (b) adult male earners (aged 21 to 64) earning less than £14 a week	
(j)	Household in which there are persons who are (a) non-white	
	(b) born in Eire	



67 X Y

3

68 X Y

COMPOSITION OF	HOUSEH	IOLD: CODES (Q. 10, p. 3)	
One generation Man alone: aged 60 or over Man alone: aged under 60 Woman alone: aged 06 or over Woman alone: aged under 60 Husband and wife: both aged 60 or over Husband and wife: at least one aged under 60 Husband and wife: both under 60 Man and woman: otherwise related Man and woman: unrelated	101 102 103 104 105 106 107 108 109	Man: and widowed or separated daughter Woman: and widowed or separated son Woman: and widowed or separated daughter Otherwise two generations: all related Otherwise two generations: at least one person not related to any other Other (SPECIFY) Three generation Man, son and d-in-law, grandchildren: all under 15	221 222 223 224 225 226
Two or more men only: related Two or more men only: unrelated Two or more women only: related Two or more women only: unrelated Other (SPECIFY) Two generation	110 111 112 113 114	Man, son and d-in-law, grandchildren: at least one under 15 and one over 15 Man, daughter & son-in-law, grandchildren: all under 15 Man, daughter and son-in-law, grandchildren: at least one under 15 and one over 15 Woman, son and d-in-law, grandchildren: all under 15	302 303 304 305
Man, wife: +1 child under 15 Man, wife: +2 children both under 15 Man, wife: +3 children all under 15 Man, wife: +3 children all under 15 Man, wife: +4 or more children all under 15 Man, wife: +5 children all under 15 and at least Man, wife: +children all aged 15:24, none married Man, wife: +children all aged 15:24, none married Man, wife: +children all over 15, at least 1 aged 25 or over, none married Man and one child under 15 Man and two children both under 15 Man and three or more children under 15 Man and three or more children under 15 Man and children at least one under and one over 15, none married	201 202 203 204 205 206 207 208 209 210	Woman, son and d-in-law, grandchildren: at least one under 15, one over 15 Woman, daughter and son-in-law, grandchildren: all under 15 Woman, daughter and son-in-law, grandchildren: at least one under 15, one over 15 Married couple, married child and child-in-law, grand-children under 15 Otherwise 3-generations: —all persons related, at least one child under 15 —at least one child under 15 —all persons related: —unrelated Other (SPECIFY)	306 307 308 309 310 311 312 313 314
Man and children all aged 15-24, none married Man and children all over 15 at least one 25 or over, none married Woman: and one child under 15. Woman: and two children both under 15 Woman: and three or more children under 15. Woman: and children, at least one under and one over 15, none married Woman: and children, all aged 15-24, none married Woman: and children all over 15, at least one 25 or over, none married Man: and widowed or separated son	212 213 214 215 216 217 218 219 220	Four generation DESCRIBE COMPOSITION BELOW	401