MEMBERS OF HOUSEHOLD

Christian name for reference only

Age last birthday

2nd	3rd	4th	5th	6th	7th	8th	9th	10th
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19.								
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QUESTIONNAIRE ON HOUSEHOLD RESOURCES &

STANDARDS OF LIVING IN THE UNITED KINGDOM 1967-68

- I Housing and Living Facilities
- II Employment
- III Occupational Facilities and Fringe Benefits
- IV Current Monetary Income
 - V Assets and Savings
- VI Health and Disability
- VII Social Services
 - VIII Private Income in Kind
 - IX Style of Living

A Survey carried out from the University of Essex and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson Skepper House 13 Endsleigh Street London WC1





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			1	2	3	4	5	6	7	8	9	1
	TOTAL READERN.	SERIAL NUMBER	1	0	4	2	5	4	4	0	1	
Name of Interviewer	10.7 (8						1+ 1					
Date(s) of interview(s	, 18-t-68.	Length	of inter	rview(s)	12 hur.						
or contacts												
								11.				
			Total ac	tual int	terview	ing tim	e	13 4	1.			

Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

SUMMARY: COMPLETE AFTER INTERVIEW

1. Interview carried out at first call at second call at third or later call 2. Information for household — — complete skip to Q. 3 incomplete—answer 2a (a) Sections Housing incomplete Employment Occupational Income Occupational Income Assets ALL THAT APPLY Soc. Services Inc. in kind Style of living (b) Reasons if incomplete — ill/disabled does not know information unwilling to give information (c) Contend to a complete in whole or in part by which persons on the household? Informant 2nd member 15 16 Answer 4nd Hoor 3nd floor 3nd floor 3nd floor 3nd floor 3nd floor 5nd
other (specify) 4. Semi or detached house or bungalow Ter, h'se or bungalow Self-con. flat in block Self-con. flat in blouse Self-con. flat attached to shop/business Room (s): furnished Other (specify) 4. Semi or detached house 20 X Yes No X Self-con. flat in block 5elf-con. flat attached to shop/business Room (s): furnished Other (specify) 4. Semi or detached house 20 X X Y Self-con. flat in block 5elf-con. flat attached to shop/business Room (s): furnished Other (specify)

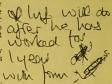
QUESTION 5

Note that the recent Industrial Employment Act gives employers the responsibility of notifying employees about certain terms of service. Many employees will have received some kind of notification.

QUESTION 6 Whether sick pay

QUESTION 6 Whether sick pay Include only when employer pays cash directly to an employee who is sick. Contributions towards medical care costs come under Q. 11. Ideally we would like to have details of sick pay expected and length of time employer is expected to go on paying. (Sometimes a man is paid one proportion of pay for 3 months and then a lower proportion for a further 3 months.) Many informants, however, will not know and you should do your best to get a general idea at least of the starting level for the first month, recording underneath more specific information if known.

Sick pay amount What should be entered here is costs paid by employer. Sickness benefit should not be included even though employers contribute towards it. Earnings means earnings before tax.



QUESTION 7 Pension

Include any type of occupational pension, contributory or non-contributory, funded or unfunded.

QUESTION 7a Employee's contribution

QUESTION 7a Employee's contribution

Note that we are not attempting to establish what the employer pays, because many informants will not know. We require amount paid (preferably) or per cent of earnings before tax: many schemes are not of the type that the employer pays a fixed proportion of earnings. In these instances, code "None" or "Does not apply", according to the information you are given. When given a percentage note that it may be calculated on basic wages rather than earnings and you should note this so that we can adjust the figure in the office. Estimate the proportion of normal earnings the previous contribution amounts to — correct to nearest percentage point unless respondent names half a percentage point.

QUESTION 7b Pensionable age

That is, the age at which the pension is first payable.

QUESTION 7c Years towards pension

Do not count any years towards another pension in a previous employment unless those years have been accepted by the present employer as counting towards the pension from his employment.

QUESTION 7d Amount of pension

The question refers to the total occupational pension, though part of the cost may be paid by the informant. If the informant knows more details about his entitlement enter information in box (e.g. two-thirds of salary in last 5 years of service).

QUESTION 8 Meal vouchers

You may have to build up towards the average weekly value by asking "How much is each voucher worth?", "How many do you use in an average week?". Generally vouchers are additional to wage or salary but sometimes the employer will include them on a pay slip as part of earnings received. Watch that you do not count their value both here and later under net earnings

QUESTION 9 Subsidised meals

Meals include drinks that may accompany them though we think it might cause offence to ask this in a formal question. We are interested to learn of anything from subsidised canteen meals to expense account lunches and dinners

QUESTION 9a Saving on meals

Note that we are seeking an estimate of the difference between the actual cost to the employee and what he would have spent in the ordinary way if there were no subsidised canteen or restaurant available, or if his work did not allow him to charge the cost of outside meals. We are not seeking an estimate of the real value of the meals. Since some employees may not spend more outside on a poorer meal than they spend inside for a subsidised one, some entries may be "O" shillings.

& S mounty

CURRENT MONETARY INCOME

This section asks questions in turn of the employed, the self-employed and then everyone, including those who are not employed. Our object is to obtain reliable extractions before and after tax, for each income unit in the household, both for "last week" and "the last 12 months".

This is any person aged 15 or over, or if in full-time education any person aged 19 or over, together with wife or husband (if she or he has one) and children under 15 (or aged 18-18 if in full-time education), if any. According to this definition a man, wife, and children aged under 15 count as one income unit, but a middle-aged widow and a son who is a university student, or an elderly widow and a single daughter of 40, count as two income units. A household consisting of man and wife with three single children who are all over 15 years of age and who are at work counts as four income units.

Allocating Income

Usually amounts of income can be entered in the appropriate column, according to the person receiving it. Do not enter any income twice. Do not, for example, enter a particular amount both for the wife and the husband. Nor need you split up any amount part of which is payable for a dependent wife or child. Thus, do not attempt to divide up the total of family allowances; enter it includes sums for the wife and children, in the husband's column (if indeed it is he who receives it).

Gross and Net

Gross and Net

In the first question you carefully ask for the last pay net of deductions and go on in the second question to establish what these deductions are. The answers to both questions effective gross and net earnings for the last period for which pay was should be conscious of this distinction throughout the section. It will not always be possible to get information both for income after tax and income before tax. Remember that if you cannot get an answer for one you may be able to get it for the other. Make a note whenever you can. We can calculate in the office.

Last 12 months

Though you start by finding what was the last amount of pay received it is very important also to find what was the average pay during the previous 12 months and gradually build up the total income received by the income unit and the household in those months. You have already filled in a work-record and this will help you to answer several of the questions in the section.

QUESTION 1 Last earnings

Remember to check earnings for each member of the household, even those of a wife who had a jub for only a few weeks in the year, a young son who works only on Saturdaya and a settred man with a part-time job. Second or subsidiary carnings are considered man with a part-time job. Second or subsidiary carnings are column which does not apply. Please note also that we have allowed wider columns on these income pages so that you have enough room to write in figures. But note that you will have to indicate which member of the household received any income if you are obliged to use a fifth or sixth column.

QUESTION 2 Deductions

Don't forget that a total is better than nothing. If the informant is uncertain say, "I believe it is on your pay slip" and encourage him or her to check. We have asked you to put a tick if in fact you are shown a slip or the informant reads off the amounts. As before, the small boxes on the left are for you to identify the member of the household: "Int." "2nd" "3rd", etc.

hold: "Inf." "2nd" "3rd", etc.

National Insurance contributions

A male employee ordinarily pays 15s. 8d. and a female employee 13s. 2d. per week, although note that a married women can elect to pay only 7d. per week to cover industrial injuries benefits. Boys under 18 pay 10s. 1d. and girls 8s. 5d. per week.

Persons over 18 who are contracted out of the graduated pension scheme pay a higher flat rate insurance contribution of 18s. 1d. (men), 14s. 8d. (women).

Graduated pension contributions

The employee contributes 4½ per cent of each pound of gross weekly earnings between the ninth and the eighteenth, i.e. approximately 11½d. for each of these pounds, plus ½ per cent for each pound between the 19th and the 30th, i.e. rather more than 1d. for each of these pounds. In fact a man with gross weekly earnings of 29 pays nothing, one with £13 pays 4s. 0d., one with £13 pays 8s. 0d., and one with £30, 9s. 9d.

About one person in every five, however, is contracted out of the graduated pension scheme, but such persons nonetheless pay ½ per cent on each pound of gross earnings between the ninth and the 30th, or a maximum of 2s. 1d.

QUESTION 3 Highest and lowest

Check the number of weeks worked by turning up the work record. Some people's earnings will have varied only in one or two weeks of the year and it will not be difficult for you to establish an average in (b). Remember Q. 3(b) is very important. Other people's earnings may have varied widely, either because of changes of job or variations in overtime. Do not include variations due to holidays or sickness. If it is difficult to arrive at an average write in the box or in the margins, e.g. 10 weeks @ £15 10s., six weeks @ £18 15s. and 23 weeks @ £24 11s. We will work out the rest. Do not include weeks of holiday or sickness, which are explored later.

QUESTION 4 Bonuses

If a commission or bonus has been included in Q. 3 do not now amend the answer to that question. If the information is given for the first time write the amount in the box and also strike out "Before" or "After" Tax as appropriate.

of neither knew was and was

was rewred funtshed, but replaced with their own funiture. Shill pay we funtshed rent with.

QUESTION 25(a) Private and business accommodation

Count as "business" accommodation any accommodation which counts for purposes of offsetting tax. This may include a study room for some teachers, for example.

QUESTION 25(e) Rate rebate or reduction

Note that many councils pay rebates twice a year.

QUESTION 25(h) Mortgage

The informant may know the total sum paid in the previous year but not the division of the sum between interest and repayments of principal. Yet it is essential for us to find how much of the peyment represents capital repayments and how much interest payments, because otherwise we cannot work out housing costs which are comparable with costs incurred by households paying rent. In many instances a monthly or annual payment slip will show the two amounts and the informant should be encouraged to look this up. Note that if the informant still cannot give you the answer we have provided certain questions on the right-hand side of the page which will allow us to make a reliable estimate. You should note certain details in the

- (a) source of loan or mortgage;
 (b) term of repayment;
 (c) number of years paid;
 (d) amount of loan.

Please make special note if the repayment of a mortgage is covered by an endowment policy and note the amount and frequency of the premium. As elsewhere put a tick in the small box or make a note if you are fortunate enough to be shown documents.

QUESTION 25(i) Value of house/flat

Ask for an estimate and only show Flashcard No. 3 if the informant hesitates in giving an answer and you judge that it would be appropriate. Always insert the code number as given on the Flashcard, even if you also obtain an exact estimate.

QUESTION 25(1) Government's Mortgage Scheme

Note that, broadly, this is advantageous only to a householder with relatively low income who does not expect to pay tax at the standard rate in the foreseeable future.

V SAVINGS AND ASSETS

QUESTION 1 Personal

This excludes a business bank account which is covered by Q. 4. Avoid double-counting the same bank balance or assets when questioning husband and wife.

QUESTION 2 Savings

Note that you should proceed by prompting all items to see how many are appropriate, then try to establish a total and then establish totals for each item only as a check or if necessary. Care should be taken to avoid double-counting. If the informant is hesitant or confused repeat the question to make sure he or she knows what kind of savings you are referring to and THEN show Flashcard No. 4 to get the total. Then try to obtain an absolute total rather than a range. For example, you could ask: "Would you say the figure was at the top end or the lower end of that range—
nearer X or nearer Y?"

QUESTION 2(c) Interest

Try to establish the amounts the informant receives in the form he receives it—that is, before tax is deducted or after it has been deducted at source. In difficult instances you need not waste time converting a "before tax" total into "after tax" so long as you make plain what it is. We will do that work in the office.

save 18 bany 10 dometring put money

QUESTION 3 Value of stocks and shares

This question of the value of stocks and shares is crucial and every drower. Nowe This question of the value of stocks and shares is crucial and every conversely and the encouragement should be used to obtain an answer. Some informants simply will not know. Remember that brokers sometimes send an annual valuation. If there is considerable uncertainty, tactfully suggest or imply that it would be very helpful to know and take any opportunity to see the valuation or to leave a note (and s.a.e.) so that a more reliable estimate can be made and either you can pick it up at a second call or ask for it

QUESTION 3(b) Interest

Proceed as in Q. 2c above. Mostly amounts will be received after tax has been deducted.

QUESTION 4

This is to cover any type of business which is owned in part or in whole by the informant. Being a director does not necessarily mean ownership. The answer to this question should not duplicate the answer to the previous question. Shares come under Q. 3. This is to cover such things as shops, professional practices and small businesses of every kind except limited companies. In all cases make sure that money in the business, bank account and stocks are borne in mind when the valuation is made. When the business (e.g. shop or farm) is run from the owner occupier's dwelling, the value of the dwelling will often have been included in the answer to this question (i.e. Q. 25 in Section V). UNDER NO CIRCUMSTANCES MUST THE DWELLING BE COUNTED TWICE. The valuation should be on the assumption that the informant had to sell but was in no great hurry. A year or even more could be taken to find a purchaser. The valuation should NOT be made on the basis of: "What would you take for your business?"—that is, when the informant has to be persuaded to sell. NOTE that vehicles should be included in the valuation of a business—say of a haulage contractor, a cab owner or even a building contractor or window cleaner. window cleaner

QUESTION 5 Other property

Remember that some people use two houses. Others have houses which they rent off to others. This last is not uncommon among elderly people who may be very poor themselves. A "boat" may include anything from a luxury yacht to a small rowing boat.

VII SOCIAL SERVICES

General

It is assumed that the housewife will normally be the informant. It is also assumed that she will generally be the "parent" to whom many of the questions are addressed. If in fact there is another mother in the household with a child then you may accept answers by a proxy (i.e. the housewife). You should also use your discretion about the housewife's ability to answer questions about the visits to hospital, doctor or dentist by each member of the household. If she plainly does not know or is uncertain you should check the appropriate questions when you come to ask earners in the household Sections II, III & IV. If this still does not involve the right members of the household you must check directly with them. Remember to code carefully since the questions vary as to whom they apply. We have repeated instructions at the head of each question to help you.

QUESTION 1 Welfare milk

Tokens are obtained from the Ministry of Social Security and handed to the milkman. All families with children under 5 can obtain a pint of milk for each child for each day for 6d. per pint cheaper than retail prices. Free milk tokens have to be claimed separately, and few parents claim them (other than those getting supplementary benefits).

QUESTION 2

Child welfare clinics are provided by local authority health departments. A visit to an ordinary hospital out-patient department does not count. Cod liver oil and orange juice are the main goods which may be purchased below normal shop prices. "Ever visited" means for the informant herself to obtain advice concerning herself or her child or to obtain goods. Accompanying another mother does not count.

QUESTION 3 Baby in hospital

It is possible there may be two mothers in the household.

On the National Health means free in a National Health Service hospital contracted to the N.H.S.

QUESTION 4 Type of school

Write in the name of each school on the left. The parent will usually know the type of school but if he or she does not or is doubtful the interviewer may know. If in doubt please verify from the Education Department or a teacher who knows about the local schools. If the child is aged 16 or over and is at an institute, college or school (of commerce, for example), list under O. 12.

under Q.	12.	1			1
Type	Maintained day nursery, nursery school or	class			2
of	Private nursery school or nursery class				2
	Ctata primary school				3
School					4
	Private primary/preparatory school	an done	minati	onal	5
	Secondary modern/elementary/non-gramn	iar dend	minaci	Onui	6
	Ghensiyo				0
	Comprehensive				7
	Technical school, Central, Intermediate				8
	State grammar				9
	Private or "public" school (secondary)				
	Private or public school (secondary)				0
	Other (SPECIFY)				
	1 10 10				
Whether	built pre- or post-1940	Ch	ook if	necess	arv.
Acre	r built pre- or post-1940 ain, the parent may not know or may be un	sure. Cr	IECK II	necess	urj.
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QUESTION 5 School meals

Normally means when neither sick nor in the holidays. Did the child last week have school meals if attending school? If not attending school, when last attending school. Free school meals are provided to poorer children on a means test basis.

QUESTION 5(c) No facilities

There really are schools which do not offer school meals either because they lack dining space or there are too many children for the space available or for other reasons.

QUESTION 7 Days absent from school

Absences due to visiting an out-patient department or a dentist should not be counted.

QUESTION 8 Boarding school

If the child boards at a school which is primarily a day school code the wer "yes". answer

ASK CHIEF WAGE EARNER/H.O.H.
23.** Do you think you could GENUINELY say you are poor now? — X Does CODE C.W.E./H.O.H. ONLY X Does Not Apply SKIP TO Q.24 Y all the time ASK Q.23(a) o sometimes I never DK SKIP TO Q.24 PROMPT AND CODE ONE ONLY (a) Do you feel poor at any of these times 3 at weekends or in any of these situations? 4 mid-week 5 at Christmas FOR CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. CNLY 24. (a) There's been a lot of talk about poverty. Do you think there's such a thing as REAL poverty those days? * yes (b) What would you describe as poverty? WRITE IN ANSWER -Old age ponstoners with suly pentions to live off. Spendonit huxbands - fruities Book. (c) Would you say that if people are in poverty its mainly X - their own fault?
Y - the Government's fault?
O - the fault of their education?
AND CODE
ONE ONLY

X - their own fault?
Y - the Government's fault?
O - the fault of their education?
ONE ONLY

X - their own fault?
Y - the Government's fault?
ONE ONLY

X - their own fault?
Y - the Government's fault?
ONE ONLY

X - their own fault?
Y - their own fault?
Y - the Government's fault?
Y - the Government's fault?
Y - their own fault?
Y - the Government's fault?
Y - the fault of their education?
Y - the fault of their education? 3 - a combination of (some of) these?
4 - none of these?
5 DK

ASK CHIEF WAGE EARNER AND HOUSEWIFE ABOUT ALL AGED 25 AND OVER
25. Do you mind telling me if you voted in the last Compared Election (I don't mean who you voted for, Just whether you voted)? ALL AGED 23 & OVER yes, voted ASK CHIEF WAGE EARNER/H.O.H.

26. If there is poverty what do you think can be done about it?

CODE C.W.E./H.O.H. ONLY nothing DK nothing DK WRITE IN ANSWER old people - given higher pensions.

			-							
	Inft	2nd	3rd	4th	5th	6th	7	8	9	10_
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	0 × 76 0 18 9	X Y	X	Ŷ	×	Ý	Y	×	×	X

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INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

(a) Household in which there is a child, one of whose parents is not resident
(b) Household consisting of woman and adult dependants
(c) Household in which there are five or more dependent children
(d) Household containing an adult who has been unemployed for eight weeks (consecutively or in last 12 months)
(e) Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)
(f) Household containing a disabled adult under 65
(a) disabled
(b) borderline disabled
(g) Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)
(h) Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated
(i) Household in which there are
(a) earners, none earning £12 a week or more
(b) adult male earners (aged 21 to 64) earning less than £14 a week

Household in which there are persons who are
(a) non-white
(b) born in Eire

leve

68

X

V

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COMPOSITION OF HOUSEHOLD: CODES (Q. 10, p. 3) Man: and widowed or separated daughter Woman: and widowed or separated son... Woman: and widowed or separated daughter ... Otherwise two generations: all related ... Otherwise two generations: at least one person not related to any other Other (SPECIFY) ... me generation Man alone: aged 60 or over Man alone: aged under 60 Woman alone: aged 50 or over Woman alone: aged 60 or over Husband and wife both aged 60 or over Husband and wife: both aged 60 or over Husband and wife: at least one aged under 60 Man and wife: at least one aged under 60 Man and woman: unrelated The or more men only: related Two or more wem only: unrelated Two or more women only: unrelated 222 223 224 One generation 101 102 103 104 105 106 Man, son and d-in-law, grandchildren: all under 15 Man, son and d-in-law, grandchildren: at least one under 15 and one over 15 Man, daughter & son-in-law, grandchildren: all under 15 Man, daughter and son-in-law, grandchildren: at least one under 15 and one over 15 Woman, son and d-in-law, grandchildren: at least one under 15, and one over 15 Woman, son and d-in-law, grandchildren: at least one under 13, one over 15 Woman daughter and son-in-law, grandchildren: all under 18 Woman daughter and son-in-law, grandchildren: all under 18 Married couple, married child and child-in-law, grandchildren under 15 Otherwise 3-generations: —all persons related, at least one child under 15 —at least one child under 107 108 Three generation 301 302 303 113 114 Man, wife: + 1 child under 15 Man, wife: + 2 children both under 15 Man, wife: + 2 children both under 15 Man, wife: + 3 children all under 15 Man, wife: + 4 or more children all under 15 Man, wife: + 4 or more children all under 15 Man, wife: + children all aged 15-24, none married Man, wife: + children all over 15, at least 1 aged 25 or over, none married Man and one child under 15 Man and two children both under 15 Man and two children both under 15 Man and children wore thildren under 15 Man and children all aged 15-24, none married Man and children all over 15 at least one over 15, none married Man and children all over 15 at least one 25 or over, none married Woman: and one child under 15 Woman: and two children both under 15 Woman: and two children both under 15 Woman: and three or more children under 15 Woman: and children at least one under and one over 15, none married Woman: and children all east one under and one over 15, none married Moman: and children all east one under and one over 15, and children all east one under and one over 15, and children all over 15, at least one 25 or over, none married Man: and widowed or separated son Two generation 201 306 $\frac{203}{204}$ 307 308 $\begin{array}{c} 205 \\ 206 \end{array}$ 309 310 311 312 209 210 401 Four generation DESCRIBE COMPOSITION BELOW