





C.I.C.

Name of Interviewer... R. FRASERSERIAL  
NUMBER

1	2	3	4	5	6	7	8	9
9	4	7	2	1	28	2	0	1

Date(s) of interview(s) 11. 3. 68

Length of interview(s)

$2\frac{1}{4}$  hrs (1st) interrupted by  
 }  $\frac{1}{2}$  " (2nd) *met.*  
 }  $\frac{1}{2}$  " (3rd)  
 }  $\frac{1}{4}$  completed it will inf.

or contacts

12. 3. 6826. 3. 68Total actual interviewing time  $3\frac{1}{4}$ 

## Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

## SUMMARY : COMPLETE AFTER INTERVIEW

1. Interview carried out at first call at second call at third or later call	10	3. Which sections were answered in whole or in part by which persons on the household?  Informant	Write Section 1, 2, 3, etc.	5. Number of other households at address $\rightarrow$  None	21
	X Y 0		13 <u>3</u> 14		0
2. Information for household —  — complete skip to Q. 3 incomplete—answer 2a	11	2nd member	15	6. Household living on  ground basement floor 1st floor 2nd floor 3rd floor 4th floor 5th or above Specify	22
	X Y		<u>3</u> 16		X Y 1 2 3 4 5
(a) Sections incomplete	1 2 3 4 5 6 7 8 9	CODE ALL THAT APPLY AS LISTED IN Q'AIRE (Some Sections may be listed twice)	17	Answer 6a {  (a) Is there a lift in the building? Yes No	6 7
CODE ALL THAT APPLY	1 2 3 4 5 6 7 8 9	3rd 4th 5th	18		8 9
(b) Reasons if incomplete —  — ill/disabled does not know information unwilling to give information other (specify)	12	6th  Other (specify)	19	7. Is there an internal or external flight of at least 4 steps or stairs to the dwelling entrance?	23
X Y 0 1	20		2		Yes No
..... .....		4. Semi or detached house or bungalow Ter. h'se or bungalow Self-con. flat in block Self-con. flat in house Self-con. flat attached to shop/business Room(s): furnished Other (specify)	X Y 0 1 2 3 4		
..... .....		Type of Accomm.			



SECTION I HOUSING AND LIVING FACILITIES

I'd like to start by asking a few questions about your house/flat

1(a) How many rooms are there - I mean for the sole use of the household?

number of living and dining-rooms (excluding bed-sitter)

number of kitchens

Is the kitchen large enough to eat in? Yes  No

\*number of bedrooms (including bed-sitter)

\*total number of living and dining and bedrooms (including kitchen if large enough to eat in)

(b) How many of these rooms are usually heated during the evenings in winter (whether by coal, gas or electric, paraffin stove or central heating)?

DK

2. Would you and your family like to have more rooms or fewer rooms in the home?

- X\* more than one room extra  
 Y an extra bedroom  
 CODE 0 an extra living room  
 ONE 1 number of rooms about right  
 ONLY 2 one room fewer  
 3 two or more rooms fewer  
 4 DK

3. Is electricity laid on? yes, power points and lighting  
 yes, lighting only  
 No  
 DK

4. Has the household the sole or shared use of the following INDOOR facilities?

- PROMPT (a) A flush W.C.\* X yes, sole use  
 CODE Y yes, shared  
 ALL 0 none  
 THAT (b) A sink or washbasin 1 yes, sole use  
 APPLY and cold water tap 2 yes, shared  
 3 none  
 (c) A fixed bath or 4 yes, sole use  
 shower 5 yes, shared  
 6 none  
 (d) A gas or electric 7 yes, sole use  
 cooker 8 yes, shared  
 9 none

5. Does the household have the sole use or shared use of a garden or yard?

- CODE ONE ONLY X sole use garden } ASK Q. 5(a)  
 Y sole use yard }  
 0 shared garden }  
 1 shared yard } SKIP TO Q.6.  
 2 neither garden nor yard }

(a) Is it - too small for the household to sit in the sun (e.g. smaller than 10 feet x 10 feet)

- CODE - at least big enough for the household to sit in the sun, but not equal in size to a tennis court  
 ONE  
 ONLY - substantial in size (e.g. equal in size to a tennis court or bigger)

6. One or two other questions about living here. Do you find the air in this neighbourhood clean or is it dirty, smoky or foul-smelling?

- always dirty, smoky, foul-smelling  
 sometimes dirty, smoky or foul-smelling  
 not dirty, smoky or foul-smelling  
 DK

24 25

0 2

26 27

0 4

28 29

0 1

X

30

X

Y

0

1

2

3

4

5

6

7

8

31

X

Y

0

1

2

3

4

5

6

7

8

9

32

X

Y

0

1

2

3

4

5

33

X

Y

0

1

2

4

also shared green for clothes at back.



7. Does the house/flat have any structural defects?

rising damp, damp walls or ceilings	1	Yes	ASK Q.7(a)
loose brick-work/plaster	2	no	SKIP TO
roof which leaks in heavy rain	3	DK	Q. 8.
badly-fitting windows or doors	4		
which do not open or close	5		
broken floorboards, stairs	6		
other _____	6		

PROMPT

(a) Do you feel any of these are a danger to your health or of anyone in the household?

Yes	1
No	2
DK	3

8. Would you say you (and the family) have a serious housing problem?

Yes	ASK Q.8(a)
No	SKIP TO Q.8(b)
DK	

(a) What sort of problem is the worst? CODE ONE ONLY

1 overcrowding	} SKIP TO Q.9
2 inadequate basic facilities	
3 damp accommodation	
4 other structural defects	
5 need to move elsewhere	
6 other (specify) _____	

(b) Have you ever had a serious housing problem (since you were 21)?

Yes	ASK 8(c)
No	SKIP TO Q.9.
DK	

(c) What sort of problem was the worst?

X overcrowding	
Y inadequate basic facilities	
0 damp accommodation	
1 other structural defects	
2 need to move elsewhere	
3 other (specify) _____	

(d) How long did it last?

under 2 years	4
2 and less than 5 years	5
5 and less than 9 years	6
10 or more	7

9. Which of the following items do you have in the household?

	X television
	Y record player
PROMPT CODE	0 radio
ALL THAT APPLY	1 refrigerator
	2 washing machine
	3 vacuum cleaner
	4 telephone
	*5 central heating
	6 enough upholstered arm-chairs, easy chairs or settees for every member of family plus one visitor
	7 carpet covering all or nearly all floor in main sitting room
	8 DK one or more items (specify) _____

34

X  
Y  
0

35

X  
Y  
0

1  
2  
3  
4  
5  
6

8  
9

36

2  
Y  
0  
1  
2  
3  
4  
5  
6  
7

from 1944 - 1958.

37

X  
Y  
0  
1  
2  
3  
4  
5  
6  
7  
8

info. goes to laundrette.

one nightstore heater in hall.



SECTION 11 EMPLOYMENT

1. Can you tell me who in the household was at work last week, for any number of hours, however few?

attended paid employment, or self employed \*  
not attending paid employment } SKIP TO Q.6  
DK

2. Just the one job, or more than one? I mean did you do any spare-time or regular paid work? \*

one job  
two or more jobs

3. Is the work carried out here in the house or flat? \*

yes, main/only occupation  
yes, secondary occupation(s) only  
no

4. What was the usual hour at which you started and finished work each day last week? \*

X worked from before 8 am to 6 pm (or earlier)  
CODE ONE Y before 8 am and finished after 6 pm  
ONLY ON 0 8 am (or after) to 6 pm (or earlier)  
BASIS OF 1 8 am (or after) and finished after 6 pm  
ANSWER 2 after 6 pm to 8 am (or earlier)  
3 no usual hour of starting and/or finishing \*

5. Can you tell me the total number of hours you worked last week (counting all jobs for which you received pay)?

IF WORKED LESS THAN 30 HOURS ASK Q.5(a) DK Insert number\*  
IF WORKED 30 HOURS OR MORE SKIP TO Q.3

(a) When did you last work 30 hours or more in a week? X less than 6 months ago  
Y 6 months and less than 1 year ago

0 1 and less than 3 years  
1 3 and less than 10 years  
2 10 or more years *before marriage*  
3 never  
4 DK

(b) Would you work more hours if such a job were available?

5 yes, unconditionally  
6 yes, with reservations  
7 no, would not wish to  
8 no, could not do so  
9 DK

6. IF NOT AT WORK LAST WEEK OR WORKING LESS THAN 30 HOURS

Why weren't you at work last week? X housewife  
OR Why weren't you at work full-time? Y retired

0 student  
1 pre-school or school child SKIP TO NEXT SECTION

PROMPT \* 2 unemployed  
3 sick or injured  
4 disabled or handicapped

CODE ONE ONLY \* 5 paid holiday  
6 unpaid holiday  
7 not working because: school holidays  
8 : caring for someone ill  
9 : deputising for housewife

X other (specify) \_\_\_\_\_  
Y DK

Inft	2nd	3rd	4th	5th	6th	7	8	9	10
27	27	27	27	27	27	27	27	27	27
<del>Y</del> 0	<del>Y</del> 0	<del>Y</del> 0	X Y 0	X Y 0	X Y 0	X Y 0	X Y 0	X Y 0	X Y 0
① 2	① 2	① 2	1 2	1 2	1 2	1 2	1 2	1 2	1 2
3 4 ⑤	3 4 ⑤	3 4 ⑤	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5	3 4 5
28	28	28	28	28	28	28	28	28	28
X Y 0 1 2 ③	X Y 0 1 2 3	X Y 0 1 2 3	X Y 0 1 2 3	X Y 0 1 2 3	X Y 0 1 2 3	X Y 0 1 2 3	X Y 0 1 2 3	X Y 0 1 2 3	X Y 0 1 2 3
29 30	29 30	29 30	29 30	29 30	29 30	29 30	29 30	29 30	29 30
20	45	38							
X	X	X	X	X	X	X	X	X	X
31	31	31	31	31	31	31	31	31	31
X	X	X	X	X	X	X	X	X	X
Y 0 1 2 3 4 5 6 7 8 9	Y 0 1 2 3 4 5 6 7 8 9	Y 0 1 2 3 4 5 6 7 8 9	Y 0 1 2 3 4 5 6 7 8 9	Y 0 1 2 3 4 5 6 7 8 9	Y 0 1 2 3 4 5 6 7 8 9	Y 0 1 2 3 4 5 6 7 8 9	Y 0 1 2 3 4 5 6 7 8 9	Y 0 1 2 3 4 5 6 7 8 9	Y 0 1 2 3 4 5 6 7 8 9
32	32	32	32	32	32	32	32	32	32
X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9
33	33	33	33	33	33	33	33	33	33
X Y	X Y	X Y	X Y	X Y	X Y	X Y	X Y	X Y	X Y

\* Informant works all day Monday - Saturday in the husband's shop, also stands in for husband s.o.s. during week. Wage does not vary, irrespective of hours.  
\* Son works til 7pm. Fully 9 every Sat. am. 9-4 otherwise.



8. FOR ALL WORKING AT LEAST ONE WEEK DURING PAST 12 MONTHS  
 About how many weeks have you been off work for any reason in the past 12 months? - I mean for sickness, unemployment and so on, but also paid and unpaid holidays. \* WRITE IN TOTAL NUMBER OF WEEKS

PROMPT ACCORDING TO REPLY: unemployment \_\_\_\_\_

For instance, when were you last off work sick? And how long did it last? (IF WITHIN YEAR: And the time before that?) sickness or injury \_\_\_\_\_

disability or handicap \_\_\_\_\_

holiday: paid \_\_\_\_\_

holiday: unpaid \_\_\_\_\_

not working because of school holidays \_\_\_\_\_

when sick and food plan caring for someone who is ill \_\_\_\_\_

deputising for housewife \_\_\_\_\_

resuming duties as housewife \_\_\_\_\_

stopped work upon marriage or for honeymoon \_\_\_\_\_

for childbirth \_\_\_\_\_

retirement \_\_\_\_\_

taking up or resuming full-time study \_\_\_\_\_

other (specify) \_\_\_\_\_

off work, reason not known, or reason not given \_\_\_\_\_

(a) CHECK. So you had \_\_\_\_\_ weeks not working altogether in the past 12 months? WRITE IN total weeks not working

total weeks working

(b) In the total you have given me of the weeks worked, how many were there (approximately) in which you worked less than 30 hours? WRITE IN NUMBER

(c) Have you ever had a spell off work continuously for as long as 8 weeks or more because of

PROMPT sickness yes  
 unemployment yes  
 anything else (specify) \_\_\_\_\_ no  
 DK

(d) FOR THOSE WHO HAVE HAD 8 WEEKS OR MORE CONSECUTIVELY OFF WORK, DURING THE LAST 12 MONTHS FOR REASONS OF SICKNESS, INJURY, OR DISABILITY  
 Would you say that the work you were doing was responsible in any way for your being off work? ASK Q.8(e) no }  
 DK } SKIP TO Q.9  
 DNA }

(e) How was that? WRITE ANSWER BELOW

Inft	2nd	3rd	4th	5th	6th	7	8	9	10
37	37	37	37	37	37	37	37	37	37
X	Y	X	Y	X	Y	X	Y	X	Y
38	38	38	38	38	38	38	38	38	38
X	Y	X	Y	X	Y	X	Y	X	Y
39	39	39	39	39	39	39	39	39	39
X	Y	X	Y	X	Y	X	Y	X	Y
40	40	40	40	40	40	40	40	40	40
X	Y	X	Y	X	Y	X	Y	X	Y
41	41	41	41	41	41	41	41	41	41
X	Y	X	Y	X	Y	X	Y	X	Y
42	42	42	42	42	42	42	42	42	42
X	Y	X	Y	X	Y	X	Y	X	Y
43	43	43	43	43	43	43	43	43	43
X	Y	X	Y	X	Y	X	Y	X	Y
44	44	44	44	44	44	44	44	44	44
X	Y	X	Y	X	Y	X	Y	X	Y
45	45	45	45	45	45	45	45	45	45
X	Y	X	Y	X	Y	X	Y	X	Y
46	46	46	46	46	46	46	46	46	46
X	Y	X	Y	X	Y	X	Y	X	Y
47	47	47	47	47	47	47	47	47	47
X	Y	X	Y	X	Y	X	Y	X	Y
48	48	48	48	48	48	48	48	48	48
X	Y	X	Y	X	Y	X	Y	X	Y
49	49	49	49	49	49	49	49	49	49
X	Y	X	Y	X	Y	X	Y	X	Y
50	50	50	50	50	50	50	50	50	50
X	Y	X	Y	X	Y	X	Y	X	Y
51	51	51	51	51	51	51	51	51	51
X	Y	X	Y	X	Y	X	Y	X	Y
52	53	52	53	52	53	52	53	52	53
54	55	54	55	54	55	54	55	54	55
56	57	56	57	56	57	56	57	56	57
58	58	58	58	58	58	58	58	58	58
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6



14(a) ASK ALL What was the best job you have ever had in your life?

WRITE IN JOB AND EMPLOYER'S (OR OWN) BUSINESS	present job a previous job	ASK Q. 14 (b)
1st <i>Inf. Assistant/Accountant's office 1936-1943</i>		
2nd <i>"always been in jobs' out full"</i>	DK	} SKIP TO Q. 15
3rd <i>Teller, bank.</i>	DNA	

(b) Why was/is it the best?\*

CODE ONE ONLY

X highest paid  
 Y best job in itself *likes working with figures*  
 O best company at work  
 I easiest  
 2 Other (SPECIFY) *only job*  
 3 DK

(c) How old were you then?

CODE ALL THAT APPLY

4 all working life *(except for 6 mos)*  
 5 person in teens or twenties  
 6 person in thirties  
 7 person in forties  
 8 person in fifties  
 9 person in sixties or seventies

15. ASK ALL How old were you when you left school (or college) and were able to work full-time? SKIP SECTION

\*still in full-time education - TO NEXT SECTION

leaving age

(a) How many years of full-time education did you have altogether? \*number of years

16. FOR MEN WHO ARE MANUAL WORKERS ONLY Have you completed an apprenticeship?

yes - ASK Q. 16 (a)  
 no } SKIP TO Q. 16 NEXT SECTION  
 DK }  
 DNA }

(a) What was it? WRITE IN ANSWER

And for how many years?

number of years

17(a) FOR SEPARATED, DIVORCED AND WIDOWED WOMEN ONLY What was your husband's last occupation? does not apply DK

WRITE IN MAIN JOB AND EMPLOYER'S (OR OWN) BUSINESS

IF REPLY UNSPECIFIC ASK "What did he do?"

(b) When you separated from/lost your husband would you say you were financially worse off as a result?

yes  
 no  
 DK

FOR SEPARATED AND DIVORCED WOMEN ONLY

(c) Did he leave you or did you leave him? husband left wife left mutual separation DK

(d) Did you stay in the home where you had lived together? yes no DK

FOR DIVORCED WOMEN ONLY

(e) How long was it between the time you were living together as man and wife and the time when your divorce finally came through? Number of years DK

1st	2nd	3rd	4th	5th	6th	7	8	9	10
67	67	67	67	67	67	67	67	67	67
X	X	X	X	X	X	X	X	X	X
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9
68	68	68	68	68	68	68	68	68	68
X	X	X	X	X	X	X	X	X	X
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9
69	70	69	70	69	70	69	70	69	70
X	X	X	X	X	X	X	X	X	X
14	14	16							
71	72	71	72	71	72	71	72	71	72
09	09	11							
73	73	73	73	73	73	73	73	73	73
X	X	X	X	X	X	X	X	X	X
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
74	74	74	74	74	74	74	74	74	74
75	75	75	75	75	75	75	75	75	75
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
77	77	77	77	77	77	77	77	77	77
X	X	X	X	X	X	X	X	X	X
78	78	78							
3	2	3							
79	79	79							
2	2	3							



**QUESTION 10 Personal use**

Includes transport to and from work.

**QUESTION 10a Normal repairs**

Excludes repairs caused by negligence of informant or family. **Make and type**—e.g. Vauxhall Cresta, Saloon or Morris 15 cwt. van. The description should be enough for us to look up its second-hand value as a check on the value.

**QUESTION 10d Driver**

This is a polite way of ascertaining whether the car is chauffeur-driven. Thus Code X includes self, family, friends and other employees driving for pleasure and not because they are paid to drive the respondent around.

**QUESTION 11 Other benefits**

**Read the prompts slowly:** they are carefully drafted to cover the perks of both senior and junior staff. **The goods** may vary from free or subsidised coal given to miners to discounts on goods bought or free vegetables, seeds or seedlings. Don't hesitate to pursue it further according to occupations of informants. **Transport** may be free leisure travel given to railway or bus employees or paid holidays given to senior executives. Note this section is supplementary to the use of a vehicle in Q. 10. **Medical expenses** may be premiums to insurance agencies for private medical care or the direct payment of doctors' bills. **Education** can range from free tennis lessons or typing lessons to payment of public school fees. **Shares in the company** can be given free or below market value.

**ENCOURAGE THE INFORMANT** to add items under the various headings together and give time for this to be done. We are interested to know what it would cost to buy these things privately even though the employee might not have chosen to do so (e.g. the employee might have used the Health Service if his employer did not pay for him to have private medical care).

"How much a year are these things worth altogether?"

The point here is that some kinds of entries will be money saved, say, on goods and services which the informant would have had to pay for, whereas other entries will involve things he would never have afforded or thought about. Our aim is to discover what equivalent in extra income would be needed if he did the same things but had to bear the full cost himself.

**QUESTION 13 Satisfaction with job**

The questions are laid out in a form which equally encourage positive or negative answers. You may shorten the question to "Are you satisfied or dissatisfied with ——" providing the informant seems to be genuinely weighing the alternatives.

**Facilities at work** means facilities as asked under Q. 3 earlier.

*3rd said £1 per month life insurance was deducted automatically from his pay by the Bank but said this was not a provision in the settlement the Bank supplies value.*



**QUESTION 16 Pension**

Only include if a pension scheme has been worked out in relation to the business, or is available from an insurance company or another body, because of the nature of the business or self-employment. Note that provision is made in a series of questions on this page for entries to be made in the office (Qs 16a, 16b, 17a, 18c). Much depends, however, on the information you can provide in boxes on the left, leaving us to make necessary calculations.

Depreciation value \$160  
\$150  
Dep = \$80  
Mil = \$100

**QUESTION 19 Cheap goods and services**

You should normally expect positive answers. A garage-owner may be able to purchase a car and run it well below ordinary retail prices. A grocer will obtain household stores cheaply. An insurance company sometimes reduces certain premiums. A small-holder may receive supplies cheaply in exchange for produce at market costs. There are exchange arrangements between people in different trades. It will, of course, be difficult to explore all these things properly but Q. 19a conveys our object and you should probe carefully whenever possible.

**QUESTION 20 Tax savings because of combined home and business**

The real incomes of many self-employed persons tend to be underestimated. Their difficulties are not always easy to explain to the tax authorities and in practice low real incomes and insecure incomes are compensated because part of housing and other costs can be offset against tax. Ask the questions openly and straightforwardly.

If informants seem doubtful about answering, say: "We have nothing at all to do with the tax people. We know it is difficult for you to divide costs between the business and yourself. But we also know that even if they have more problems many self-employed persons can live a little more cheaply than people getting a salary. I wonder whether you'd mind guessing how much more cheaply — I mean because of savings of tax".

Note: wife said 50% of car's use was allowed through bus. Diff here of 25%  
h.b. wife does the book

19. Husband said he did not overdo the clothing sale; showed me his shirt - said wife had turned the cuffs.

Note: Depreciation is cheap to business - says saving is probably \$250



## CURRENT MONETARY INCOME

### General

This section asks questions in turn of the employed, the self-employed and then everyone, including those who are not employed. Our object is to obtain reliable estimates of income, before and after tax, for each income unit in the household, both for "last week" and "the last 12 months".

### Income Unit

This is any person aged 15 or over, or if in full-time education any person aged 19 or over, together with wife or husband (if she or he has one) and children under 15 (or aged 16-18 if in full-time education), if any. According to this definition a man, wife, and children aged under 15 count as one income unit, but a middle-aged widow and a son who is a university student, or an elderly widow and a single daughter of 40, count as two income units. A household consisting of man and wife with three single children who are all over 15 years of age and who are at work counts as four income units.

### Allocating Income

Usually amounts of income can be entered in the appropriate column, according to the person receiving it. Do not enter any income twice. Do not, for example, enter a particular amount both for the wife and the husband. Nor need you split up any amount part of which is payable for a dependent wife or child. Thus, do not attempt to divide up the total of family allowances; enter the total in the wife's column. And enter an amount for sickness benefit, say, even if it includes sums for the wife and children, in the husband's column (if indeed it is he who receives it).

### Gross and Net

In the first question you carefully ask for the last pay net of deductions and go on in the second question to establish what these deductions are. The answers to both questions effectively give gross and net earnings for the last period for which pay was received and you can build up further information in the questions that follow. You should be conscious of this distinction throughout the section. It will not always be possible to get information both for income after tax and income before tax. Remember that if you cannot get an answer for one you may be able to get it for the other. Make a note whenever you can. We can calculate in the office.

### Last 12 months

Though you start by finding what was the last amount of pay received it is very important also to find what was the average pay during the previous 12 months and gradually build up the total income received by the income unit and the household in those months. You have already filled in a work-record and this will help you to answer several of the questions in the section.

### QUESTION 1 Last earnings

Remember to check earnings for each member of the household, even those of a wife who had a job for only a few weeks in the year, a young son who works only on Saturdays, and a retired man with a part-time job. Second or subsidiary earnings are dealt with in Q. 14. Note that each digit is ruled off from the next. Insert "0" in any column which does not apply. Please note also that we have allowed wider columns on these income pages so that you have enough room to write in figures. But note that you will have to indicate which member of the household received any income if you are obliged to use a fifth or sixth column.

*3rd. Did not have a pay slip & could not remember amount of all deductions*

### QUESTION 2 Deductions

Don't forget that a total is better than nothing. If the informant is uncertain say, "I believe it is on your pay slip" and encourage him or her to check. We have asked you to put a tick if in fact you are shown a slip or the informant reads off the amounts. As before, the small boxes on the left are for you to identify the member of the household: "Inf." "2nd" "3rd", etc.

### National Insurance contributions

A male employee ordinarily pays 15s. 8d. and a female employee 13s. 2d. per week, although note that a married woman can elect to pay only 7d. per week to cover industrial injuries benefits. Boys under 18 pay 10s. 1d. and girls 8s. 5d. per week. Persons over 18 who are contracted out of the graduated pension scheme pay a higher flat rate insurance contribution of 18s. 1d. (men), 14s. 8d. (women).

### Graduated pension contributions

The employee contributes  $\frac{1}{4}$  per cent of each pound of gross weekly earnings between the ninth and the eighteenth, i.e. approximately 11 $\frac{1}{2}$ d. for each of these pounds, plus  $\frac{1}{4}$  per cent for each pound between the 19th and the 30th, i.e. rather more than 1d. for each of these pounds. In fact a man with gross weekly earnings of £9 pays nothing, one with £13 pays 4s. 0d., one with £21 pays 8s. 0d., and one with £30, 9s. 9d. About one person in every five, however, is contracted out of the graduated pension scheme, but such persons nonetheless pay  $\frac{1}{4}$  per cent on each pound of gross earnings between the ninth and the 30th, or a maximum of 2s. 1d.

### QUESTION 3 Highest and lowest

Check the number of weeks worked by turning up the work record. Some people's earnings will have varied only in one or two weeks of the year and it will not be difficult for you to establish an average in (b). Remember Q. 3(b) is very important. Other people's earnings may have varied widely, either because of changes of job or variations in overtime. Do not include variations due to holidays or sickness. If it is difficult to arrive at an average write in the box or in the margins, e.g. 10 weeks @ £15 10s., six weeks @ £18 15s. and 23 weeks @ £24 11s. We will work out the rest. Do not include weeks of holiday or sickness, which are explored later.

### QUESTION 4 Bonuses

If a commission or bonus has been included in Q. 3 do not now amend the answer to that question. If the information is given for the first time write the amount in the box and also strike out "Before" or "After" Tax as appropriate.

*3rd: Has annual increase in salary.*



(Note: In view of husband's attitude and because wife does the books, thought it advisable to get as much information as possible in case further interviews unobtainable.)

Note: Husband said books were new with the accountant; he did not know what the final figure would be; he did say that he was currently repatriating with the bank an overdraft of £500. He added that the tax was changing and he thought eventually it would be a good one, but customers' business was bad because of his bad management.

#### QUESTION 12 Income tax

The informant will often know the approximate amount because profits or income from business fall under Schedule D. But we ask 12b to check that the informant is not including tax which is allowed for in other questions. For example, elsewhere we establish net income from dividends, but if here the informant adds £100, say, to the figure for tax to take account of tax on dividends deducted at source, we risk deducting the £100 twice by deducting it here as well. You should be warned that for this and other reasons the net income of the self-employed tends to be underestimated.

#### Weekly National Insurance contribution

Self-employed men pay 21s. per week. Self-employed women pay 17s. 3d. per week. Boys and girls under 18 pay 11s. 10d. and 10s. 1d. respectively.

#### 1. Wife's income.

\* House telephone, 50% of car running costs, house mortgage & car insurance are all paid out of the business.

Wife's wage already noted on p. 15.

The business has one female assistant. Wife said books were at the office & she could not say how big loss was. She added that her husband had been to the bank and had been overdrawn about £1000 which was nearly wiped about the accounts.

Note: The total turnover of £5000 is not to be confused with the husband's figure of £5500 for the current value of the business.

#### QUESTION 13 Fluctuation in Income

The self-employed will often have an income that fluctuates throughout the year — especially those on low incomes. For example, the scrap dealer or stall-holder may not do as well in the winter as he does in the summer. The professional architect and the free-lance photographer may be paid at very irregular intervals. We are particularly interested in fluctuations which may produce hardship for a household which is usually prosperous. But remember that though income may fluctuate (e.g. in winter, for a shop-keeper or free-lance interviewer the same amounts per month may be drawn out of the bank or spent. Living standards are not necessarily affected.



#### QUESTION 14 Second job

This will have been established in the earlier section on Employment. Repeat the question because earnings from subsidiary occupations tend to be forgotten. For example, painters and decorators may have done one remunerative weekend job for a few weeks several months earlier in the year. A gardener may have done some intensive paid work for various local people in the evenings and weekends of the summer months. Or a university lecturer may have had a remunerative consultancy or a series of well-paid broadcasts at some point in the year. Remember that extra earnings from a source other than usual employment may not be thought of as a second job. You should probe for all kinds of additional earnings, depending on the nature of the usual employment.

#### QUESTION 15

This is laid out as concisely as possible on one page and you are asked to ring 01, 02, 03, etc., as appropriate and then to enter the rates per week and amounts below, carefully writing in the code "01" (i.e. Family Allowances) "02" (i.e. Retirement Pension) and so on so that we are clearly aware of the allowances to which the amounts refer.

Amounts will sometimes be joint — e.g. retirement pension for man and wife — or will be for several members of the household — e.g. sickness benefit for man and wife and children. In these instances the amount should be entered (if necessary, after the interview) in one column only, under that member of household receiving the payment. Wherever possible encourage informants (especially when elderly) to show you the allowance or pension book.

#### CODE 01 Family Allowances

	First child	Second	Third	Fourth & subsequent
up to April 1968 ... ..	nil	8s.	10s.	15s.
after April 1968 ... ..	nil	15s.	17s.	17s.

counting children under 15 or up to 19 if still in full-time education or college or an apprentice on low wages.

#### CODE 02 Retirement Pension

Note that the actual amounts vary widely. Increased pensions are paid if retirement is deferred. There are now in addition small graduated state pensions (averaging about 3s.) and pensions may be reduced because of earnings or a deficient contribution record. Note that some of these points also apply to other benefits. Pensions and supplementary benefits can be combined in a single payment. You will be prompting for supplementary benefit and wherever possible we should like you to list the amount separately (as well as the fact that it is being received). But whenever the rate given to you exceeds the standard rate below you should check the reason.

Single person (husband) ... ..	£4 10s. 0d.
Wife's income ... ..	£2 16s. 0d.
1st dependent child ... ..	£1 5s. 0d.
2nd dependent child ... ..	17s. 0d.

#### CODE 03 Standard Widow's Pension

Note: not the widow's allowance which is paid for the first 26 weeks after widowhood.

Widow or widowed mother ... ..	£4 10s. 0d.
1st dependent child ... ..	£2 2s. 6d.
2nd child ... ..	£1 14s. 6d.
3rd and subsequent child ... ..	£1 12s. 6d.

Depending on the circumstances of the death of the husband (armed service and so on) widows' pensions may differ in size. Note that family allowances are received in addition to dependent children's allowances.

#### Widow's Allowance: Widow £6 7s., children as for widow's pension

#### CODE 04 and 05 Sickness Benefit and Unemployment Benefit

Sickness benefit is often paid for periods other than a week. Find what was the last payment and for how many days (excluding Sundays). A payment for 6 days, excluding Sunday, makes up a "week's" benefit. Note that an earnings-related supplement may be paid in addition to the flat rate benefits listed below. Moreover, these benefit rates depend on the contribution record.

Single person ... ..	£4 10s. 0d.
Married woman ... ..	£2 16s. 0d.
1st dependent child ... ..	£1 5s. 0d.
Each subsequent child ... ..	17s. 0d.

#### CODE 06 Supplementary Benefit

The former "national assistance". Rent is sometimes paid direct to the landlord by the Supplementary Benefits Commission. There is a check later that the amount is known and counted as income.

#### CODE 07 Industrial Injury Benefit

£6 7s. 0d. (with additions for dependants) is payable for the first 26 weeks after injury after which the injured person goes before a Board to have his injury assessed for an individual disablement pension.

#### CODES 08 and 09 Industrial and Disablement Pensions

The 100 per cent rate is £7 12s. 0d. (with additions for dependants). CODE 09: Note that these are war pensions, not service pensions included under occupational pensions later in Q. 19.

#### CODE 10 Maternity Allowance

The standard rate of maternity allowance is £4 a week. It is paid to women who have been paying full national insurance contributions. It begins 11 weeks before the expected confinement and ends after the sixth week following it.

#### CODE 11 Maternity Grant

This grant is £22 either for home or hospital confinement.

#### CODE 14 Single Grant

This is officially described as an exceptional needs grant. The Ministry of Social Security has replaced the former National Assistance Board and you may need to explain "a grant from the Assistance". Probe carefully for this for all income units who are not employed, whether or not they receive supplementary benefit. A large number of people obtain single grants, e.g. for spectacles or dentures, even though they are not normally eligible to receive supplementary benefit. Note also that since you are asking about a period of 12 months there will be instances of people now in work who obtained a grant at an earlier point in the year.

\* son was off of Christmas, so have asked £4. 10 27.

Note: The remainder of both £2 & 3: illness was made up of school spells off with out med. acts.



Enter NIL

income 5/4

They are living on capital

We will have to assume the

loss on the business was

greater than the gain of

telephone

Car etc. was

used for

work purposes.

Quite possible he should

have money when aged 53

- set up to deal with  
modern fashion -  
poor soul

B.



24. Is this house/flat rented or owned (i.e. by the householder)?

X Owner occupied: fully owned } ASK Q.25 *house is wife's name*  
 Y Owner occupied: paying mortgage }  
 0 Rented: from local council } SKIP TO Q.26  
 1 Rented: privately - furnished }  
 2 Rented: privately - unfurnished }  
 3 Rented: privately - with farm, business premises }  
 4 Rent free: because of present or previous employment } SKIP TO Q.28  
 5 Rent free: for reasons other than employment }  
 6 DK SKIP TO Q.29

25. IF HOUSEHOLDER IS OWNER OCCUPIER

(a) Does the dwelling include business as well as private accommodation?  yes ASK Q.25(a)(i)  no SKIP TO Q.25(b)

(a)(i) How many rooms are used for business? number \_\_\_\_\_

(b) How much ground rent, feu duty (Scotland) chief rent, do you pay? amount £ 4

(c) How much did you pay last year in rates? amount £ 62

(d) How much in water rates (if not included in (c) )? amount £ nil

(e) Do you get a reduction under the rates rebate scheme?  yes  no DK  
 IF YES How much is it per year \_\_\_\_\_

(f) Have you already deducted this figure from the amount you have just given me for rates?  yes  no

(g) When did you buy this house? 19 \_\_\_\_\_

MORTGAGE PAYERS ONLY

(h) What is the total monthly payment?  OFFICE total  USE annual  ONLY housing cost

\* How much of this is interest? *\* mortgage paid out of business*  OFFICE  USE  ONLY

Other, if any (e.g. insurance premium on building) SPECIFY \_\_\_\_\_

ASK ALL (i.e. FULLY OWNING AND PAYING MORTGAGE)

(i) How much do you estimate your house (and garden) to be worth at present? SHOW FLASHCARD NO.3 \* range code

WRITE IN YOUR ESTIMATE informant's estimate £ 4,000  OFFICE  USE  ONLY  
 IF DIFFERENT interviewer's estimate £ " "  OFFICE  USE  ONLY

Do you pay an insurance premium on the house or flat (not contents) annual premium £ 2-10s *D/R ant.* insured value of house in hundreds of pounds \_\_\_\_\_

(j) Has your employer helped you with a loan or grant in purchasing your house?  yes  no  
 IF YES grant: How much? \_\_\_\_\_ loan: At what interest rate? DNA

(k) How much have you spent in the last 12 months for alterations, decorations or repairs to your home (not business, and including paint and tools for work by self)? Total 27

DESCRIBE ITEMS IF NECESSARY AND COSTS

Repairs to roof (shingles) £ 27

(l) Are you applying for a mortgage under the Government's new option mortgage scheme?  yes  no  DK SKIP TO Q.30

Inft	2nd	3rd	4th	INTERVIEWER: CODE 05, 06, etc. IF 5th, 6th	
77	77	77	77	77	77
X	X	X	X	X	X
0	Y	Y	Y	Y	Y
1	0	0	0	0	0
2	1	1	1	1	1
3	2	2	2	2	2
4	3	3	3	3	3
5	4	4	4	4	4
6	5	5	5	5	5
6	6	6	6	6	6

10  
 X  
 Y  
 0

11  
 X  
 Y  
 0  
 1  
 2

12-15  
 0068

16-19  
 0065

20

21-25  
 4000

26-28  
 025

29  
 X  
 Y

30  
 X  
 Y  
 0

31  
 X  
 Y  
 0

32  
 X  
 Y  
 0

33  
 X  
 Y  
 0

34  
 X  
 Y  
 0

35  
 X  
 Y  
 0

36  
 X  
 Y  
 0

37  
 X  
 Y  
 0

38  
 X  
 Y  
 0

39  
 X  
 Y  
 0

40  
 X  
 Y  
 0

IF TOTAL CANNOT BE DIVIDED  
 ASK:  
 Source of loan Halifax Building Society  
 Term of repayment 13 years (when husband is 65)  
 Number of years paid 2  
 Amount of loan £1500. Pays £15 per month (direct from business funds)  
 TICK IF DOCUMENTS SEEN   
 IF AMOUNTS FOR BUSINESS/FARM/AND HOME CANNOT BE SEPARATED NOTE HERE:  
 estimated value of house/business \_\_\_\_\_  
 insured value of house/business (building) \_\_\_\_\_  
 " " (contents) \_\_\_\_\_

*Lawyer has all the insurance policies. These are involved in view of present prices.*

*Husband redecorated whole house during first year of entry and made the bay kitchenette out of a narrow bedroom. This is very attractive & streamlined. The household laundry is done in a nearby laundrette by wife.*

11 x 1500 = 16500  
 13 x 1270 = 16510  
 13 x 1150 = 14950

180  
 213  
 540  
 1380  
 2540  
 1500  
 1204000  
 1204000  
 1204000  
 52 5.4

01350  
 01270



V SAVINGS AND ASSETS

1. ASK ALL

Have you a personal bank account? \*

yes ASK Q.1(a)

no } SKIP TO Q.2

DK }

(a) Is it joint husband/wife?

joint

exclusive \*

2. (a) Have you any money in: \* WRITE IN IDENTIFICATION NUMBERS CODE ON RIGHT, ASK Q.2(b) AND WRITE IN SUB-TOTALS BELOW ONLY IF NECESSARY

PROMPT AND CODE ALL THAT APPLY	1st	2nd	3rd	4th	5th	6th
X Bank Deposit Account						
Y Post Office Savings Bank						
0 Trustee Savings Bank						
1 The Co-op						
2 Any other Savings Bank						
3 Shares or deposits in Building Society						
4 Savings Certificates						
5 Defence Bonds						
6 Premium Bonds						
7 Any other (SPECIFY)						
8 None of these						
9 DK						

(b) How much have you in all these kinds of savings Total 190 60 altogether? WRITE TOTAL AMOUNTS ALSO ON RIGHT

IF INFORMANT RELUCTANT TO NAME A FIGURE/APPEARS NOT TO KNOW/ IS SHY/ LOOKS OFFENDED: SHOW FLASHCARD NO.4

(c) During the last 12 months how much in interest altogether have you received or been credited with from these kinds of savings? total in last 12 months before/after tax IF APPROPRIATE SHOW FLASHCARD NO.5

SPECIFY ITEMS AND SUB-TOTALS BELOW ONLY IF NECESSARY

	1st	2nd	3rd	4th
P.O. Bond bef/after tax	<u>12.16</u>			
Treasury bef/after tax	<u>2.15.6</u>			

*Has new bill drawn 1960 to pay deposit on house.*

3. Have you any stocks or shares (or any other kinds of bonds or savings)? \* yes ASK Q.3(a) no } SKIP TO Q.4 DK }

(a) What would you estimate to be their present value altogether? IF INFORMANT RELUCTANT TO NAME A FIGURE/ APPEARS NOT TO KNOW/IS SHY/LOOKS OFFENDED SHOW FLASHCARD NO.4 AND WRITE IN RANGE CODE

(b) During the last 12 months how much in dividends and interest altogether have you received or been credited with? total in last 12 months before/after tax IF APPROPRIATE SHOW FLASHCARD NO.5

4. Have you a business, farm or professional practice? (Note: Inf. says price of shop in 1961 was £2,500.) yes ASK Q.4(a) no } SKIP TO Q.5 DK }

(a) What do you estimate it (or your share of it) would raise if it had to be sold, including any vehicles owned by the business? \* IF COMBINED BUSINESS/HOUSE OR FLAT PROMPT: Not including the value of the accommodation you and your family occupy. total value in £'s IF APPROPRIATE SHOW FLASHCARD NO.3

5. Do you own a house other than this which I've already asked about, or land which is not included along with this house? Or a caravan or boat? \* yes, including house(s) } ASK Q.5(a) yes, not incl. house(s) } DK } SKIP TO Q.6 no }

(a) What do you estimate is the present value of those assets? total value in £'s IF APPROPRIATE SHOW FLASHCARD NO.3

1st	2nd	3rd	4th	5th	6th
40	40	40	40	40	40
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
1	1	1	1	1	1
2	2	2	2	2	2
41	41	41	41	41	41
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
1	1	1	1	1	1
2	2	2	2	2	2
3	3	3	3	3	3
4	4	4	4	4	4
5	5	5	5	5	5
6	6	6	6	6	6
7	7	7	7	7	7
8	8	8	8	8	8
9	9	9	9	9	9
42-47	42-47	42-47	42-47	42-47	42-47
£	£	£	£	£	£
00190		00060			
48	48	48	48	48	48
49-52	49-52	49-52	49-52	49-52	49-52
£	£	£	£	£	£
0005		0012			
53	53	53	53	53	53
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
54-58	54-58	54-58	54-58	54-58	54-58
£	£	£	£	£	£
59	59	59	59	59	59
60-63	60-63	60-63	60-63	60-63	60-63
£	£	£	£	£	£
64	64	64	64	64	64
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
65-69	65-69	65-69	65-69	65-69	65-69
£	£	£	£	£	£
05000					
70	70	70	70	70	70
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
71-75	71-75	71-75	71-75	71-75	71-75
£	£	£	£	£	£
00900					

Son & fiancée have bought house jointly for marriage in June '65: Son put up major part of deposit



## V SAVINGS AND ASSETS

### QUESTION 1 Personal

This excludes a business bank account which is covered by Q. 4. Avoid double-counting the same bank balance or assets when questioning husband and wife.

### QUESTION 2 Savings

Note that you should proceed by prompting all items to see how many are appropriate, then try to establish a total and then establish totals for each item only as a check or if necessary. Care should be taken to avoid double-counting. If the informant is hesitant or confused repeat the question to make sure he or she knows what kind of savings you are referring to and THEN show Flashcard No. 4 to get the total. Then try to obtain an absolute total rather than a range. For example, you could ask: "Would you say the figure was at the top end or the lower end of that range—nearer X or nearer Y?"

### QUESTION 2(c) Interest

Try to establish the amounts the informant receives in the form he receives it—that is, before tax is deducted or after it has been deducted at source. In difficult instances you need not waste time converting a "before tax" total into "after tax" so long as you make plain what it is. We will do that work in the office.

*2/1/68 has just cooked £25 of premium bonds to put into business & has a P.O. warrant to withdraw her £1000 also for the business. She uses the trustee a/c for paying household bills.*

### QUESTION 3 Value of stocks and shares

This question of the value of stocks and shares is crucial and every encouragement should be used to obtain an answer. Some informants simply will not know. Remember that brokers sometimes send an annual valuation. If there is considerable uncertainty, tactfully suggest or imply that it would be very helpful to know and take any opportunity to see the valuation or to leave a note (and s.a.e.) so that a more reliable estimate can be made and either you can pick it up at a second call or ask for it to be sent on.

### QUESTION 3(b) Interest

Proceed as in Q. 2c above. Mostly amounts will be received after tax has been deducted.

### QUESTION 4

This is to cover any type of business which is owned in part or in whole by the informant. Being a director does not necessarily mean ownership. The answer to this question should not duplicate the answer to the previous question. Shares come under Q. 3. This is to cover such things as shops, professional practices and small businesses of every kind except limited companies. In all cases make sure that money in the business, bank account and stocks are borne in mind when the valuation is made. When the business (e.g. shop or farm) is run from the owner occupier's dwelling, the value of the dwelling will often have been included in the answer to this question (i.e. Q. 25 in Section V). UNDER NO CIRCUMSTANCES MUST THE DWELLING BE COUNTED TWICE. The valuation should be on the assumption that the informant had to sell but was in no great hurry. A year or even more could be taken to find a purchaser. The valuation should NOT be made on the basis of: "What would you take for your business?"—that is, when the informant has to be persuaded to sell. NOTE that vehicles should be included in the valuation of a business—say of a haulage contractor, a cab owner or even a building contractor or window cleaner.

### QUESTION 5 Other property

Remember that some people use two houses. Others have houses which they rent off to others. This last is not uncommon among elderly people who may be very poor themselves. A "boat" may include anything from a luxury yacht to a small rowing boat.



**QUESTION 6a Cars, Vans**

Note that in Section II you will have noted any car owned by the business or firm and whether it is also used privately. Do not count this car here also but find out whether there is a second car—e.g. wife's. If informant unable to value a vehicle note instead its make, type and year of manufacture to enable us to look up its value.

**QUESTION 6c Debts on vehicles**

Note that the question does not apply only to payments which are overdue but to the total sum still owing. You will usually have difficulty in excluding interest from the amount owed. If the amount owed is estimated at less than £50 record the sum and do not take up time making sure that the interest is deducted. But if the amount owed including the interest element is £50 or more ask for the details listed under (c). We will then make an estimate in the office.

\* Inf. says 50% of car's running costs are met from business, also its insurance. Could not give its value.

**QUESTION 7 Life Insurance**

If there is more than one policy add up the payments and, if necessary, note any difference in frequency or years of payment. Note that our main object is to establish the equivalent current value in cash of policies they hold. The majority of households will hold policies of little current value and you will see that if they pay less than 10s. a week we do not ask for any details.

Husband replaced here.

**QUESTION 8 Value of saleable assets**

Please note that we do not envisage that goods in everyday use—beds, blankets, basic furniture, crockery, clothes—need to be valued. We are interested only in items of value that could be sold without serious detriment to the household and its daily life if some ready cash was badly needed. Jewellery, furs, stamp collections, works of art, antiques, and collections of books, might be sold and we need to obtain an approximate estimate of their total current worth. Naturally enough we cannot expect precise valuations and you will find the minimum value of £25 for an article (or a group of articles—e.g. a number of pieces of jewellery) helpful in avoiding protracted discussion of the value of articles used every day in the home.

**QUESTION 9 Other assets**

Rarely will there be any kind of asset not covered by our other questions. But by asking this general question you may be given information that belongs in the answer to another question. The informant may have misunderstood a question. But be careful not to include an item here which is already covered elsewhere.

**QUESTIONS 10 & 11 General assets sold and windfalls**

It may be difficult for you to secure an estimate of money raised or spent on "ordinary living expenses" but you will find that our object is fairly clear and once you understand it you can probe for an estimate. We do not want information about sums of money invested in new assets, in replacing old assets (e.g. property, including houses and cars) and in savings, but only information about sums of money spent in the ordinary way on housekeeping, food, clothing, and entertainment. An estimate is better than nothing. Note that we are not asking you to waste time checking small amounts of less than £25.

**QUESTION 10 Assets sold in last 12 months**

Some people, especially the elderly, will have sold some of their assets in the last 12 months to bolster a low income. This can be an important contribution to their standard of living. Savings—Note that each item should be prompted carefully, especially to persons who have already told you they have sizeable amounts in savings, stocks and shares, etc. Note that we are not interested in this question in total sums which amount to less than £25 in the 12 months. Nor are we interested in amounts that may have been saved from income and spent in the same year (e.g. savings for Christmas or a holiday).

\* inf. has only drawn out for business.

Partial use of sales or savings for living expenses—In some cases property might have been sold, say, and part of the money spent but part of it saved. Try to get a total estimate only of the sum spent on ordinary living expenses.



11. Apart from what you have told me about already have you received any other money amounting to £25 or more in the last 12 months which was spent on ordinary living expenses (rather than saved or used to buy property, like a house or a car) such as:

PROMPT an inheritance amount                                 

AND CODE betting or football pool win                      

ALL THAT premium bond or prize                      

APPLY other (SPECIFY)                      

ON THE none of these                      

RIGHT DK                                 

total gained in £'s

---

12. May I just check on debts or loans? Are you making hire purchase payments on personal possessions, for example on furniture and household appliances?

(a) How much altogether do you have to pay, excluding interest? \*                                  yes ASK Q.12(a) no) SKIP TO Q.13 DK)

IF DK OR UNCERTAIN ASK:                                  TICK IF DOCUMENTS SEEN           

Original price                                 

Deposit paid                                 

Amount of each repayment                                 

No. of repayments made                                 

No. of repayments still to make                                 

INTERVIEWER OR OFFICE total owed in £'s

---

13. FOR ALL WITH PERSONAL BANK ACCOUNT (Q.1)

Have you an overdraft on any personal bank account?                                  yes ASK Q.13(a) no) SKIP TO Q.14 DK) Does Not Apply } T O

*Husband is negotiating for overdraft of £500*

*members: have not entered as it is not through yet.*

(a) How much is the overdraft, including any loan?                                  total in £'s                                 

*£500 applies for.*

---

14. FOR ALL PAYING RENT OR MORTGAGE

Are you behind with your rent/payments?                                  yes ASK Q.14(a) no) SKIP TO Q.15 DK) Does Not Apply } T O

(a) How many weeks/payments (or total amount)?                                  OFFICE: total arrears in £'s

---

15. Apart from what you have told me do you owe anyone any money - say £25 or more?

                                 yes ASK Q.15(a) no) SKIP TO Q.16 DK) *not personally inf. & debt*

(a) How much?                                  total in £'s

---

16. Does anyone owe you any money - say £25 or more?

                                 yes ASK Q.16(a) no) SKIP TO Q.17 DK) *not personally inf. & debt*

(a) How much?                                  total in £'s

---

17. IF SAVINGS AND ASSETS INFORMATION INCOMPLETE ASK:

It may be difficult to give any details but I wonder if you would mind looking at this card (SHOW FLASHCARD NO.4) and telling me which number best indicates the total value of any savings, property (including house and car) and personal possessions you may have?

range code

PROBE FOR SEPARATE INCOME UNITS

total value in £'s if volunteered                                                                  

*inf. Could not give this because of overdraft position at time of interview said she did not know what husband had asked for.*

1st	2nd	3rd	4th	INTERVIEWER: CODE 05, 06, etc. IF 5th, 6th MEMBERS OF HOUSEHOLD	
42	42	42	42	42	42
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
1	1	1	1	1	1
2	2	2	2	2	2
3	3	3	3	3	3
43-47	43-47	43-47	43-47	43-47	43-47
£	£	£	£	£	£
48	48	48	48	48	48
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
49-52	49-52	49-52	49-52	49-52	49-52
£	£	£	£	£	£
53	53	53	53	53	53
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
1	1	1	1	1	1
54-58	54-58	54-58	54-58	54-58	54-58
£	£	£	£	£	£
59	59	59	59	59	59
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
1	1	1	1	1	1
60-62	60-62	60-62	60-62	60-62	60-62
£	£	£	£	£	£
63-66	63-66	63-66	66-66	63-66	63-66
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
£	£	£	£	£	£
67-70	67-70	67-70	67-70	67-70	67-70
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
£	£	£	£	£	£
71	71	71	71	71	71
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
72-76	72-76	72-76	72-76	72-76	72-76
£	£	£	£	£	£



## VI HEALTH AND DISABILITY

### QUESTION 1 Health

Do not probe for the names of disabling illnesses or conditions, unless the informant happens to mention them.

\*Husband was captured at Dunkirk and in a p.o.w. camp until repatriated in 1943. Was a medical orderly. Wife says his health was undermined then.

### QUESTION 2 Unwell today

Note that the emphasis is on "today" and that you are instructed to complete the questionnaire as if all questions applied to the date when you first made contact with the household. This means that if you have postponed an interview because of illness you should ask all the questions about the day you first called.

#### QUESTION 2a Off work

Check with the work record (page 8) where weeks off work will have been established. But here the information is needed as the basis for general questions about current illness and disability.

#### QUESTION 2a (i) & b (i) Number of weeks

If more than a year write "52". If the informant cannot be sure of the exact number and there is uncertainty whether it is less or more than eight weeks seek confirmation of the exact period from the individual concerned at a second call if necessary.

#### QUESTION 2c Regularly

That is, at least once a month for the past three months in connection with the present illness or disability.

### QUESTION 3 Condition affecting activity

This question is designed to prepare the ground for the all-important Q. 7. You are not asked to trace every conceivable disability or condition from which people may suffer. Many of them, anyway, will not know diagnostic terms even if you ask them. Instead, you ask about conditions which restrict activity, show Flashcard No. 6 (which is nearly the same list as prompted verbally) and code any part of the body or faculty with which "trouble" is reported. You do not explore all possible effects but only a few examples of effects in which we are particularly interested. Remember you are only trying to find out about certain conditions, not every condition.

#### Nerves

Pay particular attention to the need to prompt for any trouble with "nerves".

#### Reading ordinary print

Note that your code "No" only if a person cannot read print in a newspaper. Do not code "No" if a person merely has difficulty. For someone who cannot read interpret the question as "seeing" print in newspaper. We are interested at this point in sight not literacy.

#### Hearing

Note that if an informant does not admit difficulty with hearing but it is observed, you can code accordingly.



4. FOR THOSE WITH ANY LONG-TERM ILLNESS (8 WEEKS OR MORE - Q.2(a)(b)) AND ANY CONDITION (Q.3)

Do you attend - a special training or occupational treatment centre?  
 - a special school?  
 - a disabled person's club?  
 - any other club, school or centre because of your health?  
 - no club, school or centre?  
 Does Not Apply SKIP TO Q.6

5. FOR THOSE AGED 15-64 WITH ANY LONG-TERM ILLNESS OR CONDITION

(a) When did you first become sick or have any condition? \* Does Not Apply SKIP TO Q.6  
 2nd 1943 19\_\_ WRITE IN NUMBER OF YEARS ACO

(b) What was your occupation then? Was it the last occupation you had (which you have already told me about (p.7) or a previous one? never had paid employment SKIP TO Q.6  
 condition started in last job held TO Q.6  
 condition started in previous job? ASK Q.5(c)

(c) What was that previous job? WRITE IN OCCUPATION AND EMPLOYER'S (OWN) BUSINESS  
 2nd Medical orderly; P.O.W. Camp.

6. ASK ALL. Is there anyone living here who is \*  
 X - usually confined to bed or needs help to get out of bed and sit in a chair?  
 Y - not confined to bed but cannot walk unaided a few yards outdoors without help?  
 0 - neither of these  
 DK

7. ASK OF ALL EXCEPT CHILDREN UNDER 10  
 \* Do you or would you have any difficulty (or find it troublesome, exhausting or worrying) Does Not Apply SKIP TO Q.9  
 CODE 0 = no difficulty  
 CODE 1 = has/would have difficulty  
 CODE 2 = cannot do task

(a) washing down (whether in bath or not)?  
 (b) removing a jug, say, from an overhead shelf?  
 (c) tying a good knot in string?  
 (d) cutting toenails?

NOW CONTINUE FOR ALL EXCEPT CHILDREN UNDER 10 AND THE BEDFAST  
 Does Not Apply SKIP TO Q.8

(e) running to catch a bus? *is quite able to do some physical work unless his back or knee is troubling him - both are occasional!*  
 (f) going up and downstairs?  
 (g) going shopping AND carrying a full basket of shopping in each hand?  
 AND NOW CONTINUE FOR ALL EXCEPT CHILDREN UNDER 16 AND THE BEDFAST  
 Does Not Apply SKIP TO Q.8

(h) doing heavy housework, like washing floors and cleaning windows?  
 (i) preparing a hot meal?  
 Dont Know for any or all of these

8. Are there any other periods of the year when you might give different answers to these questions (i.e. in Q.7) about ordinary activities? \*  
 yes ASK Q.8(a)  
 no) SKIP TO Q.9  
 DK)

(a) In those periods would you find any of the activities  
 - much more difficult?  
 - more difficult?  
 - easier?  
 - much easier?

9. ASK ALL CODED 1 or 2 FOR ANY ITEM IN Q.7  
 Would you say you vary from week to week or day to day in having difficulty with any of these activities? yes no DK DNA

10. FOR HOUSEWIFE ONLY  
 Do you feel tired - all the time?  
 - sometimes?  
 - rarely or never?  
 DK DNA

1st	2nd	3rd	4th	5th	6th	7	8	9	10
21	21	21	21	21	21	21	21	21	21
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
22-23	22-23	22-23	22-23	22-23	22-23	22-23	22-23	22-23	22-23
X	X	X	X	X	X	X	X	X	X
24	24	24	24	24	24	24	24	24	24
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
25	25	25	25	25	25	25	25	25	25
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
26	26	26	26	26	26	26	26	26	26
X	X	X	X	X	X	X	X	X	X
0	1	2	0	1	2	0	1	2	0
1	2	0	1	2	0	1	2	0	1
2	0	1	2	0	1	2	0	1	2
3	0	1	2	0	1	2	0	1	2
27	27	27	27	27	27	27	27	27	27
0	1	2	0	1	2	0	1	2	0
1	2	0	1	2	0	1	2	0	1
2	0	1	2	0	1	2	0	1	2
3	0	1	2	0	1	2	0	1	2
28	28	28	28	28	28	28	28	28	28
0	1	2	0	1	2	0	1	2	0
1	2	0	1	2	0	1	2	0	1
2	0	1	2	0	1	2	0	1	2
3	0	1	2	0	1	2	0	1	2
29	29	29	29	29	29	29	29	29	29
0	1	2	0	1	2	0	1	2	0
1	2	0	1	2	0	1	2	0	1
2	0	1	2	0	1	2	0	1	2
3	0	1	2	0	1	2	0	1	2
30	30	30	30	30	30	30	30	30	30
X	X	X	X	X	X	X	X	X	X
0	1	2	0	1	2	0	1	2	0
1	2	0	1	2	0	1	2	0	1
2	0	1	2	0	1	2	0	1	2
3	0	1	2	0	1	2	0	1	2
31	31	31	31	31	31	31	31	31	31
0	1	2	0	1	2	0	1	2	0
1	2	0	1	2	0	1	2	0	1
2	0	1	2	0	1	2	0	1	2
3	0	1	2	0	1	2	0	1	2
32	32	32	32	32	32	32	32	32	32
0	1	2	0	1	2	0	1	2	0
1	2	0	1	2	0	1	2	0	1
2	0	1	2	0	1	2	0	1	2
3	0	1	2	0	1	2	0	1	2
33	33	33	33	33	33	33	33	33	33
X	X	X	X	X	X	X	X	X	X
0	1	2	0	1	2	0	1	2	0
1	2	0	1	2	0	1	2	0	1
2	0	1	2	0	1	2	0	1	2
3	0	1	2	0	1	2	0	1	2
34	34	34	34	34	34	34	34	34	34
0	1	2	0	1	2	0	1	2	0
1	2	0	1	2	0	1	2	0	1
2	0	1	2	0	1	2	0	1	2
3	0	1	2	0	1	2	0	1	2
35	35	35	35	35	35	35	35	35	35
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
36	36	36	36	36	36	36	36	36	36
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
37	37	37	37	37	37	37	37	37	37
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2



#### QUESTION 4 Special schools & centres

This question is asked only of persons who have been ill and off work or confined to bed or the house for eight weeks or more continuously, and those who are coded for any item in Question 3.

#### QUESTION 5 Date of onset of sickness or disabling condition

Our object is to establish the year of onset but the question is worded 'first have any condition' so as to allow for the fact that some conditions develop out of others. For persons with a disabling condition you ask, in effect, when all the trouble started.

#### Previous occupation

In the section on Employment you have already asked for the last occupation of everyone not now at work (p. 7). Some people change their occupation because of a disabling condition before finally being obliged to give up work. You should probe for the (previous) occupation which people had before any history of illness or disability started.

#### QUESTION 6 Mobility

You should code people according to their usual mobility, taking no account of a temporary illness or injury. "Usual mobility" may be interpreted as "for at least eight weeks and unlikely to become more mobile in the immediate future" or "for less than eight weeks but unlikely to become more mobile within at least that total period." Someone who spends most of the time in bed and needs help to get out to sit in a chair is defined as bedfast. Someone who can get out of his bed into a chair or wheelchair and who can walk indoors but not even a few yards outdoors without help is defined as housebound. The test is whether someone can walk on his own (without the assistance or company of any other person — though with or without sticks or crutches).

*Wife a very active & energetic woman.*

#### QUESTION 7 Incapacity

In prompting this series of questions you may find it simplest to ask the question without the variation in brackets, unless it seems appropriate. Remember you are asking whether they have any difficulty in doing X. Sometimes certain questions will not apply to particular people or to particular situations. You will meet people who do not (or say they do not) wash down, negotiate stairs (living in bungalows), go shopping and do housework (especially some men). The question should then be asked in terms of "But would you have any difficulty in doing X if you had to?" The codes 0, 1, 2 are listed in increasing order of difficulty and you should check that you ring one of them for each item.

#### QUESTION 7e

It would be insensitive and unnecessary to ask questions about the daily activities of the bedfast. They are therefore excluded from this question and the rest of the series. You may encounter other people (e.g. advanced obesity) of whom it is clear that they cannot do certain activities. You may refrain from putting questions to them. The same is true of any situations in which the questions are likely to cause great distress. BUT AS A GENERAL RULE QUESTIONS 7 (e) to (i) SHOULD BE ASKED FOR ALL OTHER THAN THE BEDFAST AND CHAIRFAST.

#### QUESTIONS 8 & 9 Variation in incapacity

These questions explore whether the pattern of answers to Question 7 is permanent. Question 8 seeks any indication of seasonal variations (e.g. bronchitis) and Question 9 day-to-day variations in the effects of disability.



9. ASK PARENT WITH CHILD(REN) AT SCHOOL CODE EACH CHILD  
 Does the school have a uniform? X yes ASK Q.9(a)  
 Y no } SKIP TO Q.10  
 0 DK }  
 1 Does Not Apply } SKIP TO Q.11  
 2 yes ASK Q.9(b) } CODE INFOR-  
 3 no } SKIP TO Q.10 MANT ONLY

(a) Do you know that uniform grants can be obtained for some secondary school children? \*  
 CODE INFORMANT ONLY  
 4 yes, local ed. dept. } ASK  
 5 yes, SBC or other } Q.9(c)  
 6 no }

(b) Have you had one during the last 12 months?  
 4 yes, local ed. dept. } ASK  
 5 yes, SBC or other } Q.9(c)  
 6 no }

(c) For how much? WRITE IN AMOUNT TO NEAREST £ FOR RECIPIENT ONLY

10. ASK PARENT WITH CHILD(REN) AT SCHOOL WRITE IN AMT FOR EACH CHILD  
 Does it cost you anything to have your children at school? \*  
 - in fees you pay to the school? WRITE IN AMT IN £'s PER YEAR  
 - in materials for classes (e.g. cooking, carpentry, books) per year? AMT IN £'s  
 - school holidays/outings (per year)? AMT IN £'s  
 - more than 5s. per week (per child) in bus or train fares? SHILLINGS PER WEEK  
 none of these DK

11. ASK PARENT OF CHILD(REN) AGED 14-18 (WHETHER CHILDREN AT SCHOOL OR NOT)  
 Have you heard of educational maintenance allowances? \*  
 X yes ASK Q.11(a)  
 Y no } SKIP TO Q.12  
 0 DK }  
 1 Does Not Apply }  
 2 yes, successful } ASK Q.  
 3 yes, unsuccessful } 11(b)  
 4 no }  
 5 DNA (AGED 14) } SKIP TO Q.12  
 6 yes ASK Q.11(c)  
 7 no } SKIP TO Q.12

(a) IF CHILD(REN) AGED 15-18 Did you apply for a maintenance allowance for him/her and were you successful?  
 4 no }  
 5 DNA (AGED 14) } SKIP TO Q.12  
 6 yes ASK Q.11(c)  
 7 no } SKIP TO Q.12

(b) Are you (or the child) currently receiving an allowance?  
 4 no }  
 5 DNA (AGED 14) } SKIP TO Q.12  
 6 yes ASK Q.11(c)  
 7 no } SKIP TO Q.12

(c) How much a year does it amount to? WRITE IN AMT IN £'s

12. ASK ABOUT ALL AGED 16-25 Does he/she still go to school, university or technical college, or is he/she still taking any kind of educational course?  
 X yes ASK Q.12(a)  
 Y no } SKIP TO Q.13  
 0 DK }  
 1 yes ASK Q.12(a)  
 - full-time?  
 - part-time by day?  
 - part-time by evening?  
 2 2 2 2 2 2 2 2  
 3 3 3 3 3 3 3 3  
 4 4 4 4 4 4 4 4  
 64 64 64 64 64 64 64 64

(a) Is this *3d: was sent on a 2 weeks' course by Cook in 1967. Studying for banking exams but his course not daily course.*  
 - full-time?  
 - part-time by day?  
 - part-time by evening?

(b) Which college/course? CODE TYPE \* FROM LIST OPPOSITE

(c) How much a year does he/she obtain in any grant? WRITE IN AMT IN £'s

(d) Are any fees paid (in addition) by  
 X - him/herself or his/her parents?  
 Y - someone else in the household?  
 0 - a relative living elsewhere?  
 1 - someone else (SPECIFY)  
 2 DK } SKIP TO Q.12(f)  
 3 none of these }  
 ASK Q.12 (e)

(e) How much in the last 12 months? \* WRITE IN AMT IN £'s

(f) Does he/she get any help privately - I mean full keep or an allowance for example from X - you (parents)?  
 Y - someone else in household?  
 0 - a relative living elsewhere?  
 1 - someone else (SPECIFY)  
 2 DK } SKIP TO Q.13  
 3 none }  
 ASK Q.12 (g)

(g) How much altogether in the last 12 months? \* WRITE IN AMT IN £'s

1st	2nd	3rd	4th	5th	6th	INTERVIEWER: CODE 07, 08, etc. IF 7th, 8th MEMBERS	
46	46	46	46	46	46	46	46
X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6
£	£	£	£	£	£	£	£
49-51	49-51	49-51	49-51	49-51	49-51	49-51	49-51
£	£	£	£	£	£	£	£
52-53	52-53	52-53	52-53	52-53	52-53	52-53	52-53
£	£	£	£	£	£	£	£
54-55	54-55	54-55	54-55	54-55	54-55	54-55	54-55
£	£	£	£	£	£	£	£
56-57	56-57	56-57	56-57	56-57	56-57	56-57	56-57
s	s	s	s	s	s	s	s
58	58	58	58	58	58	58	58
X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y
59	59	59	59	59	59	59	59
X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7
60-62	60-62	60-62	60-62	60-62	60-62	60-62	60-62
£	£	£	£	£	£	£	£
63	63	63	63	63	63	63	63
X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4
64	64	64	64	64	64	64	64
65-67	65-67	65-67	65-67	65-67	65-67	65-67	65-67
£	£	£	£	£	£	£	£
68	68	68	68	68	68	68	68
X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3
69-71	69-71	69-71	69-71	69-71	69-71	69-71	69-71
£	£	£	£	£	£	£	£
72	72	72	72	72	72	72	72
X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3
73-75	73-75	73-75	73-75	73-75	73-75	73-75	73-75
£	£	£	£	£	£	£	£

36  
7



VIII INCOME IN KIND

FOR ALL

1. Now I'd like to ask about any help you give or receive from your family and friends.

Do you see any of your family or a relative who doesn't live here most days in the week or at least once a week? I mean, for example, your mother, your husband's mother, a married sister or brother, son or daughter? I'm thinking especially of any of your own family or in-laws living near. \*

WRITE IN RELATIVES SEEN

daily or almost every day	at least once a week
wife's aunt - inf. (old lady lives in flat next door)	wife's aunt - husband's son.

CODE seen one or more relatives most or all days in week  
 ONE seen one or more relatives at least weekly  
 ONLY no relatives or none seen weekly

DK

2. Do you regularly help anyone - a friend, a neighbour or someone in the family (PROMPT RELATIVES IN Q.1) - by doing things for them for example \*

- minding children and taking them out?
- preparing meals for a child or someone in the family, a friend or an old person?
- shopping?
- helping to arrange money matters?
- laundry or washing?
- cleaning?
- looking after/dressing them?
- driving to work, school or elsewhere?
- gardening?
- anything else? (SPECIFY) decorating home for son's wedding.

CODE yes, helps relative  
 ALL THAT yes, helps friend/neighbour  
 APPLY no, help not given  
 DK

IF ANY HELP GIVEN About how many hours a week altogether would you say you spend doing (all) these things? WRITE IN TOTAL \* HOURS

3. Does anyone - a friend, a neighbour or someone in the family (PROMPT RELATIVES IN Q.1) - help you or anyone living with you by doing things for you, for example \*

- minding children and taking them out?
- preparing meals for you (your husband, children)?
- shopping?
- helping to arrange money matters?
- laundry or washing?
- cleaning?
- looking after you (your husband, children)?
- driving you (husband, children) to work, school or elsewhere?
- gardening?
- anything else? (SPECIFY)

CODE yes, a relative helps  
 ALL THAT yes, a friend/neighbour helps  
 APPLY no, one-one helps  
 DK

IF ANY PERSON RECEIVES ANY HELP About how many hours a week altogether would you say they spent doing (all) those things? WRITE IN TOTAL \*

Inft	2nd	3rd	4th	5th	6th	7	8	9	10
41	41	41	41	41	41	41	41	41	41
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
I	I	I	I	I	I	I	I	I	I
42	42	42	42	42	42	42	42	42	42
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
I	I	I	I	I	I	I	I	I	I
43	43	43	43	43	43	43	43	43	43
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
I	I	I	I	I	I	I	I	I	I
44-45	44-45	44-45	44-45	44-45	44-45	44-45	44-45	44-45	44-45
0	4	15	1						
46	46	46	46	46	46	46	46	46	46
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
I	I	I	I	I	I	I	I	I	I
47	47	47	47	47	47	47	47	47	47
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
I	I	I	I	I	I	I	I	I	I
48-49	48-49	48-49	48-49	48-49	48-49	48-49	48-49	48-49	48-49
0	4								

Wife's aunt & wife appear to have almost complete reciprocity with shopping; the old lady also helps her considerably with cleaning, while she in turn does the laundry for aunt.



VIII INCOME IN KIND

General

This section aims to discover the major exchanges of services and gifts between the household and relatives or friends living elsewhere. One major problem is that people ordinarily take for granted the exchanges between themselves and their closest relatives. When being asked questions about "help" and "gifts" a housewife may not think of her mother, or her husband's mother, who lives nearby. A grandfather may not think of his daily activity of seeing a grandchild home from school. The first question is designed to help overcome this problem. You should remember that most households in the UK have frequent contact with a relative (either of a wife or a husband or of both) living elsewhere in the locality. Remember that independently of his wife a husband may see someone in his family (eg: his mother or a brother at work) every day. It will be very unusual if you make no entry in the box alongside Q. 1, so probe for likely relatives (eg: parents in the case of young and middle-aged people, brothers and sisters in the case of unmarried people, sons and daughters in the case of the elderly). In the remaining questions the contacts with such relatives are a likely indication of a flow of services or small gifts. Note that earning members of the household should normally be asked these questions independently of the housewife.

\* husband's wife's parents both dead. wife visited her mother almost daily in hospital for 1 year before her death 3 years ago.

QUESTION 1 Relatives seen frequently

The question is designed to establish the existence of the relatives who have the most frequent contact with members of the household. Note that you ask "any of your family or a relative". The alternative wording will help to avoid information about really close relatives — eg: parents and children — who are thought of as "family" or even as members of a common household rather than as "relatives". By "most" days in the week is meant at least four of the seven days.

QUESTION 2 Help given

The unspoken assumption in the question is that these must be unpaid services. Prompt the items in the list carefully, emphasising those which are appropriate to the age or social situation of different members of the household. Make direct reference to the relatives listed in Q. 1. For example: "You say you see your mother every day. Do you do any of these things for her? And what about your sister?" Note that you prompt also for help given to friends and neighbours.

Hours

If two or three different services are undertaken, add together the informant's estimates of the time taken. Since the services are unpaid you should not expect informants to be able to give more than an approximate estimate of the time taken (that is, the time spent in the performance of the job, not interruptions for tea and conversations, etc).

QUESTION 3 Help received

The question reverses Q. 2 and proceed as in that question. Check in whatever way seems appropriate to establish the unpaid services being performed for members of the household. Again the question should be repeated for relatives seen frequently. "You've told me you see your mother every day. Does she do any of these things for you?" Two separate people might do the cleaning, for example. Add the hours together.

Note: I have here included the work which the father is doing for his son who lives at home - 4 evenings & Sundays - as the father is also involved in this help & it is outside the home. It seemed to me wrong to ignore such a major service which is help, which is provided in January & is expected to go on till the end of May.

Sunday I have included the son's help since it involves his financial involvement they at the moment they spend 4 evenings & part of Sunday (the cleaning, washing, etc) & recovery of the son also does odd shopping for his mother's work. Financial father also goes up to house to work.



ASK HOUSEWIFE ONLY  
 4.(a) If someone in the household were ill, or you were in any kind of trouble - burning your hand, or all the lights fusing, or the water pipes bursting - could you count on help from anyone, a relative or friend, say, living near or elsewhere?

yes  
 no  
 DK  
 Does Not Apply

(b) Have you had such help in the last 12 months

- a little?  
 - some?  
 - a lot?  
 - none?  
 DK

PROMPT

5. FOR ALL AGED 15 AND OVER

Apart from helping people, do you regularly give things - I don't mean money - to anyone, a friend, a neighbour or someone in the family (PROMPT RELATIVES IN Q.1) - things like sweets for children, ice-cream, cigarettes, any meals for family visitors or food (cakes, chicken) groceries, beer, wine, flowers or clothing?

yes - gifts to relative  
 yes - gifts to neighbour/  
 friend } ASK Q.5(a)  
 no gifts made }  
 DK } SKIP TO Q.6  
 Does Not Apply }

(a) How much a week would you say the things you give would cost if someone bought them in the shops?

DK  
 WRITE IN AMOUNT  
 IN SHILLINGS

FOR ALL AGED 15 AND OVER

6(a) May I check on any larger gifts you have made to anyone - a friend, a neighbour or someone in the family (PROMPT RELATIVES IN Q.1) - during the last 12 months, such as a TV set, radio, carpet, jewellery, car or house? Have you made any gifts worth altogether £25 or more?

none or less than £25  
 DK  
 Does Not Apply

(*expensive ring*) £25 or more WRITE IN AMOUNT IN £'s

(b) And have you made any really large gifts - say, worth £100 or more - previously in the last 5 years, such as jewellery, a car or a house?

yes ASK Q.6(c)  
 no } SKIP TO Q.7  
 DK }

(c) How much would these gifts be worth altogether?

WRITE IN AMOUNT IN £'s

FOR ALL AGED 15 AND OVER

7. Does anyone - a friend, neighbour or someone in the family (PROMPT RELATIVES IN Q.1) - give you things - I don't mean money - like sweets for the children, ice-cream, cigarettes, meals when you visit, or food, groceries, beer, wine, flowers or clothing?

yes - gifts from relative  
 yes - gifts from neighbour/  
 friend } ASK Q.7(a)  
 no }  
 DK } SKIP TO Q.8  
 Does Not Apply }

(a) How much a week would you say the things you receive would cost if someone bought them in the shops?

DK  
 WRITE IN AMOUNT  
 IN SHILLINGS

FOR ALL AGED 15 AND OVER

8.(a) May I check on any larger gifts you may have received from anyone - a friend, a neighbour or someone in the family (PROMPT RELATIVES IN Q.1) - during the last 12 months - such as a TV set, radio, carpet, jewellery, car or house? Have you received any gifts worth altogether £25 or more?

none or less than £25  
 DK  
 Does Not Apply

£25 or more WRITE IN AMOUNT IN £'s

(b) And have you received any really large gifts - say, worth £100 or more - previously in the last 5 years, such as jewellery, a car or a house?

yes ASK Q.8(c)  
 no } SKIP TO Q.9  
 DK }

(c) How much would these gifts be worth altogether?

WRITE IN AMOUNT IN £'s

Intt	2nd	3rd	4th	INTERVIEWER: CODE 05, 06, etc. IF 5th, 6th MEMBERS OF HOUSEHOLD	
				50	50
50	X	X	X	X	X
1	Y	Y	Y	Y	Y
0	0	0	0	0	0
1	1	1	1	1	1
2	2	2	2	2	2
3	3	3	3	3	3
4	4	4	4	4	4
5	5	5	5	5	5
6	6	6	6	6	6
51	51	51	51	51	51
52-54	52-54	52-54	52-54	52-54	52-54
X	X	X	X	X	X
55-58	55-58	55-58	55-58	55-58	55-58
0	8	0	15		
59-62	59-62	59-62	59-62	59-62	59-62
X	X	X	X	X	X
0	0	0	0	0	0
1	1	1	1	1	1
2	2	2	2	2	2
3	3	3	3	3	3
4	4	4	4	4	4
5	5	5	5	5	5
6	6	6	6	6	6
63	63	63	63	63	63
64-66	64-66	64-66	64-66	64-66	64-66
X	X	X	X	X	X
0	5	0	5		
67-70	67-70	67-70	67-70	67-70	67-70
X	X	X	X	X	X
0	0	0	0	0	0
1	1	1	1	1	1
2	2	2	2	2	2
3	3	3	3	3	3
4	4	4	4	4	4
5	5	5	5	5	5
6	6	6	6	6	6
71-74	71-74	71-74	71-74	71-74	71-74
X	X	X	X	X	X
0	0	0	0	0	0
1	1	1	1	1	1
2	2	2	2	2	2
3	3	3	3	3	3
4	4	4	4	4	4
5	5	5	5	5	5
6	6	6	6	6	6



## IX STYLE OF LIVING

This section aims to find out some ways in which people spend their time, how they manage on their incomes, what kinds of things they buy and do, and how they feel about their situation. Most of the questions are pre-coded (but interviewers are urged to write any interesting comments on the blank spaces in the questionnaire or on the back). It is hoped that the answers will put some flesh on the income skeleton you have painstakingly built up in the rest of the questionnaire.

---

### QUESTION 1 Holidays

Note that this question immediately follows Questions 9 and 10 of Section VIII. Question 9 of Section VIII refers only to staying in the homes of relatives and friends or being subsidised by them on a joint holiday. Question 1 in this section applies to all "holidays" (as understood by the informant) which are away from home, excluding only those which were spent actually in the homes of relatives or friends. If there was more than one holiday add together their duration and code accordingly in Question 1 (a).

---

### QUESTION 2 Meals out

Care should be taken because people may forget meals which were incidental to the visit. By "snack" you should understand something more than a biscuit and cup of tea, say at least a sandwich. Note that in this question and in later questions there are certain persons whom it is not expected you should code. Thus children under the age of 15 should be coded DNA.

---

### QUESTION 3 Friends to meals

Note that it is possible to code both "Yes, relative" and "Yes, friend".

---

### QUESTION 4 Friends in to play

There are few simple questions which can be asked about the child's own standard of living and social life. Some homes are too poor for the child to bring his friends in, so stress **in the house**.

---

### QUESTION 5 Afternoons and evenings out

The key point is entertainment for which someone spends money (youth clubs require entrance and weekly fees; scouts, guides, etc., require uniform and bus fares for outings). Examples of leisure-time activities will vary according to the age of the person to whom the question is addressed and you should probe accordingly. (Note that while we do not ask for amounts of expenditure we try to find the relative frequency of all forms of entertainments so that we can see how it varies with income.)

*Husband's main  
interest is photo-  
graphy, also sees TV.  
& when available.  
Son is cost.  
scoutmaster  
and spends  
one evening  
per week on this.  
In summer this  
is 3-4 evenings,  
but marriage  
may mean  
a reduction.*

---

### QUESTION 6 Church

Accept any religious sect or denomination which may be mentioned.



FOR ALL CODE ALL

7. Now could I ask a few questions about food? (a) Do you have a cooked breakfast most days? I mean four or more days a week - things like bacon and egg (not porridge or toast)? \*

yes no  
DK  
Does Not Apply

(b) During the last two weeks was there a day when you ate no cooked meal at all (I mean from getting up to going to bed)? \*

yes no  
DK  
Does Not Apply

(c) Do you have fresh meat most days, I mean four or more days a week (not sausages, bacon or boiled ham) - either here or in your meals out? CHECK ANSWER ESPECIALLY CAREFULLY FOR HOUSEWIFE

yes no  
DK  
Does Not Apply

ASK HOUSEWIFE ONLY CODE HOUSEHOLD ONLY

8. (a) Do you normally have a Sunday joint (i.e. 3 weeks out of 4)?

yes no  
DK

(b) How many pints do you usually take for the family (everyone in the household) in a whole week, including any extra at weekends and fresh milk bought from a shop? \*

no. of pints in week OFFICE USE ONLY

(c) And do you buy tinned or powdered milk as well?

yes no  
DK

ASK HOUSEWIFE ONLY CODE HOUSEHOLD ONLY

9. (a) Do you ever buy second-hand clothing from a shop or a stall, for yourself or others in the household?

yes often  
no sometimes  
DK never

(b) Do you buy any of your clothing or shoes through clubs or clothing cheques? \*

yes ASK Q.9(c)  
no) SKIP TO Q.10  
DK)

(c) About how much do you spend on clothing clubs per week? WRITE IN AMOUNT IN SHILLINGS

(d) Do you ever miss payments or pay less than the full amount?

regularly not often  
no  
DK

ASK HOUSEWIFE ONLY CODE HOUSEWIFE ONLY

10. Have you had a new winter coat in the last 3 years (i.e. 3 winters)?

Does Not Apply SKIP TO Q.11  
yes  
no  
DK

FOR ALL CODE ALL HOUSEHOLD

11. Has everyone got adequate footwear for fine weather AND if it rains?

yes no  
DK  
Does Not Apply

FOR ALL

12. Can you tell me whether you

X - smoke? \* IF YES, ASK Q.12(a)  
Y - buy a daily newspaper  
\* 0 - regularly do the football pools (in season)?  
\* 1 - regularly have a flutter on the horses or dogs? Q.13  
2 none of these  
3 DK  
4 Does Not Apply

SKIP TO Q.13

(a) How many cigarettes/ozs of tobacco a week? \*

2nd 70 cigs/ozs cigs/ozs OFFICE USE  
cigs/ozs cigs/ozs

ASK HOUSEWIFE CODE HOUSEHOLD ONLY

13. About how much did you (and your family) spend altogether last Christmas - I mean extra to the usual housekeeping - on presents, food, entertainment, everything? \*

Estimate in £'s

Inft	2nd	3rd	4th	5th	6th	7	8	9	10
35	35	35	35	35	35	35	35	35	35
X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1
2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5
6 7 8 9	6 7 8 9	6 7 8 9	6 7 8 9	6 7 8 9	6 7 8 9	6 7 8 9	6 7 8 9	6 7 8 9	6 7 8 9

50  
51-52  
53-54  
55  
56  
57-58  
59  
60-61  
62-64  
65

Family have a solid cooked meal together every evening; at least 4 days fresh meat.  
\* Family gives housewife extra on Sundays.  
minimum - sometimes up to 2 pts more.  
(Husband wife have light lunch wednesday)  
Uses a lot of powdered milk.  
Husband never get clothes through the firm as already new, mid.

36	36	36	36	36	36	36	36	36	36
X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1	X Y 0 1
2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5	2 3 4 5
37	37	37	37	37	37	37	37	37	37
X Y 0 1 2 3 4	X Y 0 1 2 3 4	X Y 0 1 2 3 4	X Y 0 1 2 3 4	X Y 0 1 2 3 4	X Y 0 1 2 3 4	X Y 0 1 2 3 4	X Y 0 1 2 3 4	X Y 0 1 2 3 4	X Y 0 1 2 3 4



**QUESTION 14 Fuel**

Everyone forgets to order coal. Stress "through lack of money".

---

**QUESTION 15 Birthday parties**

Again the emphasis is on the expense and the experience of bringing the child's friends **into the home**, so stress that we don't mean just a family party.

---

**QUESTION 17 (a) Social class**

This question requires the views of both chief wage-earner (head of household) and housewife. By "chief wage-earner" we mean the person upon whose earnings the housekeeping income primarily depends. By "Head of Household" we have in mind the **alternative** person to be questioned if there is no chief wage-earner, e.g. a husband who is a retirement pensioner, or a widowed mother (who may be the tenant) living with her widowed daughter (the housewife) and grandchildren. As far as possible the views on social class should be sought from each person independently. If both are present take the question stage by stage, making sure both answer before passing on. The question asks first for a self-rating, which must be written down. At this stage **avoid putting names of classes into people's heads**. People often hesitate awkwardly, so try to get the informant to say what class she thinks she belongs to or "is nearest to". Prompt by repeating the question carefully, and say "It's what you think", implying (which is true) that everyone has their own idea and each is equally valid. Do not strain to get an answer if one is not easily forthcoming. Do not assume the informant will pick one class only. Multiple choices of "middle and working" or "professional and working" are allowed.

**QUESTION 17 (b) Determinant of class**

Code housewife and chief wage-earner only. Next, to give us a clue as to what the informant is using as a reference point and scale we ask, in effect, the informant's idea of what determines "class". Try to get the most important one only.

**QUESTION 17 (c) Names of classes**

Third, the informant is presented with a flash-card (this is why husband and wife should if possible be interviewed separately, since otherwise the second person may be unduly influenced). Code one item only. If informant wants (again) to say "None", say "Well, I've got to **put something down, which would you think was nearest?**" This rating is the most important bit of the question. Do not be puzzled if the wife gives a different answer from the husband. This is quite common.

**QUESTION 17 (d) Father's main occupation**

That is, the occupation held for most of the time (**not necessarily the most recent**).

---

**QUESTION 18 Well off**

Four comparisons are made in this series of questions—with relatives, with other people (note—of the same age) in locality, with the average in the country and finally in the context of time. Prompt carefully and remember that you might get a different response for one comparison than for another.

*Husband has  
no family  
alive.  
Wife has  
only the aunt.*



ASK HOUSEWIFE AND INCOME RECIPIENT

19. How do you arrange the payment of housekeeping (and board-money)? Here are some of the ways we've come across. Can you tell me how you arrange things? Does he/she \* CODE ALL INCOME RECIPIENTS

PROMPT X - give a fixed amount for housekeeping (or board)?  
 FOR ALL Y - give an amount which varies depending on earnings?  
 INCOME 0 - give entire wage (earnings), receiving back money for RECIPIENTS fares, pocket money, etc?  
 AND 1 - give entire wage (earnings) after first taking out CODE fares, pocket money, etc?  
 ONE 2 - pay earnings (wage) into a joint bank account?  
 ONLY 3 - have no fixed arrangement?  
 4 - any other arrangement (SPECIFY)

5 DK  
 6 Does Not Apply } SKIP TO Q.26

(a) And how much for housekeeping (board) would you say he/she gives on average per week? WRITE IN AMOUNT (IN DONOR'S COLUMN)  
*Son gives per month of 12*

(b) May I just check? About how much on average does he/she receive back through the week out of the housekeeping (for meals out, or entertainment or payment of clubs, insurances, etc.)? \* nothing \*  
*(wife gets out, out, out, out)*

(c) And roughly how much on average per week would you say he/she pays from the money he/she keeps for household bills (I mean for electricity, gas, coal, rent, rates, H.P., TV, curtains, bedlinen)? \* nothing \*  
*wife pays all bills through bank.*

ASK HOUSEWIFE CODE EACH INCOME RECIPIENT

20. Do you (and your husband) manage to save, not just for holidays or Christmas or for buying things, but for a rainy day, or retirement, say? \*  
 yes \*  
 no  
 DK  
 Does Not Apply

ASK CHIEF WAGE EARNER OR HEAD OF HOUSEHOLD CODE C.W.E. OR H.O.H. IF AGED 35 OR OVER ONLY

21. Does Not Apply SKIP TO Q.22

(a) Do you think you were as well off, say, ten years ago - that is, in 1957/58?  
 yes  
 no  
 DK

(b) Can you just tell me who were the members of your family (household) then? \* WRITE IN NOS. ADULTS  
 WRITE IN NOS. CHILDREN (11-14)  
 WRITE IN NOS. CHILDREN (Q-10)

(c) And roughly how much was the total family (household) income to support you - including any pensions, family allowances, wife's earnings, everything? \* *See off.*  
*But prices were estimated weekly income of household in 1957/58*

ASK CHIEF WAGE EARNER OR HEAD OF HOUSEHOLD (OF ANY AGE) CODE C.W.E. OR H.O.H. ONLY

22. Do you find it specially difficult to manage on your income? Does Not Apply SKIP TO Q.23  
 yes  
 no  
 DK

1st	2nd	3rd	4th	INTERVIEWER: CODE 05, 06, etc. IF 5th, 6th MEMBERS OF HOUSEHOLD	
48	48	48	48	48	48
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
1	1	1	1	1	1
2	2	2	2	2	2
3	3	3	3	3	3
4	4	4	4	4	4
5	5	5	5	5	5
6	6	6	6	6	6
49-52	49-52	49-52	49-52	49-52	49-52
£ s	£ s	£ s	£ s	£ s	£ s
0 4 00	0 6 10	0 2 16			
53-56	53-56	53-56	53-56	53-56	53-56
£ s	£ s	£ s	£ s	£ s	£ s
57-60	57-60	57-60	57-60	57-60	57-60
£ s	£ s	£ s	£ s	£ s	£ s
61	61	61	61	61	61
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
1	1	1	1	1	1
2	2	2	2	2	2
3	3	3	3	3	3
4	4	4	4	4	4
5	5	5	5	5	5
62	62	62	62	62	62
63	63	63	63	63	63
64	64	64	64	64	64
65-69	65-69	65-69	65-69	65-69	65-69
£ s	£ s	£ s	£ s	£ s	£ s
	0 1 00				
70	70	70	70	70	70
X	X	X	X	X	X
Y	Y	Y	Y	Y	Y
0	0	0	0	0	0
1	1	1	1	1	1

\* but gets shirts, socks, underwear etc. periodically from mother from the business already mentioned on p. 16.



**QUESTION 19 Housekeeping and board**

The question refers to ALL INCOME RECIPIENTS including pensioners, as well as earners, who contribute to the housekeeping expenses. Be careful that you probe for everyone in the house, including adolescent earners. Sometimes the actual sum available for housekeeping will be quite different from that suggested by the total income of the household. The husband or teenagers may retain quite large sums not only for their own use but because the pattern of responsibility in one household for expenditure may be different from that in another household which has the same composition. Housekeeping can be a touchy point if both husband and wife are present, and it is perhaps best dealt with by interviewing one of them on their own (the housewife preferably) and, if possible, checking later with the other (the husband). If both husband and wife are present avoid expressing any surprise or criticism if you think the housekeeping is small. Also avoid indicating any opinion on the question of whether wage-earners should pay bills. Try to imply that all arrangements are equally possible. We have listed the common ones, but there will be others. REMEMBER TO CODE EACH INCOME RECIPIENT.

**QUESTION 19 (b) Money back**

This can be daily fares, insurances or clubs paid, dinner money, or simply "spending money". Some teenagers hand over their wages but get clothing bought. Usually this question will apply to teenagers, but some husbands may get money from the housekeeping for their cigarettes and beer mid-week.

**QUESTION 19 (c) Payment of housekeeping bills**

Often the husband will pay some larger bills, but alternatively he may pay housekeeping but expect to "help out" if a heavy bill comes in. We realise that an estimate may be rough but try to get an average contribution. Teenage children may buy food as "treats" for the household from the money they retain. Again try for an average.

**QUESTION 20 Long-term saving**

We are not interested in asking here whether the informant has savings (that was asked in Section V). Nor are we interested here in asking for short-term saving. Instead the question explores whether at the present time the informant manages to put aside savings for a long-term objective.

*\* but consider present period as emergency.*

**QUESTION 21 Ten years ago**

To give us some idea of fluctuating fortunes we ask what things were like ten years ago. Some persons aged 35 or over will have been at home in their parents' households ten years ago and therefore we have to find what was the composition of the household. In any case, we require an estimate of the total money flowing into the household, and the number of adults and children that were supported at that time. Give the informant time to recollect. And check that income includes pensions, family allowances, etc. Fortunately, the informant will already have some idea of what you are after from the detailed questions asked earlier.

*f to draw  
write from  
business for bill  
No family allowances  
Household then  
living in small flat.*



ASK CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY

23. \* Do you think you could GENUINELY say you are poor now? —

X Does Not Apply SKIP TO Q.24

PROMPT AND CODE Y all the time } ASK Q.23(a)  
 ONE ONLY 0 sometimes }  
 1 never } SKIP TO Q.24  
 2 DK }

(a) Do you feel poor at any of these times or in any of these situations?

PROMPT AND CODE ALL THAT APPLY

3 at weekends  
 4 mid-week  
 5 at Christmas  
 6 with some of your friends  
 7 with some of your relatives  
 8 with some of the people round here  
 9 other (SPECIFY)

when I'm worried about the way business is going.

FOR CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY

24. (a) There's been a lot of talk about poverty. Do you think there's such a thing as REAL poverty these days? \*

Does Not Apply SKIP TO Q.25

yes  
 no  
 DK

(b) What would you describe as poverty?

WRITE IN ANSWER —

People are inclined to mismanage their incomes, I see families with few a work coming in and no idea of how to spend. Values are wrong. Also young wives just don't know how to distinguish goods. I think poverty in most cases comes from not knowing how to budget properly.

(c) Would you say that if people are in poverty its mainly

PROMPT AND CODE ONE ONLY

X - their own fault?  
 Y - the Government's fault?  
 0 - the fault of their education?  
 1 - the fault of industry not providing the right jobs?  
 2 - anything else? (SPECIFY)

3 - a combination of (some of) these?  
 4 - none of these?  
 5 DK

ASK CHIEF WAGE EARNER AND HOUSEWIFE ABOUT ALL AGED 23 AND OVER

25. Do you mind telling me if you voted in the last General Election (I don't mean who you voted for, just whether you voted)? \*

CODE ALL AGED 23 & OVER

yes, voted  
 no  
 DK  
 DNA

ASK CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY

26. If there is poverty what do you think can be done about it?

nothing  
 DK

WRITE IN ANSWER —

I think young girls and young housewives should be prepared for marriage by being taught about budgeting. Also how to stand up to H.P. sales pressures. On the one hand today you have much better standards of housing & education... on the other hand, people's values have not improved.

Husband also added that in his shop he often observed customers who couldn't tell linen from cotton or cotton from rayon & therefore bought unwisely.

Inft	2nd	3rd	4th	5th	6th	7	8	9	10
71	71	71	71	71	71	71	71	71	71
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9
72	72	72	72	72	72	72	72	72	72
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
73	73	73	73	73	73	73	73	73	73
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
74	74	74	74	74	74	74	74	74	74
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
75	75	75	75	75	75	75	75	75	75
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9
78	78	78	78	78	78	78	78	78	78
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
0	0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9

FB



QUESTION 23 Poor now

Stress genuinely and try to avoid facetiousness at this point. Question 23 (a) explores what the informant understands by feeling "poor". If the word "poor" seems inappropriate use the alternative "very hard up".

QUESTION 24 Poverty

Stress the word "poverty". Do not explain what you think it means if you are asked. Seek from the informant his definition and write it in the box as clearly as you can.

QUESTION 25 Voting

Ask for those old enough to have voted in the last election (March 1965). We are not concerned who they voted for (although they will probably say) but would like to know if they are sufficiently involved to vote at all. Be careful to reassure people that this is confidential and as far as you are concerned non-voting is blameless—many people consider that voting is legally compulsory or morally obligatory and so voting figures are over-estimated. Try to get a clear recollection by fixing the incident (time of day, who they went with) if necessary. Stress National, not local elections.

QUESTION 26 Action on poverty

We are interested in what the informant thinks can be done. Give as full an answer as possible.

Please write in any additional notes.

This household lives in a sunny corner flat in a quiet street two minutes from a main thoroughfare; their shop is about 3/4 mile along the road. The flat is bright, cheerful and comfortable; the kitchenette compact and streamlined. Socially the district is an upward move, and so is the flat and its contents, from their previous home (about from about 1940).

The business is passing through difficulties: There are two observable factors. One, the rates have recently been increased from £54 to £269 gross p. a. Two, there has been large-scale housing demolition immediately facing the shop. This area is scheduled for considerable redevelopment. Informant is currently withdrawing PC savings and has just cashed 25 premium bonds both to put in the business. (telling his wife to get rid of them!)

My second call began as a direct refusal: the husband had gone out to decorate his son's new home, son was working on the bank's balance sheet & inf. was ironing. The informant/ironing went on smoothly, interrupted by preparing & serving son's supper: he was only in for 10 mins. I went off to help with dusting. Inf. was critically very suspicious: several burglaries have occurred recently in this area.

Inf. is an open, extremely talkative woman, capable, thrifty and highly industrious. She keeps a spotless, pleasant home, bakes, helps her aunt, helps at the shop, and remains cheerful & optimistic in face of present difficulties. The husband is a slender, tense person, very worried about business, yet as his wife put it "living his youth over again in the hand he didn't have at that age" is doing so much for his son. They were both disappointed when the son didn't stay on at school and decided against going into the shop. The son's finance is warmly approved of. "Only, she may spoil him." Son is presumably sensible and was co-operative.

There is a contradiction between husband's wife's answers to the year's trading results. (p. 17 & 18). On balance, as the wife keeps the books she's some account may overstate. I think she may be closer to the truth.

The household, I was extremely thrifty. Nothing is wasted & there is little outside expenditure. On the other hand, the general standard of the home/decor etc. is in contrast to the relatively small amount spent on household. They cut down on inf. & son's holiday last year, since they were anticipating the wedding would be this year.

\* Note: I had to phone back to 39a press for the interviews with 2 & 3, which were given separately, and they dashed off at 8 pm to decorate the new home.



INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

	67
(a) Household in which there is a child, one of whose parents is not resident	X
(b) Household consisting of woman and adult dependants	Y
(c) Household in which there are five or more dependent children	0
(d) Household containing an adult who has been unemployed for eight weeks (consecutively or in last 12 months)	1
(e) Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)	2
(f) Household containing a disabled adult under 65	3
(a) disabled	4
(b) borderline disabled	5
(g) Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)	5
(h) Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated	6
(i) Household in which there are	7
(a) earners, none earning £12 a week or more	(8)
(b) adult male earners (aged 21 to 64) earning less than £14 a week	(son)
(j) Household in which there are persons who are	68
(a) non-white	X
(b) born in Eire	Y

Did not feel 2nd question for 7 because of the various benefits paid out of business.  
9

COMPOSITION OF HOUSEHOLD: CODES (Q. 10, p. 3)	
<b>One generation</b>	
Man alone: aged 60 or over	101
Man alone: aged under 60	102
Woman alone: aged 60 or over	103
Woman alone: aged under 60	104
Husband and wife: both aged 60 or over	105
Husband and wife: at least one aged under 60	106
Husband and wife: both under 60	107
Man and woman: otherwise related	108
Man and woman: unrelated	109
Two or more men only: related	110
Two or more men only: unrelated	111
Two or more women only: related	112
Two or more women only: unrelated	113
Other (SPECIFY)	114
<b>Two generation</b>	
Man, wife: + 1 child under 15	201
Man, wife: + 2 children both under 15	202
Man, wife: + 3 children all under 15	203
Man, wife: + 4 or more children all under 15	204
Man, wife: + children, at least 1 under 15 and at least 1 over 15, none married	205
Man, wife: + children all aged 15-24, none married	206
Man, wife: + children all over 15, at least 1 aged 25 or over, none married	207
Man and one child under 15	208
Man and two children both under 15	209
Man and three or more children under 15	210
Man and children at least one under and one over 15, none married	211
Man and children all aged 15-24, none married	212
Man and children all over 15 at least one 25 or over, none married	213
Woman: and one child under 15	214
Woman: and two children both under 15	215
Woman: and three or more children under 15	216
Woman: and children, at least one under and one over 15, none married	217
Woman: and children, all aged 15-24, none married	218
Woman: and children all over 15, at least one 25 or over, none married	219
Man: and widowed or separated son	220
Man: and widowed or separated daughter	221
Woman: and widowed or separated son	222
Woman: and widowed or separated daughter	223
Otherwise two generations: all related	224
Otherwise two generations: at least one person not related to any other	225
Other (SPECIFY)	226
<b>Three generation</b>	
Man, son and d-in-law, grandchildren: all under 15	301
Man, son and d-in-law, grandchildren: at least one under 15 and one over 15	302
Man, daughter & son-in-law, grandchildren: all under 15	303
Man, daughter and son-in-law, grandchildren: at least one under 15 and one over 15	304
Woman, son and d-in-law, grandchildren: all under 15	305
Woman, son and d-in-law, grandchildren: at least one under 15, one over 15	306
Woman, daughter and son-in-law, grandchildren: all under 15	307
Woman, daughter and son-in-law, grandchildren: at least one under 15, one over 15	308
Married couple, married child and child-in-law, grandchildren under 15	309
Otherwise 3-generations:	
—all persons related, at least one child under 15	310
—at least one child under 15	311
—all persons related	312
—unrelated	313
Other (SPECIFY)	314
<b>Four generation</b>	401
DESCRIBE COMPOSITION BELOW	